



FY2010 Fiscal Year Presentation

Note: The following is an English translation of the original Japanese version, prepared for the convenience of non-Japanese speakers concerned. In case of any discrepancy between this translation and the Japanese original, the latter shall prevail.

	FY10	Y.O.Y	FY11 [Est.]	(¥ million) Y.O.Y
Sales	335,640	+5.8%	354,000	+5.5%
(Forecast data announced on Feb, 9)	(334,000)	(+5.3%)	—	—
Operating Income	18,809	+78.5%	40,000	+112.7%
(Forecast data announced on Feb, 9)	(20,000)	(+89.8%)	—	—
Ordinary Income	17,284	-6.8%	41,000	+137.2%
(Forecast data announced on Feb, 9)	(18,000)	(-2.9%)	—	—
Net Income	7,134	-27.5%	25,000	+250.4%
(Forecast data announced on Feb, 9)	(7,000)	(-28.8%)	—	—
EBITDA	66,164	+10.6%	82,500	+24.7%
(Forecast data announced on Feb, 9)	(67,300)	(+12.5%)	—	—

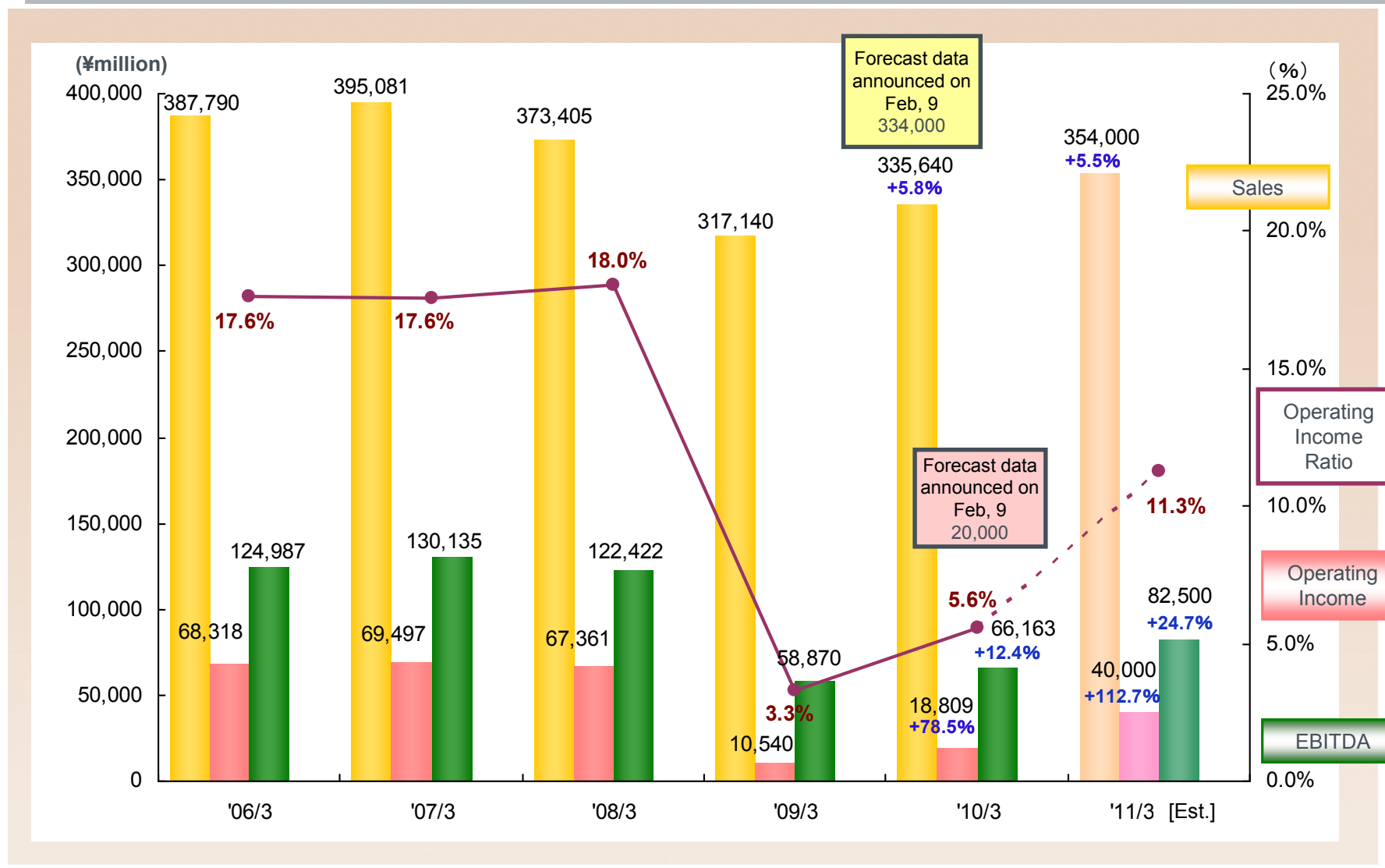
FY2010[Results]

