

Fact Book 2016 2Q



【連結 Consolidated】

(2016年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2016

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- (注)1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2016年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March 31, 2016 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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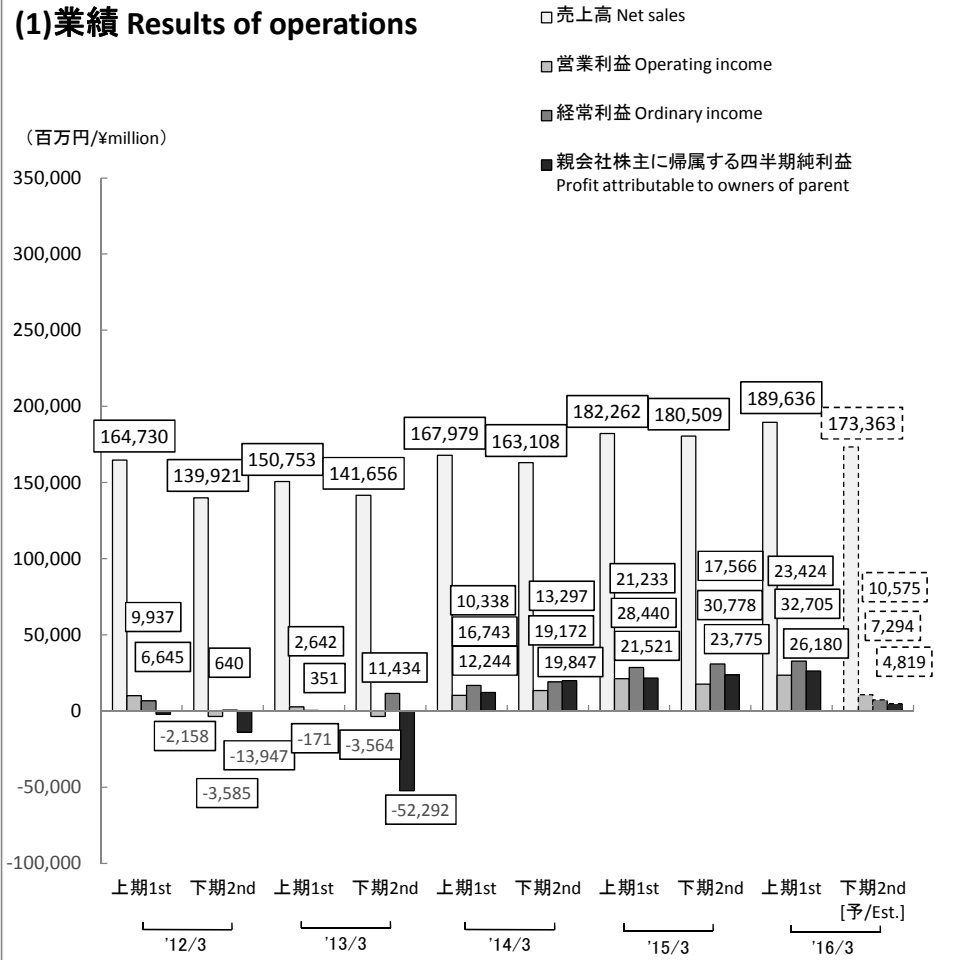
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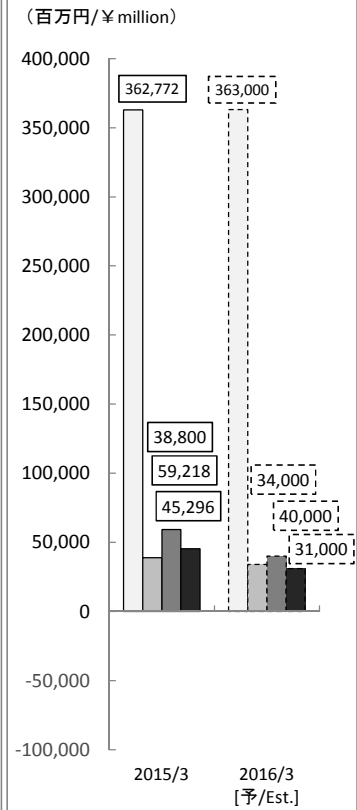
1.業績の概要 Results of Operations

【連結 Consolidated】

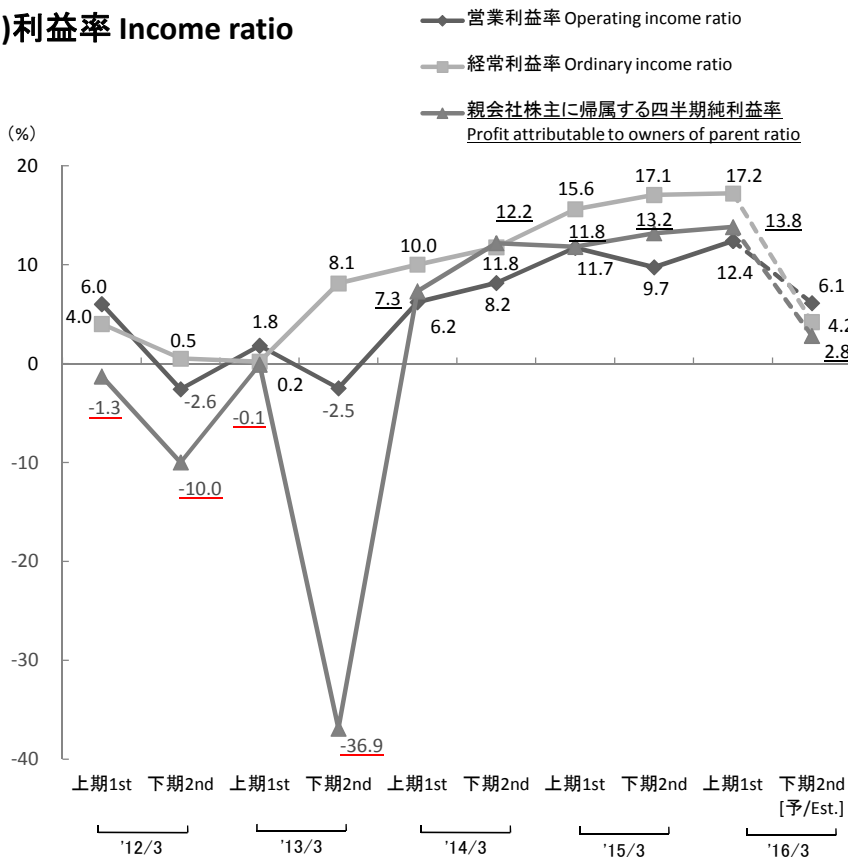
(1)業績 Results of operations



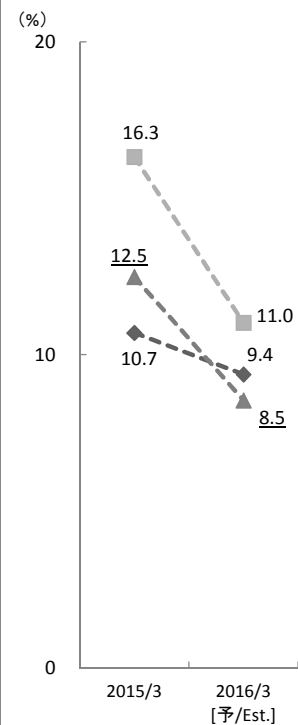
通期別推移 Annual trend



(2)利益率 Income ratio



通期別推移 Annual trend

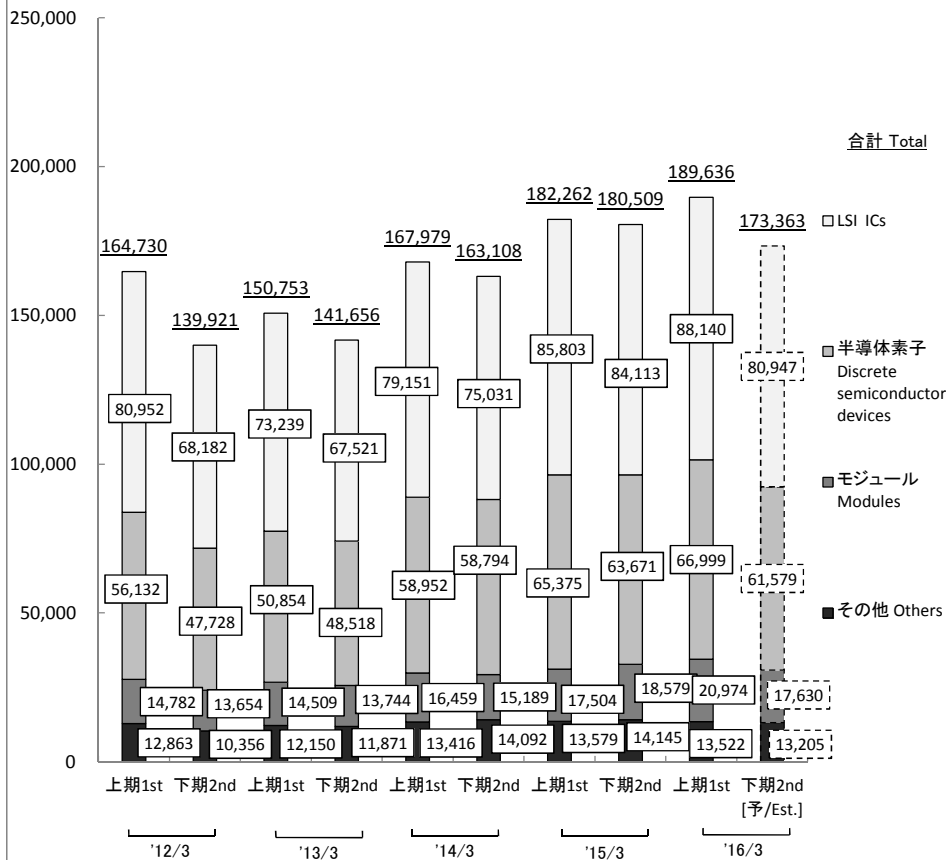


2.売上 Sales

【連結 Consolidated】

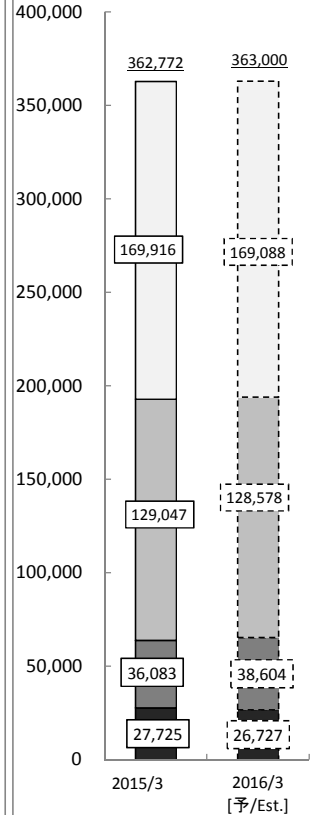
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



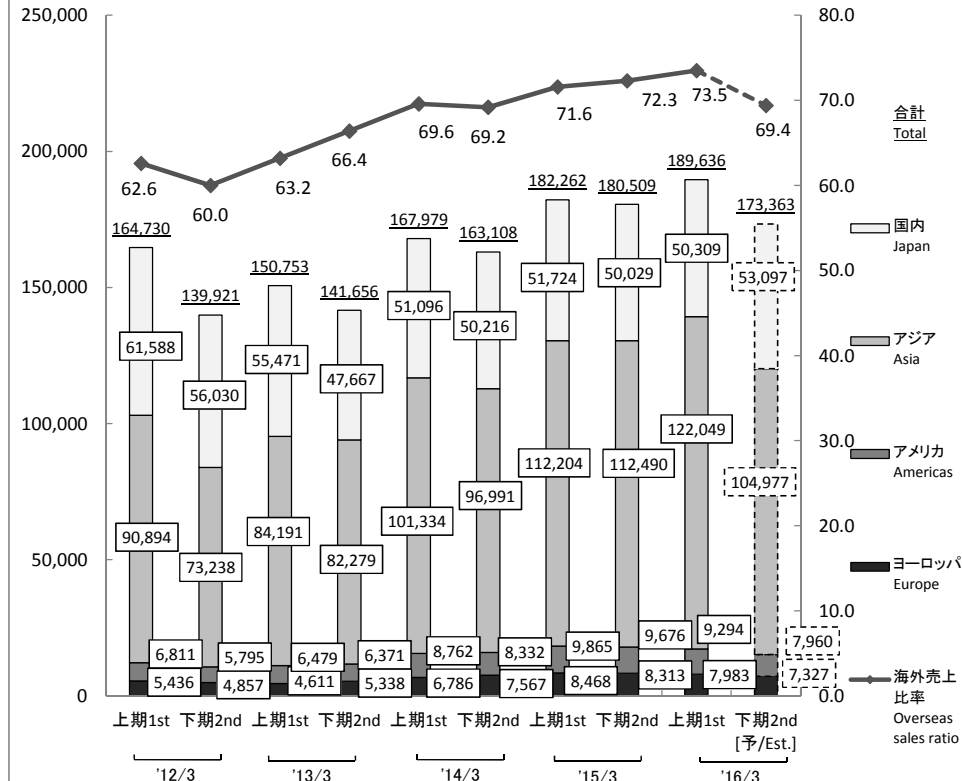
通期別推移 Annual trend

(百万円/¥million)



