



2013/3 Presentation

	2013/3	YOY	2014/3 Forecast	YOY
	(¥million)			
Sales	292,410	▲ 4.0%	300,000	+2.6%
(Forecast as of Nov.12')	(291,000)	—	—	—
Operating Income	-921	—	16,500	—
(Forecast as of Nov.12')	(1,500)	—	—	—
Ordinary Income	11,786	+61.8%	15,000	+27.3%
(Forecast as of Nov.12')	(300)	—	—	—
Net Income	-52,464	—	13,500	—
(Forecast as of Nov.12')	(-11,000)	—	—	—
EBITDA	37,958	▲ 10.2%	45,800	+20.7%
(Forecast as of Nov.12')	(41,500)	—	—	—

(¥million)

	2014/3 1H Plan		2014/3 2H Plan		2014/3 Plan	
	Amount	YOY	Amount	YOY	Amount	YOY
Sales	151,000	+0.2%	149,000	+5.2%	300,000	+2.6%
(FY13)	(150,753)	—	(141,657)	—	(292,410)	—
Operating Income	9,400	+255.8%	7,100	—	16,500	—
(FY13)	(2,642)	—	(-3,563)	—	(-921)	—
Ordinary Income	7,100	App. x20	7,900	▲ 30.9%	15,000	+27.3%
(FY13)	(351)	—	(11,435)	—	(11,786)	—
Net Income	6,500	—	7,000	—	13,500	—
(FY13)	(-171)	—	(-52,293)	—	(-52,464)	—
EBITDA	22,600	+11.0%	23,200	+31.8%	45,800	+20.7%
(FY13)	(20,352)	—	(17,606)	—	(37,958)	—

2013/3

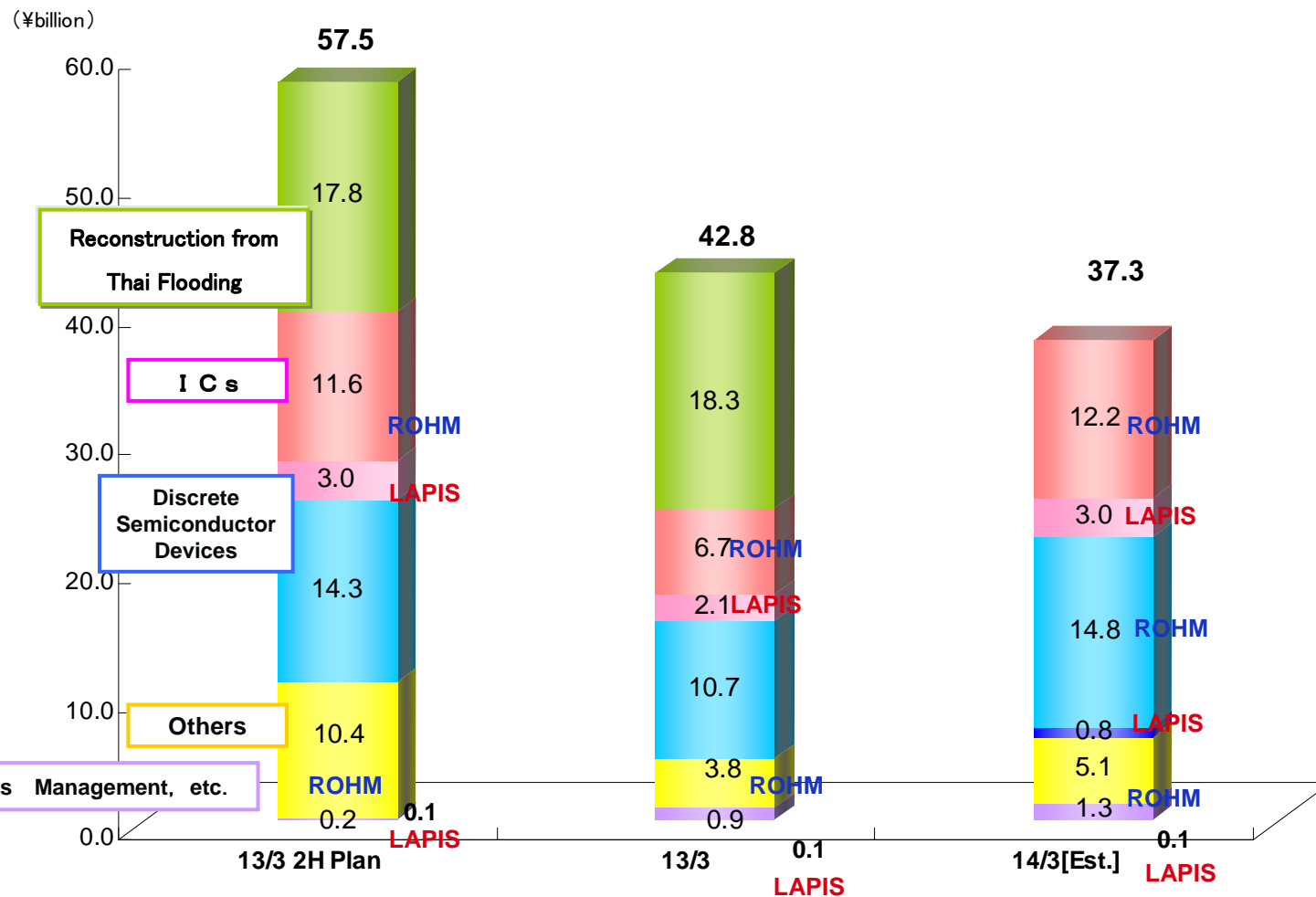
	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	▲ 18.0%	+3.4%	+4.1%	▲ 3.5%	+0.4%	▲ 5.6%
Discrete Semiconductor Devices	▲ 10.3%	▲ 1.0%	▲ 1.2%	+5.6%	▲ 4.0%	▲ 4.3%
Others	+4.0%	▲ 0.2%	▲ 0.5%	+13.7%	▲ 5.3%	+1.2%
Total	▲ 12.3%	+1.2%	+1.4%	+1.9%	▲ 3.3%	▲ 4.0%

