

Fact Book 2006

【連結 Consolidated】

(2006年3月期 中間決算データ) For the First-Half of Fiscal Year ending March 31, 2006

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16-19

- (注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
 2 2006年3月期の予想は、現時点で得られた情報にもとづいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.
 2 The forecasts for the fiscal year ending March 2006 are based upon assumptions which the company considers reasonable at this time. Actual results for this period may differ considerably by the changes of environment and so forth.

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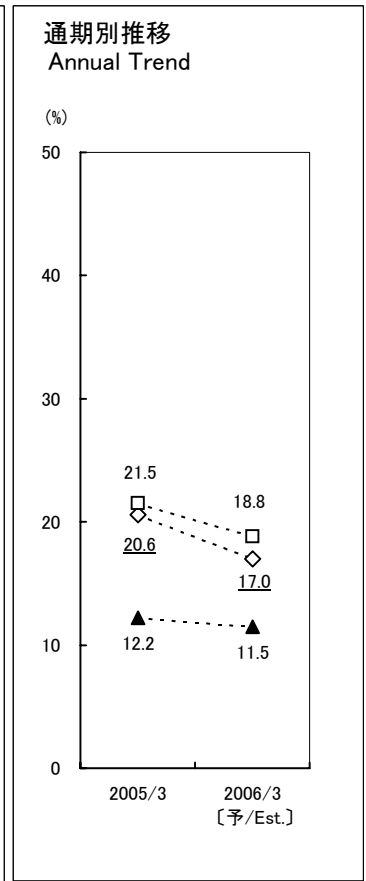
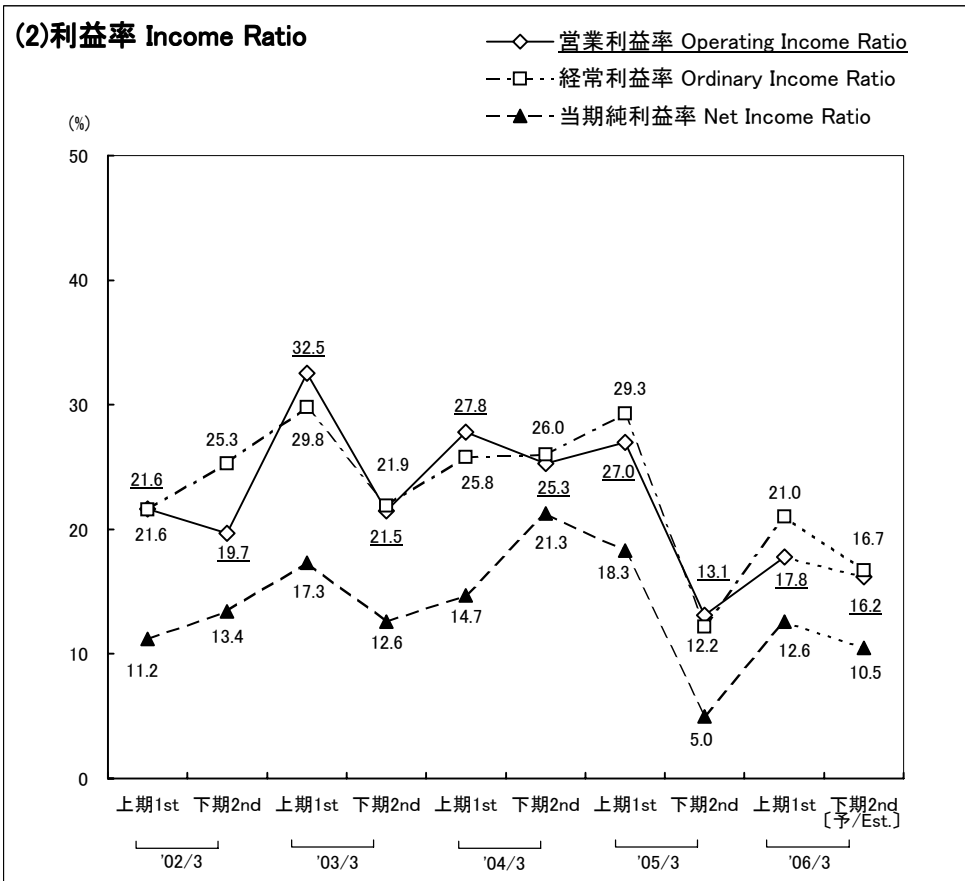
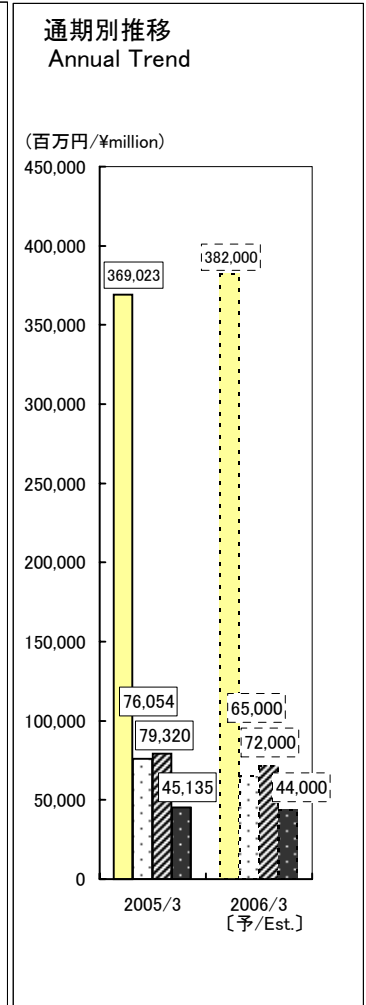
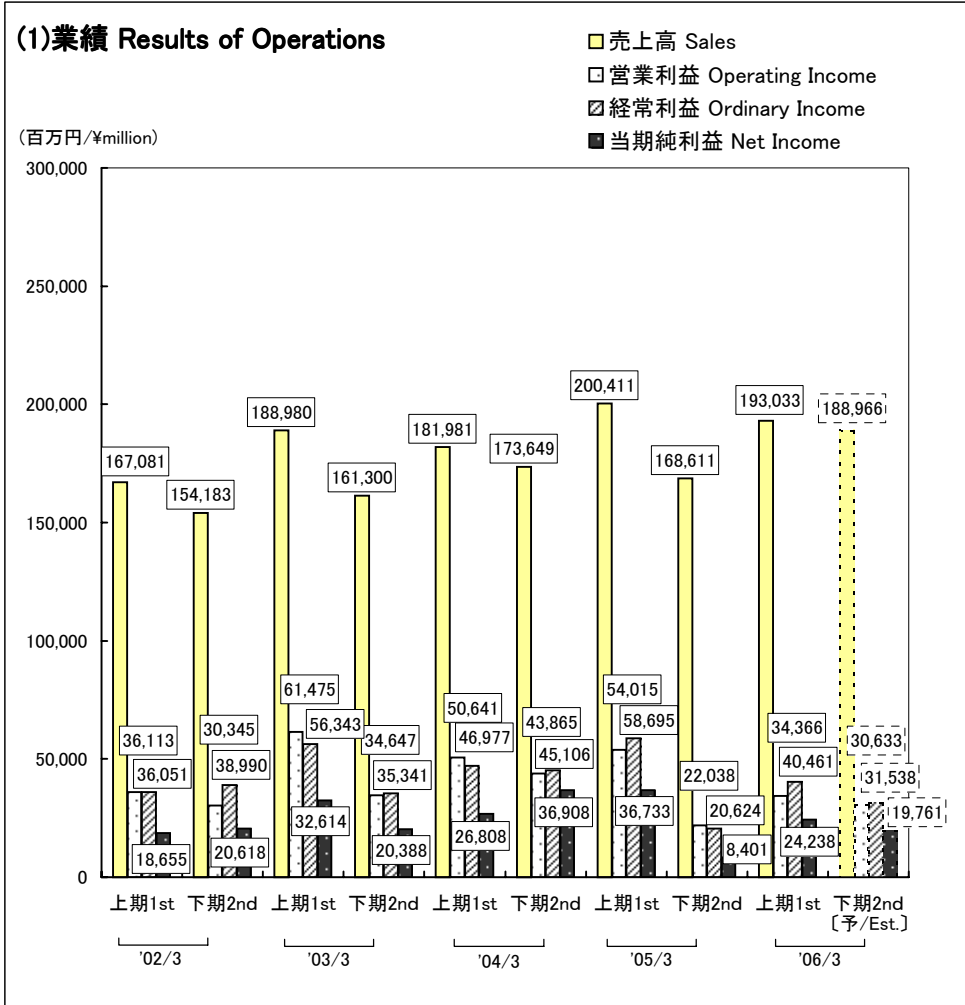
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1.業績の概要 Results of Operations

