



FY2011 First-Half Presentation

Note: The following is an English translation of the original Japanese version, prepared for the convenience of non-Japanese speakers concerned. In case of any discrepancy between this translation and the Japanese original, the latter shall prevail.

(¥million)

	1H	VS Initial Forecast	Y.O.Y
Sales	181,355	+3,355	+15,055
	Initial Forecast 178,000	(+1.9%)	(+9.1%)
Operating Income	23,366	+2,366	+19,797
	Initial Forecast 21,000	(+11.3%)	(+554.7%)
Ordinary Income	17,447	-4,053	+16,674
	Initial Forecast 21,500	(-18.9%)	-
Net Income	9,862	-3,638	+11,277
	Initial Forecast 13,500	(-26.9%)	-
EBITDA	41,928	+2,428	+15,710
	Initial Forecast 39,500	(+6.1%)	(+59.9%)

Sales by Regions and Products (Y.O.Y)

'FY11 1H

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	-4.3%	+12.3%	+8.6%	+54.2%	+28.0%	+5.1%
Discrete Semiconductor Devices	+13.6%	+12.1%	+10.7%	+29.0%	+19.0%	+12.6%
Others	+4.4%	+20.7%	+19.9%	+62.1%	+5.6%	+16.5%
Total	+1.4%	+13.6%	+11.0%	+47.3%	+17.0%	+9.1%

'FY11 1H

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	-5.5%	+2.3%	+3.0%	+3.7%	-15.5%	-0.9%
Discrete Semiconductor Devices	+8.8%	+2.5%	+2.1%	+5.3%	+6.3%	+4.4%
Others	-5.4%	+11.3%	+10.5%	+35.8%	+2.7%	+7.0%
Total	-1.6%	+3.8%	+3.8%	+8.2%	-2.7%	+1.9%

(¥million)

	FY11 plan	VS Initial Forecast	Y.O.Y
Sales	350,000	-4,000	+14,360
	Initial Forecast 354,000	(-1.1%)	(+4.3%)
Operating Income	35,000	-5,000	+16,191
	Initial Forecast 40,000	(-12.5%)	(+86.1%)
Ordinary Income	27,000	-14,000	+9,716
	Initial Forecast 41,000	(-34.1%)	(+56.2%)
Net Income	12,500	-12,500	+5,366
	Initial Forecast 25,000	(-50.0%)	(+75.2%)
EBITDA	76,000	-6,500	+9,837
	Initial Forecast 82,500	(-7.9%)	(+14.9%)