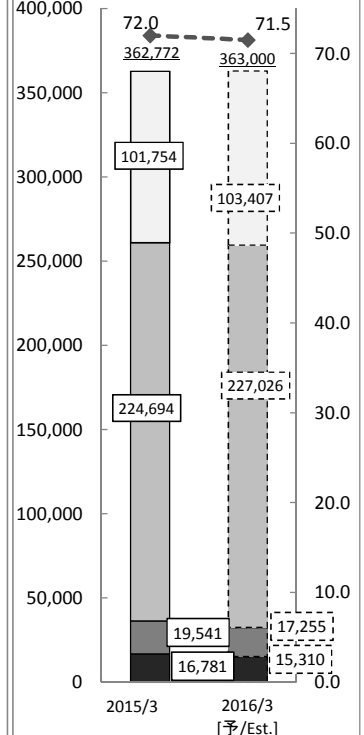
(2)地域別売上高 Sales by region

(百万円/¥million)

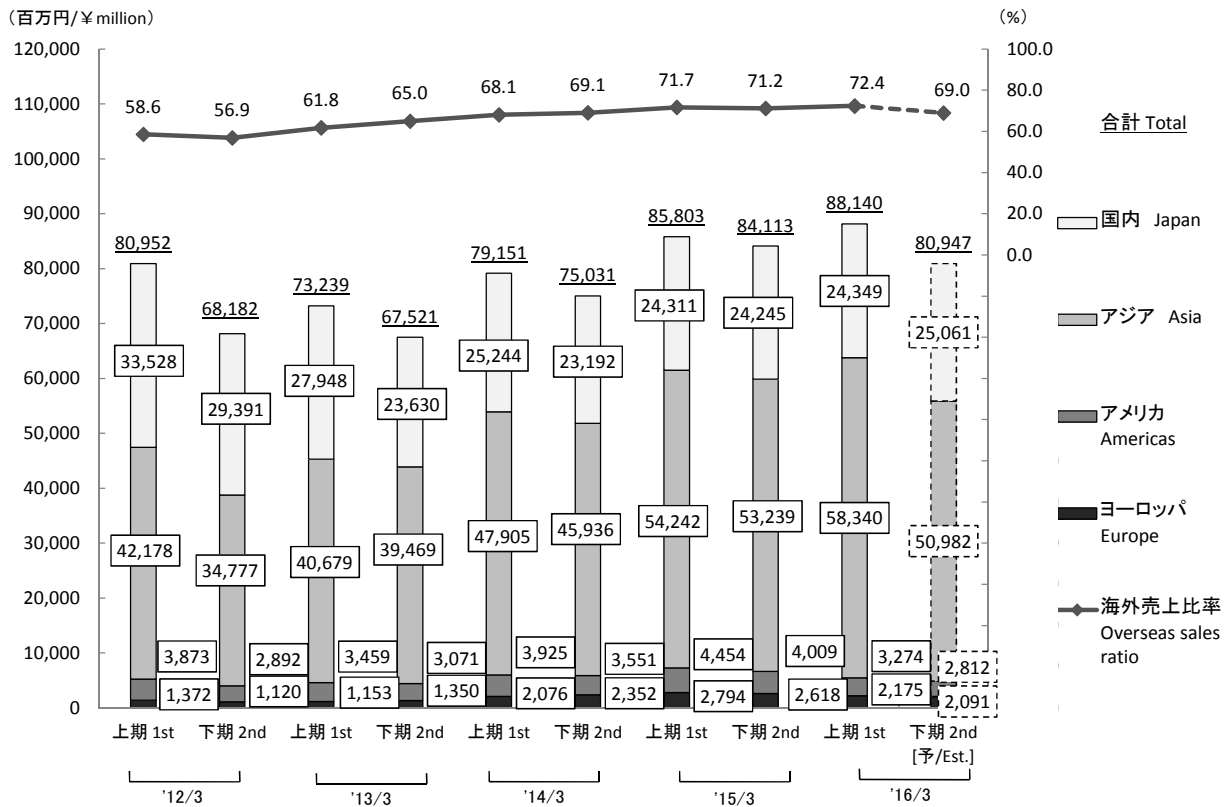


通期別推移 Annual trend

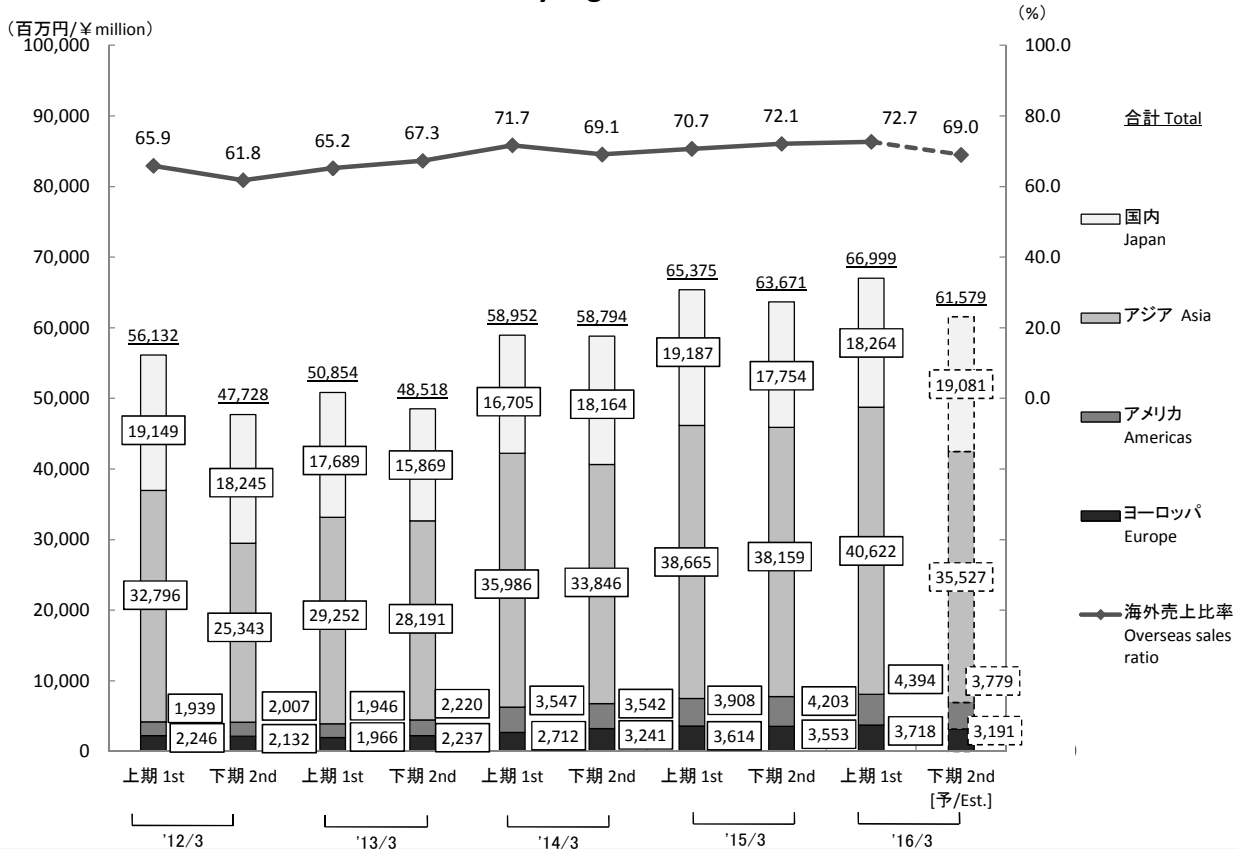
(百万円/¥million)



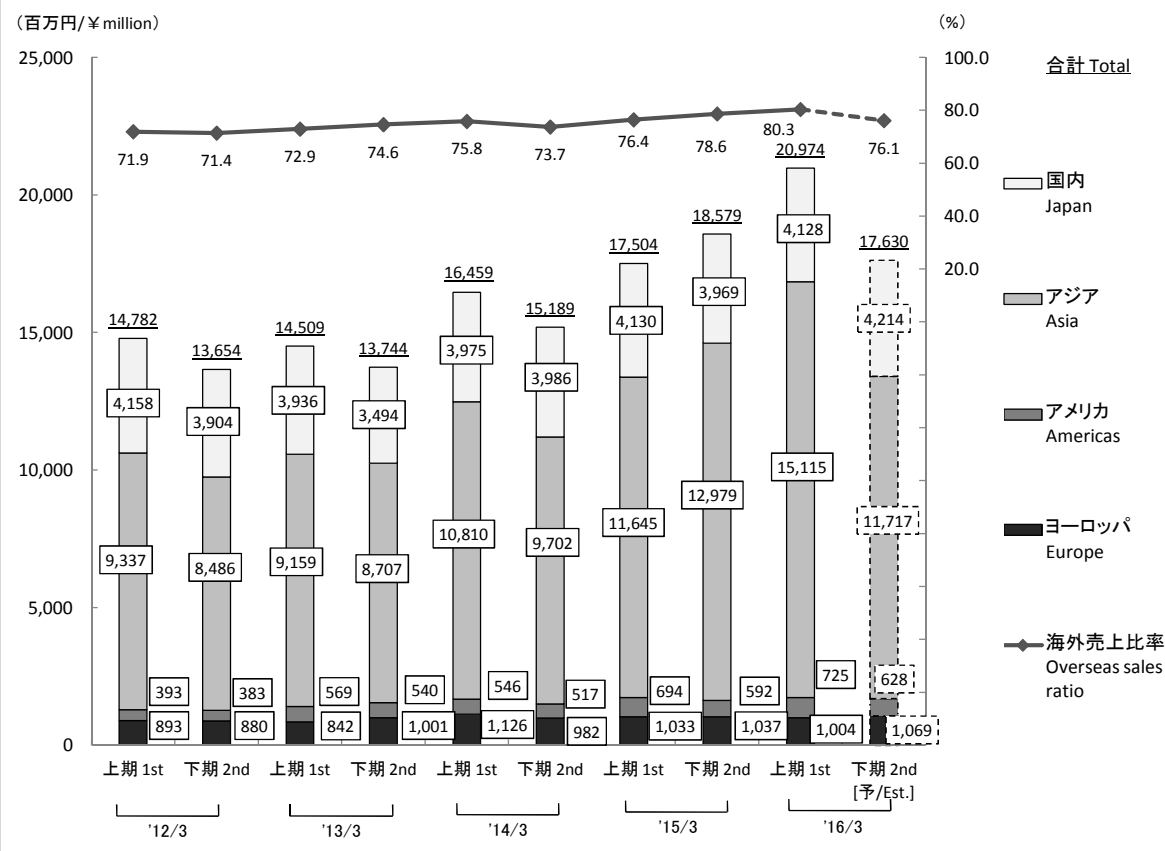
(3) LSI 地域別売上高 ICs sales by region



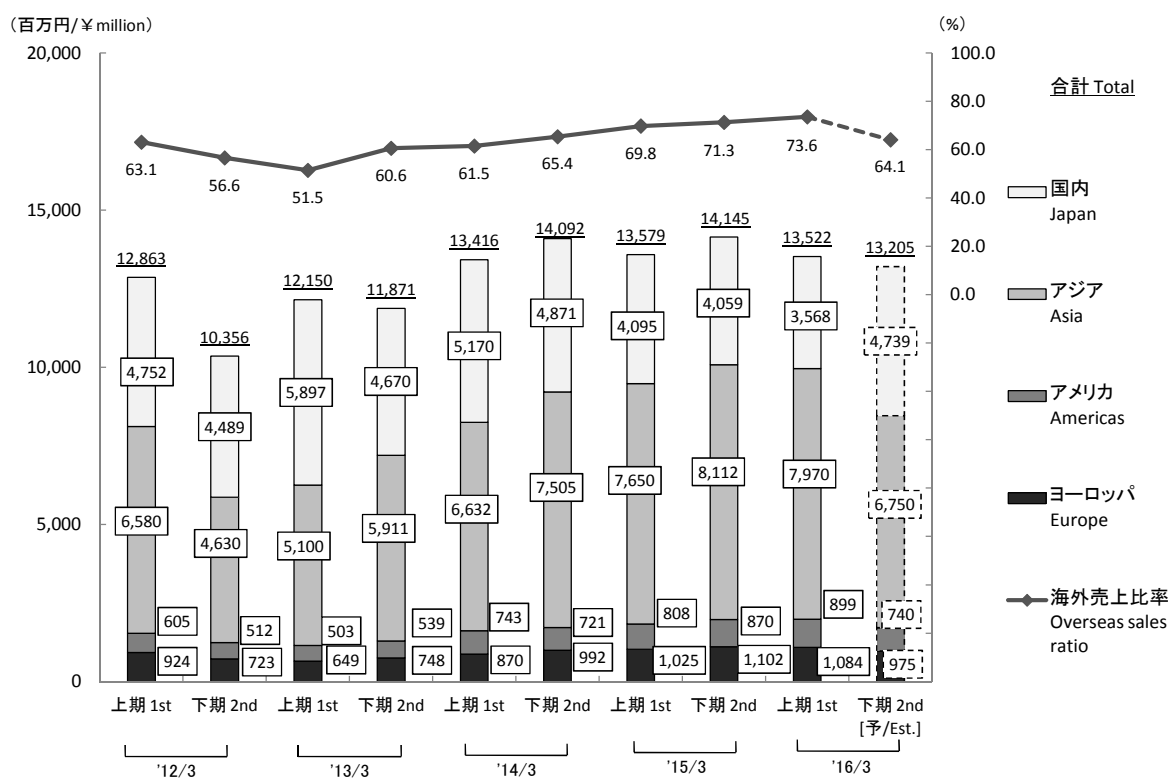
(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region