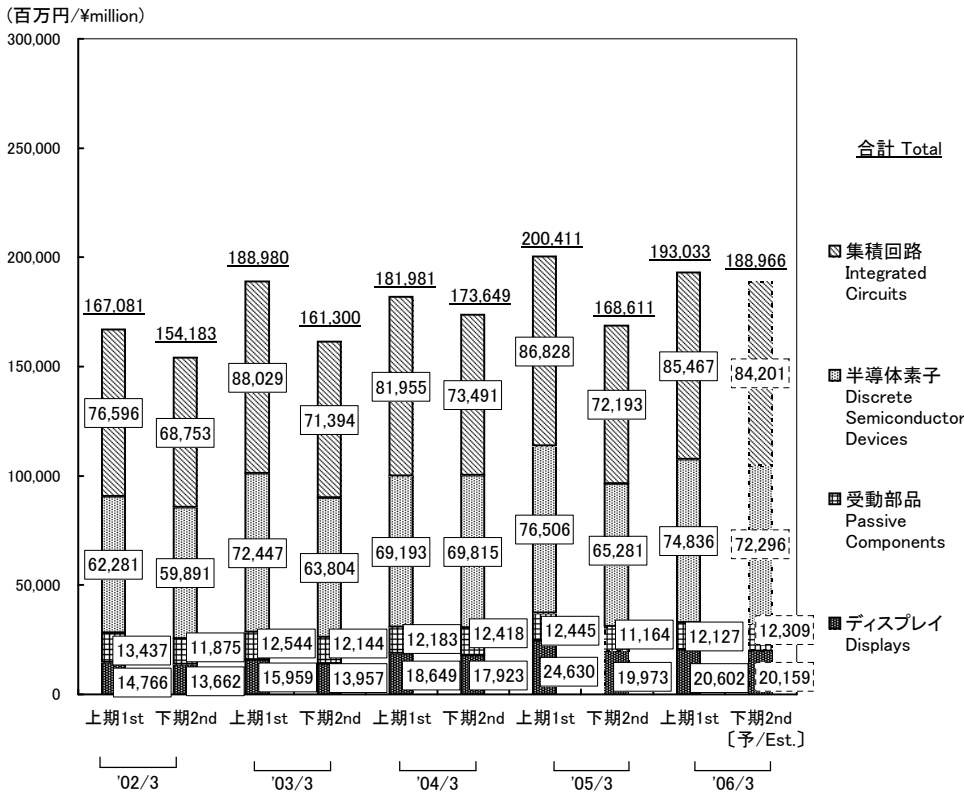
【連結 Consolidated】



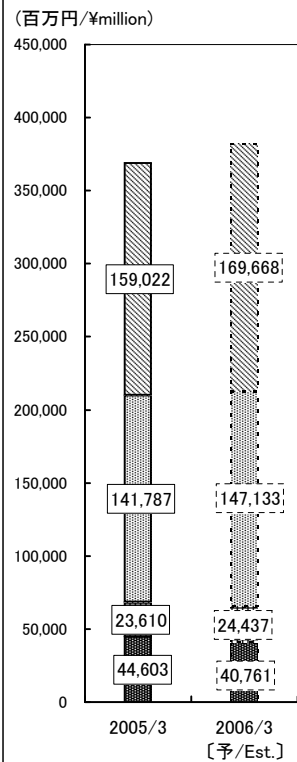
2.売上 Sales

【連結 Consolidated】

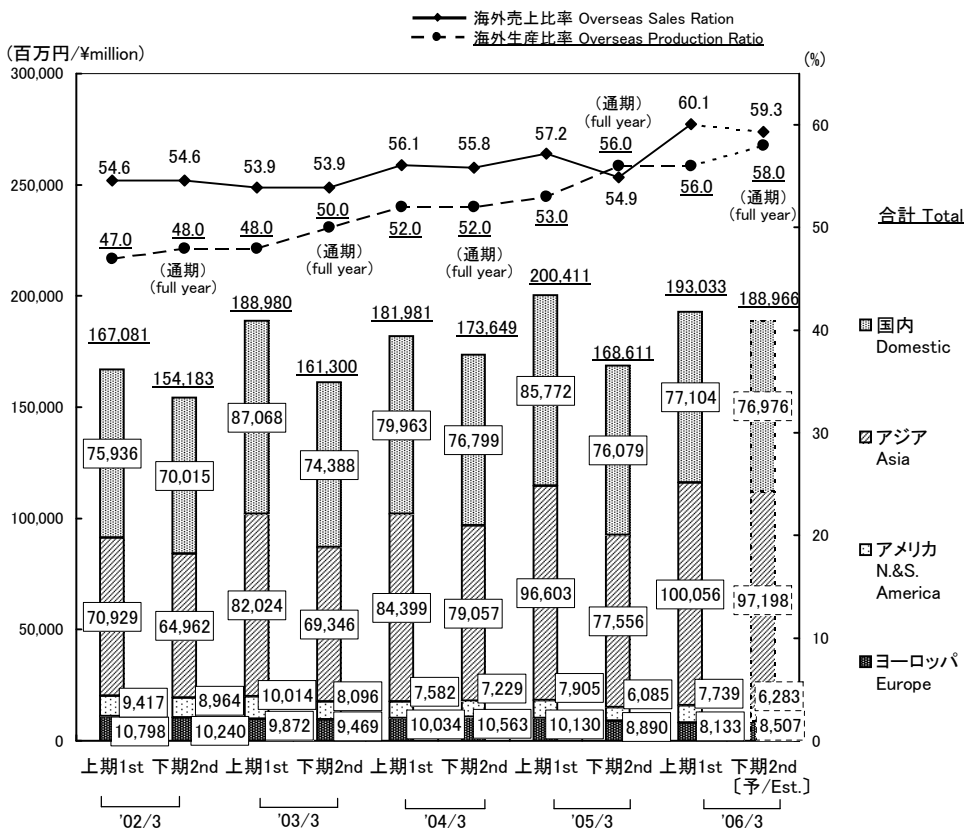
(1) 部門別売上高 Sales by Product Category



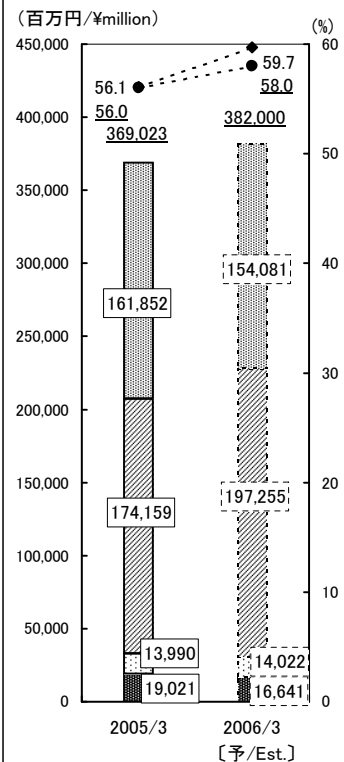
通期別推移 Annual Trend



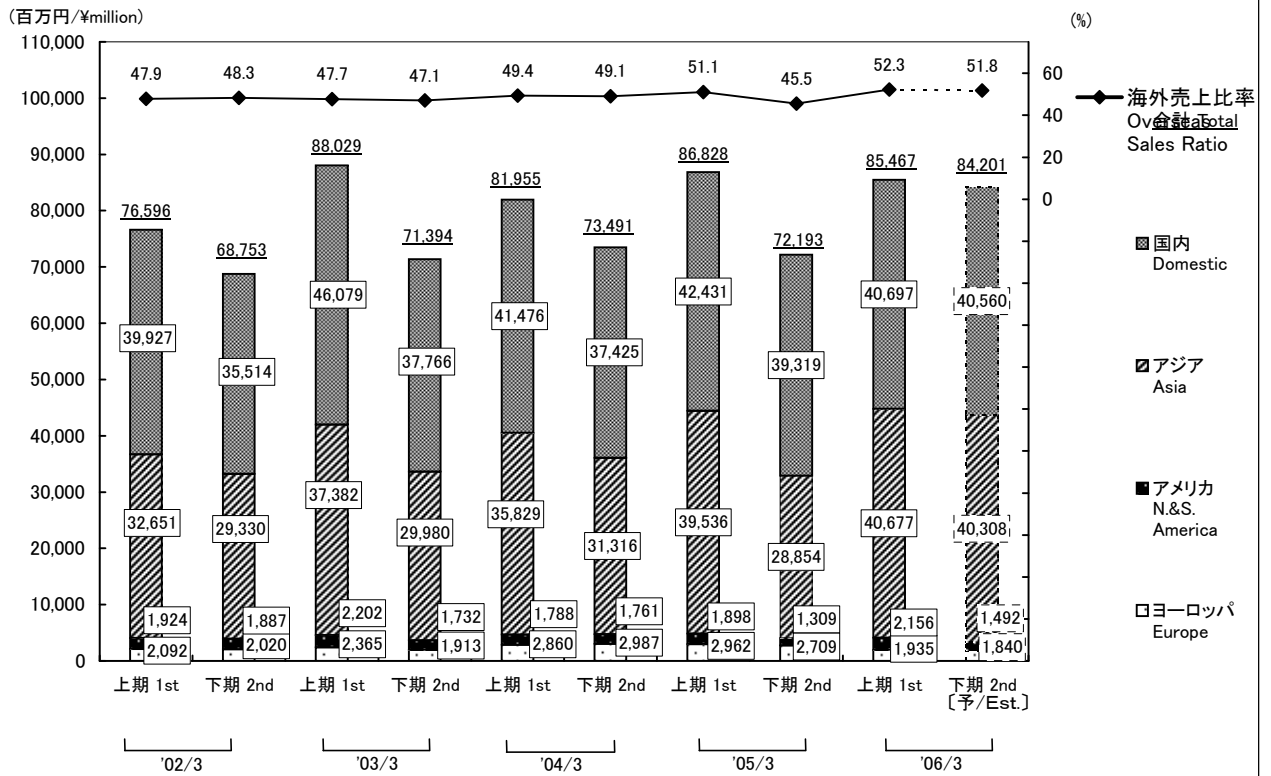
(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio



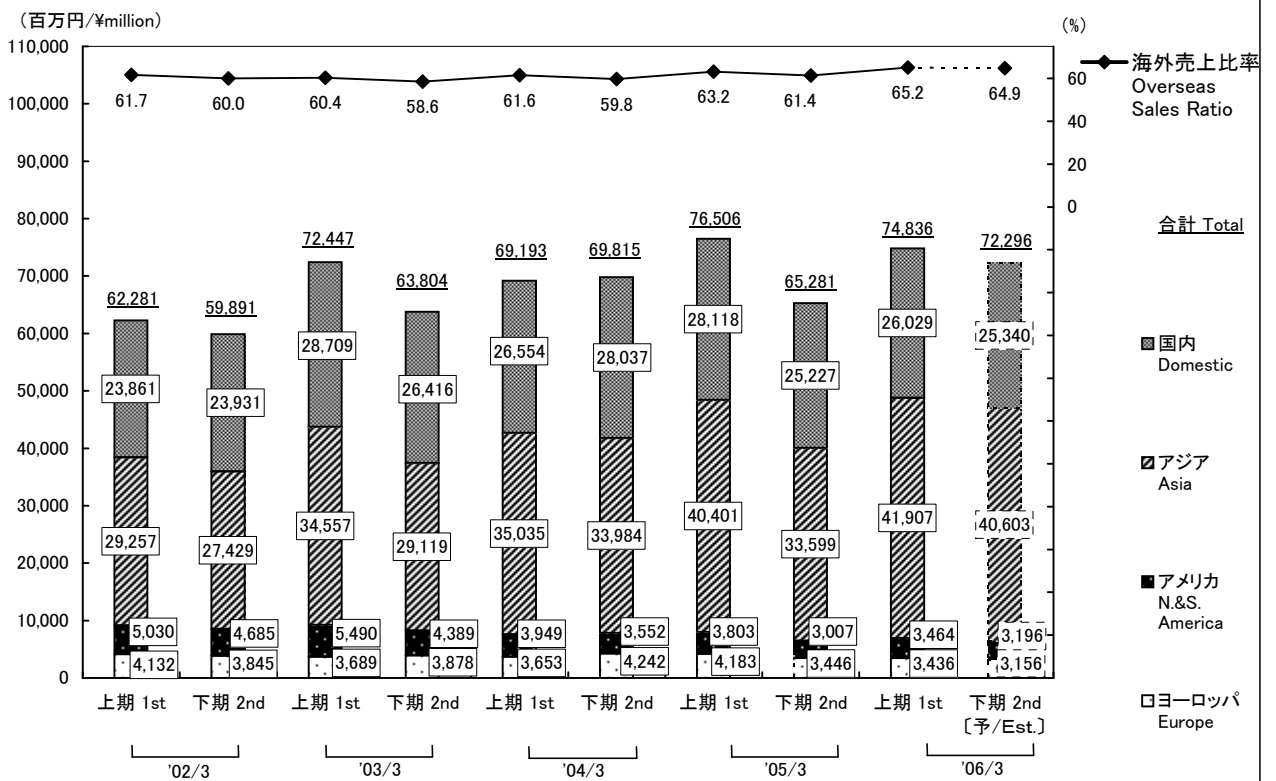
通期別推移 Annual Trend



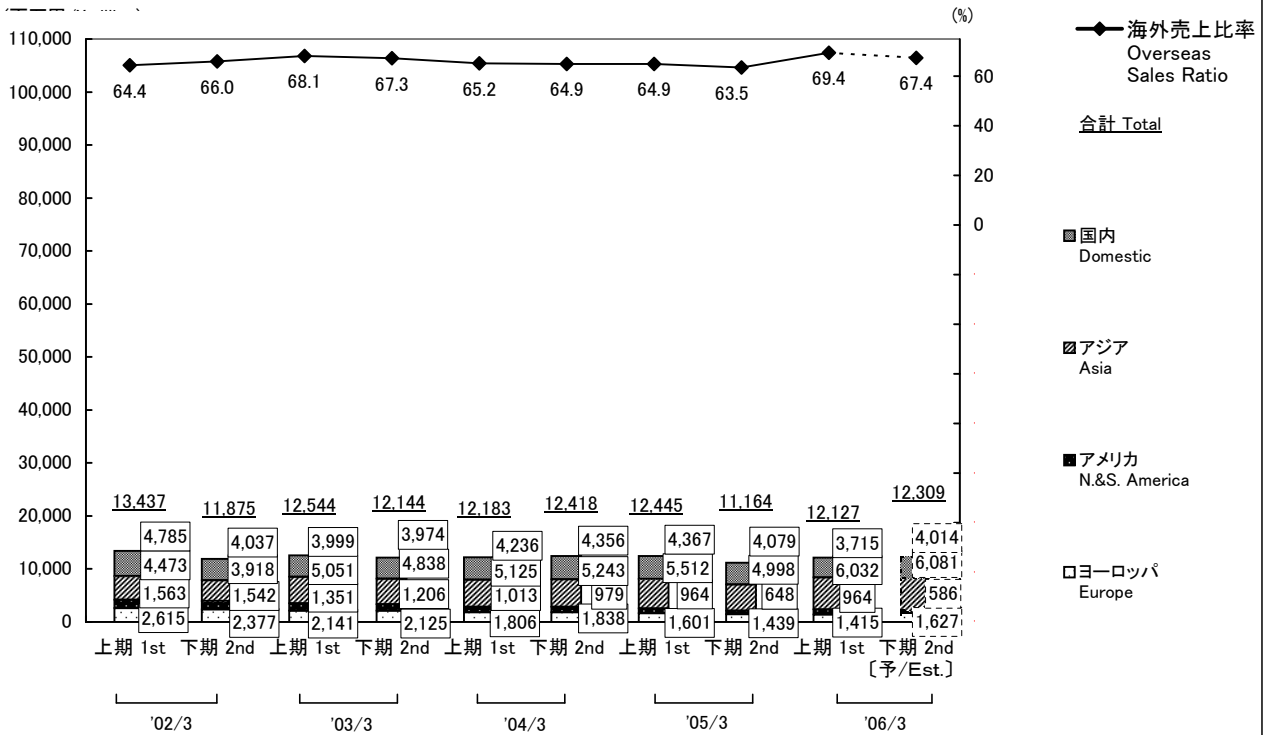
(3) 集積回路 地域別売上高
Integrated Circuits Sales by Region