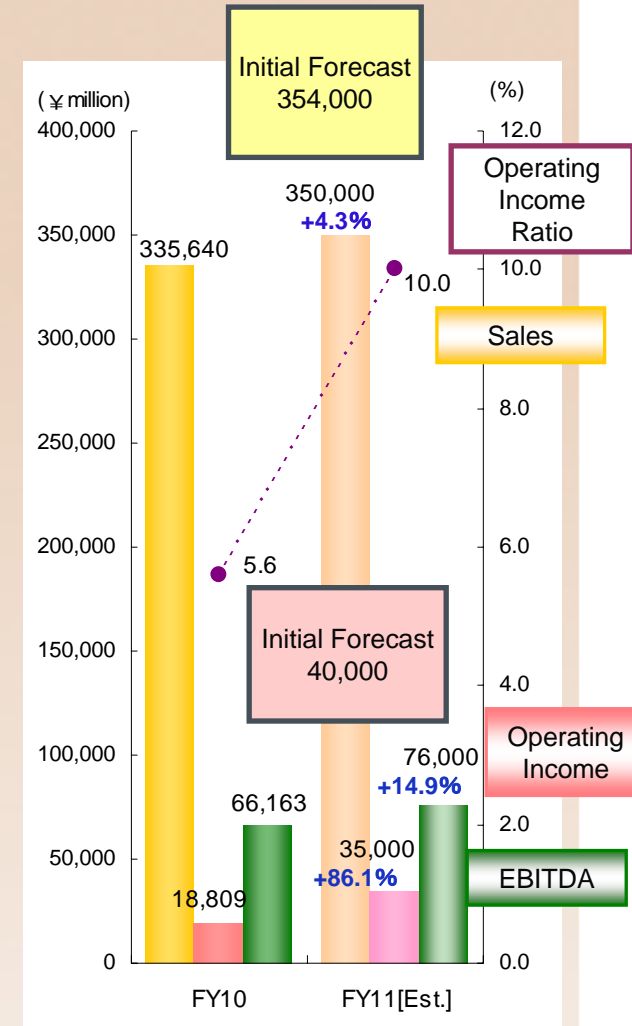
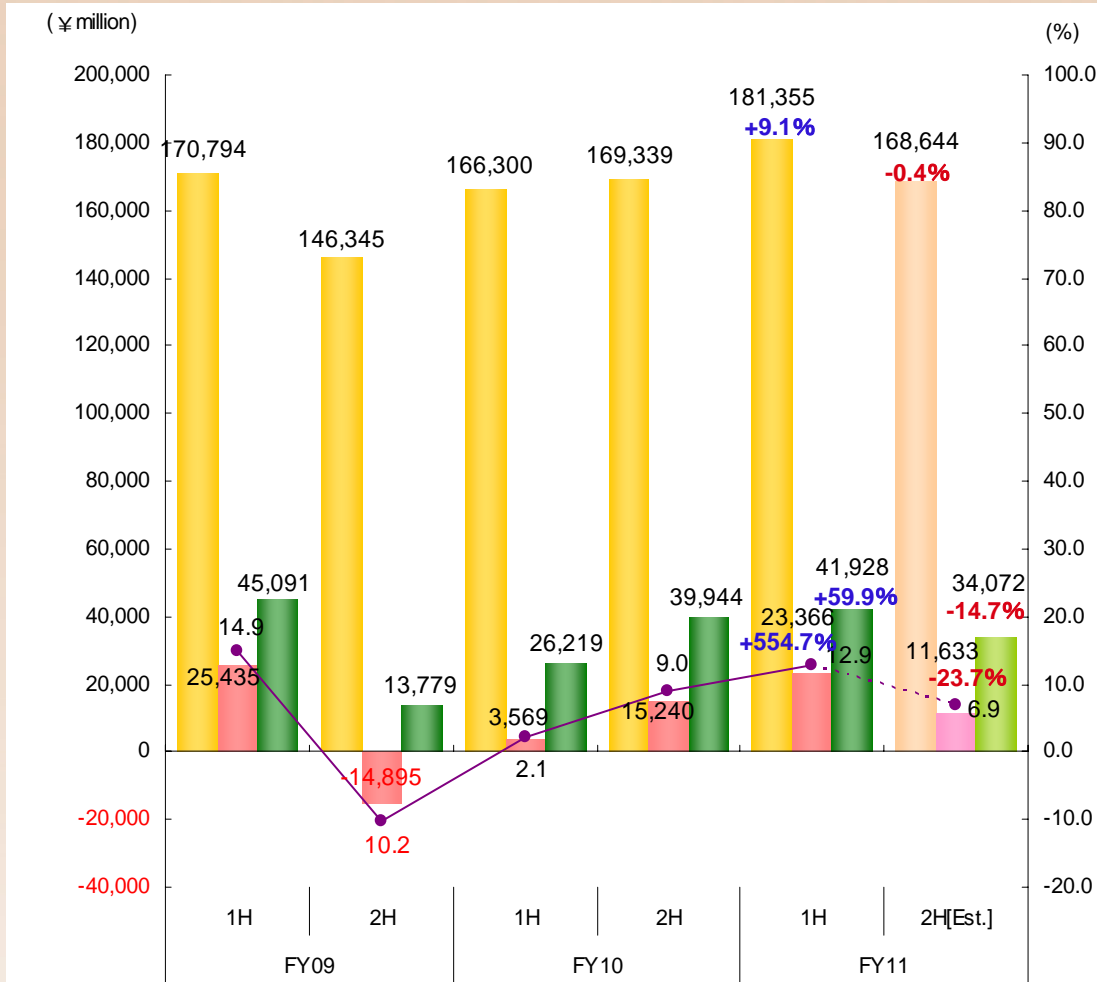
'FY11 Plan

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	-7.8%	+4.8%	+3.0%	+18.6%	+13.9%	-0.7%
Discrete Semiconductor Devices	+15.5%	+3.1%	+3.2%	+2.0%	+2.8%	+7.1%
Others	+27.2%	+14.1%	+15.7%	+23.5%	-2.2%	+17.6%
Total	+2.0%	+5.6%	+4.9%	+14.6%	+4.4%	+4.3%

