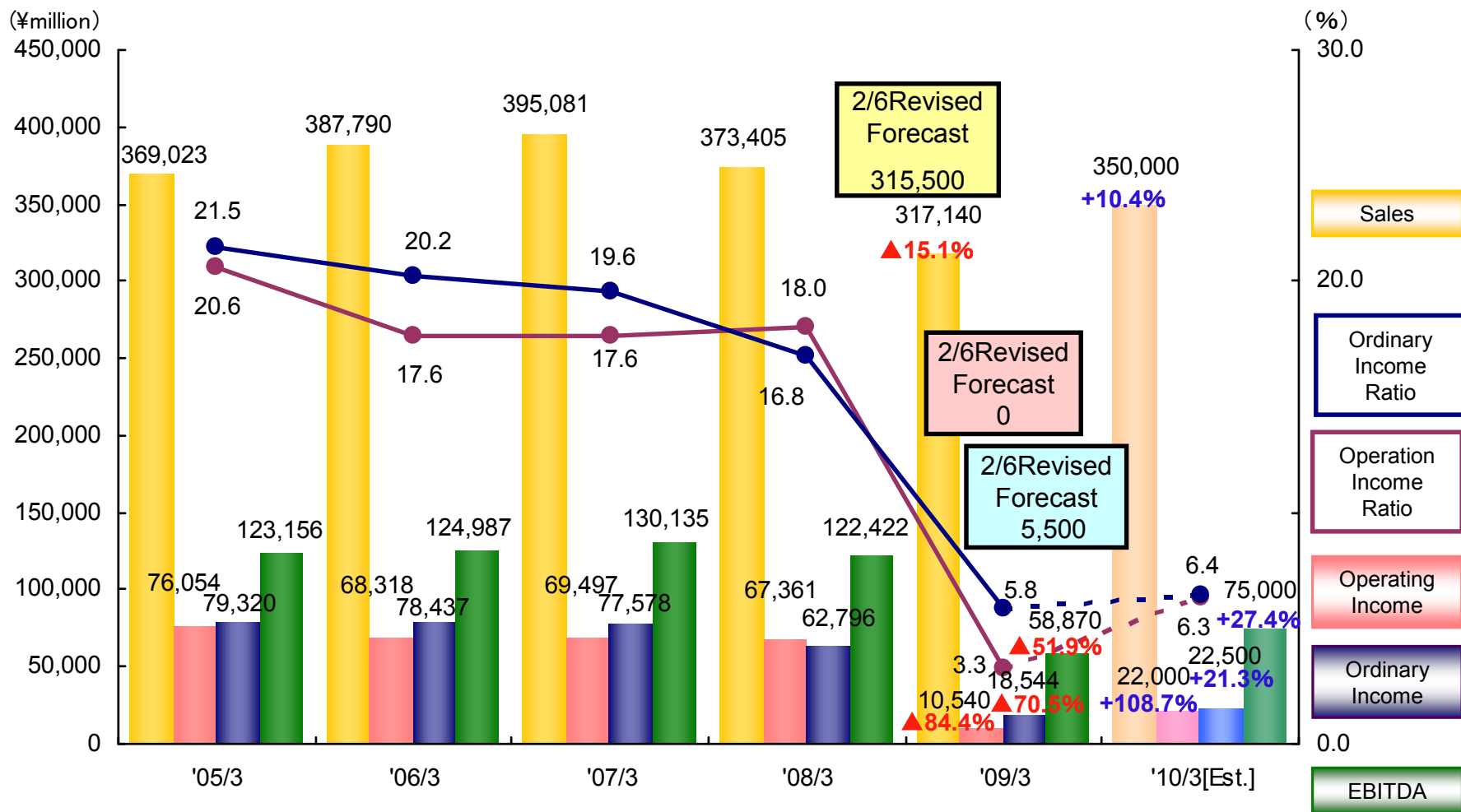




FY2009 Year End Presentation

Note: The following is an English translation of the original Japanese version, prepared for the convenience of non-Japanese speakers concerned. In case of any discrepancy between this translation and the Japanese original, the latter shall prevail.

