

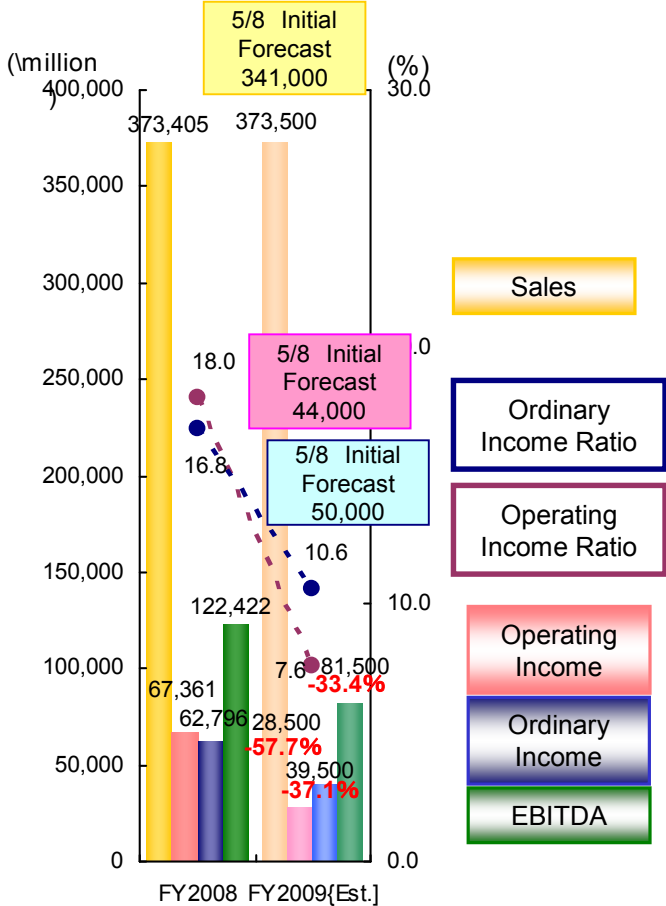
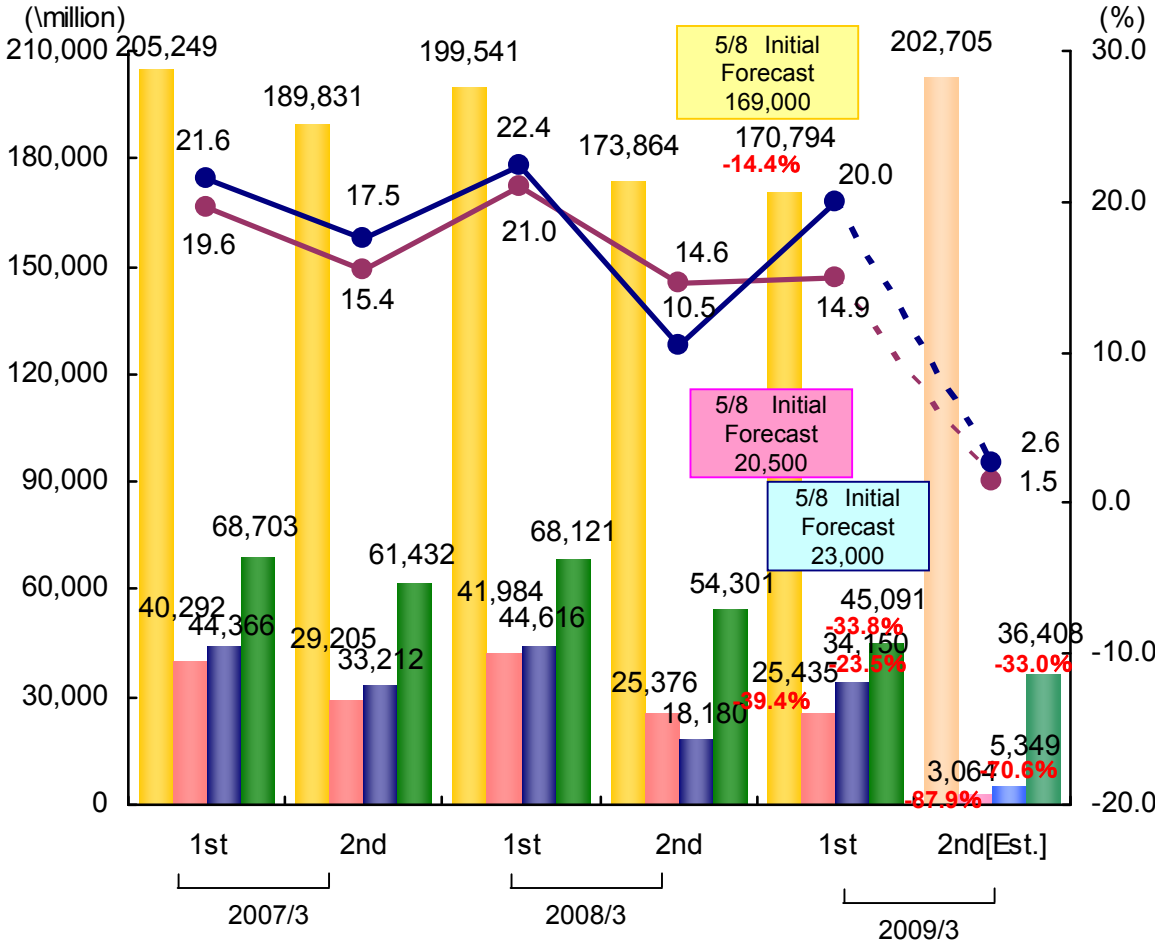
# ROHM