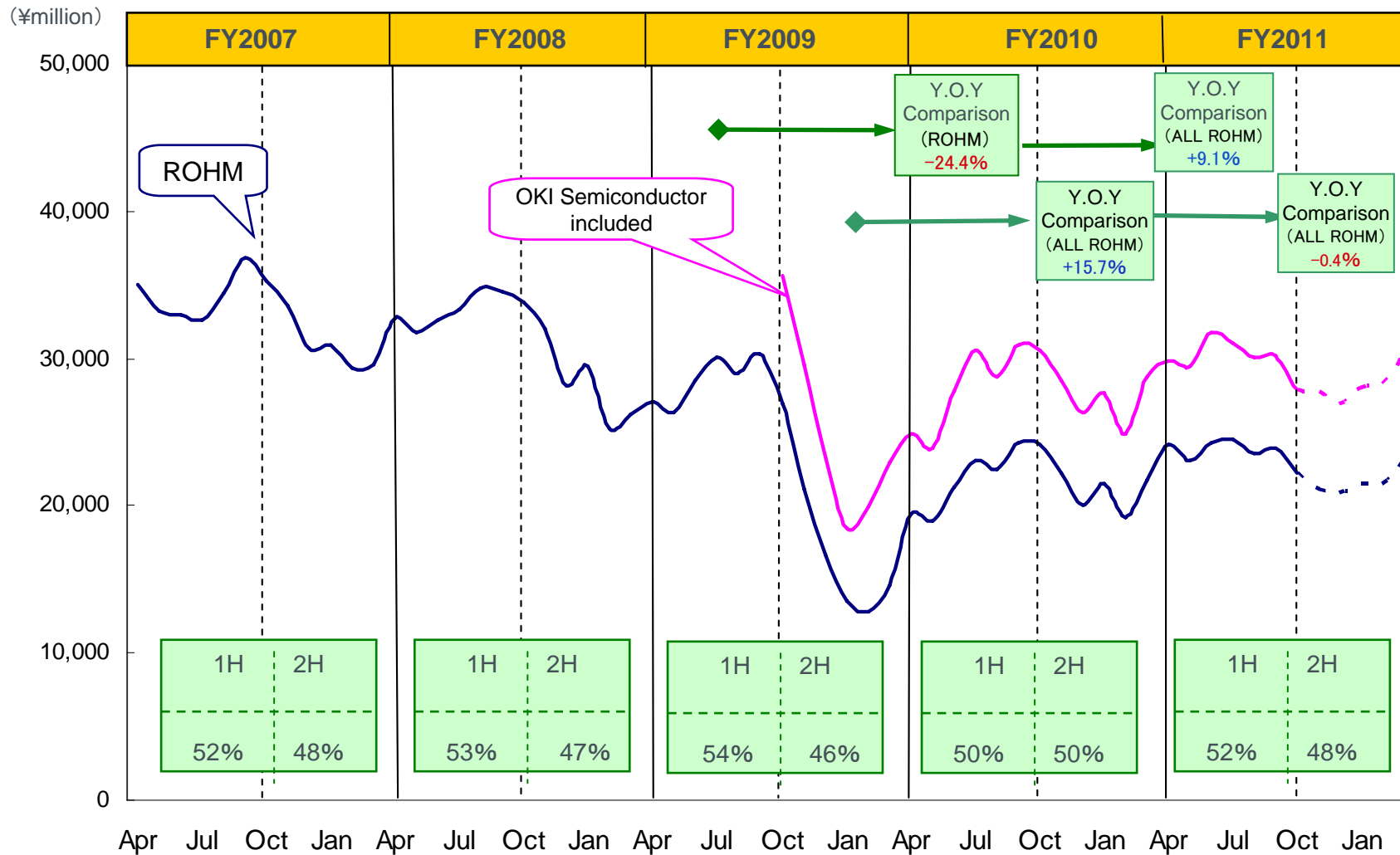
'FY11 Plan

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	-12.0%	-4.3%	-5.0%	+12.0%	-22.7%	-7.6%
Discrete Semiconductor Devices	+14.6%	+0.4%	+0.4%	+0.6%	+0.3%	+5.0%
Others	+10.6%	+11.3%	+12.0%	+22.2%	+0.2%	+11.1%
Total	-2.5%	-0.3%	-0.7%	+10.2%	-8.4%	-1.1%