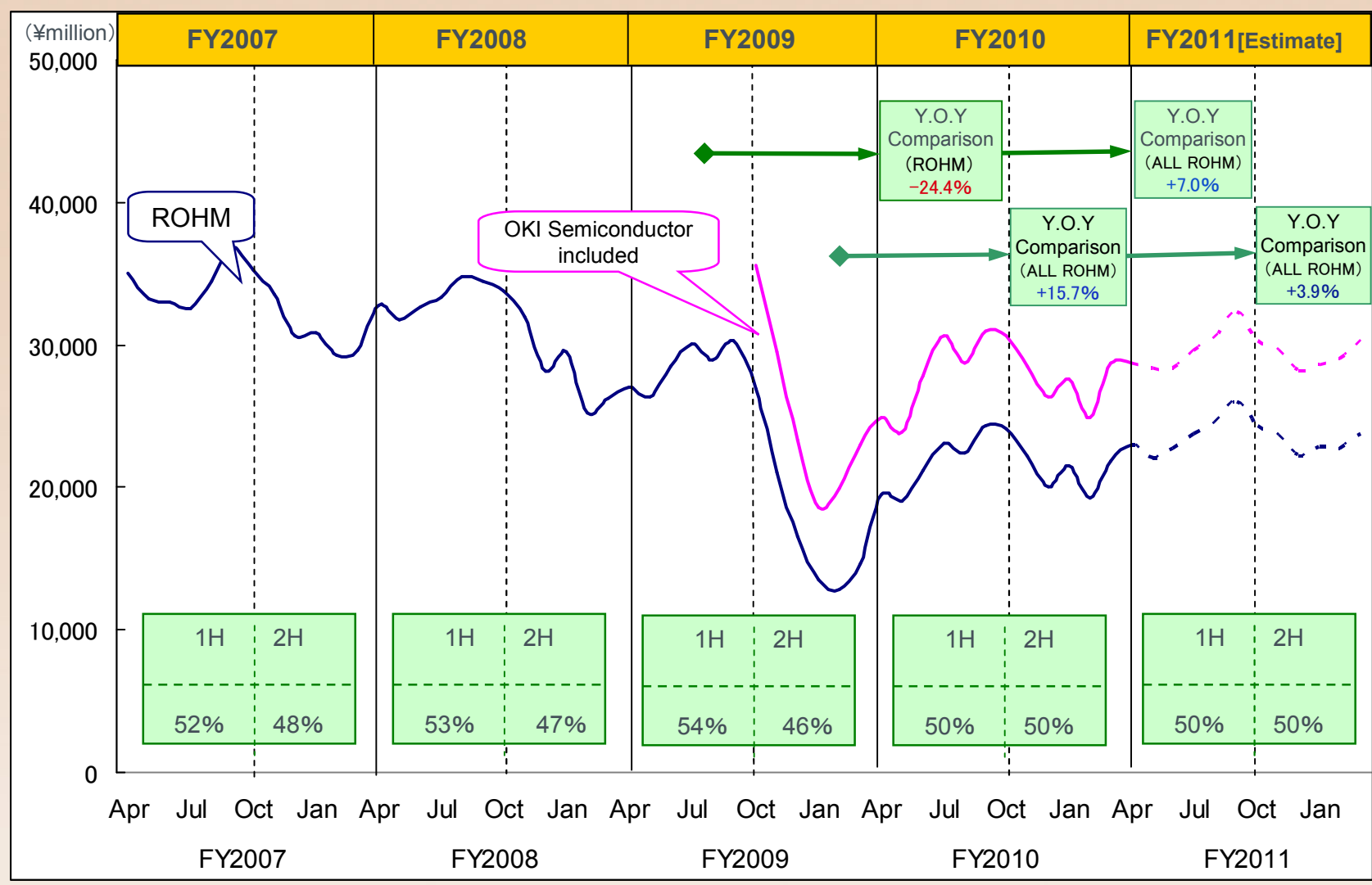
	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
Integrated Circuits	+6.3%	+26.6%	+23.5%	+106.7%	-8.8%	+16.9%
Discrete Semiconductor Devices	-4.8%	-5.8%	-5.5%	-0.3%	-14.7%	-5.4%
Passive Components	-4.1%	-6.5%	-8.5%	+1.1%	+2.4%	-6%
Displays	-6.0%	-4.1%	-1.4%	-24.5%	-6.8%	-4.6%
Total	+2.1%	+8.2%	+7.5%	+38.8%	-9.2%	+5.8%