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	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	▲ 1.5%	+2.8%	+2.8%	▲ 1.5%	+14.4%	+1.2%
Discrete Semiconductor Devices	▲ 1.2%	+3.4%	+2.8%	+7.5%	+8.7%	+1.8%
Others	▲ 12.8%	+1.8%	▲ 0.0%	+15.0%	+12.0%	▲ 3.7%
Total	▲ 3.6%	+2.8%	+2.3%	+3.8%	+11.2%	+0.5%

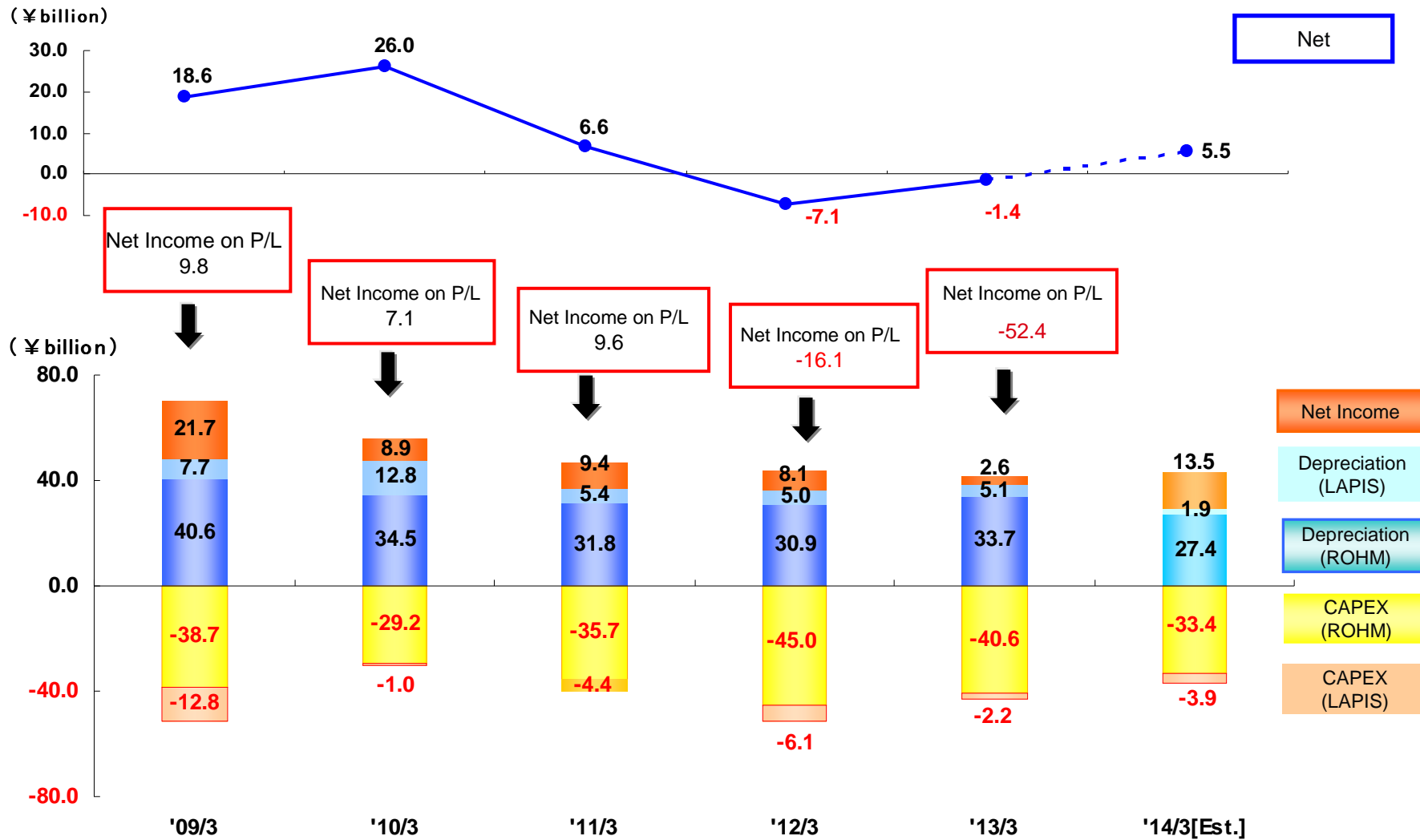
2014/3

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	▲22.9%	+13.3%	+15.5%	▲19.0%	+28.4%	+0.1%
Discrete Semiconductor Devices	▲8.9%	+4.8%	+3.6%	+14.6%	+10.8%	+0.2%
Others	+12.3%	+15.0%	+17.6%	+1.6%	+1.0%	+14.1%
Total	▲12.2%	+10.7%	+11.8%	▲4.6%	+12.0%	+2.6%