Sales & Ordinary Income



FY2009 Result

Sales by Regions and Products (Y.O.Y)



Unit:%

	Japan	Overseas				Total
		Overseas Total	Asia	N.S. & Americas	Europe	
Integrated Circuits	-38.7	-19.8	-19.9	-33.5	-4.2	-28.8
Discrete Semiconductor Devices	-21.3	-28.8	-28.5	-32.3	-28.6	-26.5
Passive Components	-27.4	-15.6	-14.2	-26.3	-18.0	-18.1
Displays	-16.8	-27.4	-26.3	-32.1	-30.5	-24.8
Total	-31.1	-24.4	-24.0	-31.9	-22.2	-26.9

FY2010 Forecast

Sales by Regions and Products (Y.O.Y)



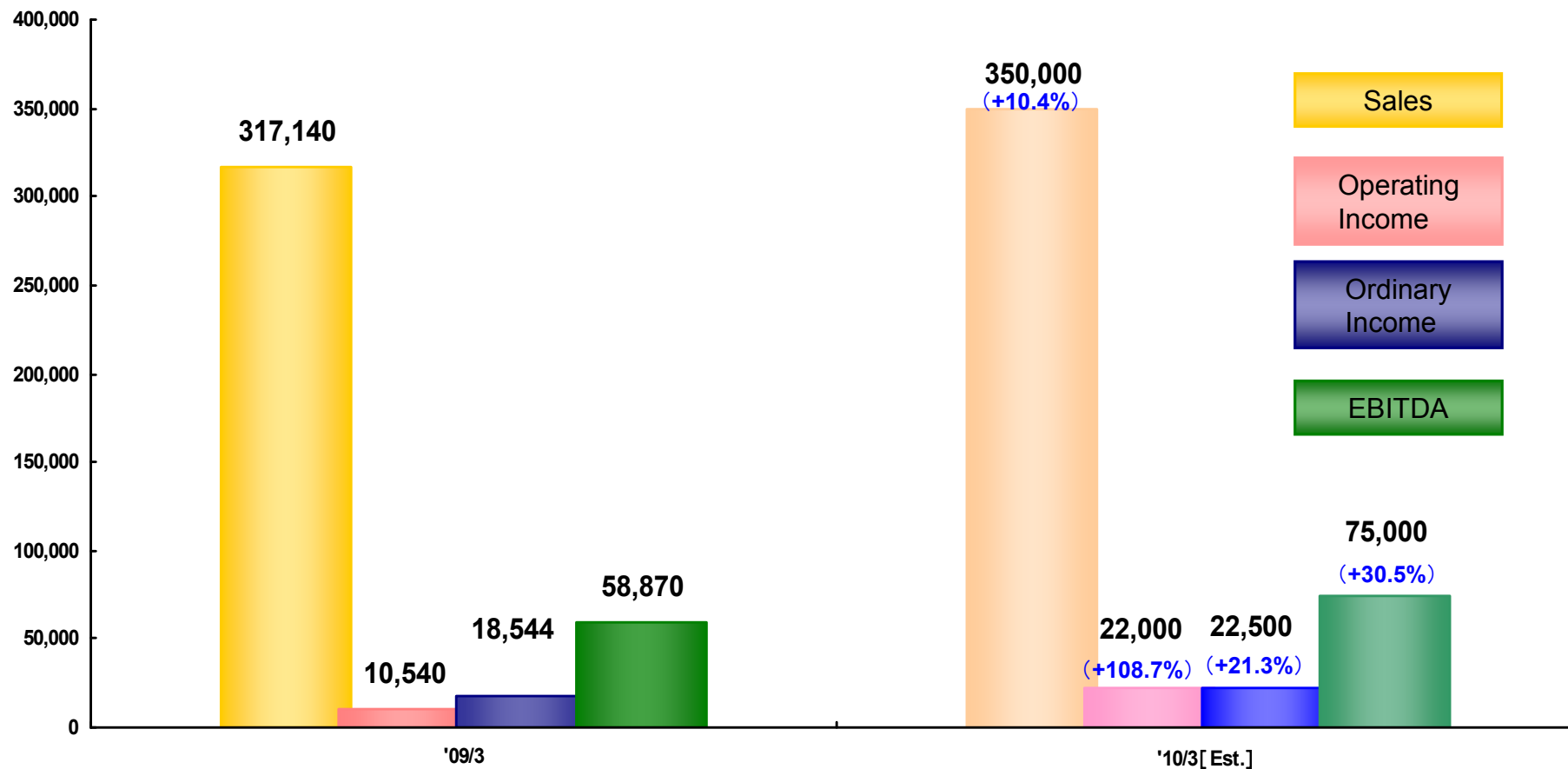
(単位：%)