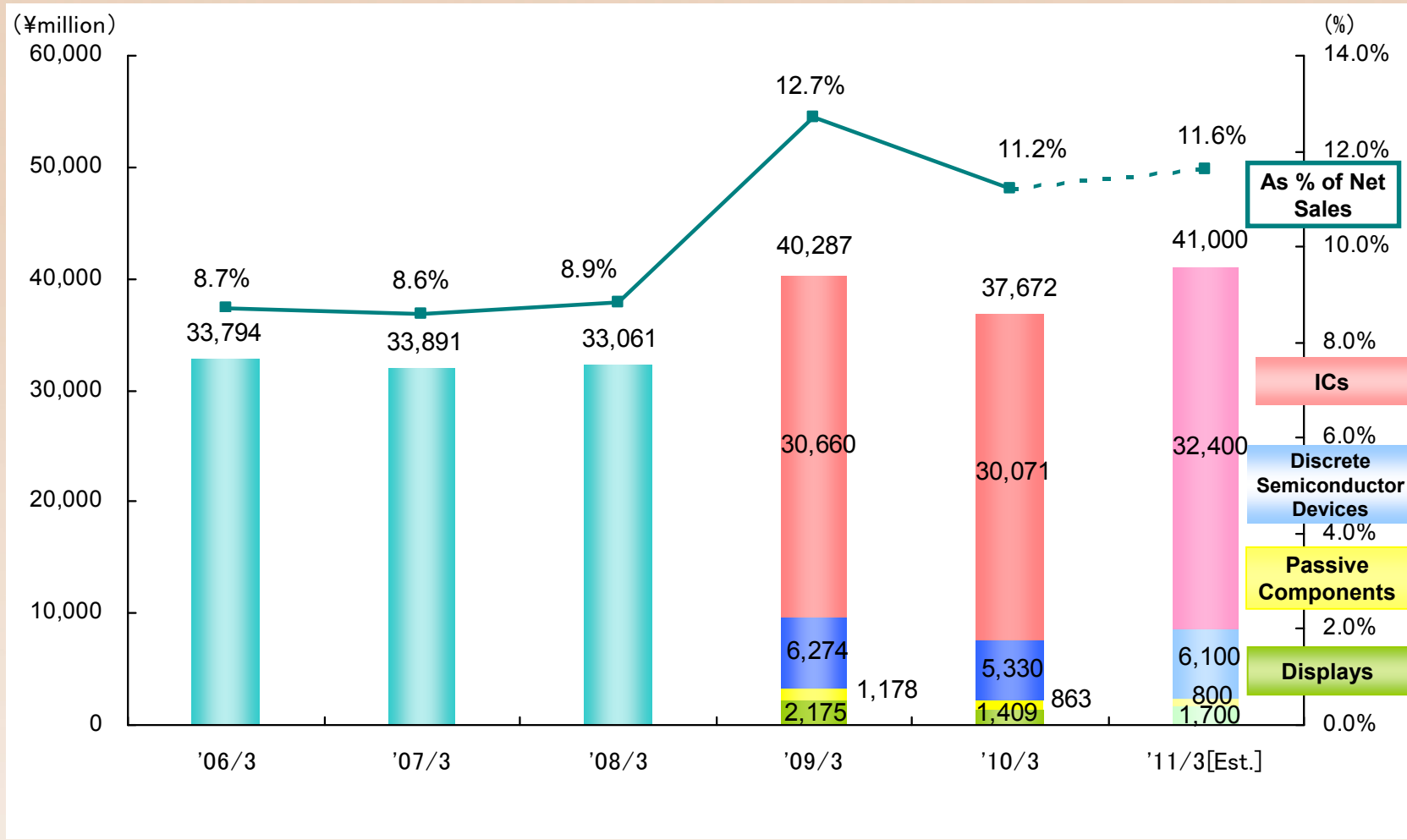
FY2011[Estimate]