(5) モジュール 地域別売上高 Modules sales by region

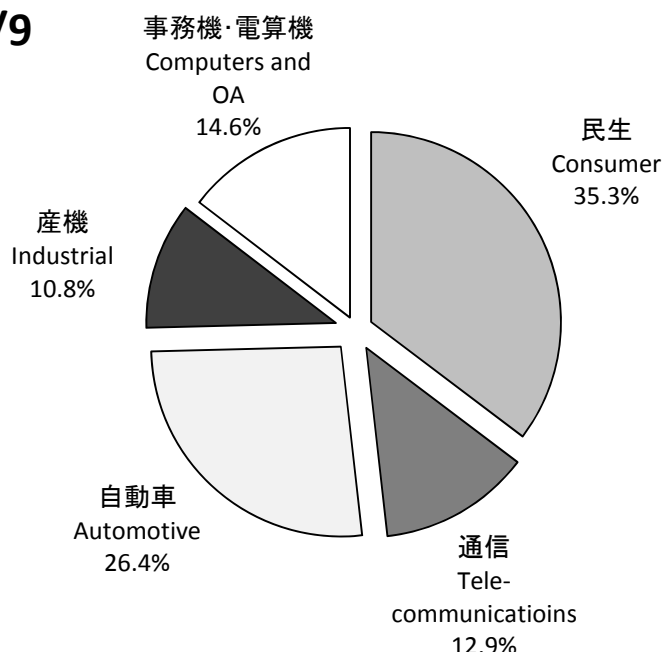


(6) その他 地域別売上高 Others sales by region

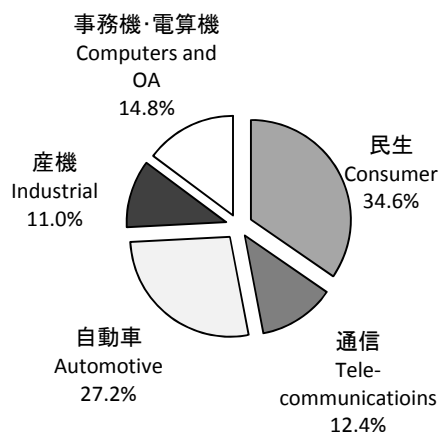


(7) 用途別売上構成比 Sales by application

'15/9



'15/3



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 当期より用途別売上構成比の分類基準を一部変更しているため、'15/3の用途別売上構成比についても組み替えて表示しております。

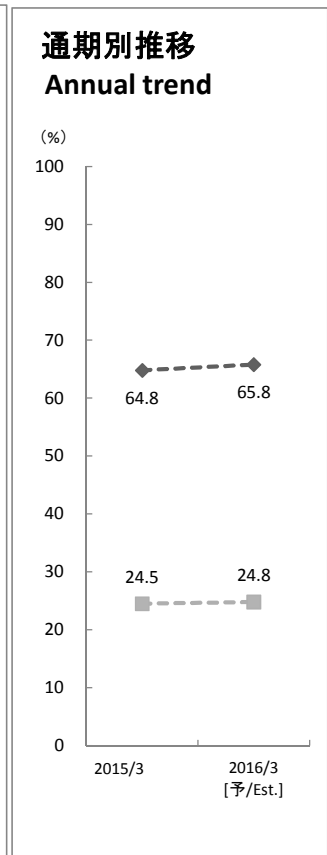
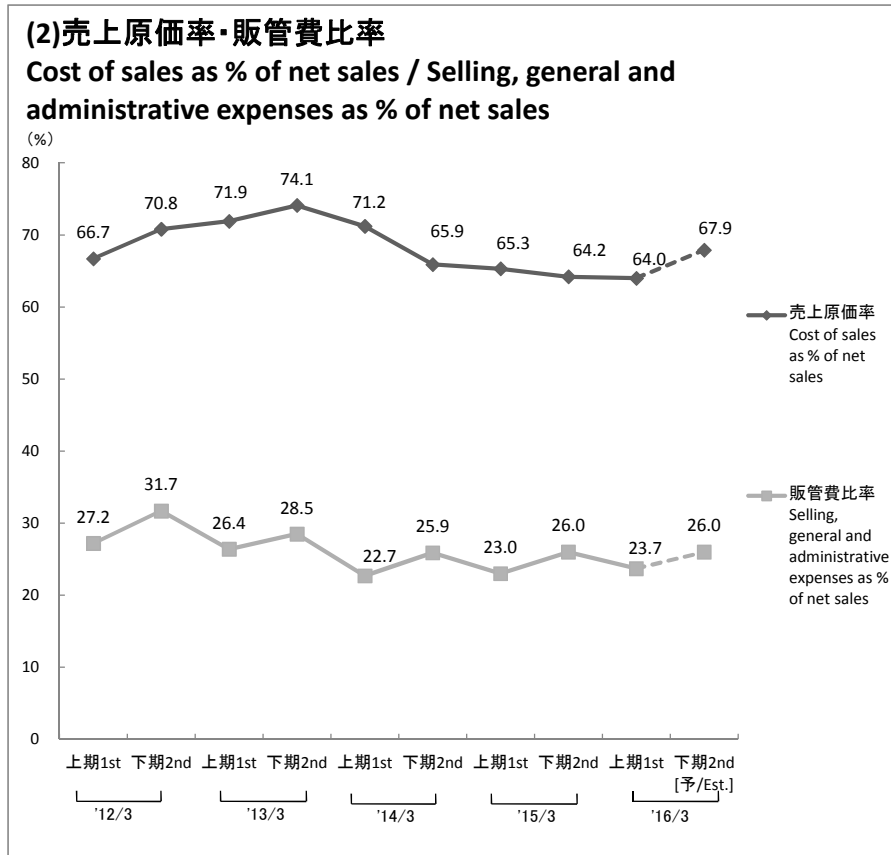
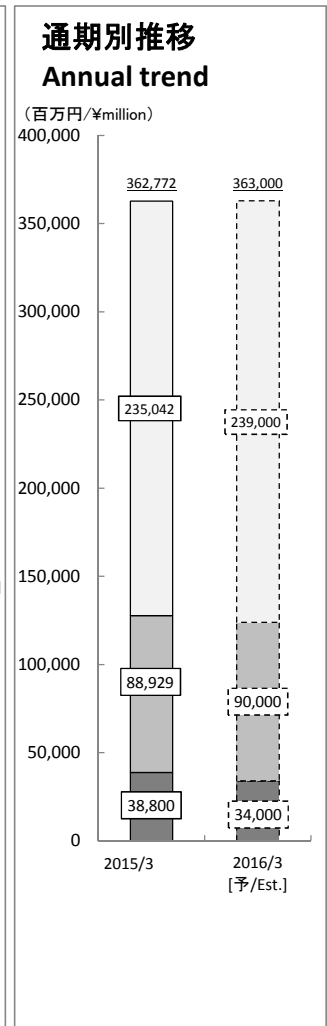
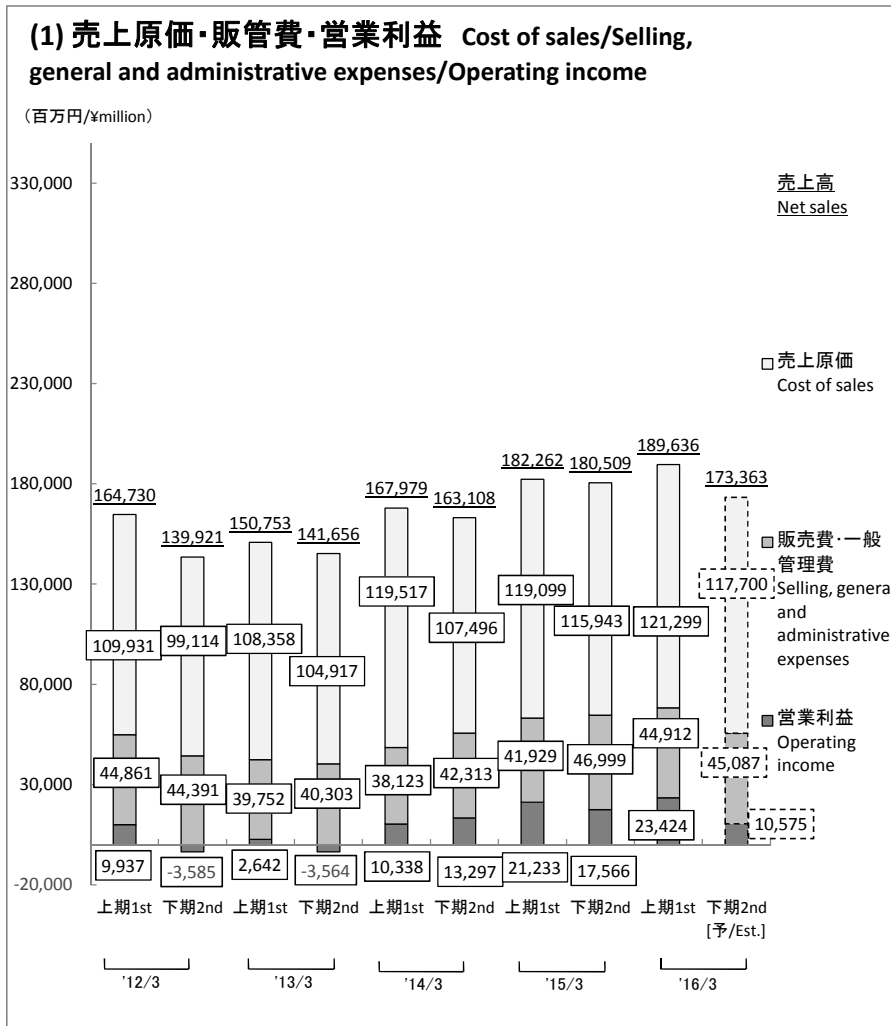
Note 2: Sales by application for '15/3 is modified since the classification method of sales by application is changed from this period.

用途 Application	主な最終製品 Major end products
民生 Consumer	テレビ、レコーダ/プレーヤ、ビデオカメラ、メモリーオーディオ、電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機、デジタルスチルカメラ、ゲーム機、時計、電子楽器、EMS販売、照明器具など TV, recorder/player, video camera, memory audio, microwave oven, air conditioner, refrigerator, washing machine, air cleaner, digital still camera, game machine, watch, electronic musical instrument, OEM sales, lighting equipment, etc.
通信 Telecommunications	携帯電話、FAX、ウェアラブル機器(医療機器を除く)など mobile phone, FAX, wearable electronics (excludes medical equipment), etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオなど engine control unit, air bag, car navigation, car audio etc.
産機 Industrial	医療機器/健康機器、計測器、工作機械、自販機、太陽光発電、スマートメーター、セキュリティ機器、通信インフラなど medical equipment, electrical measuring equipment, machine tool, vending machine, solar power, smart meter, security equipment, communications infrastructures, etc.
事務機・電算機 Computers and OA	PC、サーバー、タブレットPC、プリンタ、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, server, tablet PC, printer, data storage (DVD, HDD, semiconductor memory), monitor, terminal, etc.