		Japan	Overseas			Total	
			Overseas Total	Asia	N.S. & America		Europe
Integrated Circuits	ROHM	-4.2	+15.3	+13.4	-4.9	+63.1	+7.3
	OKI Semiconductor	+75.8	+106.9	+89.4	+189.8	+91.7	+86.5
Discrete Semiconductor Devices		-5.8	-14.6	-13.8	-16.1	-24.2	-11.8
Passive Components		-2.3	-13.2	-11.2	-30.2	-17.3	-11.2
Displays		+27.7	+1.0	+6.2	-23.1	-14.2	+8.4
Total		+15.7	+6.9	+5.4	+29.8	+5.6	+10.4

FY2010 Forecast



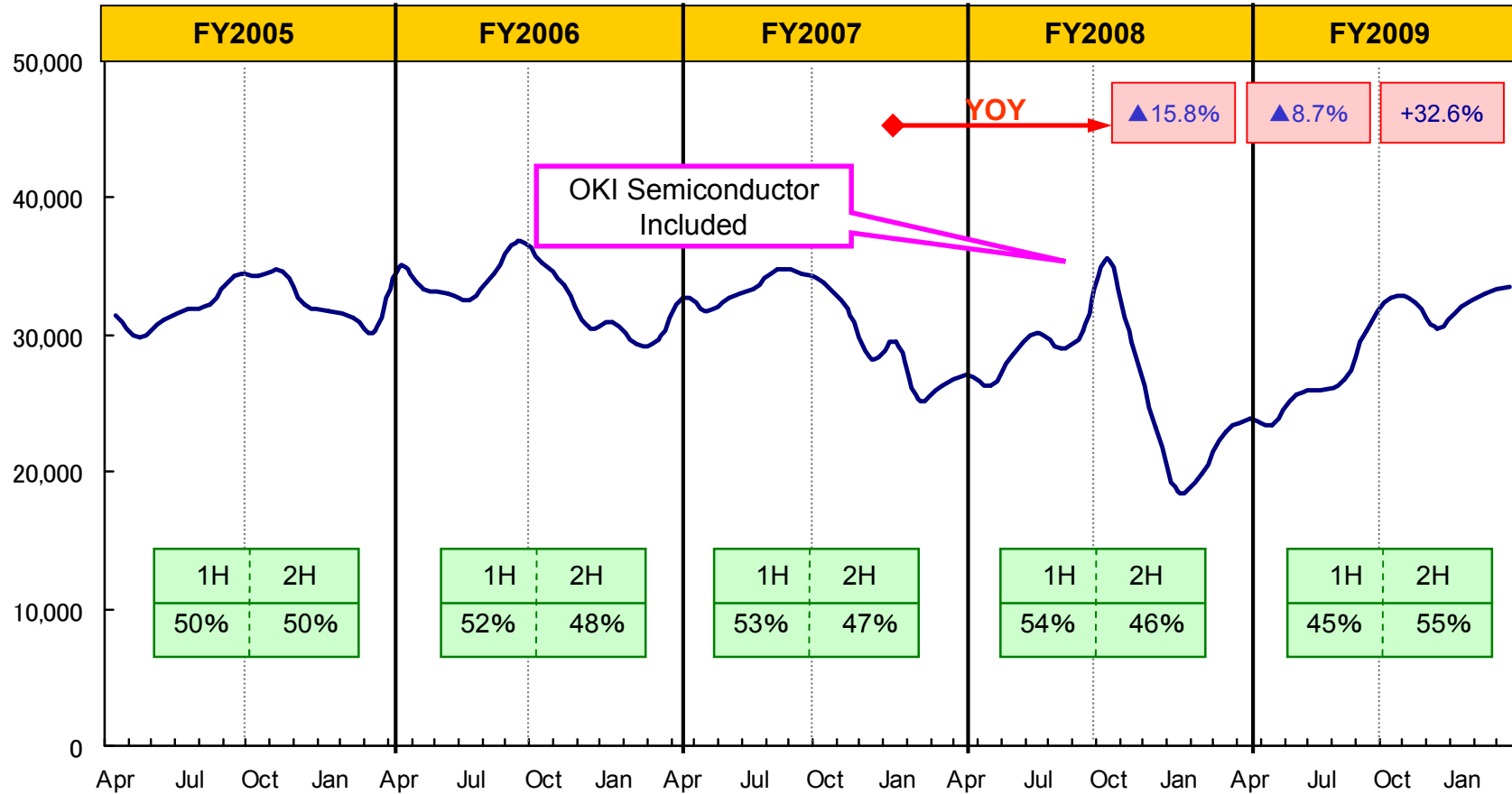
(¥million)