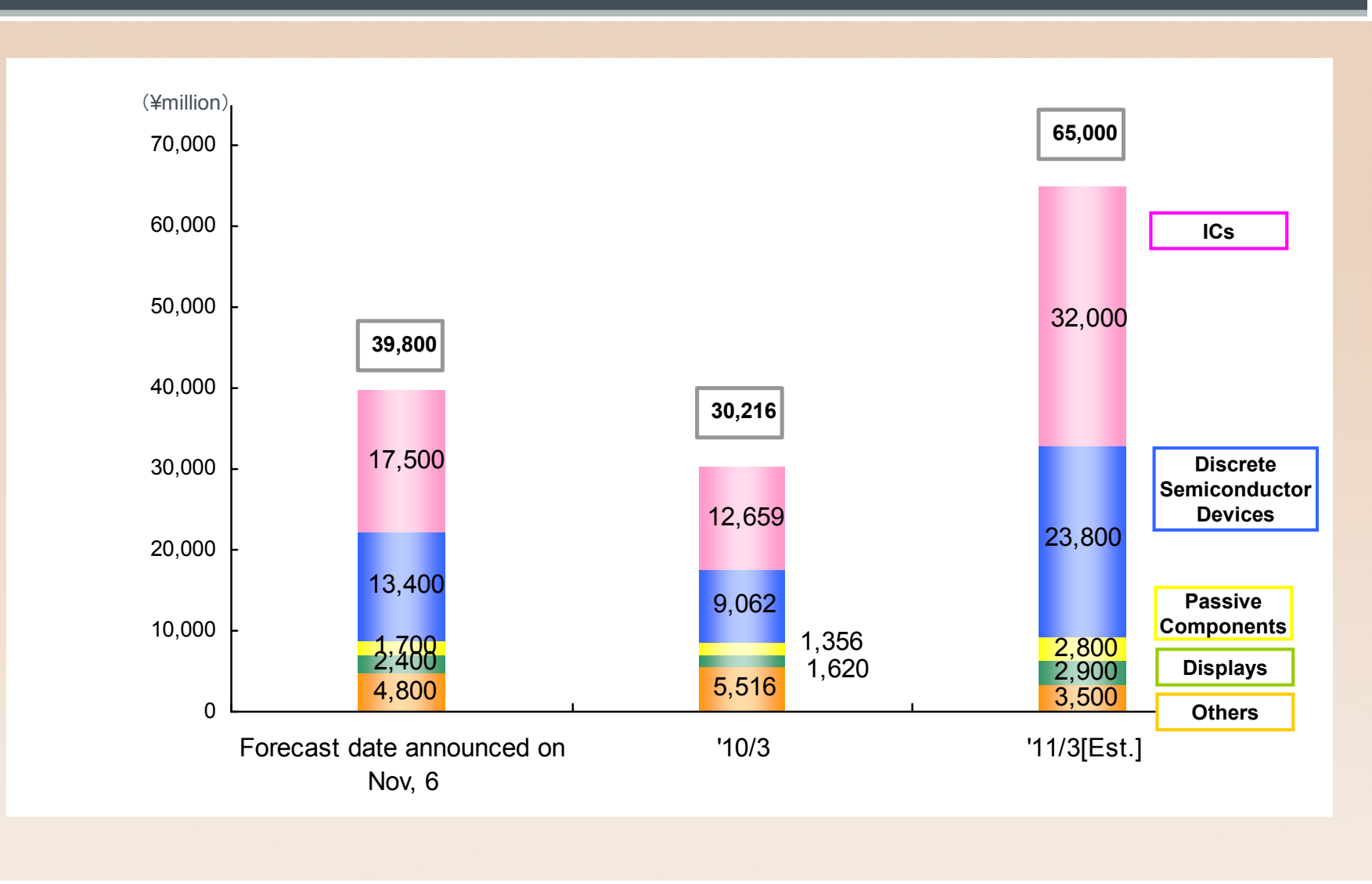
	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
Integrated Circuits	+4.5%	+9.5%	+8.5%	+5.7%	+46.9%	+7.4%
Discrete Semiconductor Devices	+0.5%	+2.2%	+2.7%	-0.4%	-2.8%	+1.7%
Passives Components	-7.0%	+0.7%	+3.9%	-0.7%	-17.9%	-0.8%
Displays	+36.9%	+4.2%	+0.9%	+11.3%	+22.4%	+13.1%
Total	+4.7%	+6.0%	+5.6%	+4.0%	+13.9%	+5.5%