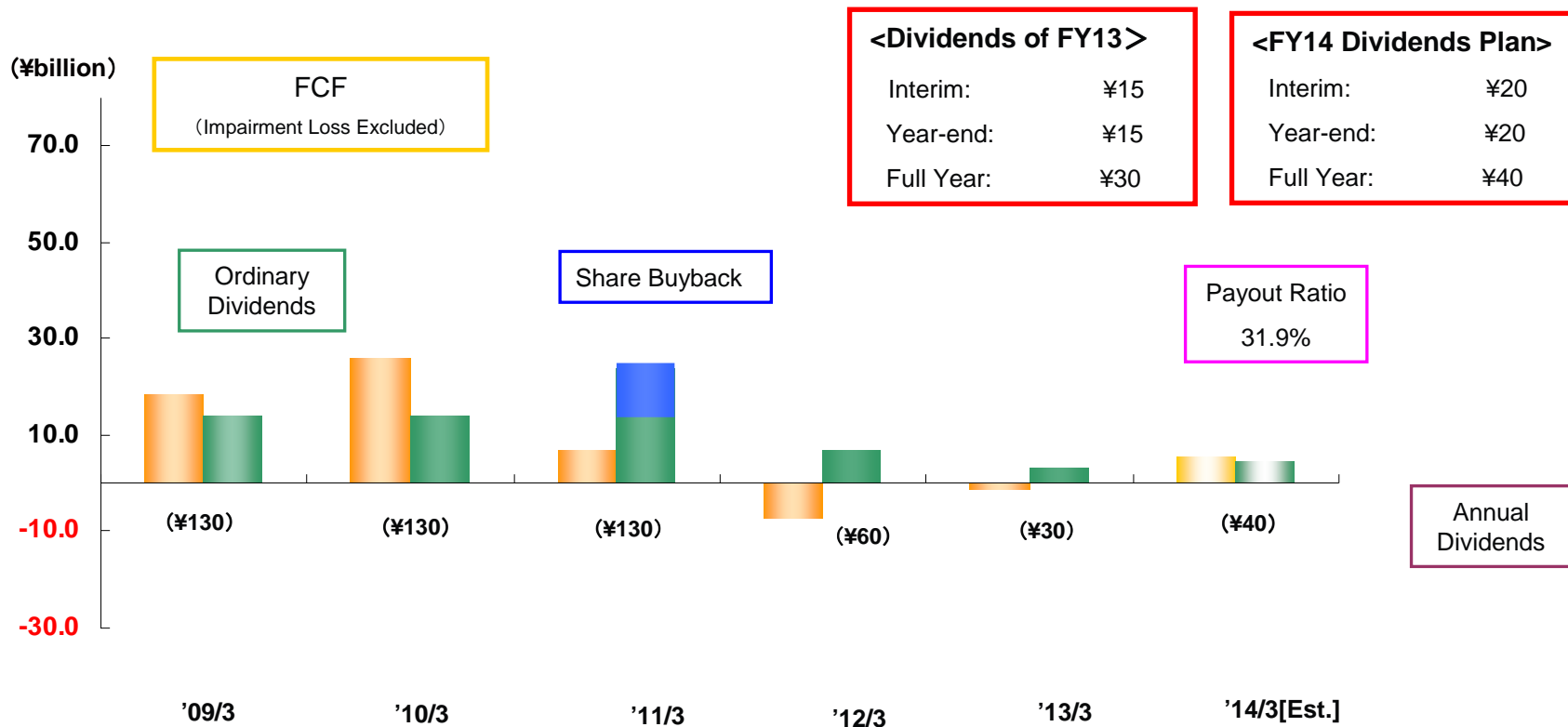


Net Income, Depreciation and CAPEX (Impairment Loss Excluded)



Return to shareholders in FY14

1. ROHM will make business investment such as CAPEX and M&A the first priority, and endeavor to improve business performance in medium to long term.
2. In consideration of our business performance and cash flow, we will increase 10 yen in dividends, and ensure 30% of payout ratio.



Increasing Sales

(ROHM's expansion throughout target markets)

① Market changes

- Focusing efforts on automotive markets
- Developing increased share in industrial equipment markets
- Increasing the share of customers outside of Japan

② Focusing corporate resources on our strengths to win against competition

- Reviving ICs with analog power devices
- Increasing the sales of discrete semiconductors via new technologies and new process breakthroughs
- Focusing efforts on the four growth engines to increase sales

ROHM
SEMICONDUCTOR