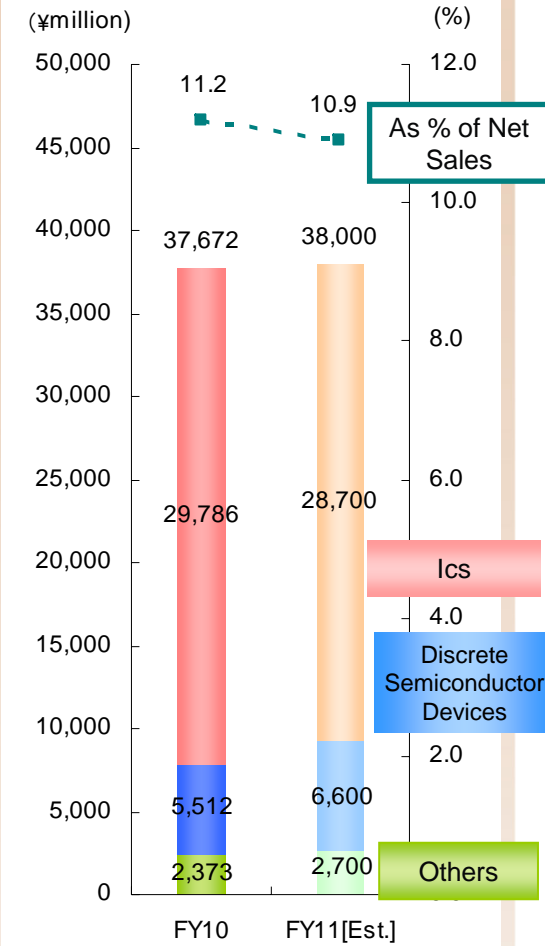
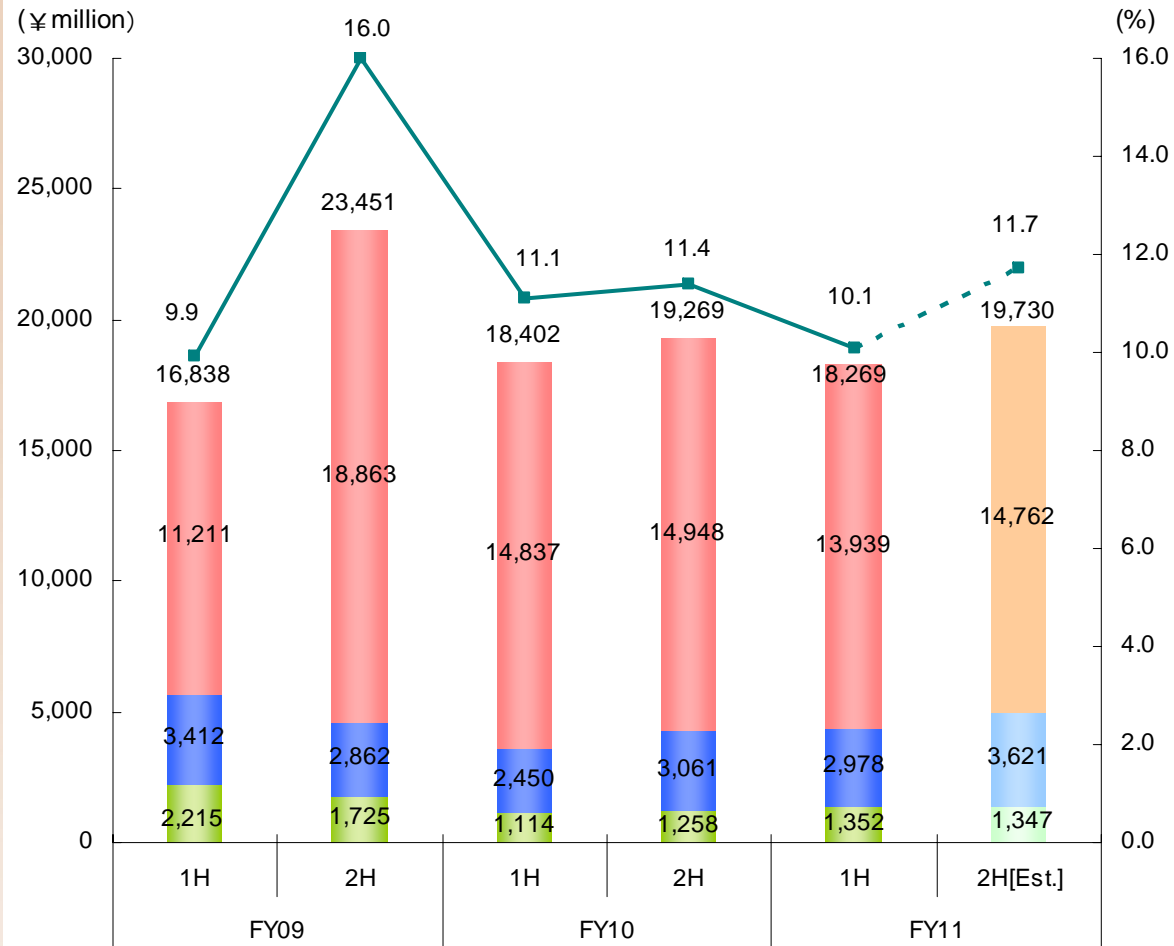
Trend of Sales and Profits