Trend of Sales & Profits

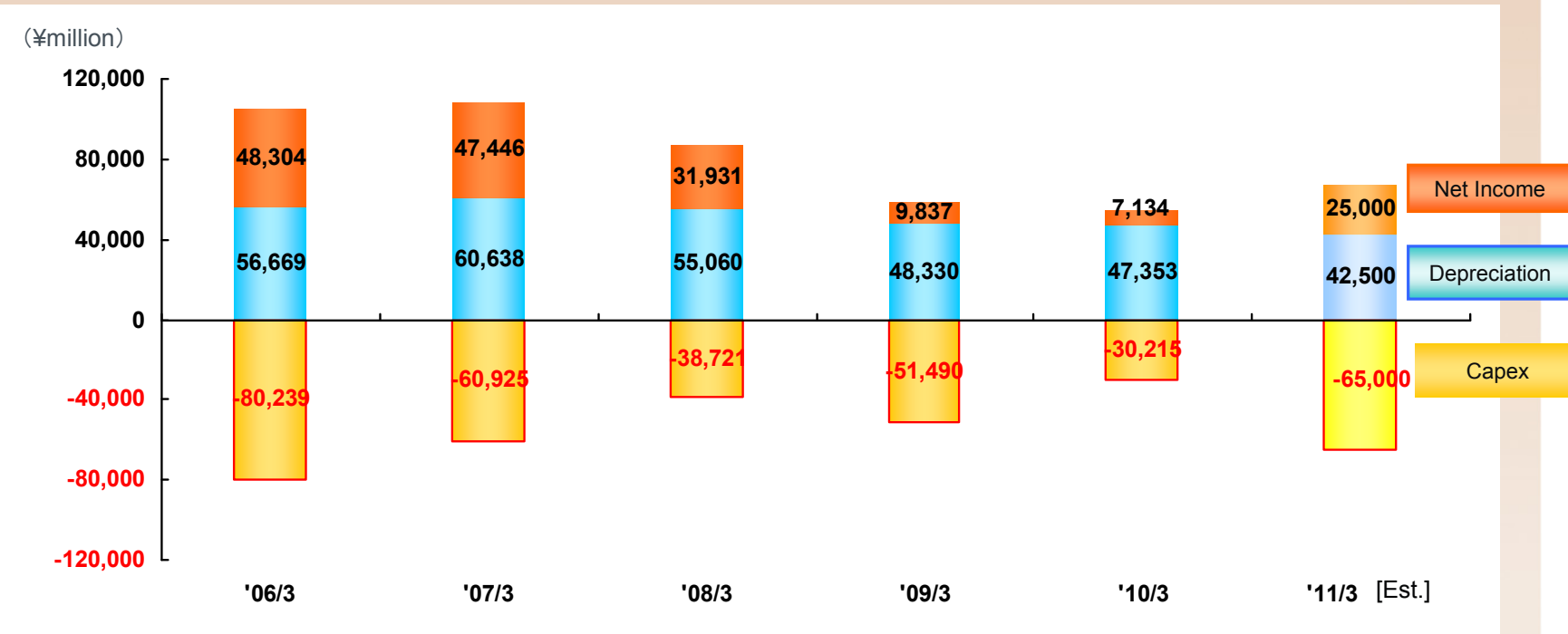
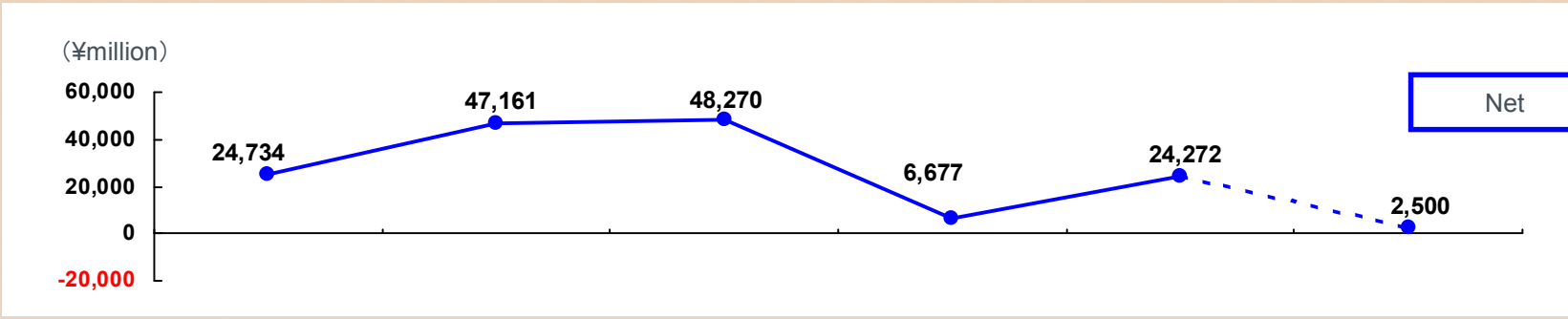