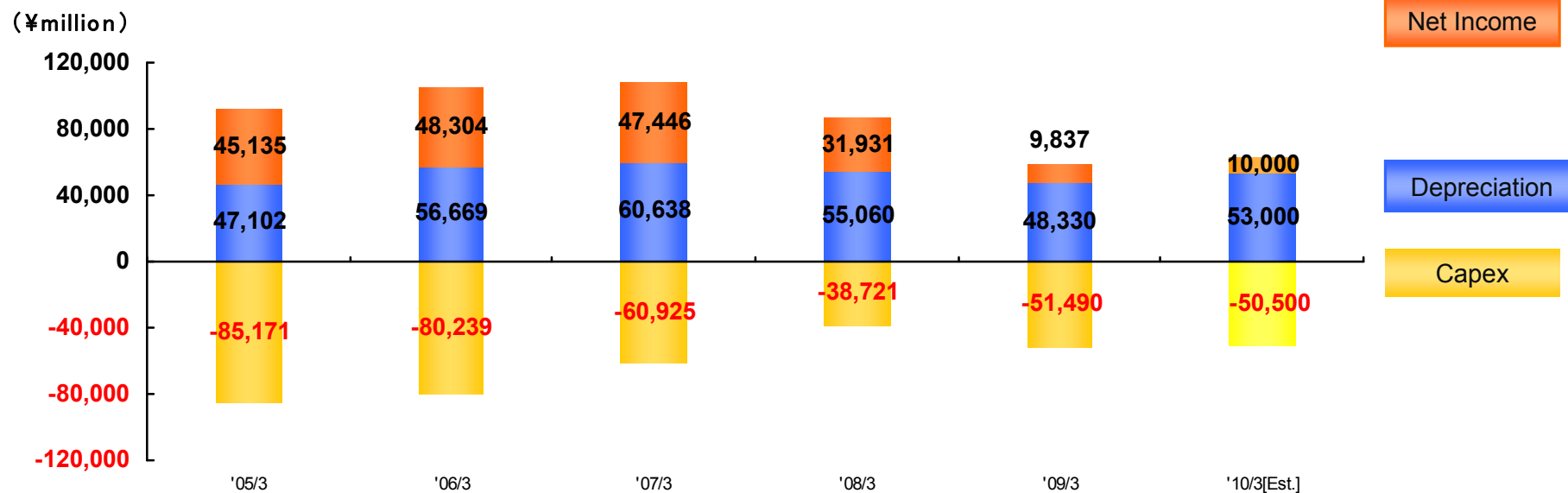
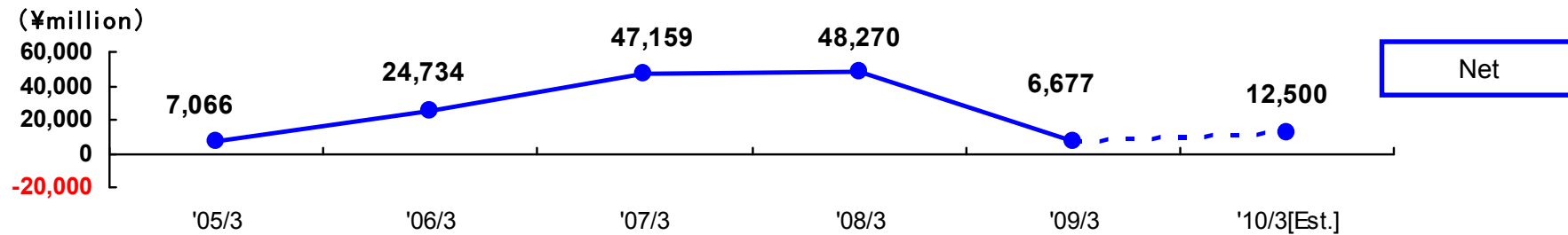
Sales Trend / Forecast