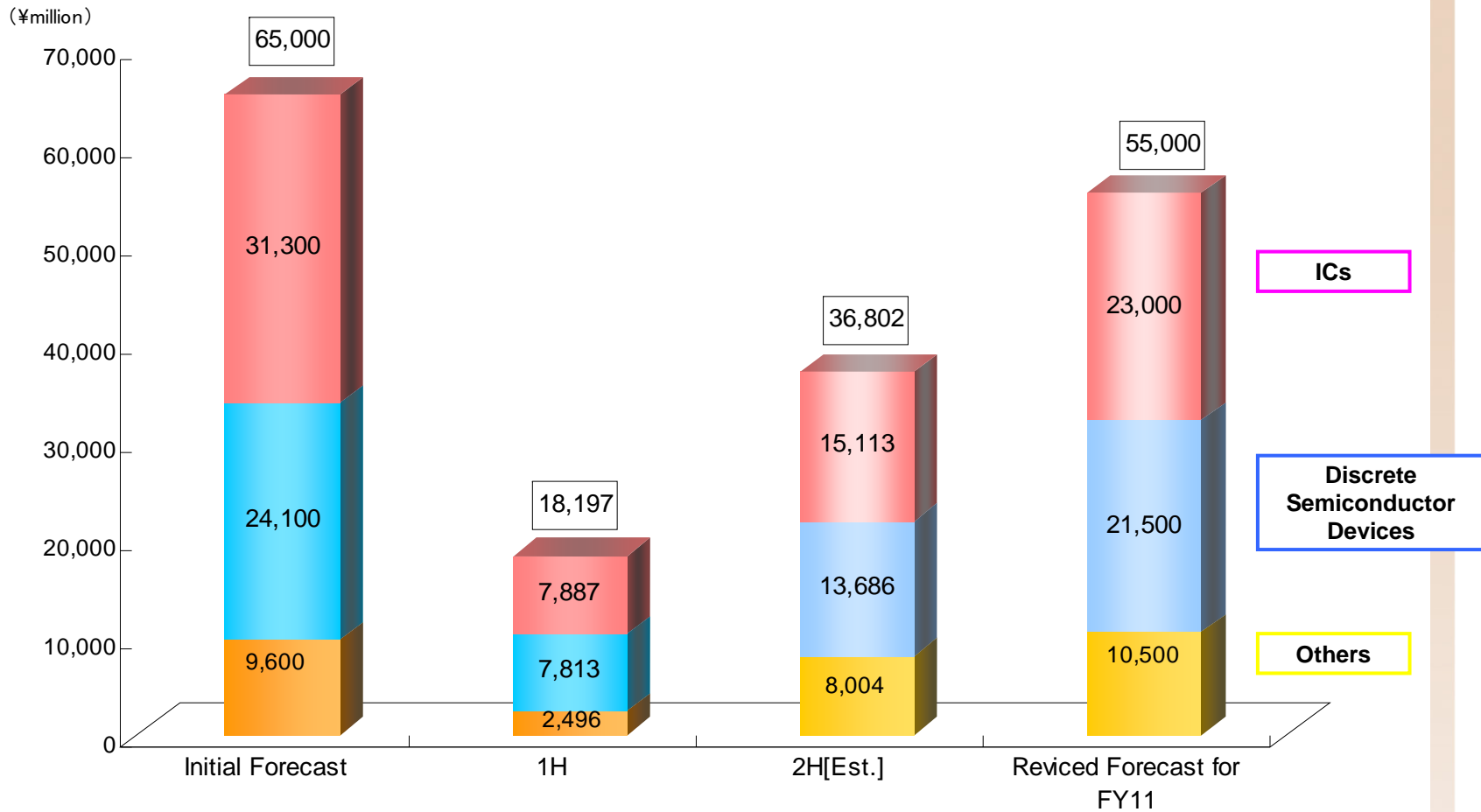
Sales Trend