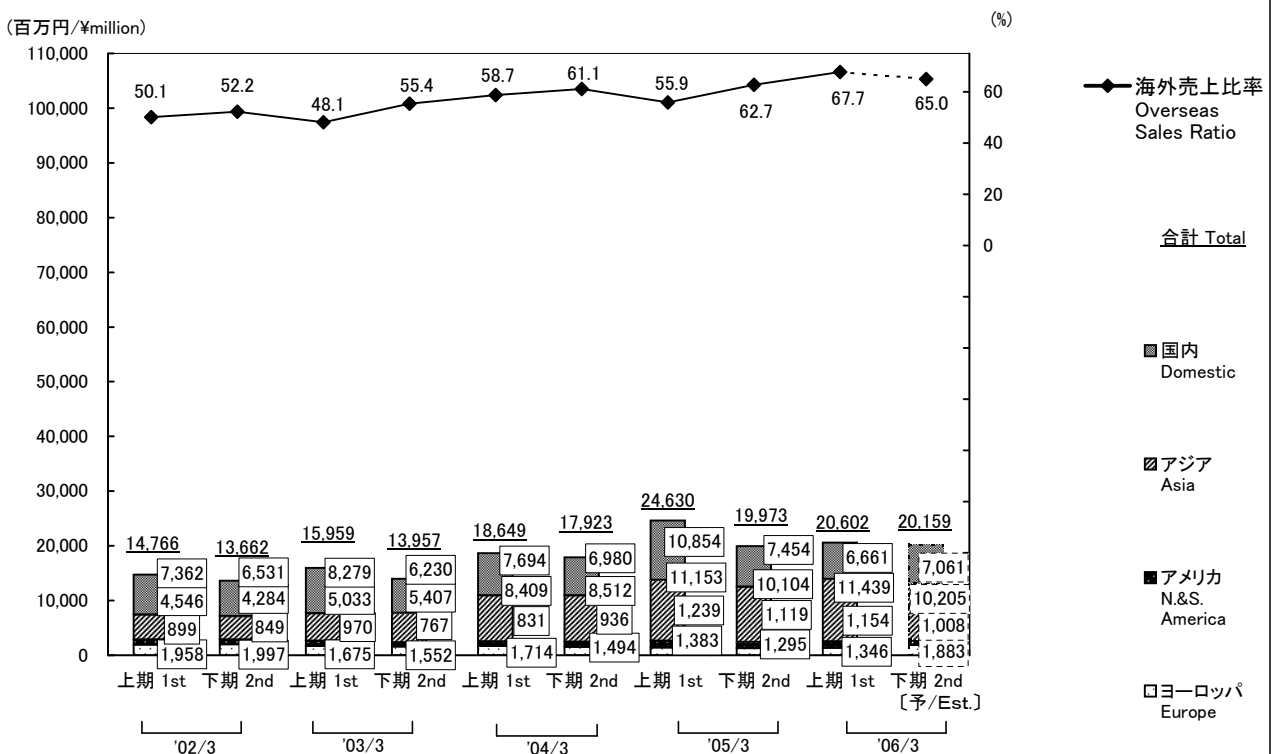
(4) 半導体素子 地域別売上高
Discrete Semiconductor Devices Sales by Region



(5) 受動部品 地域別売上高
Passive Components Sales by Region

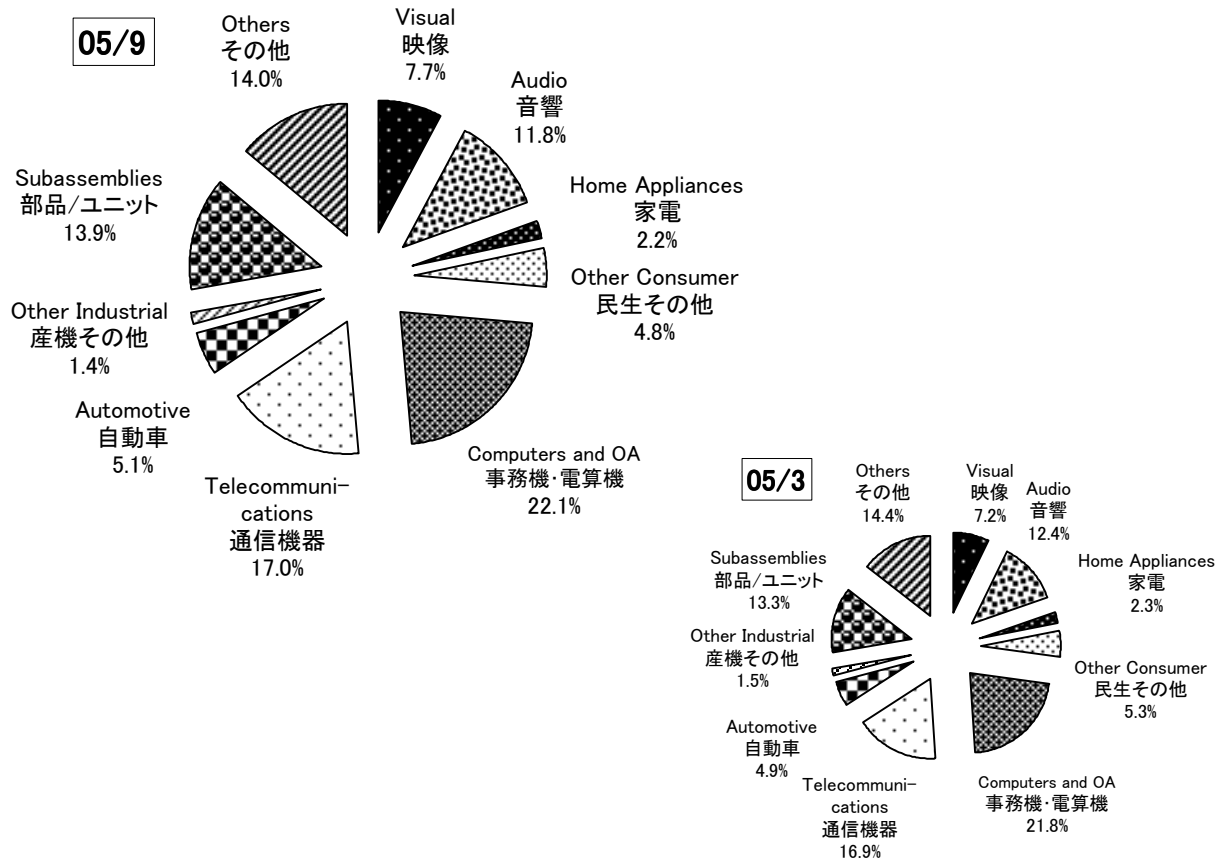


(6) ディスプレイ 地域別売上高
Displays Sales by Region



(7) 用途別売上構成比 Sales by Application

(注)当グラフは、製品納入先から用途を推定して作成したものであり、
 当社の推測を含んでいますので、参考値としてご使用ください。
 Note:Data on this page include guess to some extents.
 Please use these data just for your reference.



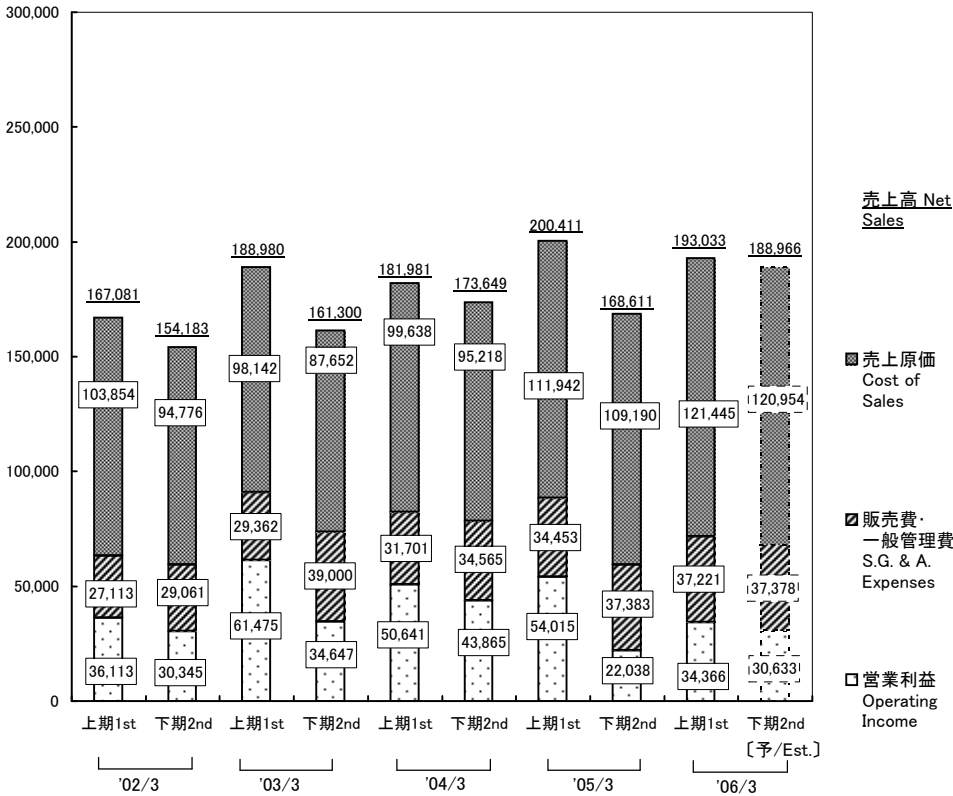
用途 Application	主な最終製品 End Products
映像 Visual	テレビ、デジタルテレビ、VTR、VTRカメラ、DVDプレーヤなど TV, Digital TV, VCR, VCR Camera, DVD, etc.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、MP3など Radio Cassette Recorder, CD, MD, Car Audio, Stereo, MP3, etc.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, Car Air Conditioner, etc.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, etc.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニタ、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, etc.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, etc.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, etc.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, etc.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, etc.

3. 売上原価・販管費・営業利益
Cost of Sales/S.G. & A. Expenses/Operating Income

【連結 Consolidated】

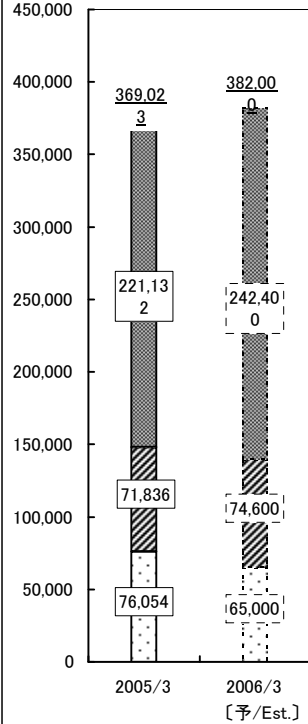
(1) 売上原価・販管費・営業利益
Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)



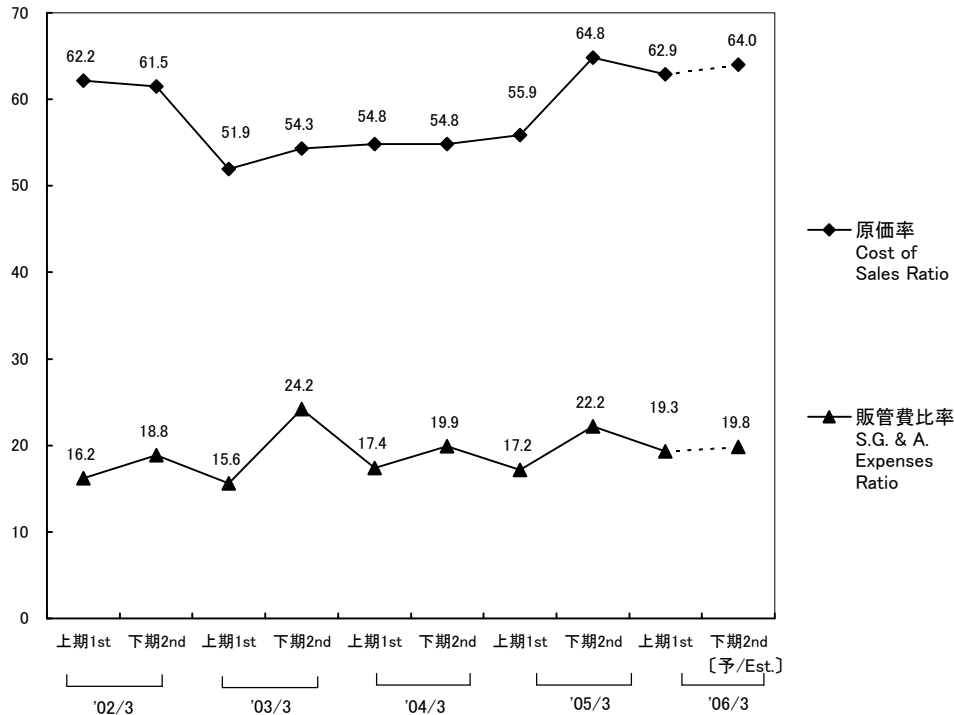
通期別推移
Annual Trend

(百万円/¥million)