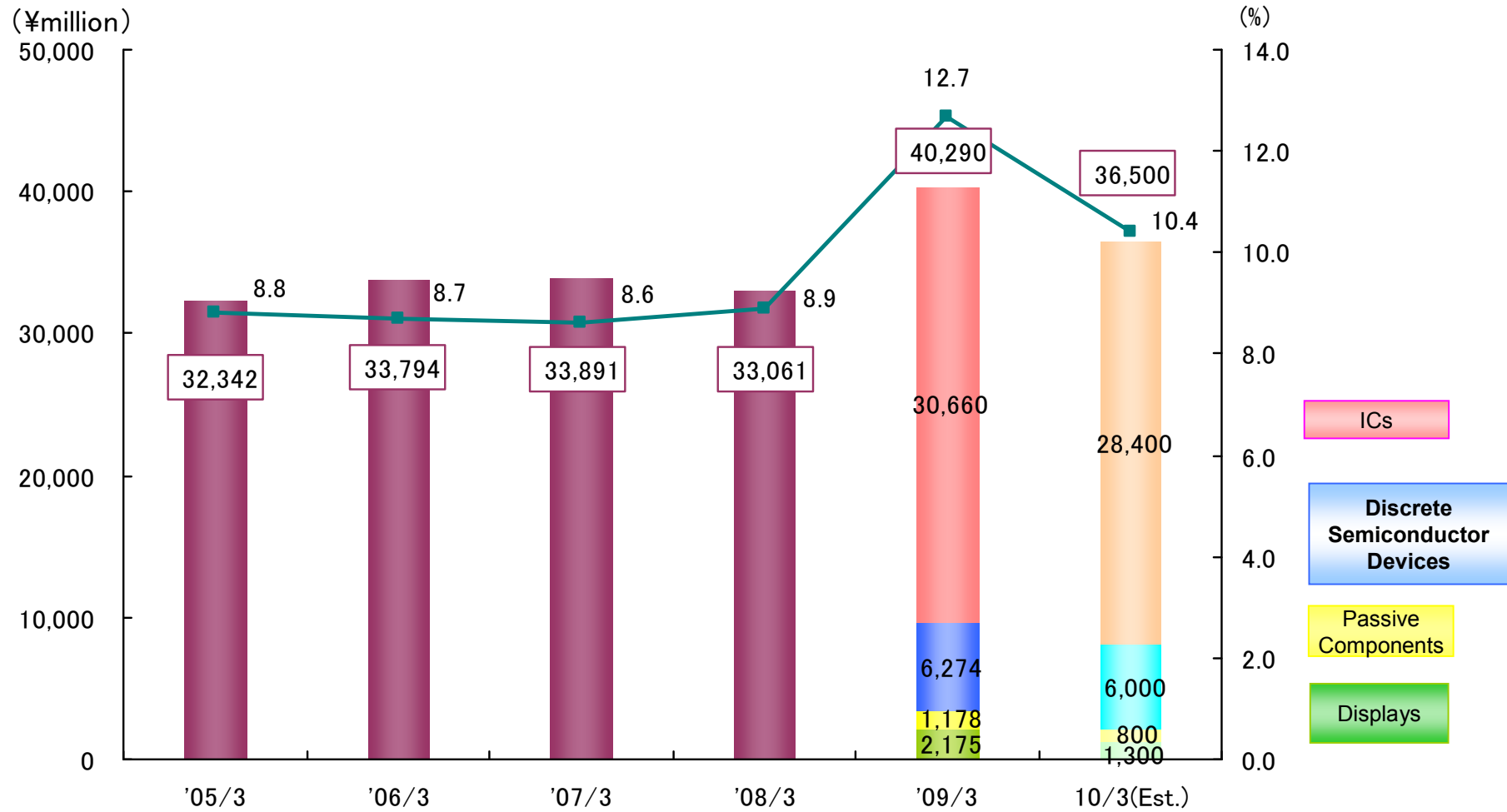
(¥million)