3.売上原価・販管費・営業利益

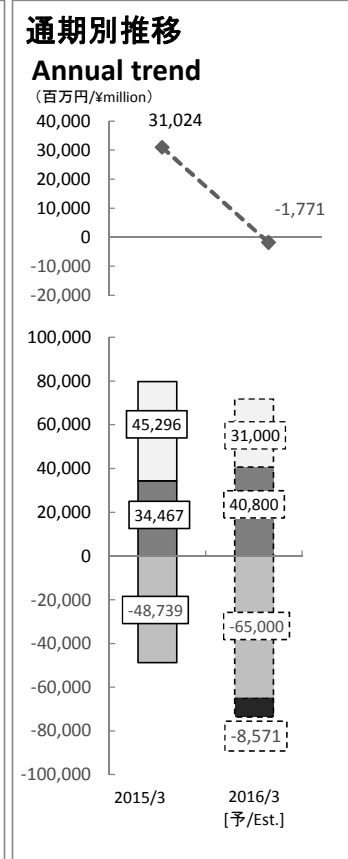
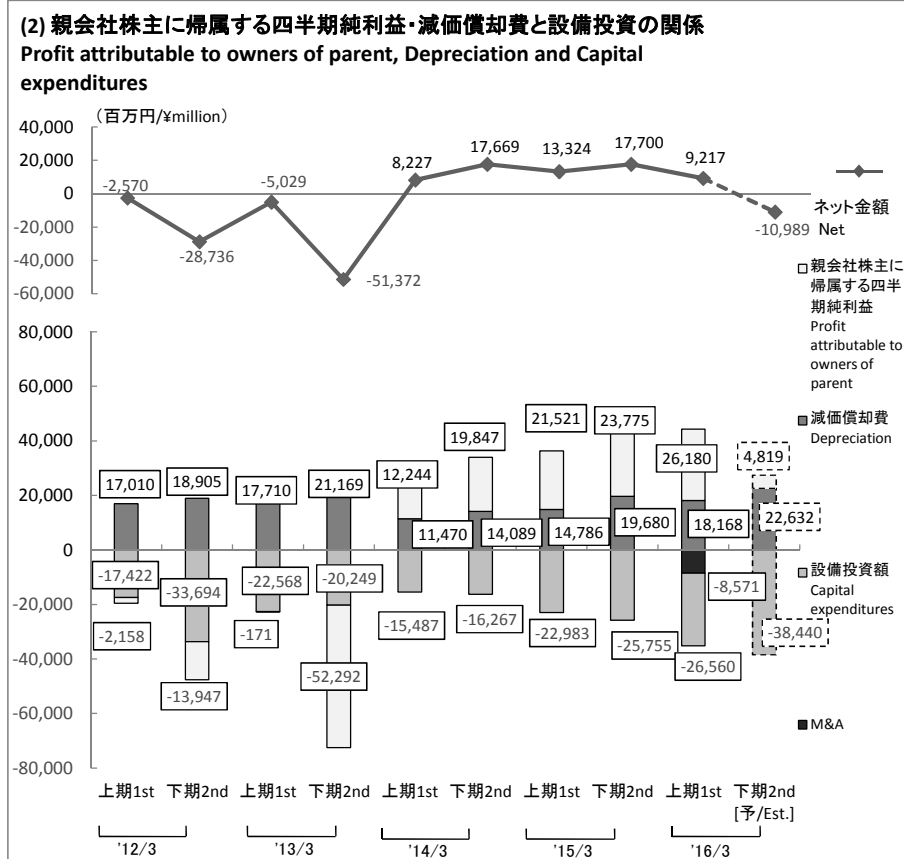
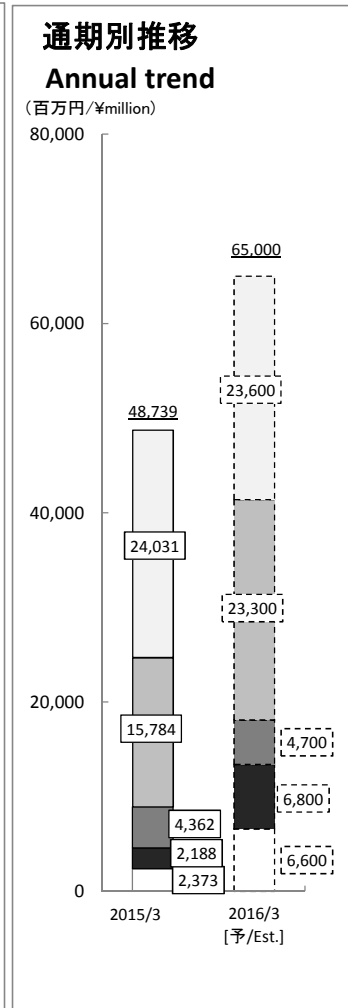
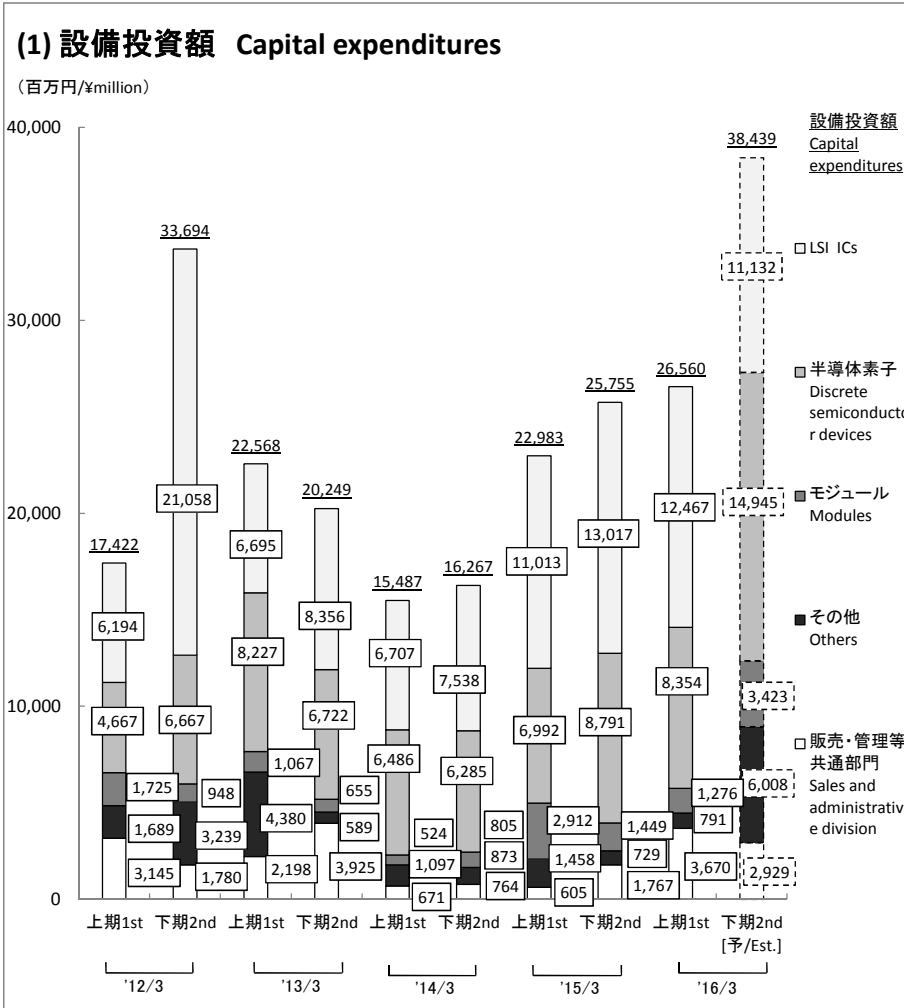
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses/Operating income



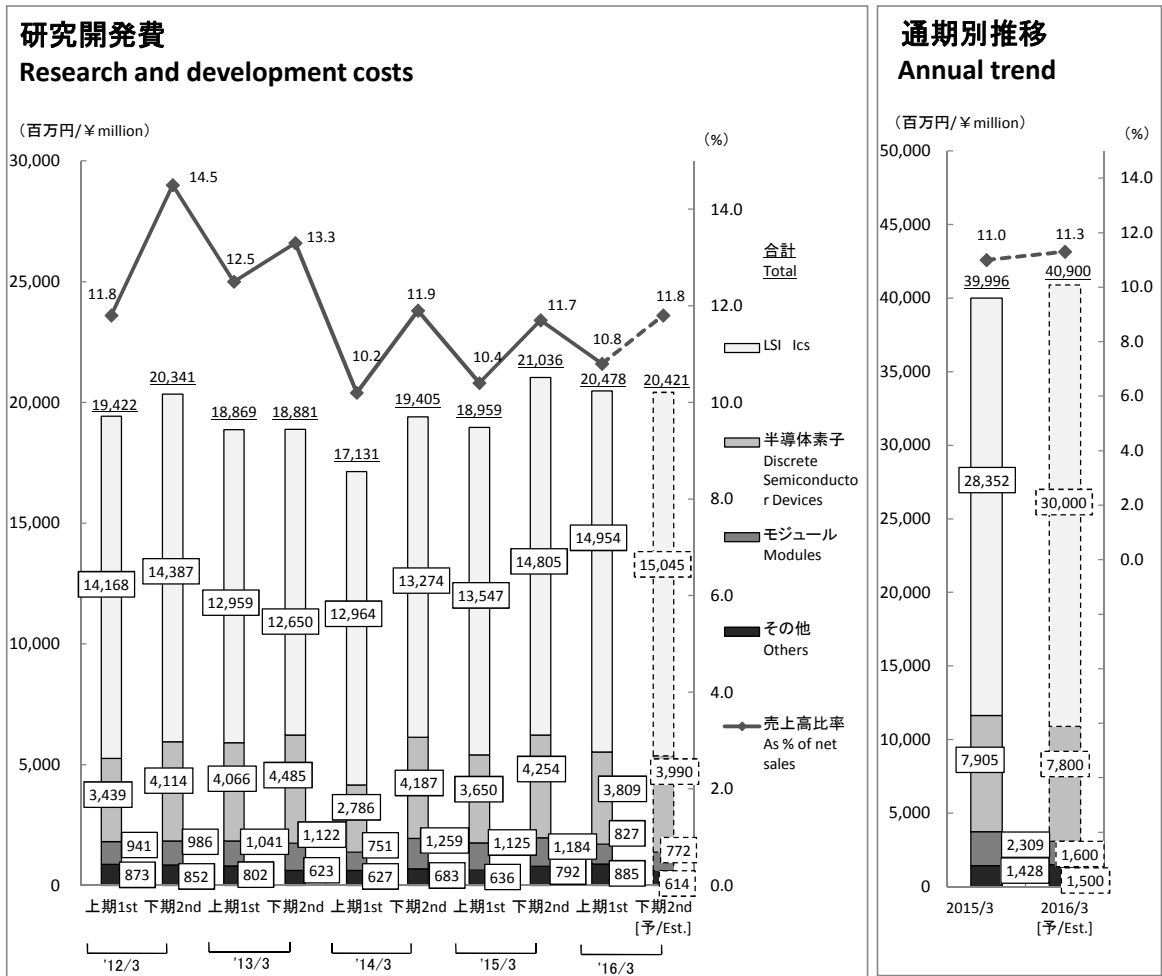
4.設備投資・減価償却費
Capital Expenditures / Depreciation

【連結 Consolidated】

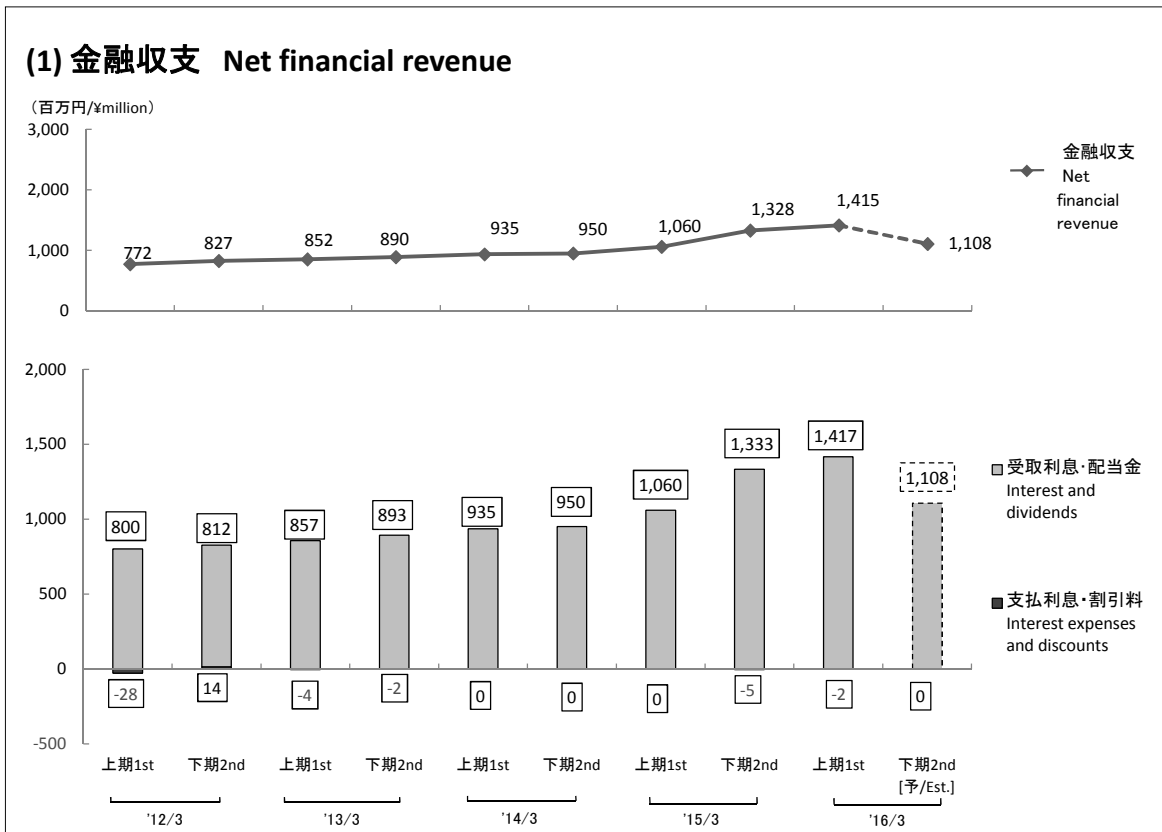


5. 研究開発費
Research and development costs

[連結 Consolidated]