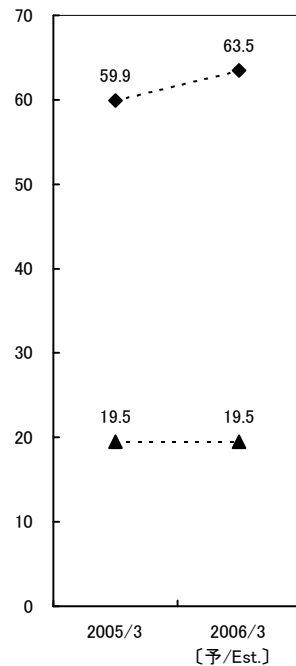
(2) 売上原価率・販管費比率
Cost of Sales as % of Net Sales
/S.G. & A. Expenses as % of Net Sales

(%)



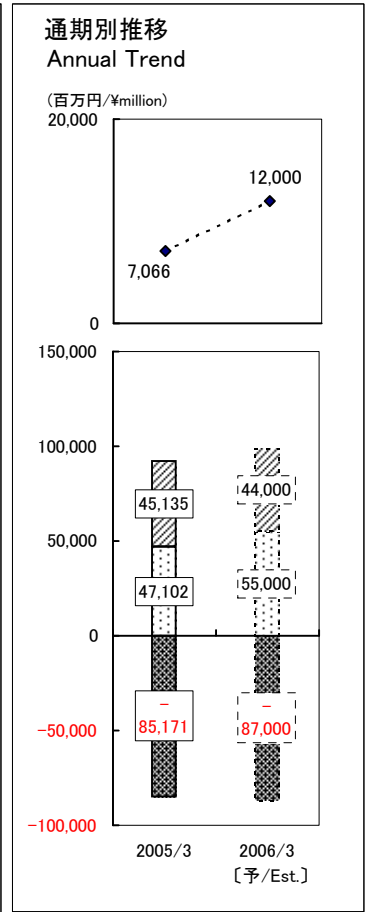
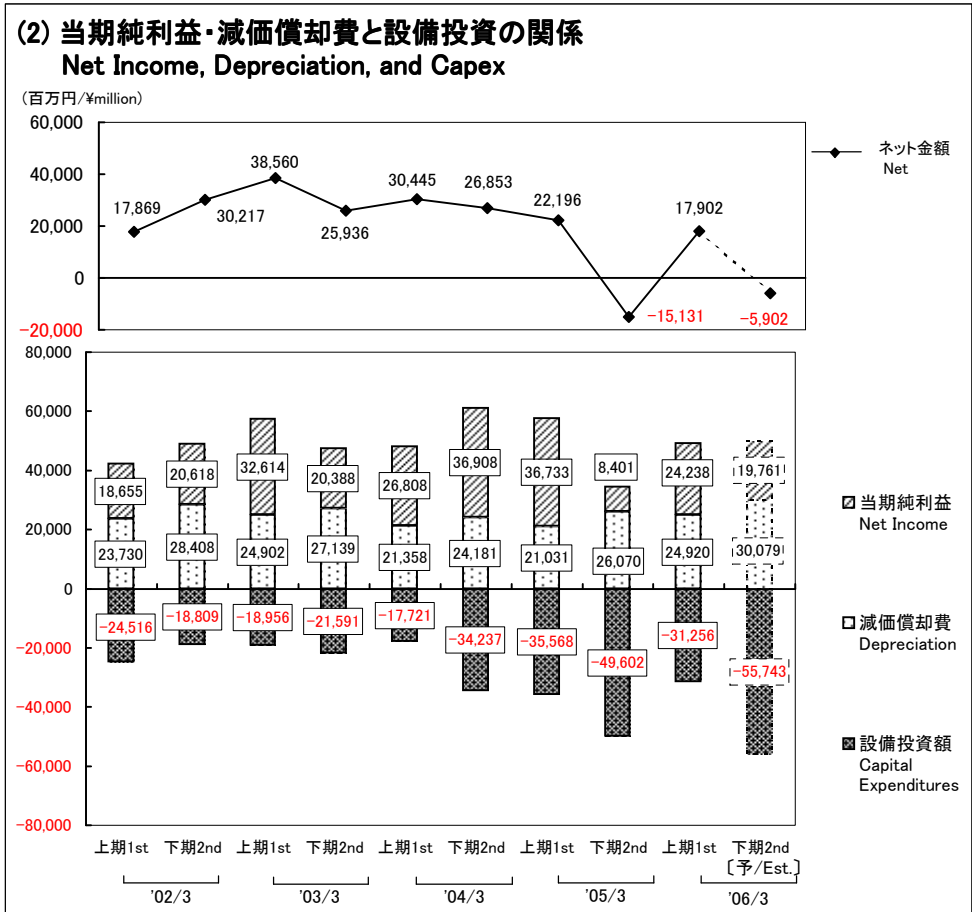
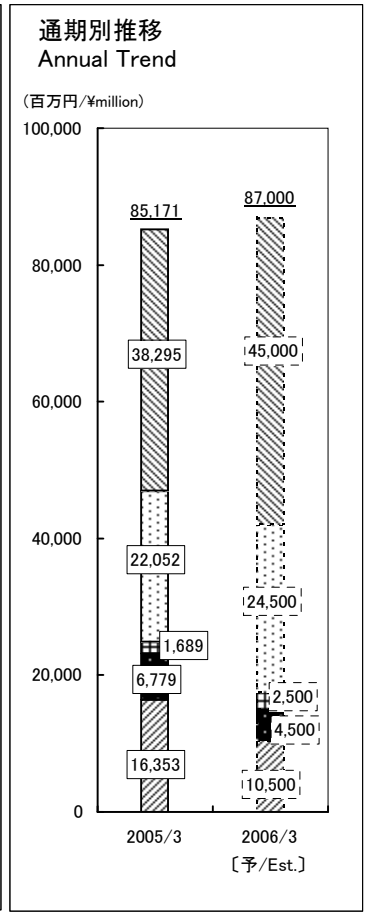
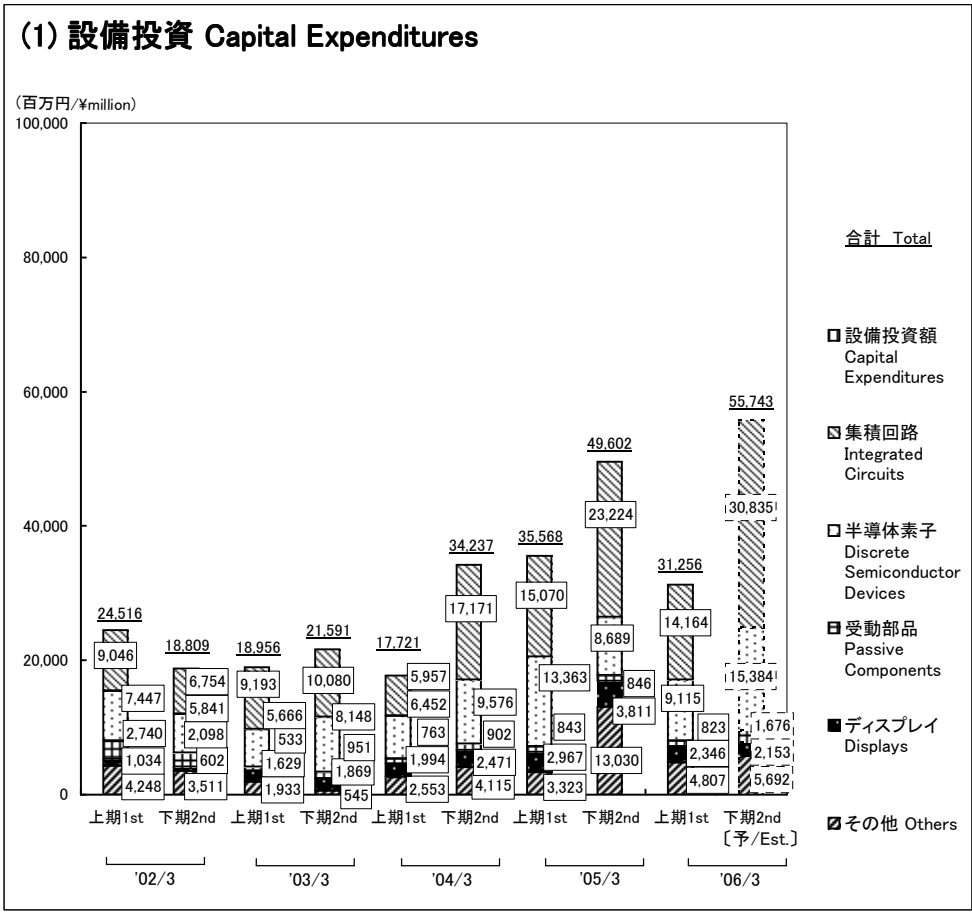
通期別推移
Annual Trend

(%)



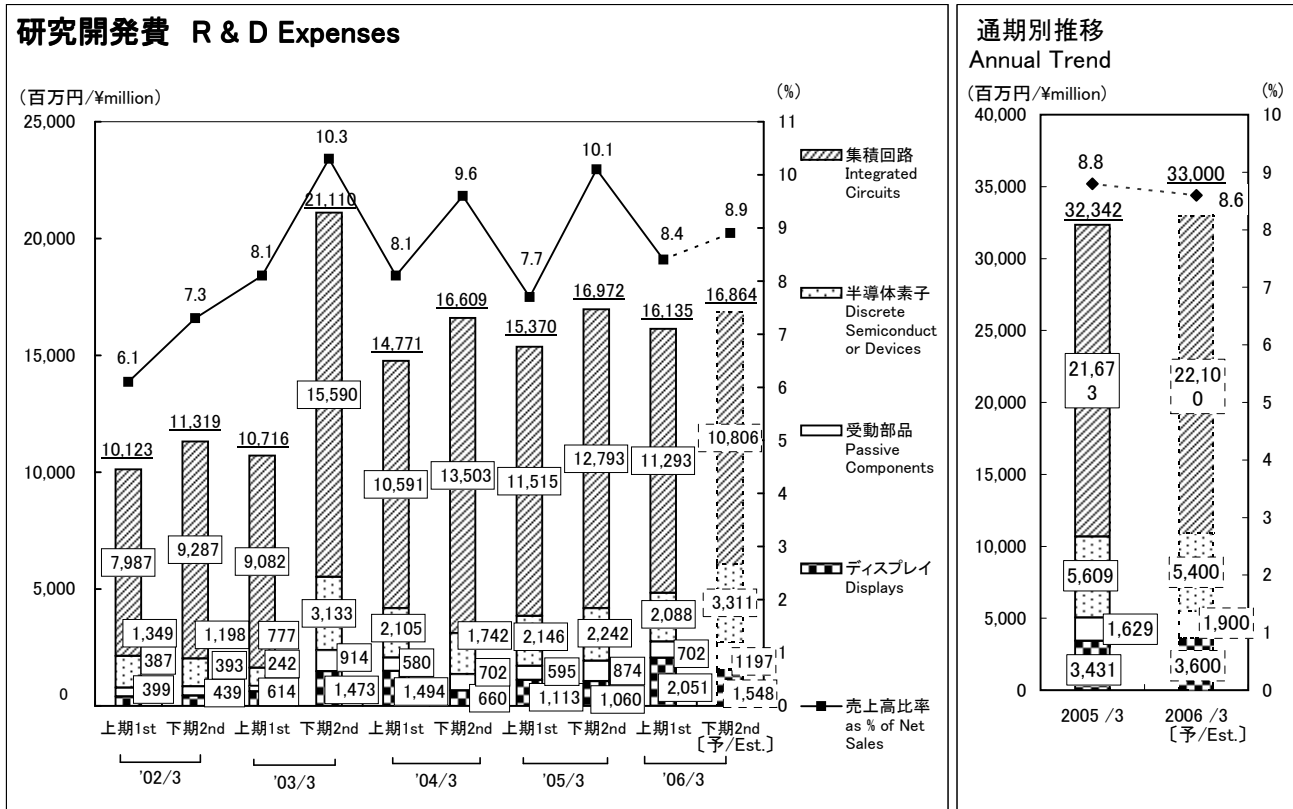
4.設備投資・減価償却費 Capital Expenditures / Depreciation