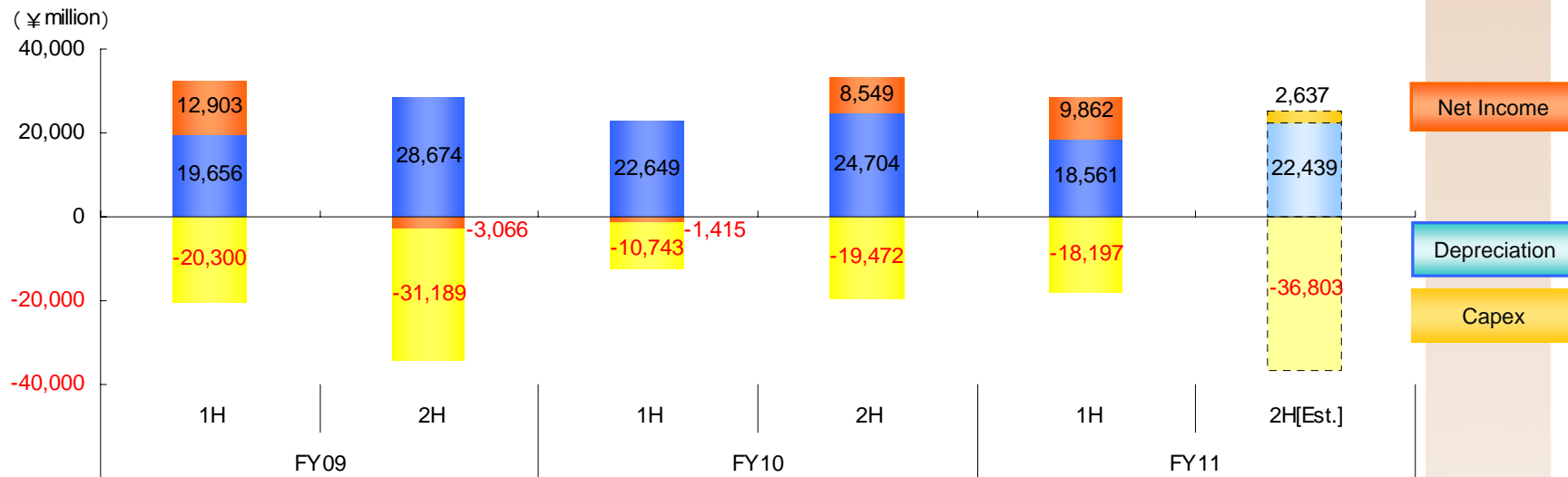
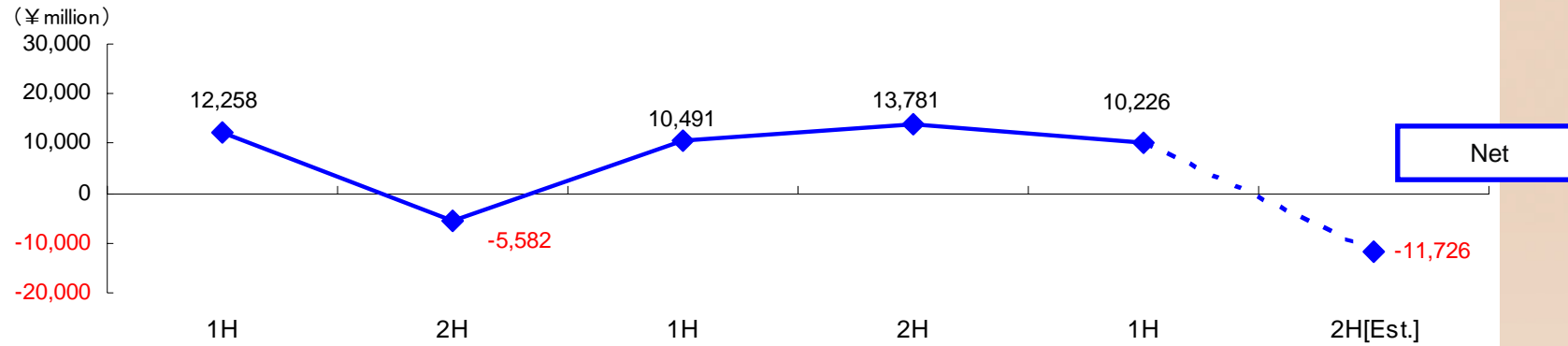