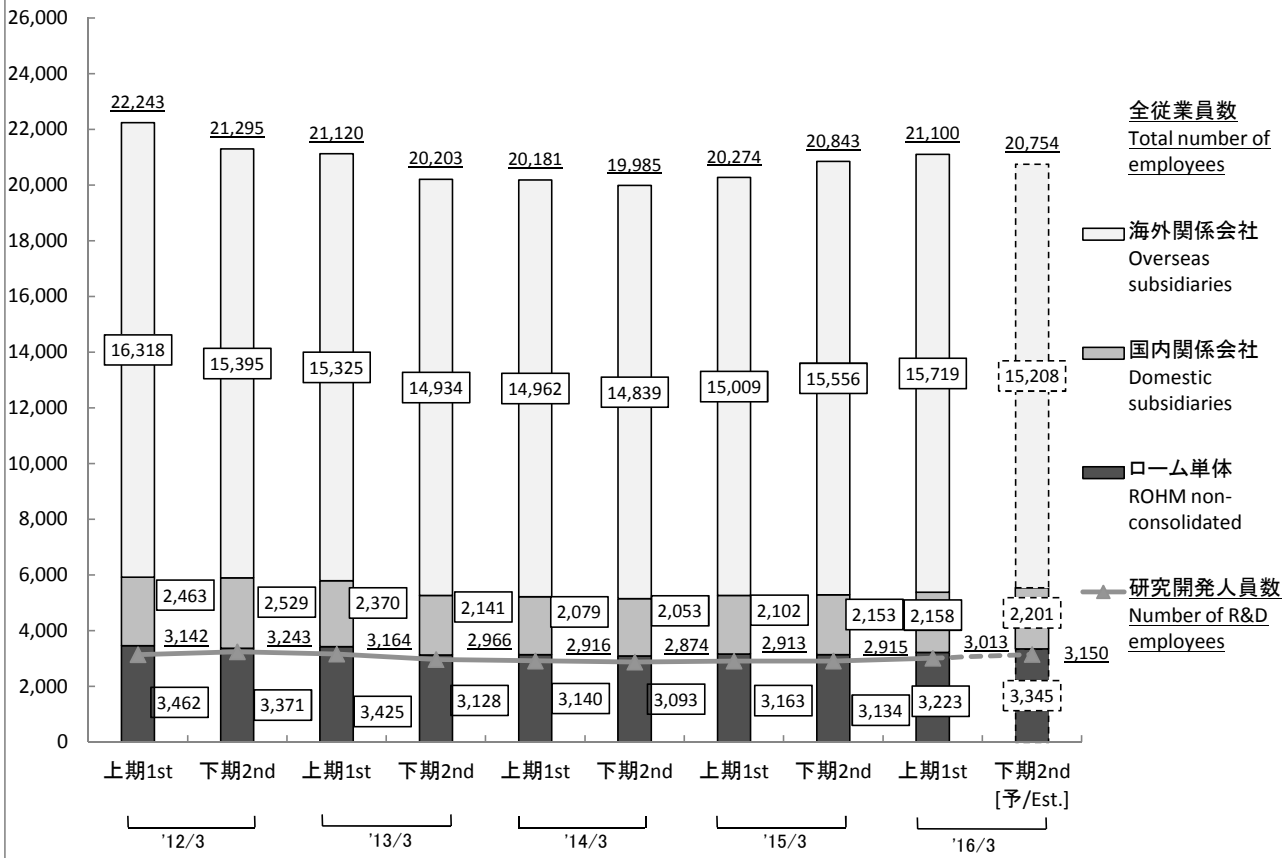
6. その他
Others



(2)従業員数・研究開発人員数

Number of employees/ Number of R&D employees

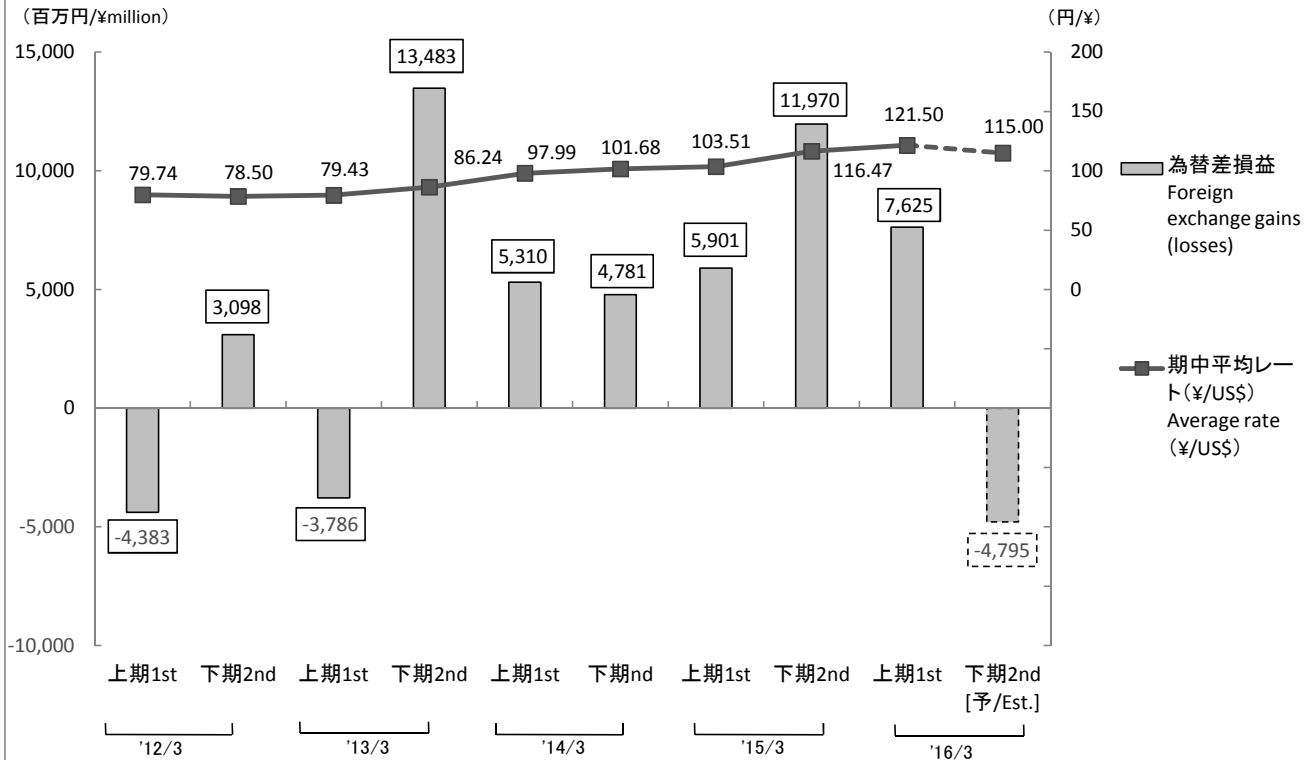
(名/number)



(3)為替レート・為替差損益

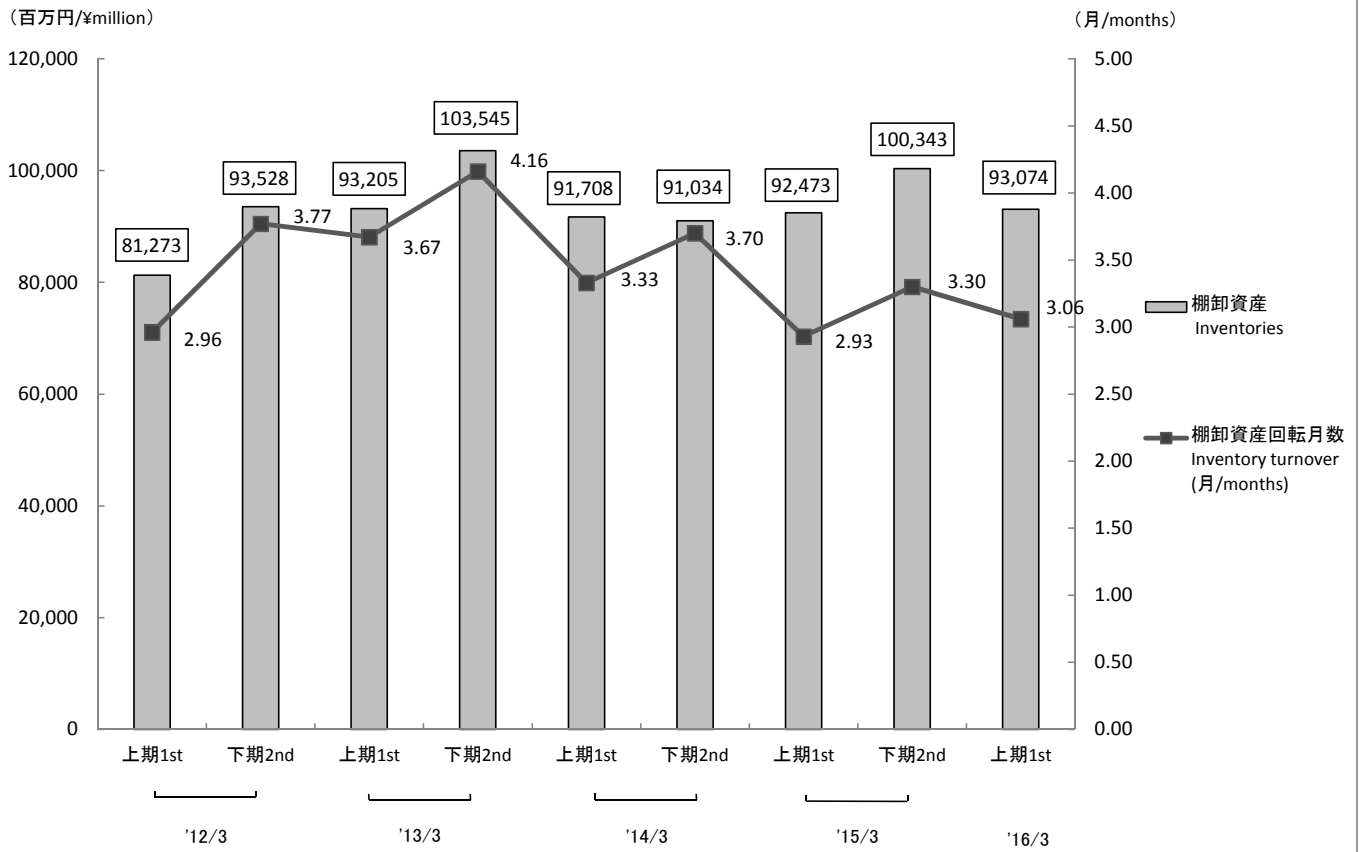
Foreign exchange rate/Foreign exchange gains

(百万円/¥million)

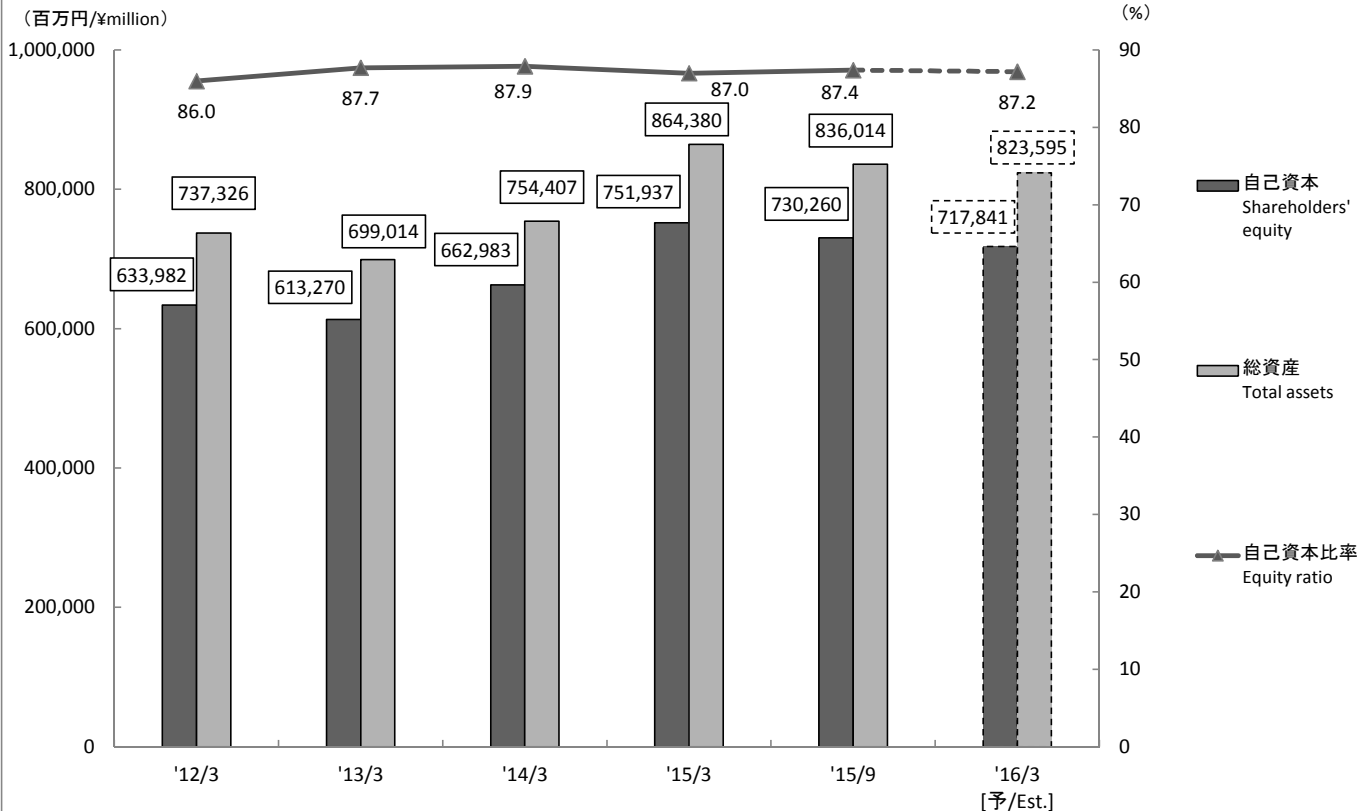


※2016/3下期は計画レートです。
 ※Exchange rate for 2nd half of '16/3 is the forecasts.