【連結 Consolidated】



5. 研究開発 Research and Development

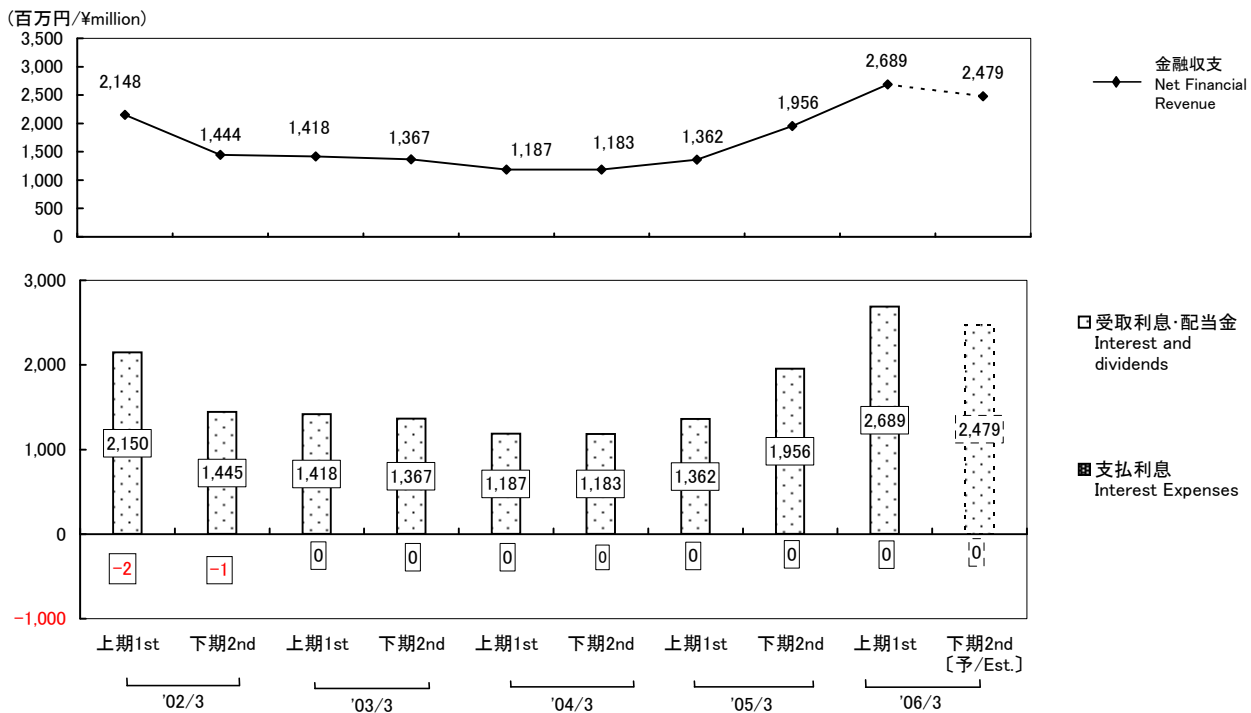
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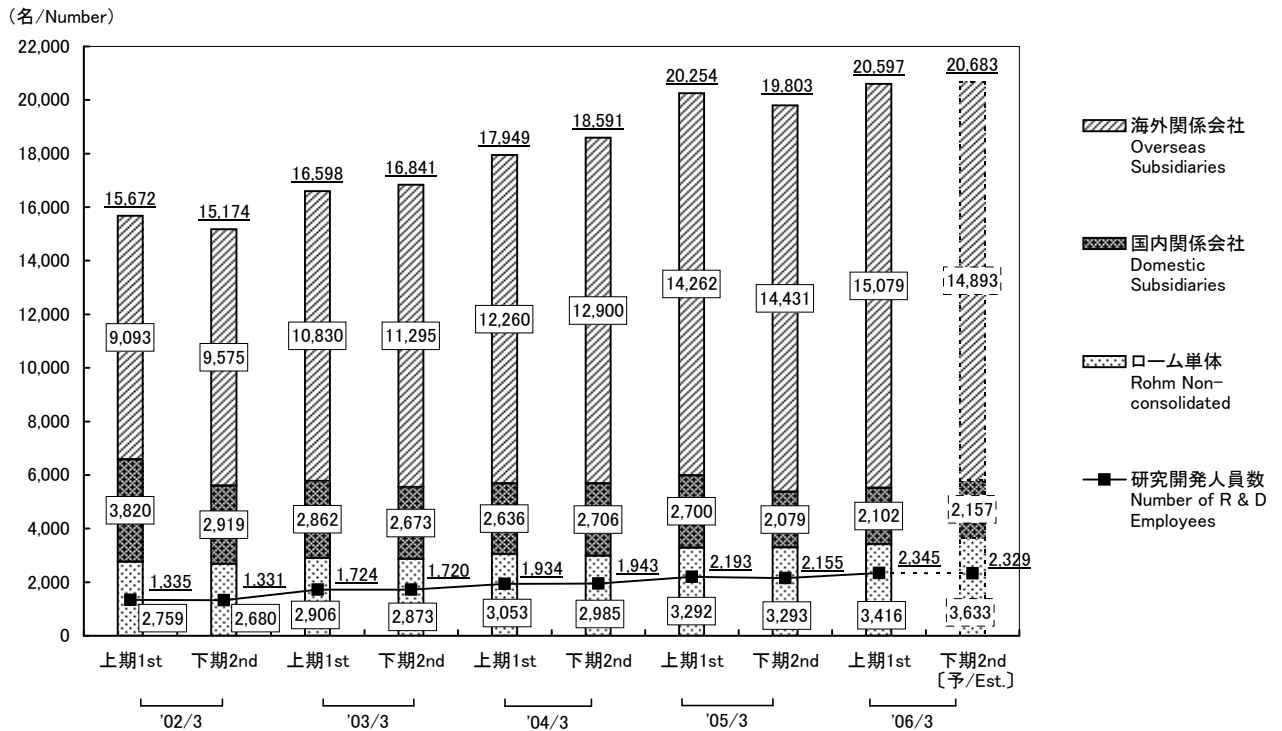
※2003年3月期から研究開発費の計上基準を変更しております。
 ※Accounting rule of R&D expenses has been changed since '03/3.

6. その他 Others

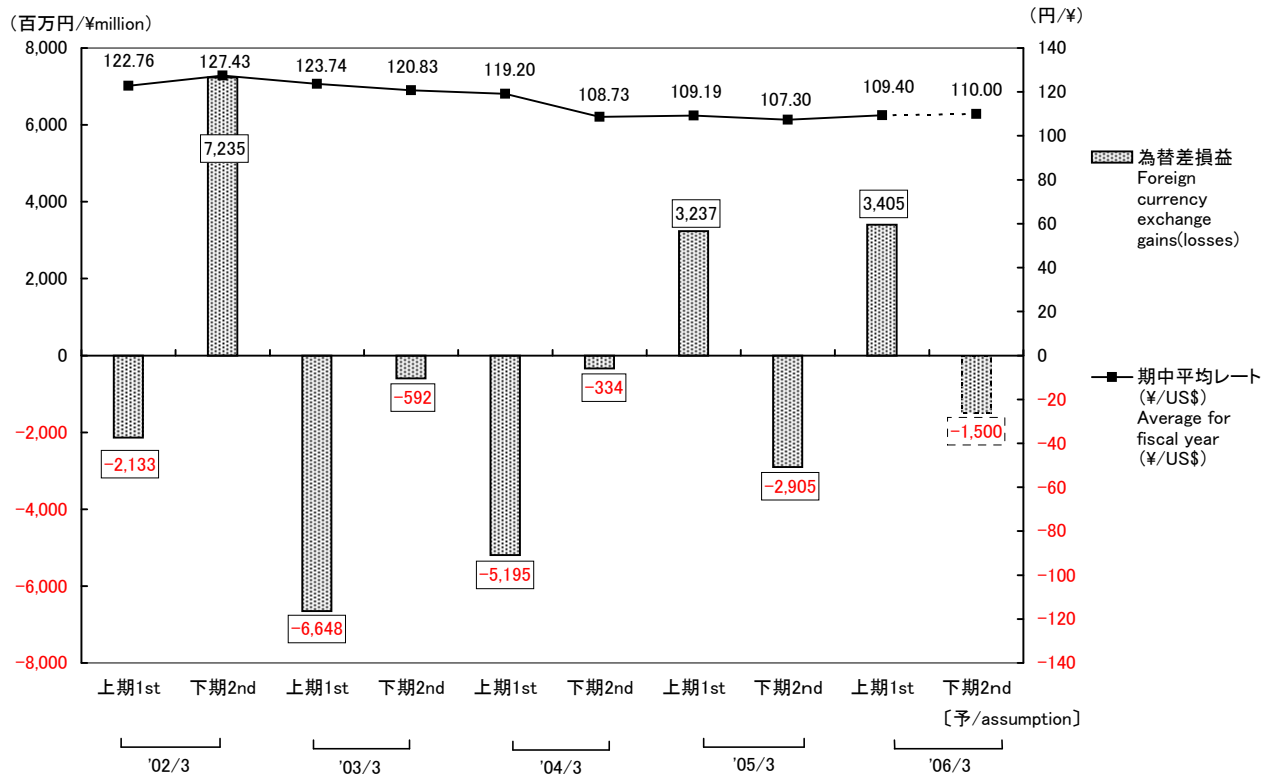
(1) 金融収支 Net Financial Revenue



(1) 従業員数・研究開発人員数
Number of Employees/Number of R&D Employees

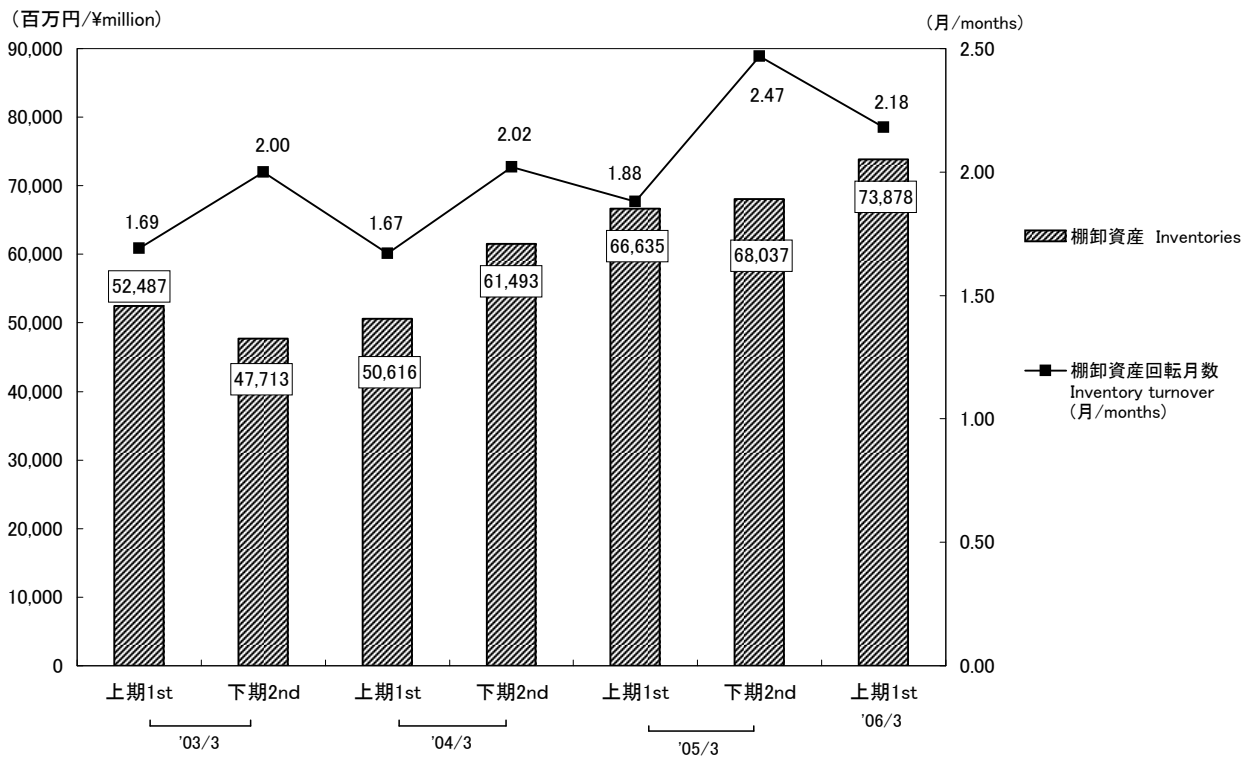


(2) 為替レート・為替差損益
Exchange Rate/Foreign currency exchange gains(losses)