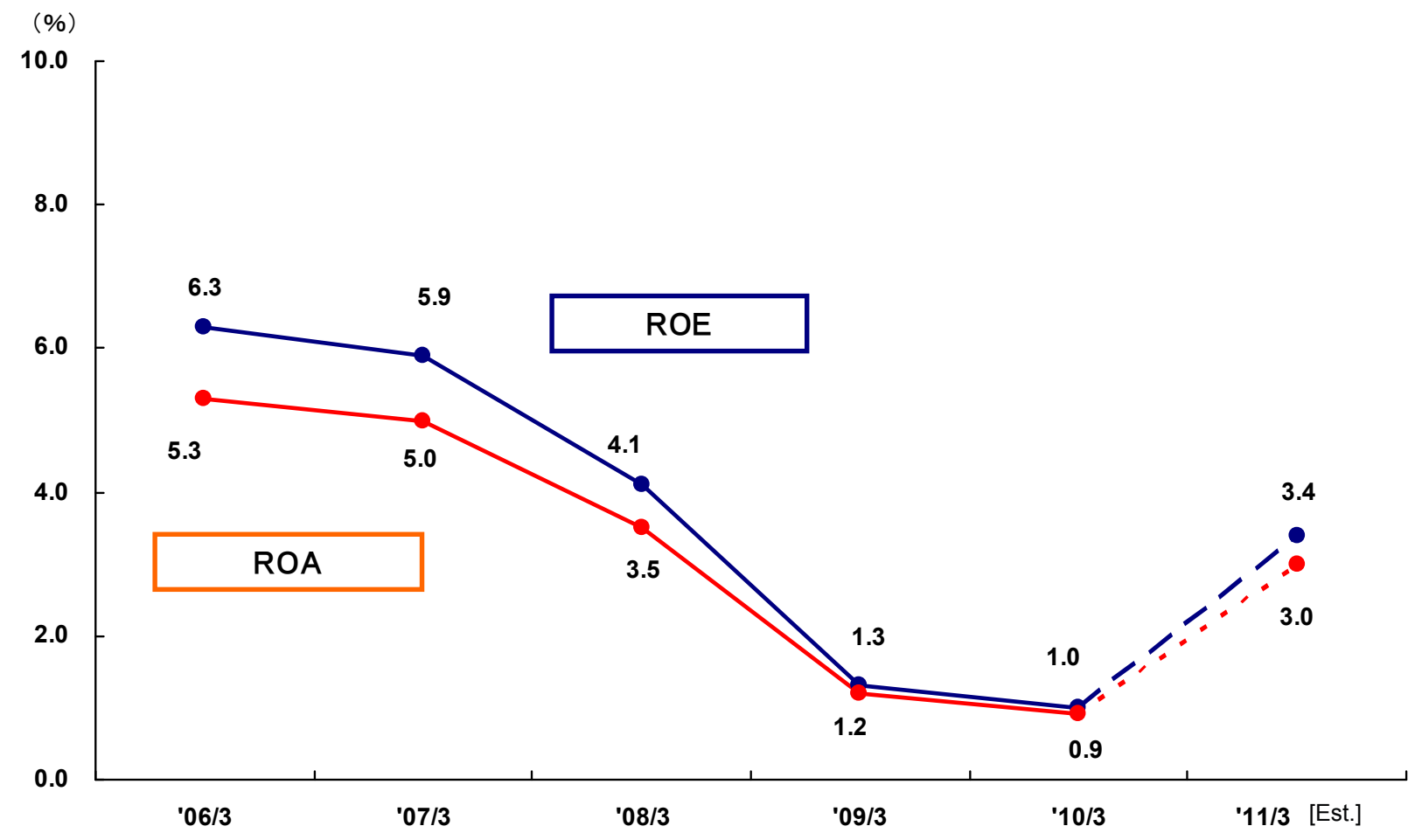






Net Income, Depreciation, and Capex





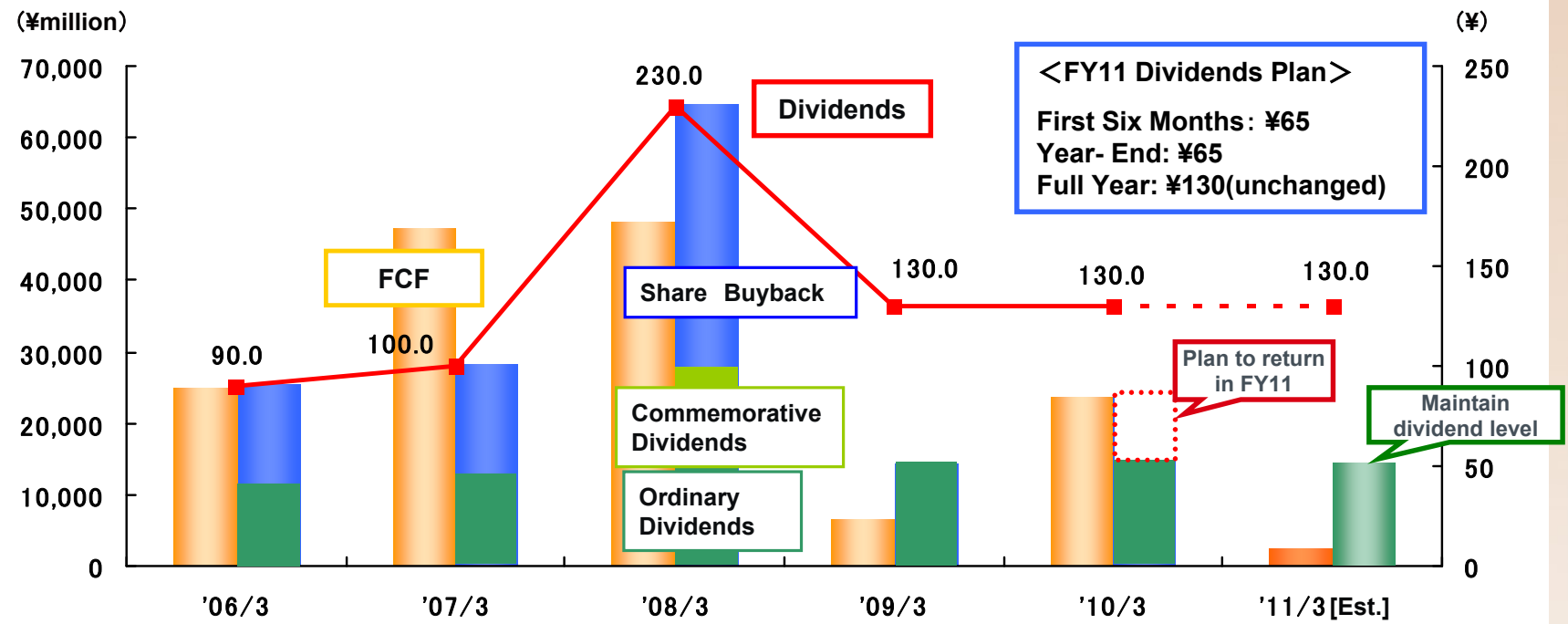
1.ROHM will continuously strive to increase income and profit by improving operating income after FY12.

2.ROHM sustains stable dividends.

(1)FCF will decrease because of expansion of capex and M&A for a while.

(2)ROHM maintains present dividend level in spite of decrease in FCF.

3.ROHM returns 100% of FCF in FY09 during FY10.