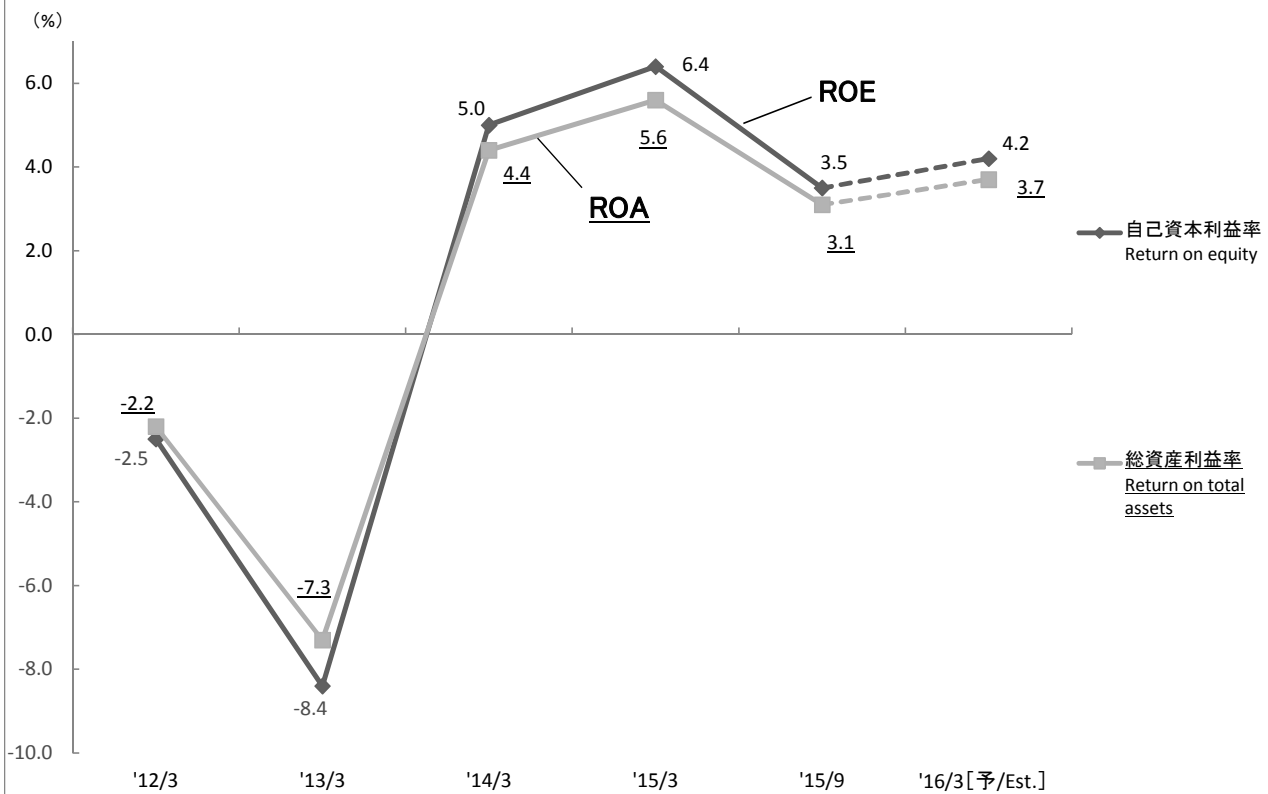
(4) 棚卸資産 Inventories



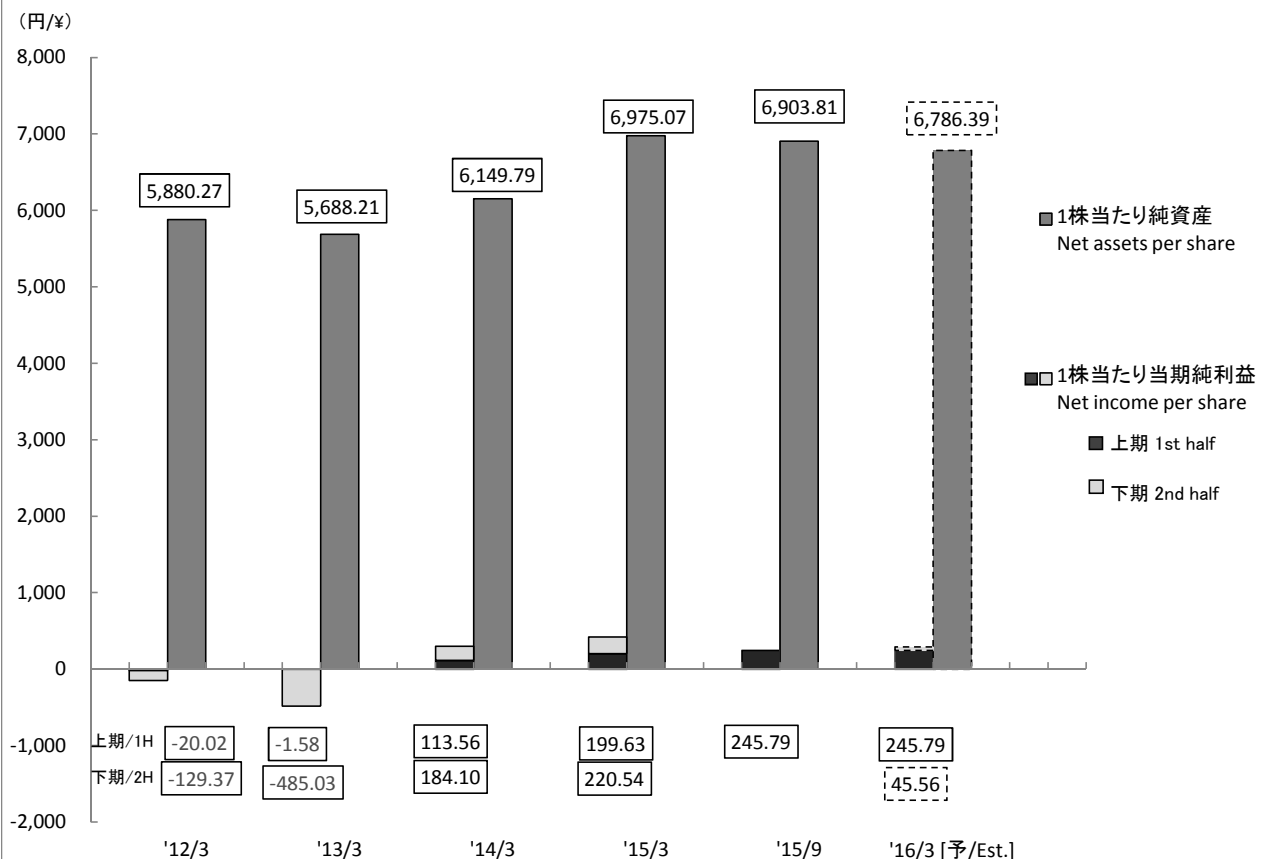
(5) 自己資本・総資産 Shareholders' equity/Total assets



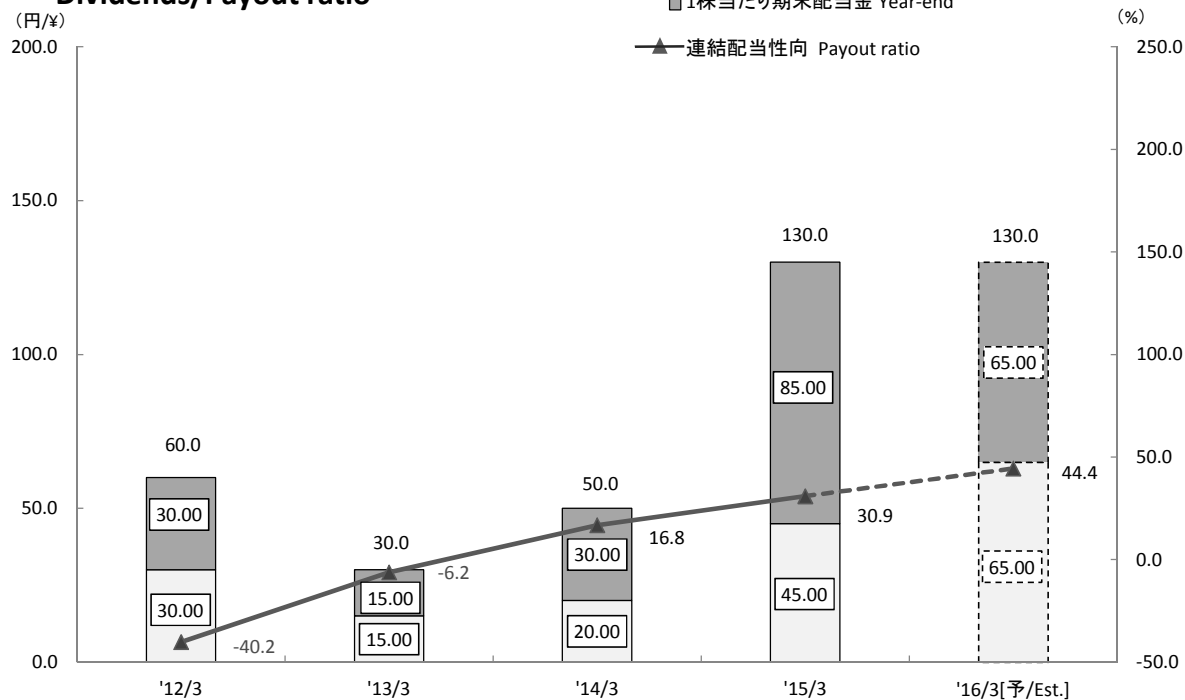
(6) 自己資本利益率・総資産利益率
Return on equity/Return on total assets



(7) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per Share



(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio



※計算式 Formula

■ 自己資本比率=
Equity ratio

自己資本
Shareholders' equity

総資産
Total assets

■ 棚卸資産回転月数=
Inventory turnover

(期初棚卸資産 + 期末棚卸資産)
(Inventories at the beginning of the nearest half + Inventories at the term end)

2

直近3ヶ月の月平均売上高
Average of the nearest 3months sales of the term

■ 自己資本利益率=
ROE

親会社株主に帰属する四半期純利益
Profit attributable to owners of parent

(期初自己資本 + 期末自己資本)
(Equity at the term beginning + Equity at the term end)

2

■ 総資産利益率=
ROA

親会社株主に帰属する四半期純利益
Profit attributable to owners of parent

(期初総資産 + 期末総資産)
(Total assets at the term beginning + Total assets at the term end)

2

■ 1株当たり当期純利益=
Net income per share

親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額
Profit attributable to owners of parent - Amount not attributable to common shareholders

期中平均発行済株式数
Average number of shares during the period

※ 予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しております。
 ※ As for the calculation for estimate, latest number of shares outstanding is used instead of the average number of shares during the period.

■ 1株当たり純資産=
Net assets per share

純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額
Total net assets - Non-controlling interests - Amount not attributable to common shareholders

期末発行済株式数
Year-end number of shares outstanding

1-(1) 業績 Results of operations	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	164,730	139,921	150,753	141,656	167,979	163,108	182,262	180,509	189,636	173,363		
営業利益 Operating income	9,937	-3,585	2,642	-3,564	10,338	13,297	21,233	17,566	23,424	10,575		
経常利益 Ordinary income	6,645	640	351	11,434	16,743	19,172	28,440	30,778	32,705	7,294		
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	-2,158	-13,947	-171	-52,292	12,244	19,847	21,521	23,775	26,180	4,819		

1-(2) 利益率 Income ratio	(%)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
営業利益率 Operating income ratio	6.0	-2.6	1.8	-2.5	6.2	8.2	11.7	9.7	12.4	6.1		
経常利益率 Ordinary income ratio	4.0	0.5	0.2	8.1	10.0	11.8	15.6	17.1	17.2	4.2		
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	-1.3	-10.0	-0.1	-36.9	7.3	12.2	11.8	13.2	13.8	2.8		

2-(1) セグメント別売上高 Sales by segment	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
合計 Total	164,730	139,921	150,753	141,656	167,979	163,108	182,262	180,509	189,636	173,363		
LSI ICs	80,952	68,182	73,239	67,521	79,151	75,031	85,803	84,113	88,140	80,947		
半導体素子 Discrete semiconductor devices	56,132	47,728	50,854	48,518	58,952	58,794	65,375	63,671	66,999	61,579		
モジュール Modules	14,782	13,654	14,509	13,744	16,459	15,189	17,504	18,579	20,974	17,630		
その他 Others	12,863	10,356	12,150	11,871	13,416	14,092	13,579	14,145	13,522	13,205		

2-(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	62.6	60.0	63.2	66.4	69.6	69.2	71.6	72.3	73.5	69.4		
国内 Japan	61,588	56,030	55,471	47,667	51,096	50,216	51,724	50,029	50,309	53,097		
アジア Asia	90,894	73,238	84,191	82,279	101,334	96,991	112,204	112,490	122,049	104,977		
アメリカ Americas	6,811	5,795	6,479	6,371	8,762	8,332	9,865	9,676	9,294	7,960		
ヨーロッパ Europe	5,436	4,857	4,611	5,338	6,786	7,567	8,468	8,313	7,983	7,327		

2-(3) LSI 地域別売上高 ICs sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	58.6	56.9	61.8	65.0	68.1	69.1	71.7	71.2	72.4	69.0		
国内 Japan	33,528	29,391	27,948	23,630	25,244	23,192	24,311	24,245	24,349	25,061		
アジア Asia	42,178	34,777	40,679	39,469	47,905	45,936	54,242	53,239	58,340	50,982		
アメリカ Americas	3,873	2,892	3,459	3,071	3,925	3,551	4,454	4,009	3,274	2,812		
ヨーロッパ Europe	1,372	1,120	1,153	1,350	2,076	2,352	2,794	2,618	2,175	2,091		