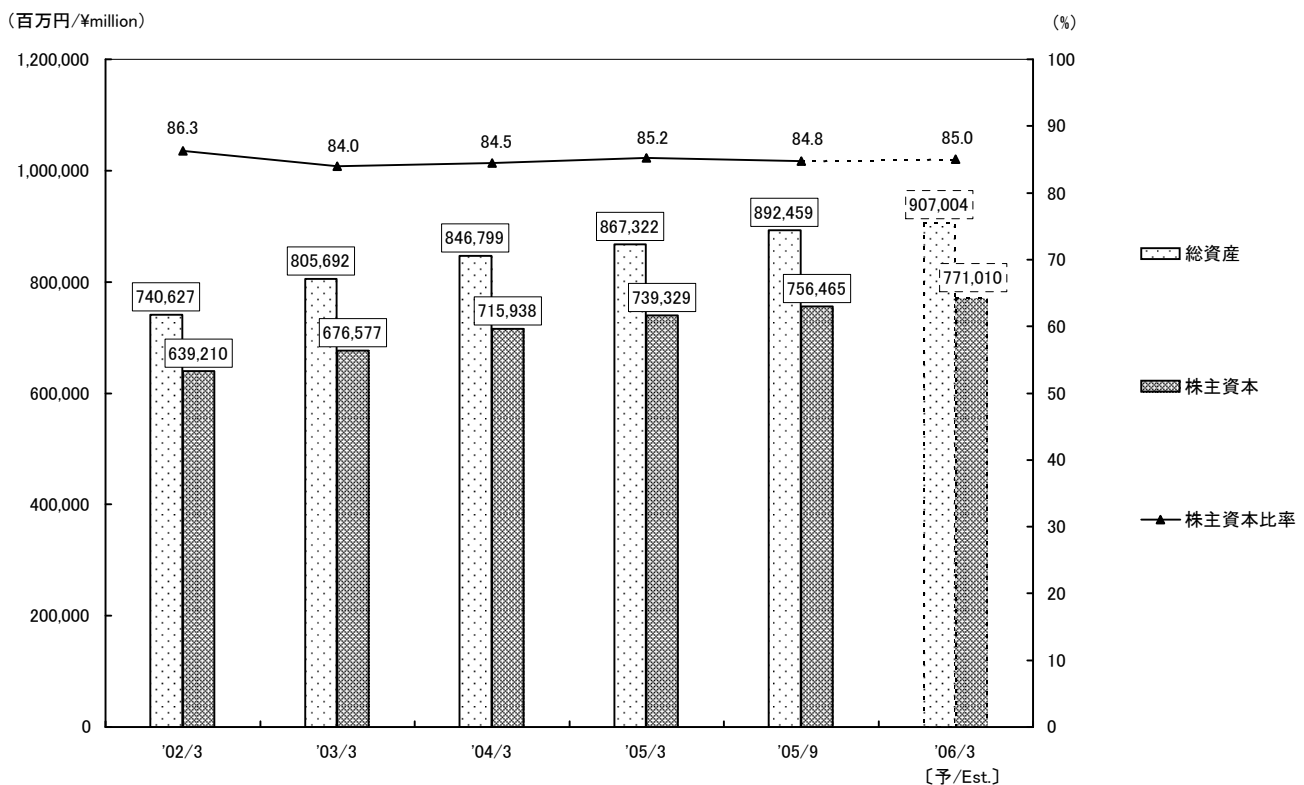


※2006/3下期は計画レートとなっております。
※Exchange rate for '06/3 is for the forecasts.

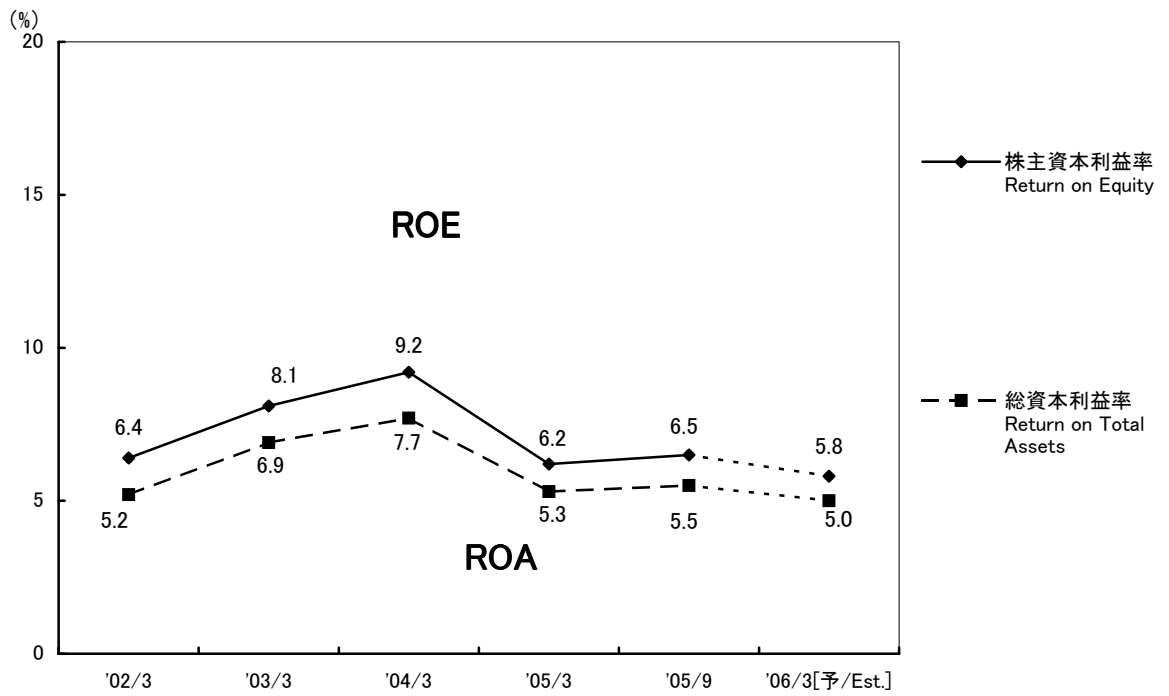
(4) 棚卸資産 Inventories



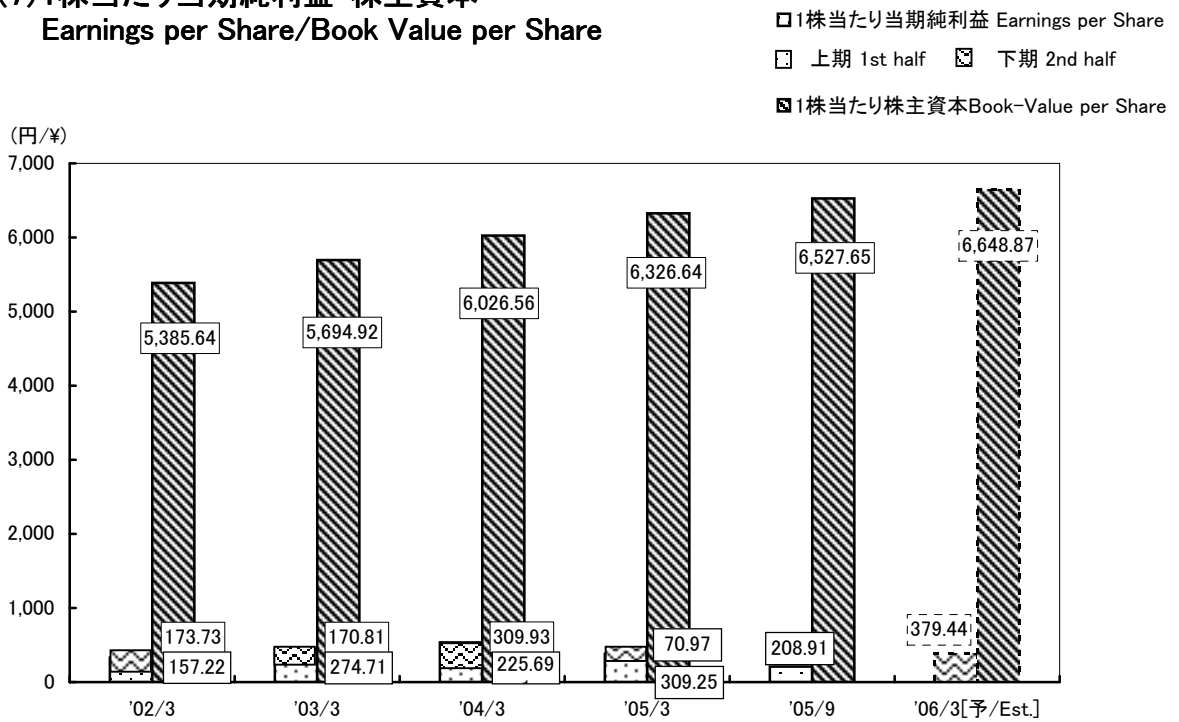
(5) 株主資本・総資産 Shareholders' Equity/Total Assets



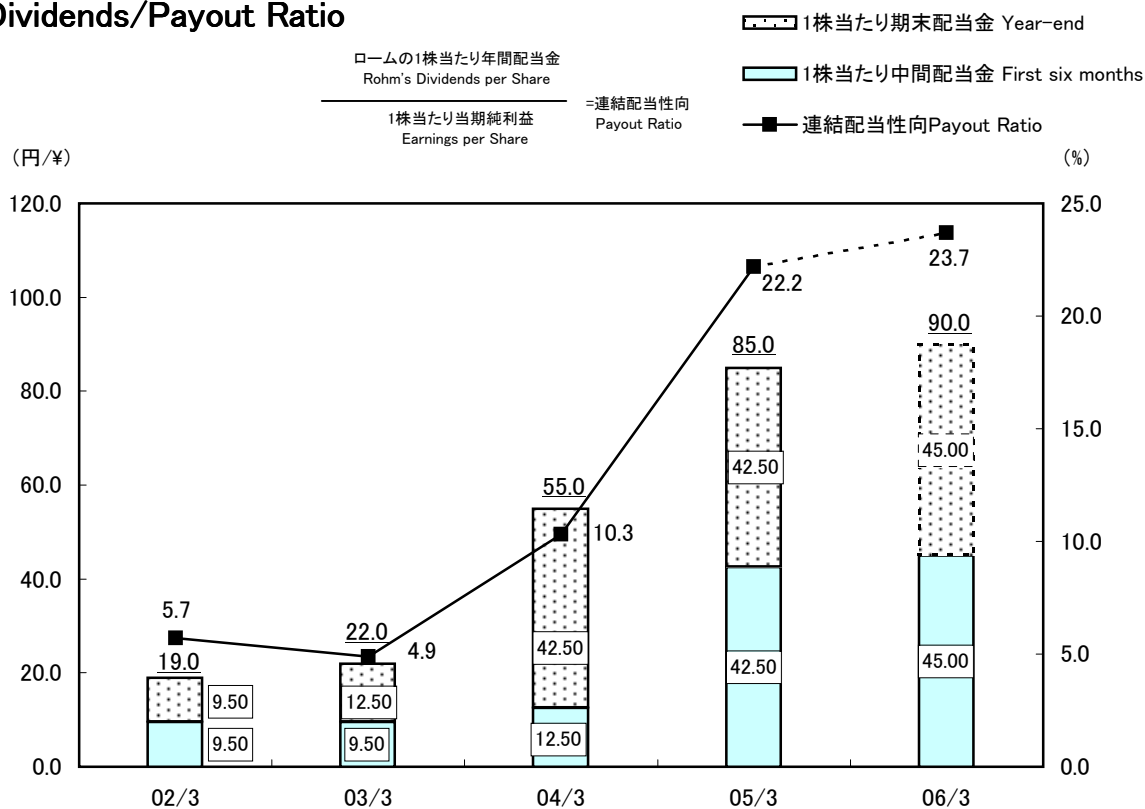
(6) 株主資本利益率・総資本利益率
Return on Equity/Return on Total Assets



(7) 1株当たり当期純利益・株主資本
Earnings per Share/Book Value per Share



(8)1株当たり配当金・連結配当性向 Dividends/Payout Ratio



※計算式 Formula

<p>■ 棚卸資産回転月数 = Inventory turnover</p>	$\frac{\text{（直近四半期期初棚卸資産 + 期末棚卸資産）}}{2}$ $\frac{\text{（Inventories at the beginning of the nearest quarter + Inventories at the term end）}}{2}$ <hr/> $\frac{\text{直近3ヶ月の売上}}{3}$ $\frac{\text{Nearest 3months sales of 1H/2H}}{3}$
<p>■ 株主資本利益率 = ROE</p>	$\frac{\text{当期純利益}}{\text{（期初株主資本 + 期末株主資本）}}$ $\frac{\text{Net Income}}{\text{（Shareholders' Equity at the term beginning + Shareholders' Equity at the term end）}}$ <hr/> $\frac{\text{当期純利益}}{2}$ $\frac{\text{Net Income}}{2}$
<p>■ 総資本利益率 = ROA</p>	$\frac{\text{当期純利益}}{\text{（期初総資本 + 期末総資本）}}$ $\frac{\text{Net Income}}{\text{（Total Assets at the term beginning + Total Assets at the term end）}}$ <hr/> $\frac{\text{当期純利益}}{2}$ $\frac{\text{Net Income}}{2}$
<p>■ 1株当たり当期純利益 = EPS</p>	$\frac{\text{当期純利益}}{\text{期中平均発行済株式数}}$ $\frac{\text{Net Income}}{\text{Averege number of Issued common stock}}$