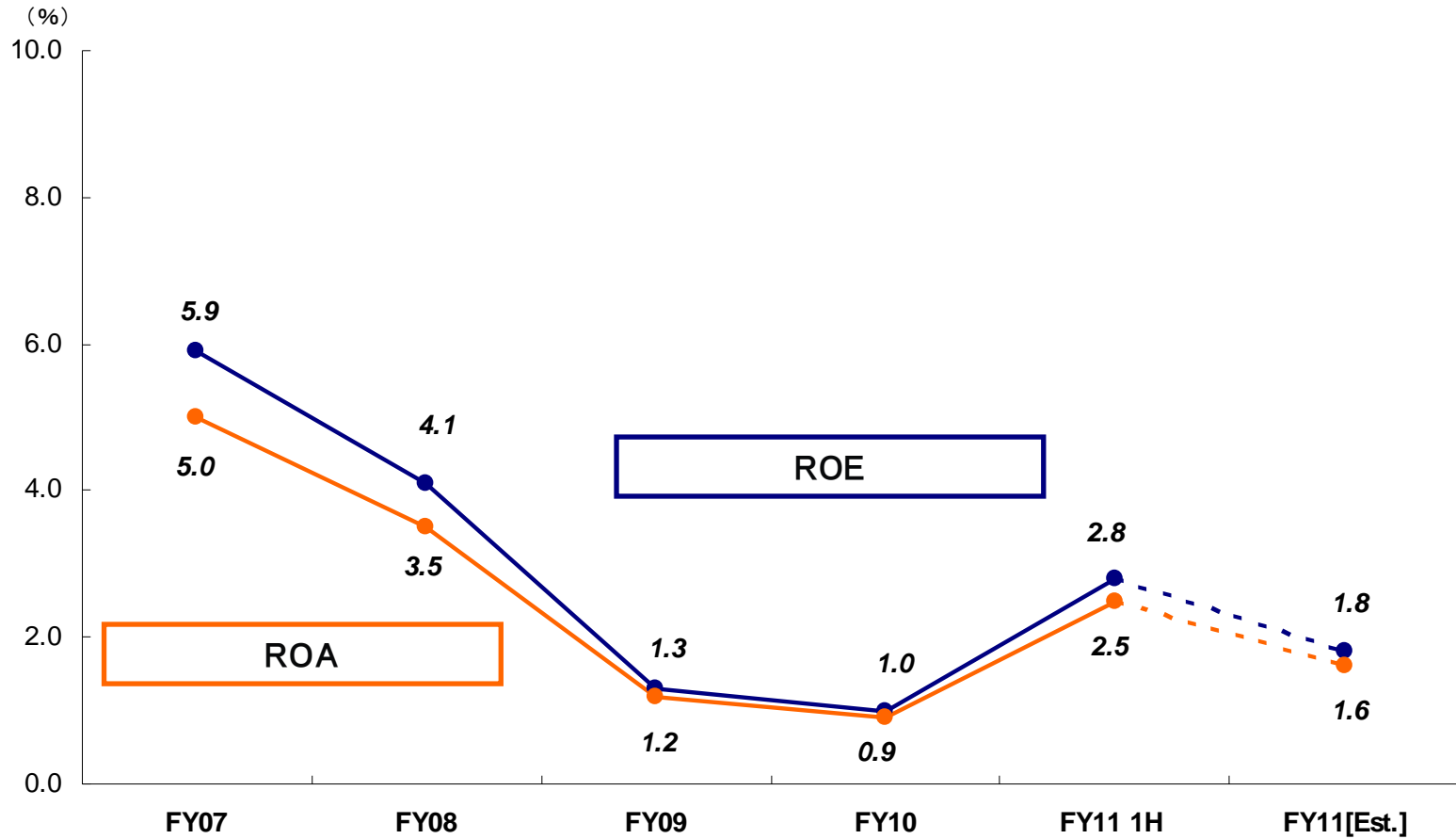
R&D Expenses



Capital Expenditure





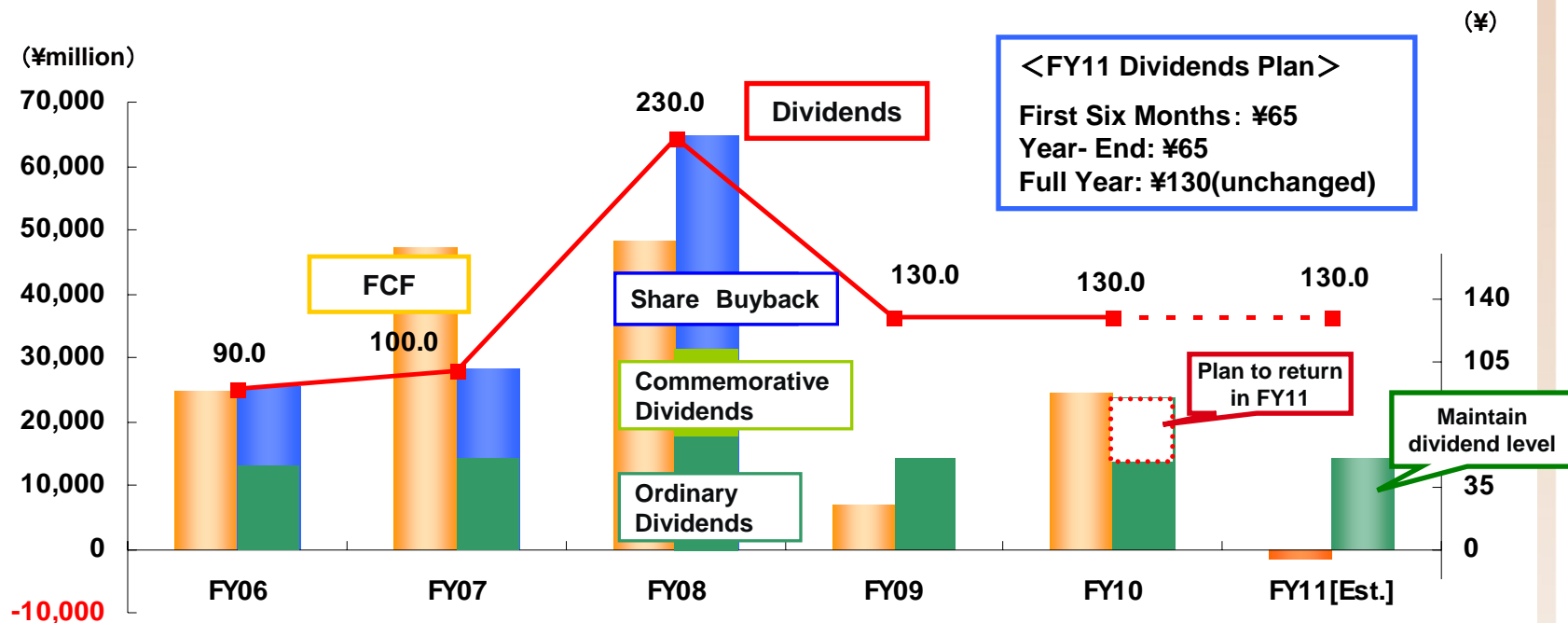


Return to shareholders in FY11

1. ROHM sustains stable dividends.

- (1) FCF will decrease due to temporary expansion of capex and M&A.
- (2) ROHM maintains present dividend level in spite of decrease in FCF.