2-(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	65.9	61.8	65.2	67.3	71.7	69.1	70.7	72.1	72.7	69.0		
国内 Japan	19,149	18,245	17,689	15,869	16,705	18,164	19,187	17,754	18,264	19,081		
アジア Asia	32,796	25,343	29,252	28,191	35,986	33,846	38,665	38,159	40,622	35,527		
アメリカ Americas	1,939	2,007	1,946	2,220	3,547	3,542	3,908	4,203	4,394	3,779		
ヨーロッパ Europe	2,246	2,132	1,966	2,237	2,712	3,241	3,614	3,553	3,718	3,191		

2-(5) モジュール 地域別売上高 Modules sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	71.9	71.4	72.9	74.6	75.8	73.7	76.4	78.6	80.3	76.1		
国内 Japan	4,158	3,904	3,936	3,494	3,975	3,986	4,130	3,969	4,128	4,214		
アジア Asia	9,337	8,486	9,159	8,707	10,810	9,702	11,645	12,979	15,115	11,717		
アメリカ Americas	393	383	569	540	546	517	694	592	725	628		
ヨーロッパ Europe	893	880	842	1,001	1,126	982	1,033	1,037	1,004	1,069		

2-(6) その他 地域別売上高 Others sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	63.1	56.6	51.5	60.6	61.5	65.4	69.8	71.3	73.6	64.1		
国内 Japan	4,752	4,489	5,897	4,670	5,170	4,871	4,095	4,059	3,568	4,739		
アジア Asia	6,580	4,630	5,100	5,911	6,632	7,505	7,650	8,112	7,970	6,750		
アメリカ Americas	605	512	503	539	743	721	808	870	899	740		
ヨーロッパ Europe	924	723	649	748	870	992	1,025	1,102	1,084	975		

3-(1) 売上原価・販管費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income (百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	164,730	139,921	150,753	141,656	167,979	163,108	182,262	180,509	189,636	173,363
売上原価 Cost of sales	109,931	99,114	108,358	104,917	119,517	107,496	119,099	115,943	121,299	117,700
販管費・一般管理費 Selling, general and administrative expenses	44,861	44,391	39,752	40,303	38,123	42,313	41,929	46,999	44,912	45,087
営業利益 Operating income	9,937	-3,585	2,642	-3,564	10,338	13,297	21,233	17,566	23,424	10,575

3-(2) 売上原価率・販管費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales (%)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
原価率 Cost of sales as % of net sales	66.7	70.8	71.9	74.1	71.2	65.9	65.3	64.2	64.0	67.9
販管費比率 Selling, general and administrative expenses as % of net sales	27.2	31.7	26.4	28.5	22.7	25.9	23.0	26.0	23.7	26.0

4-(1) 設備投資額 Capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital expenditures	17,422	33,694	22,568	20,249	15,487	16,267	22,983	25,755	26,560	38,439
LSI ICs	6,194	21,058	6,695	8,356	6,707	7,538	11,013	13,017	12,467	11,132
半導体素子 Discrete semiconductor devices	4,667	6,667	8,227	6,722	6,486	6,285	6,992	8,791	8,354	14,945
モジュール Modules	1,725	948	1,067	655	524	805	2,912	1,449	1,276	3,423
その他 Others	1,689	3,239	4,380	589	1,097	873	1,458	729	791	6,008
販売・管理等共通部門 Sales and administrative division	3,145	1,780	2,198	3,925	671	764	605	1,767	3,670	2,929

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, Depreciation and Capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	-2,570	-28,736	-5,029	-51,372	8,227	17,669	13,324	17,700	9,217	-10,988
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	-2,158	-13,947	-171	-52,292	12,244	19,847	21,521	23,775	26,180	4,819
減価償却費 Depreciation	17,010	18,905	17,710	21,169	11,470	14,089	14,786	19,680	18,168	22,632
設備投資額 Capital expenditures	-17,422	-33,694	-22,568	-20,249	-15,487	-16,267	-22,983	-25,755	-26,560	-38,439
M&A	-	-	-	-	-	-	-	-	-8,571	-

5 研究開発費 Research and development costs (百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 As % of net sales(%)	11.8	14.5	12.5	13.3	10.2	11.9	10.4	11.7	10.8	11.8
研究開発費 Research and development costs	19,422	20,341	18,869	18,881	17,131	19,405	18,959	21,036	20,478	20,421
LSI ICs	14,168	14,387	12,959	12,650	12,964	13,274	13,547	14,805	14,954	15,045
半導体素子 Discrete semiconductor devices	3,439	4,114	4,066	4,485	2,786	4,187	3,650	4,254	3,809	3,990
モジュール Modules	941	986	1,041	1,122	751	1,259	1,125	1,184	827	772
その他 Others	873	852	802	623	627	683	636	792	885	614

6-(1) 金融収支 Net financial revenue (百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net financial revenue	772	827	852	890	935	950	1,060	1,328	1,415	1,108
受取利息・配当金 Interest and dividends	800	812	857	893	935	950	1,060	1,333	1,417	1,108
支払利息・割引料 Interest expenses and discounts	-28	14	-4	-2	0	0	0	-5	-2	-

6-(2) 従業員数・研究開発人員数 Number of employees/Number of R&D employees (名/number)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total number of employees	22,243	21,295	21,120	20,203	20,181	19,985	20,274	20,843	21,100	20,754
海外関係会社 Overseas subsidiaries	16,318	15,395	15,325	14,934	14,962	14,839	15,009	15,556	15,719	15,208
国内関係会社 Domestic subsidiaries	2,463	2,529	2,370	2,141	2,079	2,053	2,102	2,153	2,158	2,201
ローム単体 ROHM non-consolidated	3,462	3,371	3,425	3,128	3,140	3,093	3,163	3,134	3,223	3,345
研究開発人員数 Number of R&D employees	3,142	3,243	3,164	2,966	2,916	2,874	2,913	2,915	3,013	3,150

6-(3) 為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均レート(¥/US\$) Average rate	79.74	78.50	79.43	86.24	97.99	101.68	103.51	116.47	121.50	115.00
為替差損益 Foreign exchange gains (losses)	-4,383	3,098	-3,786	13,483	5,310	4,781	5,901	11,970	7,625	-4,795

※2016年3月期下期は計画レートです。
※Exchange rate for the second half of '16/3 is for the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
棚卸資産 Inventories	81,273	93,528	93,205	103,545	91,708	91,034	92,473	100,343	93,074	-
棚卸資産回転月数 Inventory turnover (月/months)	2.96	3.77	3.67	4.16	3.33	3.70	2.93	3.30	3.06	-

6-(5) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	通期 full year		通期 full year		通期 full year		上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
総資産 Total assets	737,326		699,014		754,407		864,380		836,014	823,595
自己資本 Total shareholders' equity	633,982		613,270		662,983		751,937		730,260	717,841
自己資本比率 Shareholders' equity to total assets(%)	86.0		87.7		87.9		87.0		87.4	87.2

6-(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets

(%)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	通期 full year		通期 full year		通期 full year		上期 1st	通期 full year	上期 1st	通期 full year [予/Est.]
自己資本利益率 Return on equity	-2.5		-8.4		5.0		6.4		3.5	4.2
総資産利益率 Return on total assets	-2.2		-7.3		4.4		5.6		3.1	3.7

6-(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
1株当たり当期純利益 Net income per share	-20.02	-129.37	-1.58	-485.03	113.56	184.10	199.63	220.54	245.79	45.56
1株当たり純資産 Net assets per share	5,880.27		5,688.21		6,149.79		6,975.07		6,903.81	6,786.39

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio

(円/¥)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
配当金 Dividends	30.00	30.00	15.00	15.00	20.00	30.00	45.00	85.00	65.00	65.00
連結配当性向 Payout ratio	-40.2		-6.2		16.8		30.9		44.4	

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of shares during the period/Year-end number of shares outstanding

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均発行済株式数 Average number of shares during the period	107,815,464	107,815,091	107,814,637	107,814,208	107,813,554	107,809,248	107,805,123	107,803,813	106,517,381	105,776,559
期末発行済株式数 Year-end number of shares outstanding	107,815,314	107,814,827	107,814,431	107,813,919	107,813,102	107,805,562	107,804,530	107,803,201	105,776,559	105,776,559

セグメント別利益 Profit by segment

(百万円/¥ million)

年度 Fiscal year ended	'12/3		'13/3		'14/3		'15/3		'16/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	9,937	-3,585	2,642	-3,564	10,338	13,297	21,233	17,566	23,424	-
LSI ICs	-168	-6,497	-3,637	-4,187	4,048	5,167	12,999	9,287	7,735	-
半導体素子 Discrete semiconductor devices	8,062	3,554	5,443	2,486	5,814	8,272	8,896	7,014	11,441	-
モジュール Modules	883	-146	302	-901	1,320	122	822	1,264	3,818	-
その他 Others	-167	-1,052	-601	-1,232	-350	-446	-836	-64	881	-
調整額 Adjusted amount	1,327	556	1,136	271	-494	181	-647	65	-452	-

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC	ファウンドリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules	パワーモジュール Power modules		
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors	ライティング(照明) Lightings		

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'12/3		'13/3		'14/3		'15/3		'16/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《資産の部》 《Assets》									
流動資産 Current assets	409,891	434,457	402,357	423,064	428,354	461,745	493,506	523,376	501,054
現金及び預金 Cash and deposits	205,442	211,199	212,434	224,157	230,426	272,982	280,653	280,756	274,973
受取手形及び売掛金 Notes and accounts receivable - trade	76,925	67,393	70,968	64,960	74,438	67,536	82,353	76,721	81,812
電子記録債権 Electronically recorded monetary claims - operating	-	-	-	463	785	2,214	2,121	2,132	2,925
有価証券 Securities	21,464	15,618	11,135	15,996	20,667	15,282	21,936	42,998	29,305
商品及び製品 Merchandise and finished goods	18,672	24,366	23,272	30,808	25,075	25,533	24,570	31,962	28,270
仕掛品 Work in process	35,137	38,508	41,798	44,224	41,355	39,739	39,891	38,975	37,168
原材料及び貯蔵品 Raw materials and supplies	27,463	30,652	28,134	28,511	25,277	25,761	28,011	29,405	27,635
前払年金費用 Prepaid pension cost	2,258	2,250	2,241	2,092	2,052	-	-	-	-
繰延税金資産 Deferred tax assets	6,764	1,369	1,046	987	1,592	4,170	4,632	9,374	9,128
未収還付法人税等 Income taxes receivable	2,428	2,887	3,035	3,474	282	269	196	546	385
その他 Other	13,619	40,474	8,611	7,657	6,585	8,475	9,385	10,794	9,812
貸倒引当金 Allowance for doubtful accounts	-284	-265	-320	-270	-183	-220	-245	-292	-363
固定資産 Non-current assets	300,965	302,869	295,405	275,950	292,500	292,661	320,173	341,003	334,959
有形固定資産 Property, plant and equipment	244,562	245,386	245,968	213,432	216,930	212,297	224,071	231,293	233,694
建物及び構築物 Buildings and structures	209,453	208,252	207,583	207,891	212,003	213,747	218,407	221,833	218,839
機械装置及び運搬具 Machinery, equipment and vehicles	465,027	460,311	462,661	453,506	459,045	465,152	487,017	511,008	506,031
工具、器具及び備品 Tools, furniture and fixtures	41,639	40,600	42,954	42,323	43,769	45,585	47,974	51,459	51,152
土地 Land	85,088	79,791	79,820	74,848	72,666	63,960	64,343	64,039	65,203
建設仮勘定 Construction in progress	15,748	20,015	22,186	19,329	16,640	15,828	18,949	18,746	23,796
減価償却累計額 Accumulated depreciation	-572,395	-563,585	-569,238	-584,465	-587,195	-591,977	-612,621	-635,793	-631,328
無形固定資産 Intangible assets	14,417	11,610	9,562	3,724	3,356	3,005	4,115	5,401	13,342
のれん Goodwill	7,719	5,561	4,287	100	83	66	49	33	6,379
その他 Other	6,698	6,049	5,275	3,624	3,273	2,938	4,065	5,368	6,963
投資その他の資産 Investments and other assets	41,985	45,872	39,873	58,793	72,212	77,359	91,986	104,309	87,922
投資有価証券 Investment securities	37,164	39,886	32,018	38,489	52,894	58,841	67,083	73,462	66,551
退職給付に係る資産 Net defined benefit asset	-	-	-	-	-	723	1,495	1,948	2,338
繰延税金資産 Deferred tax assets	1,083	1,735	1,533	7,352	6,183	5,525	5,508	3,836	2,870
その他 Other	4,277	4,784	6,853	13,056	13,241	12,556	18,248	25,457	16,599
貸倒引当金 Allowance for doubtful accounts	-540	-533	-531	-104	-107	-287	-349	-394	-438
資産合計 Total Assets	710,857	737,326	697,762	699,014	720,854	754,407	813,679	864,380	836,014