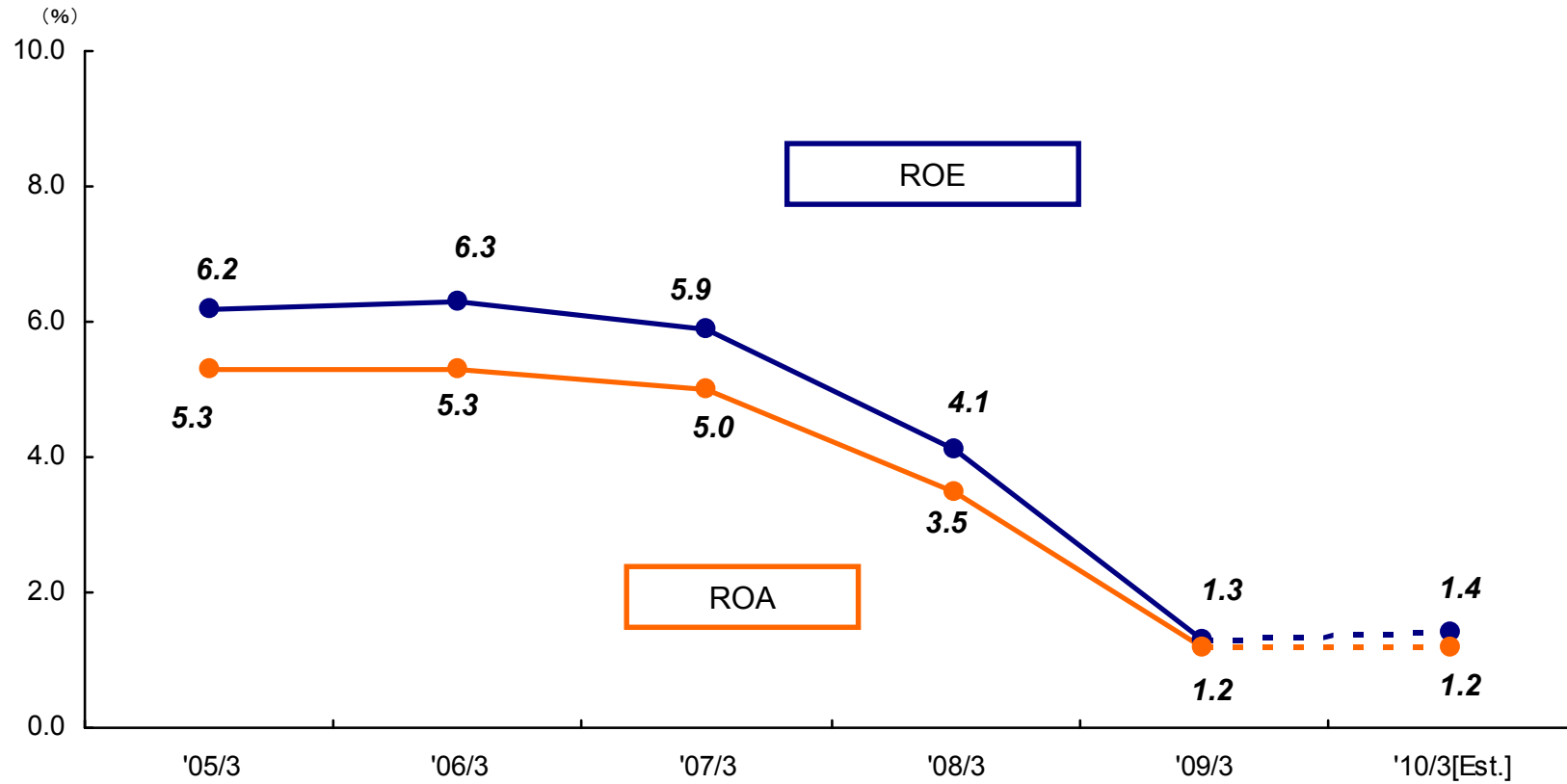
Net Income, Depreciation, and Capex



R&D Expenses



ROE · ROA



Outline of Income Statement



(¥million)

	FY09	FY08	Increase/ Decrease	(% change)
Net Sales	317,140	373,405	-56,265	-15.1%
Cost of Sales	217,282	230,839	-13,557	-5.9%
Gross Profit (Gross Profit Ratio)	99,858 (31.5%)	142,566 (38.2%)	-42,708 (-6.7%)	-30.0%
Selling, General, and Administrative Expenses	89,318	75,204	14,114	+18.8%
Operating Income (Operating Income Ratio)	10,540 (3.3%)	67,361 (18.0%)	-56,821 (-14.7%)	-84.4%
Non-Operating Income	9,777	12,538	-2,761	-22.0%
Non-Operating Expenses	1,773	17,104	-15,331	-89.6%
Ordinary Income (Ordinary Income Ratio)	18,544 (5.8%)	62,796 (16.8%)	-44,252 (-11.0%)	-70.5%

Outline of Income Statement (cont'd)



	FY09	FY08	Increase/ Decrease	(¥million) (% change)
Extraordinary Gains	745	1,798	-1,053	-58.6%
Extraordinary Losses	44,810	6,627	38,183	+576.2%
Income before Income Taxes and Minority Interests	-25,520	57,966	-83,486	-144.0%
Income Taxes – Current	6,156	18,406	-12,250	-66.6%
Income Taxes – Deferred	-39,931	7,600	-47,531	-625.4%
Minority Interests(- Loss)	-1,582	28	-1,610	-5750.0%
Net Income (Net Income Ratio)	9,837 (3.1%)	31,931 (8.6%)	-22,094 (-5.5%)	-69.2%