2. ROHM returns 100% of FY10 FCF during FY11.



Balance Sheet (Assets)

(¥million)

	End of FY11 1H	End of FY10	Increase/ Decrease
Current Assets	446,650	462,434	-15,784
Cash and time deposits	251,611	271,224	-19,613
Notes and accounts receivable trade	80,932	78,258	2,674
Securities	14,433	8,802	5,631
Inventories	81,174	85,358	-4,184
Prepaid pension cost	2,419	2,614	-195
Deferred tax assets	8,998	10,516	-1,518
Refundable income taxes	868	661	207
Others	6,533	5,327	1,206
Allowance for doubtful accounts	-320	-329	9

Balance Sheet (Assets)

(¥million)

	End of FY11 1H	End of FY10	Increase/ Decrease
Fixed Assets	328,307	344,904	-16,597
Property, Plant and Equipment	254,506	260,697	-6,191
Buildings and Structures	212,124	213,984	-1,860
Machinery, Equipment and vehicles	473,444	471,925	1,519
Tools and Furniture	42,225	43,266	-1,041
Land	85,315	85,501	-186
Construction in Progress	14,087	14,838	-751
Accumulated Depreciation	-572,692	-568,819	-3,873
Intangible Fixed Assets	32,214	37,929	-5,715
Investments and Other Assets	41,586	46,278	-4,692
Investment Securities	35,900	38,693	-2,793
Deferred Tax Assets	2,096	2,206	-110
Others	4,195	5,991	-1,796
Total Investments and Other Assets	-604	-612	8
Total Assets	774,958	807,339	-32,381

Balance Sheet (Liabilities)

(¥million)

	End of FY11 1H	End of FY10	Increase/ Decrease
< Liabilities >			
Current Liabilities	62,068	68,849	-6,781
Notes and Accounts Payable - Trade	22,797	20,995	1,802
Other Accounts Payable	19,756	28,697	-8,941
Accrued Income Taxes	3,855	4,003	-148
Deferred Tax Liabilities	972	1,110	-138
Others	14,686	14,043	643
Long-Term Liabilities	28,722	30,770	-2,048
Deferred Tax Liabilities	16,404	18,336	-1,932
Liability for Retirement Benefits	10,346	10,210	136
Others	1,971	2,223	-252
Total Liabilities	90,791	99,620	-8,829

Balance Sheet (Liabilities)

(¥million)

	End of FY11 1H	End of FY10	Increase/ Decrease
< Net assets >			
Shareholders' equity	773,001	770,267	2,734
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	640,739	637,999	2,740
Treasury Stock-at Cost	-57,111	-57,105	-6
Unrealized or translated gain/loss	-90,655	-64,738	-25,917
Net Unrealized Gain on Available-for-Sale Securities	4,485	8,121	-3,636
Foreign Currency Translation Adjustments	-95,141	-72,860	-22,281
Minority Interests	1,821	2,189	-368
Total Shareholders' Equity	684,166	707,718	-23,552
Total Liabilities, Minority Interests and Shareholders'	774,958	807,339	-32,381

(¥million)

	FY11 1H	FY10 1H	Increase/ Decrease	(% change)
Net sales	181,355	166,300	15,055	+9.1%
Cost of sales	113,942	120,268	-6,326	-5.3%
Gross profit (Gross profit ratio)	67,412 (37.2%)	46,031 (27.7%)	21,381 (9.5%)	+46.4%
Selling, general, and administrative expenses	44,046	42,462	1,584	+3.7%
Operating income (Operating income ratio)	23,366 (12.9%)	3,569 (2.1%)	19,797 (10.8%)	+554.7%
Non operating income	944	1,709	-765	-44.8%
Non operating expenses	6,863	4,505	2,358	+52.3%
Ordinary Income (ordinary income ratio)	17,447 (9.6%)	773 (0.5%)	16,674 (9.1%)	+2157.1%

(¥million)

	FY11 1H	FY10 1H	Increase/ Decrease	(% change)
Extra ordinary gains	20	30	-10	-33.3%
Extra ordinary losses	666	2,304	-1,638	-71.1%
Income before income taxes and minority interests (-losses)	16,801	-1,500	18,301	—
Income taxes-current	4,826	3,588	1,238	+34.5%
Income taxes-deferred	2,166	-3,404	5,570	—
Minority interests(-loss)	-54	-269	215	-79.9%
Net income (Net income ratio)	9,862 (5.4%)	-1,415 —	11,277	—



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