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'12/3		'13/3		'14/3		'15/3		'16/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
《負債の部》									
《Liabilities》									
流動負債	57,334	74,337	59,488	55,750	54,002	52,954	68,637	69,660	67,184
Current liabilities									
支払手形及び買掛金	22,567	23,979	20,583	17,557	14,285	12,324	14,325	11,764	9,816
Notes and accounts payable – trade									
電子記録債務	-	-	-	-	4,853	7,065	9,327	8,026	7,947
Electronically recorded obligations – operating									
未払金	16,439	29,168	21,386	18,507	12,204	12,595	14,974	19,282	17,826
Accounts payable – other									
未払法人税等	2,029	1,551	2,049	1,348	4,049	3,636	2,658	6,638	6,099
Income taxes payable									
繰延税金負債	693	1,227	756	1,153	274	45	17	-	9
Deferred tax liabilities									
関係会社整理損失引当金	-	-	-	1,511	-	-	-	-	-
Provision for loss on liquidation of subsidiaries and affiliates									
事業構造改善引当金	137	2,056	119	-	-	-	-	-	-
Allowance for restructuring expenses									
災害損失引当金	972	61	23	-	-	-	-	-	-
Allowance for disaster loss									
その他	14,495	16,291	14,569	15,671	18,335	17,285	27,333	23,948	25,486
Other									
固定負債	18,511	28,709	23,855	29,617	31,673	38,065	38,906	42,286	38,086
Non-current liabilities									
繰延税金負債	8,833	18,899	15,447	20,152	23,283	25,764	27,354	29,617	26,624
Deferred tax liabilities									
退職給付引当金	8,043	7,700	6,839	6,185	5,937	-	-	-	-
Liability for retirement benefits									
退職給付に係る負債	-	-	-	-	-	9,948	8,489	9,251	9,010
Net defined benefit liability									
その他	1,634	2,109	1,568	3,278	2,452	2,351	3,061	3,416	2,451
Other									
負債合計	75,846	103,046	83,344	85,367	85,676	91,019	107,543	111,946	105,270
Total liabilities									
《純資産の部》									
《Net assets》									
株主資本	746,472	729,288	725,881	671,970	682,593	700,250	719,836	738,750	738,763
Shareholders' equity									
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock									
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus									
利益剰余金	607,182	589,999	586,594	532,683	543,311	561,002	580,594	599,518	616,536
Retained earnings									
自己株式	-50,082	-50,084	-50,085	-50,087	-50,090	-50,125	-50,131	-50,141	-67,146
Treasury shares									
その他の包括利益累計額	-113,393	-95,306	-111,760	-58,700	-47,798	-37,266	-14,139	13,186	-8,502
Accumulated other comprehensive income									
その他有価証券評価差額金	1,877	3,780	878	4,766	9,485	13,347	18,801	24,442	18,894
Valuation difference on available-for-sale securities									
為替換算調整勘定	-115,270	-99,086	-112,639	-63,466	-57,284	-45,788	-28,947	-7,308	-23,724
Foreign currency translation adjustment									
退職給付に係る調整累計額	-	-	-	-	-	-4,825	-3,993	-3,948	-3,672
Remeasurements of defined benefit plans									
非支配株主持分	1,931	297	297	377	382	404	438	496	482
Non-controlling interests									
純資産合計	635,011	634,280	614,418	613,647	635,178	663,387	706,136	752,433	730,743
Total net assets									
負債純資産合計	710,857	737,326	697,762	699,014	720,854	754,407	813,679	864,380	836,014
Total liabilities and net assets									

連結損益計算書 Consolidated Statement of Income

【連結 Consolidated】

(百万円/¥ million)

年度 Fiscal Year ended	'12/3		'13/3		'14/3		'15/3		'16/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	164,730	304,652	150,753	292,410	167,979	331,087	182,262	362,772	189,636
売上原価 Cost of sales	109,931	209,046	108,358	213,275	119,517	227,014	119,099	235,042	121,299
売上総利益 Gross profit	54,799	95,606	42,395	79,134	48,461	104,073	63,163	127,729	68,337
販売費及び一般管理費 Selling, general and administrative expenses	44,861	89,253	39,752	80,056	38,123	80,437	41,929	88,929	44,912
営業利益(-損失) Operating income (loss)	9,937	6,352	2,642	-921	10,338	23,635	21,233	38,800	23,424
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	1,196	2,781	1,573	12,765	6,535	12,602	7,283	20,935	9,358
営業外費用 Non-operating expenses	4,488	1,847	3,864	57	130	322	77	518	77
経常利益(-損失) Ordinary income (loss)	6,645	7,286	351	11,786	16,743	35,915	28,440	59,218	32,705
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	862	18,596	3,181	3,906	1,038	6,728	2	2,797	127
特別損失 Extraordinary losses	9,791	28,578	2,670	68,106	349	2,463	1,186	6,776	289
税金等調整前四半期純利益(-損失) Income (loss) before income taxes and minority interests	-2,283	-2,696	862	-52,414	17,431	40,179	27,255	55,239	32,544
法人税、住民税及び事業税 Income taxes - current	3,011	3,724	3,197	4,404	2,427	5,936	7,011	13,382	6,155
過年度法人税等 Income taxes for prior periods	-	-	-	-	2,207	2,497	384	384	-
法人税等調整額 Income taxes - deferred	-3,138	9,649	-2,169	-4,395	538	-378	-1,680	-3,869	199
法人税等合計 Total income taxes	-126	13,374	1,027	9	5,174	8,056	5,715	9,897	6,354
四半期純利益(-損失) Profit (loss)	-2,156	-16,070	-165	-52,424	12,257	32,123	21,540	45,342	26,189
非支配株主に帰属する四半期純利益(-損 Profit (losses) attributable to non-controlling interests	2	35	6	40	13	31	18	45	8
親会社株主に帰属する四半 期純利益(-損失) Profit (loss) attributable to owners of parent	-2,158	-16,106	-171	-52,464	12,244	32,091	21,521	45,296	26,180

連結包括利益計算書 Consolidated Statement of Comprehensive Income

四半期純利益(-損失) Profit (loss)	-2,156	-16,070	-165	-52,424	12,257	32,123	21,540	45,342	26,189
その他有価証券評価差額金 Valuation difference of available-for-sale securities	-3,982	-2,079	-2,901	986	4,718	8,580	5,454	11,095	-5,548
為替換算調整勘定 Foreign currency translation adjustment	-20,639	-4,434	-13,558	35,661	6,176	17,675	16,858	38,530	-16,436
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	-	-	-	-	-	-	232	277	275
その他の包括利益合計 Total other comprehensive income	-24,621	-6,514	-16,459	36,647	10,895	26,256	22,545	49,903	-21,708
包括利益 Comprehensive income	-26,778	-22,585	-16,625	-15,776	23,153	58,379	44,085	95,245	4,480
親会社株主に係る包括利益 Comprehensive income attributable to owners of parent	-26,741	-22,602	-16,625	-15,857	23,145	58,350	44,049	95,150	4,492
非支配株主に係る包括利益 Comprehensive income attributable to non-controlling interests	-36	17	0	81	7	29	36	95	-11

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'12/3		'13/3		'14/3		'15/3		'16/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《営業活動によるキャッシュ・フロー》									
(Cash flows from operating activities)									
税金等調整前当期純利益又は税金等調整前当期純損失 Income (loss) before income taxes and minority interests	-2,283	-2,696	862	-52,414	17,431	40,179	27,255	55,239	32,544
減価償却費 Depreciation	17,010	34,924	17,688	38,856	11,470	25,559	14,786	34,467	18,168
減損損失 Impairment loss	9,143	24,180	—	55,046	36	951	1,000	5,875	—
保険差益 Gain on insurance claim	-597	-18,320	-2,789	-2,988	-481	-895	—	-2,487	—
のれん償却額 Amortization of goodwill	3,531	5,251	1,003	2,100	16	33	16	33	16
退職給付引当金の増減額(—は減少) Increase (decrease) in provision for retirement benefits	-215	-629	-802	-1,198	-269	-6,185	—	—	—
退職給付に係る負債の増減額(—は減少) Increase (decrease) in net defined benefit liability	—	—	—	—	—	5,908	248	475	430
関係会社整理損失引当金の増減額(—は減少) Increase (decrease) in provision for loss on liquidation of subsidiaries and associates	—	—	—	1,511	-1,511	-1,511	—	—	—
前払年金費用の増減額(—は増加) Decrease (increase) in prepaid pension costs	5	12	9	158	40	2,092	—	—	—
退職給付に係る資産の増減額(—は増加) Decrease (increase) in net defined benefit asset	—	—	—	—	—	-2,140	-86	-72	-623
事業構造改善引当金の増減額(—は減少) Increase (decrease) in allowance for restructuring expenses	-6	1,911	-1,936	-2,056	—	—	—	—	—
災害損失引当金の増減額(—は減少) Increase (decrease) in allowance for disaster loss	-773	-1,684	-37	-61	—	—	—	—	—
事業譲渡損益(—は益) Loss (gain) on transfer of business	—	—	—	280	—	52	—	—	—
受取利息及び受取配当金 Interest and dividend income	-800	-1,613	-857	-1,750	-935	-1,886	-1,060	-2,394	-1,417
為替差損益(—は益) Foreign exchange losses (gains)	3,746	842	2,333	-6,015	-1,827	-4,643	-2,694	-10,806	222
有価証券及び投資有価証券評価損益(—は益) Loss (gain) on valuation of short-term and long-term investment securities	556	977	1,551	1,390	6	63	5	18	3
固定資産売却損益(—は益) Loss (gain) on sales of non-current assets	—	—	—	-254	—	-5,604	4	-297	-124
売上債権の増減額(—は増加) Decrease (increase) in notes and accounts receivable - trade	-7,032	5,336	-5,281	6,211	-8,277	-1,204	-12,065	-3,810	-7,305
たな卸資産の増減額(—は増加) Decrease (increase) in inventories	-1,535	-13,791	-2,324	-3,855	13,409	16,473	1,810	-1,534	4,451
仕入債務の増減額(—は減少) Increase (decrease) in notes and accounts payables - trade	3,342	2,274	-1,569	-9,766	140	-816	2,625	-2,938	-1,653
未払金の増減額(—は減少) Increase (decrease) in accounts payable - other	-1,860	998	-2,881	-1,334	-4,987	-4,631	1,195	5,321	-1,987
長期前払費用の増減額(—は増加) Decrease (increase) in long-term prepaid expenses	—	-1,291	—	-5,598	—	-544	—	—	—
その他の流動負債の増減額(—は減少) Increase (decrease) in other current liabilities	—	—	—	—	628	—	5,108	—	1,052
その他 Other, net	-1,143	-634	783	-390	-427	-1,537	132	3,236	958
小計 Subtotal	21,089	36,045	5,751	17,870	24,462	59,708	38,282	80,326	44,738
保険金の受取額 proceeds from insurance income	—	6,593	31,722	36,169	481	768	—	2,487	—
利息及び配当金の受取額 Interest and dividend income received	799	1,530	822	1,719	897	1,808	1,065	2,335	1,439
利息の支払額 Interest expenses paid	-27	-13	-4	-6	-0	-1	-0	-5	-2
法人税等の支払額又は還付額(—は支払) Income taxes (paid) refund	-5,560	-7,297	-2,752	-5,212	1,196	-3,149	-8,834	-12,762	-5,890
営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities	16,296	36,858	35,540	50,540	27,036	59,134	30,512	72,381	40,284
《投資活動によるキャッシュ・フロー》									
(Cash flows from investing activities)									
定期預金の増減額(—は増加) Decrease (increase) in time deposits	5,615	5,039	-18,554	-19,074	-15,849	-1,537	-41,895	-53,711	28,576
有価証券及び投資有価証券の取得による支出 Purchase of short-term and long-term investment securities	-8,645	-10,204	-5,762	-8,540	-11,931	-23,663	-8,389	-17,794	-2,070
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of short-term and long-term investment securities	2,603	6,675	2,825	4,251	7,538	14,353	5,682	13,034	3,556
有形固定資産の取得による支出 Purchases of property, plant and equipment	-21,444	-41,708	-28,530	-50,935	-13,942	-27,956	-14,745	-40,271	-25,631
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	334	361	14	1,444	2,926	17,398	2	1,843	741
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	-4,521	—	—	—	—	—	—	-8,626
事業譲渡による収入 Proceeds from transfer of business	—	—	—	796	—	—	—	—	—
その他 Other, net	606	-1,430	-457	-1,081	91	-215	-1,670	-3,737	-173
投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities	-20,928	-45,788	-50,464	-73,138	-31,166	-21,621	-61,015	-100,638	-3,627
《財務活動によるキャッシュ・フロー》									
(Cash flows from financing activities)									
自己株式の取得による支出 Purchase of treasury shares	-1	-3	-1	-2	-3	-37	-6	-15	-17,005
配当金の支払額 Cash dividends paid	-7,008	-10,242	-3,234	-4,851	-1,617	-3,773	-3,234	-8,085	-9,163
その他 Other, net	-128	-248	-130	-266	-104	-143	-40	-70	-32
財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities	-7,138	-10,494	-3,366	-5,120	-1,724	-3,954	-3,280	-8,171	-26,200
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	-11,380	-2,551	-6,569	16,018	3,233	9,786	8,329	18,705	-6,908
現金及び現金同等物の増減額(—は減少) Net increase (decrease) in cash and cash equivalents	-23,150	-21,975	-24,859	-11,699	-2,621	43,345	-25,453	-17,722	3,548
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	230,721	230,721	208,745	208,745	197,045	197,045	240,391	240,391	222,668
現金及び現金同等物の期末残高 Cash and cash equivalents at end of period	207,570	208,745	183,885	197,045	194,424	240,391	214,937	222,668	226,216