(¥million)

	End of FY10	End of FY09	Increase/ Decrease
Current Assets	462,434	464,187	-1,753
Cash and time deposits	271,224	247,960	23,264
Notes and accounts receivable trade	78,258	63,991	14,267
Securities	8,802	43,293	-34,491
Inventories	85,358	89,401	-4,043
Prepaid pension cost	2,614	3,409	-795
Deferred tax assets	10,516	7,986	2,530
Refundable income taxes	661	2,433	-1,772
Others	5,327	6,207	-880
Allowance for doubtful accounts	-329	-497	168

(¥million)

	End of FY10	End of FY09	Increase/ Decrease
Fixed Assets	344,904	344,998	-94
Property, Plant and Equipment	260,697	282,239	-21,542
Buildings and Structures	213,984	210,215	3,769
Machinery, Equipment and vehicles	471,925	463,466	8,459
Tools and Furniture	43,266	43,593	-327
Land	85,501	84,391	1,110
Construction in Progress	14,838	16,412	-1,574
Accumulated Depreciation	-568,819	-535,839	-32,980
Intangible Fixed Assets	37,929	22,462	15,467
Investments and Other Assets	46,278	40,296	5,982
Investment Securities	38,693	29,877	8,816
Deferred Tax Assets	2,206	4,091	-1,885
Others	5,991	6,680	-689
Total Investments and Other Assets	-612	-352	-260
Total Assets	807,339	809,185	-1,846

(¥million)

	End of FY10	End of FY09	Increase/ Decrease
< Liabilities >			
Current Liabilities	68,849	68,325	524
Notes and Accounts Payable – Trade	20,995	15,722	5,273
Other Accounts Payable	28,697	28,192	505
Accrued Income Taxes	4,003	1,017	2,986
Deferred Tax Liabilities	1,110	3,704	-2,594
Others	14,043	19,688	-5,645
Long-Term Liabilities	30,770	31,019	-249
Deferred Tax Liabilities	18,336	14,832	3,504
Liability for Retirement Benefits	10,210	12,216	-2,006
Others	2,223	3,969	-1,746
Total Liabilities	99,620	99,344	276

(¥million)

	End of FY10	End of FY09	Increase/ Decrease
< Net assets >			
Shareholders' equity	770,267	777,395	-7,128
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	637,999	679,996	-41,997
Treasury Stock-at Cost	-57,105	-91,973	34,868
Unrealized or translated gain/loss	-64,738	-69,587	4,849
Net Unrealized Gain on Available-for-Sale Securities	8,121	168	7,953
Foreign Currency Translation Adjustments	-72,860	-69,756	-3,104
Minority Interests	2,189	2,033	156
Total Shareholders' Equity	707,718	709,840	-2,122
Total Liabilities, Minority Interests and Shareholders'	807,339	809,185	-1,846

(¥million)

	FY10	FY09	Increase/ Decrease	% change)
Net sales	335,640	317,140	18,500	+5.8%
Cost of sales	229,831	217,282	12,549	+5.8%
Gross profit (Gross profit ratio)	105,809 (31.5%)	99,858 (31.5%)	5,951 (0.0%)	+6.0%
Selling, general, and administrative expenses	86,999	89,318	-2,319	-2.6%
Operating income (Operating income ratio)	18,809 (5.6%)	10,540 (3.3%)	8,269 (2.3%)	+78.5%
Non operating income	2,496	9,777	-7,281	-74.5%
Non operating expenses	4,021	1,773	2,248	+126.8%
Ordinary Income (ordinary income ratio)	17,284 (5.1%)	18,544 (5.8%)	-1,260 (-0.7%)	-6.8%

(¥million)

	FY10	FY09	Increase/ Decrease	% change)
Extra ordinary gains	432	745	-313	-42.0%
Extra ordinary losses	6,880	44,810	-37,930	-84.6%
Income before income taxes and minority (-losses)	10,836	-25,520	36,356	-142.5%
Income taxes-current	7,271	6,156	1,115	+18.1%
Income taxes-deferred	-3,270	-39,931	36,661	-91.8%
Minority interests(-loss)	-299	-1,582	1,283	-81.1%
Net income (Net income ratio)	7,134 (2.1%)	9,837 (3.1%)	-2,703 (-1.0%)	-27.5%



FY2010 Fiscal Year Presentation