1-(1) 業績 Results of Operations

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	167,081	154,183	188,980	161,300	181,981	173,649	200,411	168,611	193,033	188,966
営業利益 Operating Income	36,113	30,345	61,475	34,647	50,641	43,865	54,015	22,038	34,366	30,633
経常利益 Ordinary Income	36,051	38,990	56,343	35,341	46,977	45,106	58,695	20,624	40,461	31,538
当期純利益 Net Income	18,655	20,618	32,614	20,388	26,808	36,908	36,733	8,401	24,238	19,761

1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
営業利益率 Operating Income Ratio	21.6	19.7	32.5	21.5	27.8	25.3	27.0	13.1	17.8	16.2
経常利益率 Ordinary Income Ratio	21.6	25.3	29.8	21.9	25.8	26.0	29.3	12.2	21.0	16.7
当期純利益率 Net Income Ratio	11.2	13.4	17.3	12.6	14.7	21.3	18.3	5.0	12.6	10.5

2-(1) 部門別売上高 Sales by Product Category

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	167,081	154,183	188,980	161,300	181,981	173,649	200,411	168,611	193,033	188,966
集積回路 Integrated Circuits	76,596	68,753	88,029	71,394	81,955	73,491	86,828	72,193	85,467	84,201
半導体素子 Discrete Semiconductor Devices	62,281	59,891	72,447	63,804	69,193	69,815	76,506	65,281	74,836	72,296
受動部品 Passive Components	13,437	11,875	12,544	12,144	12,183	12,418	12,445	11,164	12,127	12,309
ディスプレイ Displays	14,766	13,662	15,959	13,957	18,649	17,923	24,630	19,973	20,602	20,159

2-(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	54.6	54.6	53.9	53.9	56.1	55.8	57.2	54.9	60.1	59.3
海外生産比率 Overseas Production Ratio(%)	47.0	(通期) 48.0	48.0	(通期) 50.0	52.0	(通期) 52.0	53.0	(通期) 56.0	56.0	(通期) 58.0
国内 Domestic	75,936	70,015	87,068	74,388	79,963	76,799	85,772	76,079	77,104	76,976
アジア Asia	70,929	64,962	82,024	69,346	84,399	79,057	96,603	77,556	100,056	97,198
アメリカ N.&S. America	9,417	8,964	10,014	8,096	7,582	7,229	7,905	6,085	7,739	6,283
ヨーロッパ Europe	10,798	10,240	9,872	9,469	10,034	10,563	10,130	8,890	8,133	8,507

2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	47.9	48.3	47.7	47.1	49.4	49.1	51.1	45.5	52.3	51.8
国内 Domestic	39,927	35,514	46,079	37,766	41,476	37,425	42,431	39,319	40,697	40,560
アジア Asia	32,651	29,330	37,382	29,980	35,829	31,316	39,536	28,854	40,677	40,308
アメリカ N.&S. America	1,924	1,887	2,202	1,732	1,788	1,761	1,898	1,309	2,156	1,492
ヨーロッパ Europe	2,092	2,020	2,365	1,913	2,860	2,987	2,962	2,709	1,935	1,840

2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	61.7	60.0	60.4	58.6	61.6	59.8	63.2	61.4	65.2	64.9
国内 Domestic	23,861	23,931	28,709	26,416	26,554	28,037	28,118	25,227	26,029	25,340
アジア Asia	29,257	27,429	34,557	29,119	35,035	33,984	40,401	33,599	41,907	40,603
アメリカ N.&S. America	5,030	4,685	5,490	4,389	3,949	3,552	3,803	3,007	3,464	3,196
ヨーロッパ Europe	4,132	3,845	3,689	3,878	3,653	4,242	4,183	3,446	3,436	3,156

2-(5) 受動部品 地域別売上高 Passive Components Sales by Region

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	64.4	66.0	68.1	67.3	65.2	64.9	64.9	63.5	69.4	67.4
国内 Domestic	4,785	4,037	3,999	3,974	4,236	4,356	4,367	4,079	3,715	4,014
アジア Asia	4,473	3,918	5,051	4,838	5,125	5,243	5,512	4,998	6,032	6,081
アメリカ N.&S. America	1,563	1,542	1,351	1,206	1,013	979	964	648	964	586
ヨーロッパ Europe	2,615	2,377	2,141	2,125	1,806	1,838	1,601	1,439	1,415	1,627

2-(6) ディスプレイ 地域別売上高 Displays Sales by Region

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	50.1	52.2	48.1	55.4	58.7	61.1	55.9	62.7	67.7	65.0
国内 Domestic	7,362	6,531	8,279	6,230	7,694	6,980	10,854	7,454	6,661	7,061
アジア Asia	4,546	4,284	5,033	5,407	8,409	8,512	11,153	10,104	11,439	10,205
アメリカ N.&S. America	899	849	970	767	831	936	1,239	1,119	1,154	1,008
ヨーロッパ Europe	1,958	1,997	1,675	1,552	1,714	1,494	1,383	1,295	1,346	1,883

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	167,081	154,183	188,980	161,300	181,981	173,649	200,411	168,611	193,033	188,966
売上原価 Cost of Sales	103,854	94,776	98,142	87,652	99,638	95,218	111,942	109,190	121,445	120,954
販売費・一般管理費 S.G. & A. Expenses	27,113	29,061	29,362	39,000	31,701	34,565	34,453	37,383	37,221	37,378
営業利益 Operating Income	36,113	30,345	61,475	34,647	50,641	43,865	54,015	22,038	34,366	30,633

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
原価率 Cost of Sales Ratio	62.2	61.5	51.9	54.3	54.8	54.8	55.9	64.8	62.9	64.0
販管費比率 S.G. & A. Expenses Ratio	16.2	18.8	15.6	24.2	17.4	19.9	17.2	22.2	19.3	19.8

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital Expenditures	24,516	18,809	18,956	21,591	17,721	34,237	35,568	49,602	31,256	55,743
集積回路 Integrated Circuits	9,046	6,754	9,193	10,080	5,957	17,171	15,070	23,224	14,164	30,835
半導体素子 Discrete Semiconductor Devices	7,447	5,841	5,666	8,148	6,452	9,576	13,363	8,689	9,115	15,384
受動部品 Passive Components	2,740	2,098	533	951	763	902	843	846	823	1,676
ディスプレイ Displays	1,034	602	1,629	1,869	1,994	2,471	2,967	3,811	2,346	2,153
その他 Others	4,248	3,511	1,933	545	2,553	4,115	3,323	13,030	4,807	5,692

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	17,869	30,217	38,560	25,936	30,445	26,853	22,196	-15,131	17,902	-5,902
減価償却費 Depreciation	23,730	28,408	24,902	27,139	21,358	24,181	21,031	26,070	24,920	30,079
当期純利益 Net Income	18,655	20,618	32,614	20,388	26,808	36,908	36,733	8,401	24,238	19,761
設備投資額 Capital Expenditures	-24,516	-18,809	-18,956	-21,591	-17,721	-34,237	-35,568	-49,602	-31,256	-55,743

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 as % of Net Sales(%)	6.1	7.3	8.1	10.3	8.1	9.6	7.7	10.1	8.4	8.9
研究開発費 R & D Expenses	10,123	11,319	10,716	21,110	14,771	16,609	15,370	16,972	16,135	16,864
集積回路 Integrated Circuits	7,987	9,287	9,082	15,590	10,591	13,503	11,515	12,793	11,293	10,806
半導体素子 Discrete Semiconductor Devices	1,349	1,198	777	3,133	2,105	1,742	2,146	2,242	2,088	3,311
受動部品 Passive Components	387	393	242	914	580	702	595	874	702	1,197
ディスプレイ Displays	399	439	614	1,473	1,494	660	1,113	1,060	2,051	1,548

※2003年3月期から研究開発費の計上基準を変更しております。
※Accounting rule of R&D expenses has been changed since '03/3.

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net Financial Revenue	2,148	1,444	1,418	1,367	1,187	1,183	1,362	1,956	2,689	2,479
受取利息・配当金 Interest and dividends	2,150	1,445	1,418	1,367	1,187	1,183	1,362	1,956	2,689	2,479
支払利息 Interest Expenses	-2	-1	0	0	0	0	0	0	0	0

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total Number of Employees	15,672	15,174	16,598	16,841	17,949	18,591	20,254	19,803	20,597	20,683
海外関係会社 Overseas Subsidiaries	9,093	9,575	10,830	11,295	12,260	12,900	14,262	14,431	15,079	14,893
国内関係会社 Domestic Subsidiaries	3,820	2,919	2,862	2,673	2,636	2,706	2,700	2,079	2,102	2,157
ローム単体 Rohm Non-Consolidated	2,759	2,680	2,906	2,873	3,053	2,985	3,292	3,293	3,416	3,633
研究開発人員数 Number of R & D Employees	1,335	1,331	1,724	1,720	1,934	1,943	2,193	2,155	2,345	2,329

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign currency exchange gains(losses) (百万円/¥ million)										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
期中平均レート(¥/US\$) Average for fiscal year(¥/US\$) (円)	122.76	127.43	123.74	120.83	119.20	108.73	109.19	107.30	109.40	110.00
為替差損益 Foreign currency translation adjustments	-2.133	7.235	-6.648	-592	-5.195	-334	3.237	-2.905	3.405	-1.500

※2005年3月期下期は計画レートとなっております
※Exchange rate for '05/3 is for the forecasts.

6-(4) 棚卸資産 Inventories (百万円/¥ million)										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
棚卸資産 Inventories	-	-	52,487	47,713	50,616	61,493	66,635	68,037	73,878	
棚卸資産回転月数 Inventory turnover (月/months)	-	-	1.69	2.00	1.67	2.02	1.88	2.47	2.18	

6-(5) 株主資本・総資産 Shareholders' Equity/Total Assets (百万円/¥ million)										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
総資産 Total Assets	740,627		805,692		846,799		867,322		892,459	907,004
株主資本 Total Shareholders' Equity	639,210		676,577		715,938		739,329		756,465	771,010
株主資本比率 Shareholders' Equity to Total Assets(%)	86.3		84.0		84.5		85.2		84.8	85.0

6-(6) 株主資本利益率・総資本利益率 Return on Equity/Return on Total Assets (%)										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
株主資本利益率 Return on Equity	6.4		8.1		9.2		6.2		6.5	5.8
総資本利益率 Return on Total Assets	5.2		6.9		7.7		5.3		5.5	5.0

6-(7) 1株当たり当期純利益・株主資本 Earnings per Share/Book Value per Share (円/¥)										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
1株当たり当期純利益 Earnings per Share	157.22	173.73	274.71	170.81	225.69	309.93	309.25	70.97	208.91	379.44
1株当たり株主資本 Book Value per Share	5,385.64		5,694.92		6,026.56		6,326.64		6,527.65	6,648.87

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio (円/¥)										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
配当金 Dividends	9.50	9.50	9.50	12.50	12.50	42.50	42.50	42.50	45.00	45.00
連結配当性向 Payout Ratio	5.7		4.9		10.3		22.2		23.7	

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of Issued Common Stock/Issued Common Stock at the Term End										
年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3	
	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year
期中平均発行済株式数 Average number of Issued Common Stock	118,656,741	118,670,877	118,724,317	118,743,246	118,784,750	118,783,647	118,780,714	118,561,981	116,024,848	115,960,984
期末発行済株式数 Issued Common Stock at the Term End	118,680,271	118,687,990	118,767,159	118,785,890	118,783,479	118,781,637	118,779,579	116,850,835	115,886,475	115,886,475

<御参考>
Reference

品目 Product Category	主要製品 Main Products					
集積回路 Integrated Circuits	モノリシックIC Monolithic ICs	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules			
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes		
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors				
ディスプレイ Displays	液晶 Liquid Crystal Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	カメラモジュール Camera Modules	その他 Others

貸借対照表・損益計算書の推移
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month
《資産の部》 《Assets》									
流動資産 Current assets	414,427	445,094	495,566	519,996	529,676	530,121	567,001	512,990	527,682
現金及び預金 Cash and time deposits	140,945	231,109	270,729	310,054	311,359	307,319	315,098	270,337	295,711
受取手形及び売掛金 Notes and accounts receivable-trade	89,138	85,461	102,353	84,350	98,391	92,508	111,259	93,078	103,363
有価証券 Securities	112,822	46,908	43,482	47,960	45,408	38,681	46,625	58,175	30,729
たな卸資産 Inventories	47,862	47,713	54,105	52,487	50,616	61,493	66,635	68,037	73,878
前払年金費用 Prepaid pension cost	4,716	4,900	5,049	4,752	4,631	4,356	4,047	3,676	3,775
繰延税金資産 Deferred tax assets	15,157	11,333	15,099	14,159	12,709	12,425	14,211	12,138	12,710
未収還付法人税等 Refundable income taxes	—	12,403	—	—	—	3,560	339	1,645	983
その他 Other	4,720	6,243	5,648	6,820	7,108	10,279	9,320	6,494	7,289
貸倒引当金 Allowance for doubtful notes and accounts	(935)	(978)	(902)	(590)	(550)	(502)	(536)	(594)	(760)
固定資産 Fixed assets	299,530	295,532	296,497	285,696	289,875	316,678	336,695	354,332	364,777
有形固定資産 Tangible fixed assets	244,042	238,331	227,460	216,201	209,836	217,627	233,437	253,958	262,044
建物及び構築物 Buildings and structures	127,564	142,649	142,681	146,664	148,821	150,281	153,288	156,327	164,102
機械装置及び運搬具 Machinery and vehicles	305,787	314,052	315,833	314,428	321,342	328,069	349,852	364,086	383,917
工具器具及び備品 Tools and furniture	24,682	25,482	25,756	25,584	26,537	27,691	29,251	31,391	32,932
土地 Land	51,976	52,692	52,488	52,537	52,170	53,968	54,351	64,582	64,616
建設仮勘定 Construction in progress	39,745	23,506	22,123	17,779	14,480	23,592	26,792	33,181	28,309
減価償却累計額 Accumulated depreciation	(305,712)	(320,051)	(331,422)	(340,792)	(353,516)	(365,976)	(380,098)	(395,610)	(411,835)
無形固定資産 Intangible fixed assets	2,268	2,355	3,086	2,871	2,774	2,632	2,253	1,803	1,717
投資その他の資産 Investments and other assets	53,219	54,845	65,949	66,623	77,264	96,419	101,004	98,570	101,015
投資有価証券 Investment securities	43,523	44,290	54,946	57,355	68,203	89,084	92,922	89,781	91,096
繰延税金資産 Deferred tax assets	6,518	7,866	8,499	6,966	7,061	5,794	6,614	7,253	8,194
その他 Other	3,509	3,029	2,871	2,691	2,360	1,835	1,802	1,785	1,995
貸倒引当金 Allowance for doubtful accounts	(332)	(341)	(367)	(389)	(360)	(294)	(335)	(250)	(270)
為替換算調整勘定 Exchange Adjustments	—	—	—	—	—	—	—	—	—
資産合計 Total Assets	713,957	740,627	792,063	805,692	819,551	846,799	903,696	867,322	892,459

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month
《負債の部》 《Liabilities》									
流動負債 Current liabilities	71,782	58,579	87,460	83,681	79,015	88,319	100,936	85,964	85,607
支払手形及び買掛金 Notes and accounts payable-trade	15,692	17,390	26,553	17,866	20,634	23,431	26,416	22,153	25,944
未払金 Other accounts payable	29,558	19,025	19,016	22,975	30,512	42,213	40,882	42,260	35,509
未払法人税等 Accrued income taxes	10,922	7,841	26,631	28,732	14,027	10,400	20,905	8,873	9,450
繰延税金負債 Deferred tax liabilities	1,787	1,620	1,283	747	833	381	234	477	468
その他 Other	13,821	12,700	13,976	13,359	13,008	11,892	12,498	12,199	14,233
固定負債 Fixed liabilities	37,119	42,552	46,047	45,190	45,962	42,246	45,349	41,688	50,054
転換社債 Convertible bonds	379	—	—	—	—	—	—	—	—
繰延税金負債 Deferred tax liabilities	19,631	24,610	27,522	26,253	27,530	32,857	36,000	38,896	47,010
退職給付引当金 Liability for retirement benefits	14,782	15,431	16,469	16,801	16,514	7,404	7,423	805	1,002
役員退職慰労引当金 Allowance for directors' retirement benefits	2,327	2,510	2,054	2,135	1,918	1,983	1,925	1,986	2,006
その他 Other	—	—	—	—	—	—	—	—	35
負債合計 Total liabilities	108,901	101,131	133,507	128,871	124,978	130,566	146,286	127,652	135,661
少数株主持分 Minority interests	247	285	246	244	238	294	320	340	331
《資本の部》 《Shareholders' equity》									
資本金 Common stock	86,787	86,802	86,919	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,221	102,236	102,353	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	436,252	455,743	486,841	506,100	531,329	566,749	598,338	601,689	620,910
その他有価証券評価差額金 Net unrealized gain on available-for-sale	317	996	735	709	2,006	2,673	3,078	2,569	3,755
為替換算調整勘定 Foreign currency translation adjustments	(20,769)	(6,527)	(18,524)	(19,362)	(28,096)	(42,556)	(33,373)	(34,061)	(27,224)
自己株式 Treasury stock-at cost	(1)	(41)	(16)	(243)	(277)	(301)	(326)	(20,241)	(30,348)
資本合計 Total shareholders' equity	604,809	639,210	658,309	676,577	694,335	715,938	757,090	739,329	756,465
負債・資本合計 Total liabilities, minority interests and shareholders' equity	713,957	740,627	792,063	805,692	819,551	846,799	903,696	867,322	892,459

連結損益計算書 Consolidated Statements of Income

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3
	中間 First six month	通期 year ended	中間 First six month	通期 year ended	中間 First six month	通期 year ended	中間 First six month	通期 year ended	中間 First six month
《営業損益の部》									
《Operating revenues and expenses》									
売上高 Net sales	167,081	321,264	188,980	350,281	181,981	355,630	200,411	369,023	193,033
売上原価 Cost of sales	103,854	198,630	98,142	185,795	99,638	194,856	111,942	221,132	121,445
販売費及び一般管理費 Selling, general and administrative expenses	27,113	56,175	29,362	68,363	31,701	66,266	34,453	71,836	37,221
営業利益 Operating income	36,113	66,458	61,475	96,122	50,641	94,507	54,015	76,054	34,366
《営業外損益の部》									
《Non-operating income and expenses》									
営業外収益 Non-operating income	3,029	11,653	2,448	4,649	2,011	4,058	5,230	4,767	6,704
営業外費用 Non-operating expenses	3,090	3,070	7,581	9,087	5,675	6,482	550	1,501	608
経常利益 Ordinary income	36,051	75,041	56,343	91,684	46,977	92,083	58,695	79,320	40,461
《特別損益の部》									
《Extraordinary profit and loss》									
特別利益 Extraordinary gains	13	28	123	190	6	12,812	5	21	234
特別損失 Extraordinary losses	4,015	6,940	435	1,399	1,238	3,826	145	8,500	3,272
税金等調整前当期純利益 Income before income taxes and minority interests	32,049	68,128	56,031	90,476	45,745	101,070	58,555	70,841	37,424
法人税、住民税及び事業税 Income taxes-current	10,411	22,621	25,206	35,280	14,039	26,731	22,696	20,975	10,975
法人税等調整額 Income taxes-deferred	2,970	6,207	(1,777)	2,198	4,884	10,537	(890)	4,691	2,226
少数株主利益 Minority interests	11	25	(12)	(6)	13	84	16	40	(16)
当期純利益 Net income	18,655	39,273	32,614	53,003	26,808	63,717	36,733	45,135	24,238

連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'02/3		'03/3		'04/3		'05/3		'06/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month
《営業活動によるキャッシュ・フロー》 (Operating Activities)									
税金等調整前当期純利益 Income before income taxes and minority interests	32,049	68,128	56,031	90,476	45,745	101,070	58,555	70,841	37,424
減価償却費 Depreciation and amortization	23,828	52,376	25,040	52,424	21,526	45,868	21,200	47,442	25,093
連結調整勘定償却額 Amortization of goodwill	(41)	(83)	(268)	(260)	8	16	334	668	—
受取利息及び受取配当金 Interest and dividends income	(2,150)	(3,596)	(1,418)	(2,786)	(1,187)	(2,370)	(1,362)	(3,318)	(2,689)
為替差損(差益) Foreign currency exchange losses(gains)	1,936	(4,066)	4,428	4,983	3,326	2,015	(3,340)	(1,320)	(3,962)
退職給付引当金等の増加(減少)額 Increase(decrease) in net liability for retirement benefits	27	493	889	1,529	(165)	(8,977)	292	(6,003)	79
有価証券評価損(評価損戻入益) Write-down of investment securities	—	1,991	—	803	—	9	—	283	—
売上債権の減少(増加)額 Decrease(increase) in notes and accounts receivables-trade	8,629	15,203	(18,594)	(901)	(15,691)	(10,822)	(17,155)	716	(8,583)
たな卸資産の減少(増加)額 Decrease(increase) in inventories	17,032	19,427	(8,416)	(7,654)	139	(12,142)	(4,171)	(5,252)	(4,402)
仕入債務の増加(減少)額 Increase(decrease) in notes and accounts payables-trade	(7,026)	(5,470)	9,250	569	3,589	6,604	3,165	(1,630)	3,604
その他 Other	5,606	1,001	2,558	(421)	4,189	2,602	5,431	5,039	4,053
小計 Subtotal	79,892	145,407	69,499	138,761	61,481	123,873	62,950	107,465	50,617
利息及び配当金の受取額 Interest and dividends-received	2,209	3,752	1,489	3,036	1,273	2,569	1,035	3,510	2,878
利息の支払額 Interest-paid	(2)	(3)	0	(1)	—	—	—	—	—
収用補償金の受取額 Compensation for expropriation-received	—	—	—	—	—	—	1,383	1,383	—
法人税等の支払額 Income taxes-paid	(35,965)	(64,430)	6,326	(866)	(28,366)	(48,077)	(8,503)	(20,440)	(9,359)
営業活動によるキャッシュ・フロー Net cash provided by operating activities	46,134	84,725	77,314	140,931	34,388	78,365	56,866	91,919	44,137
《投資活動によるキャッシュ・フロー》 (Investing Activities)									
定期性預金の減少(増加)額 Decrease (increase) in time deposits	8,048	6,931	1,159	11,186	3,541	(4,782)	8,110	15,909	(4,274)
有価証券・投資有価証券の取得による支出 Purchase of securities and investment securities	(15,324)	(30,838)	(22,991)	(46,294)	(25,168)	(62,585)	(32,528)	(56,497)	(18,470)
有価証券・投資有価証券の売却等による収入 Proceeds from sales and repayments of securities and investment securities	16,203	36,763	15,667	31,444	18,227	39,270	18,124	31,932	26,416
有形固定資産の取得による支出 Purchases of property, plant and equipment	(56,404)	(79,440)	(21,074)	(35,827)	(20,130)	(45,221)	(37,786)	(78,753)	(40,452)
その他—純額 Other-net	(1,442)	(1,118)	9	1,110	194	1,180	565	(19)	275
投資活動によるキャッシュ・フロー Net cash used in investing activities	(48,919)	(67,702)	(27,230)	(38,381)	(23,335)	(72,136)	(43,515)	(87,429)	(36,504)
《財務活動によるキャッシュ・フロー》 (Financing Activities)									
自己株式の取得による支出 Purchases of treasury stock	—	—	—	—	—	—	(25)	(19,940)	(10,107)
配当金の支払額 Dividends paid	(1,126)	(2,254)	(1,127)	(2,255)	(1,484)	(2,969)	(5,048)	(10,096)	(4,966)
その他—純額 Other-net	(30)	52	(60)	(289)	(35)	(59)	(1)	(1)	(1)
財務活動によるキャッシュ・フロー Net cash used in financing activities	(1,157)	(2,202)	(1,188)	(2,544)	(1,519)	(3,028)	(5,074)	(30,037)	(15,074)
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents	(2,385)	5,972	(5,205)	(7,795)	(9,934)	(15,171)	7,013	3,944	7,450
現金及び現金同等物の増加(△減少)額 Net Increase (Decrease) in Cash and Cash Equivalents	(6,327)	20,793	43,690	92,209	(402)	(11,971)	15,290	(21,603)	9
現金及び現金同等物の増加(△減少)額期首残高 Cash and Cash Equivalents at Beginning of year	209,546	209,546	230,340	230,340	322,549	322,549	310,578	310,578	288,974
現金及び現金同等物の期末残高 Cash and Cash Equivalents at End of Year	203,218	230,340	274,030	322,549	322,147	310,578	325,868	288,974	288,974