## FY2009

# Year End Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2008 financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

# Sales & Profits



[FY2009]

## Sales by Region and Products (Y.O.Y)



(Unit: %)

	Japan	Overseas				Total
		Overseas Total	Asia	N.S.& Americas	Europe	
Integrated Circuits	<b>-31.8</b>	<b>-4.1</b>	<b>-4.4</b>	<b>-26.2</b>	<b>+26.5</b>	<b>-17.5</b>
Discrete Semiconductor Devices	<b>-10.9</b>	<b>-12.8</b>	<b>-13.0</b>	<b>-18.7</b>	<b>-4.7</b>	<b>-12.3</b>
Passive Components	<b>-15.5</b>	<b>+3.3</b>	<b>+4.5</b>	<b>-13.8</b>	<b>+6.8</b>	<b>-0.8</b>
Displays	<b>-15.2</b>	<b>-18.6</b>	<b>-18.0</b>	<b>-20.5</b>	<b>-21.0</b>	<b>-17.8</b>
Total	<b>-23.5</b>	<b>-9.1</b>	<b>-9.0</b>	<b>-20.2</b>	<b>+0.0</b>	<b>-14.4</b>



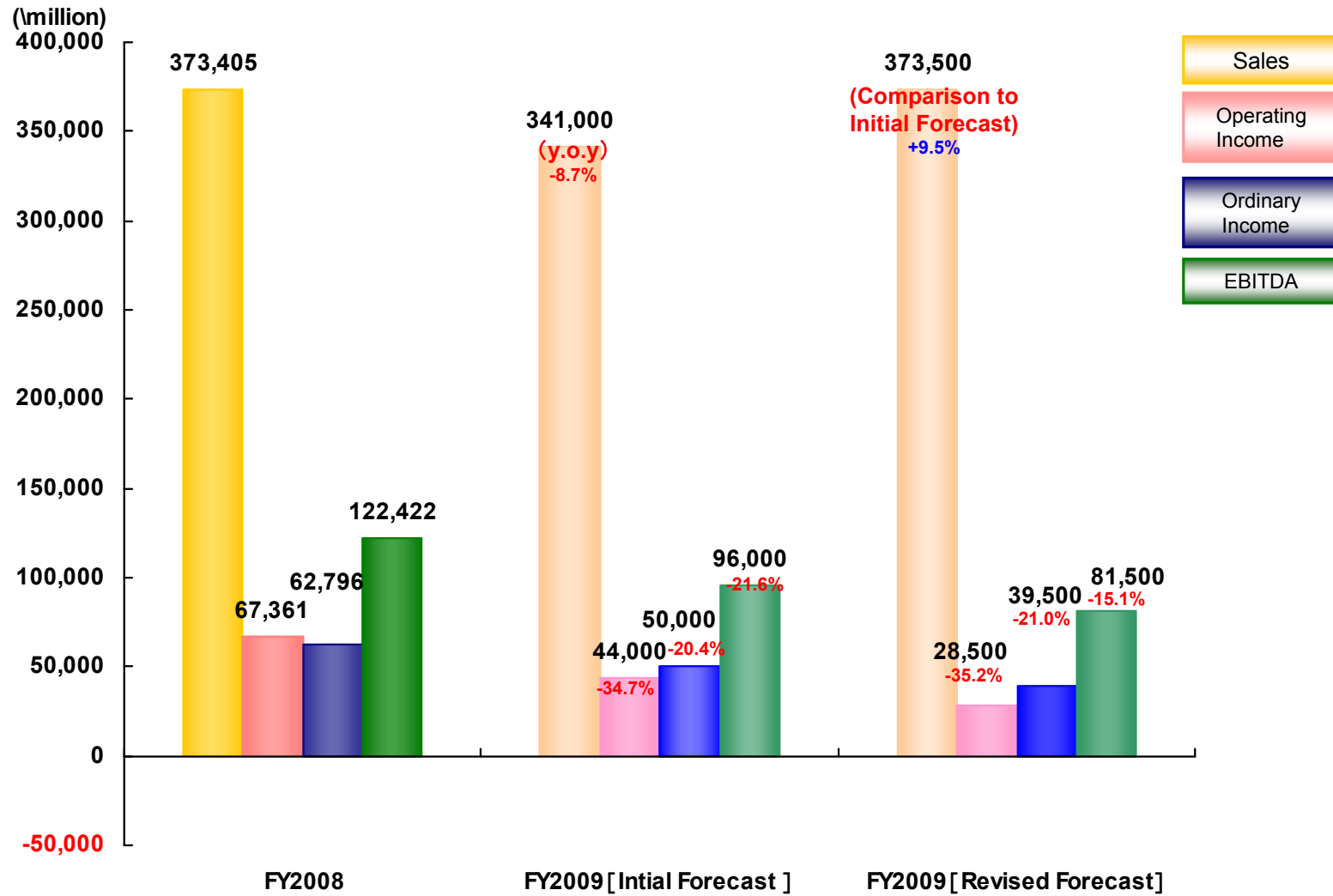
[FY2009 Forecast]

Sales by Region and Products (Y.O.Y)

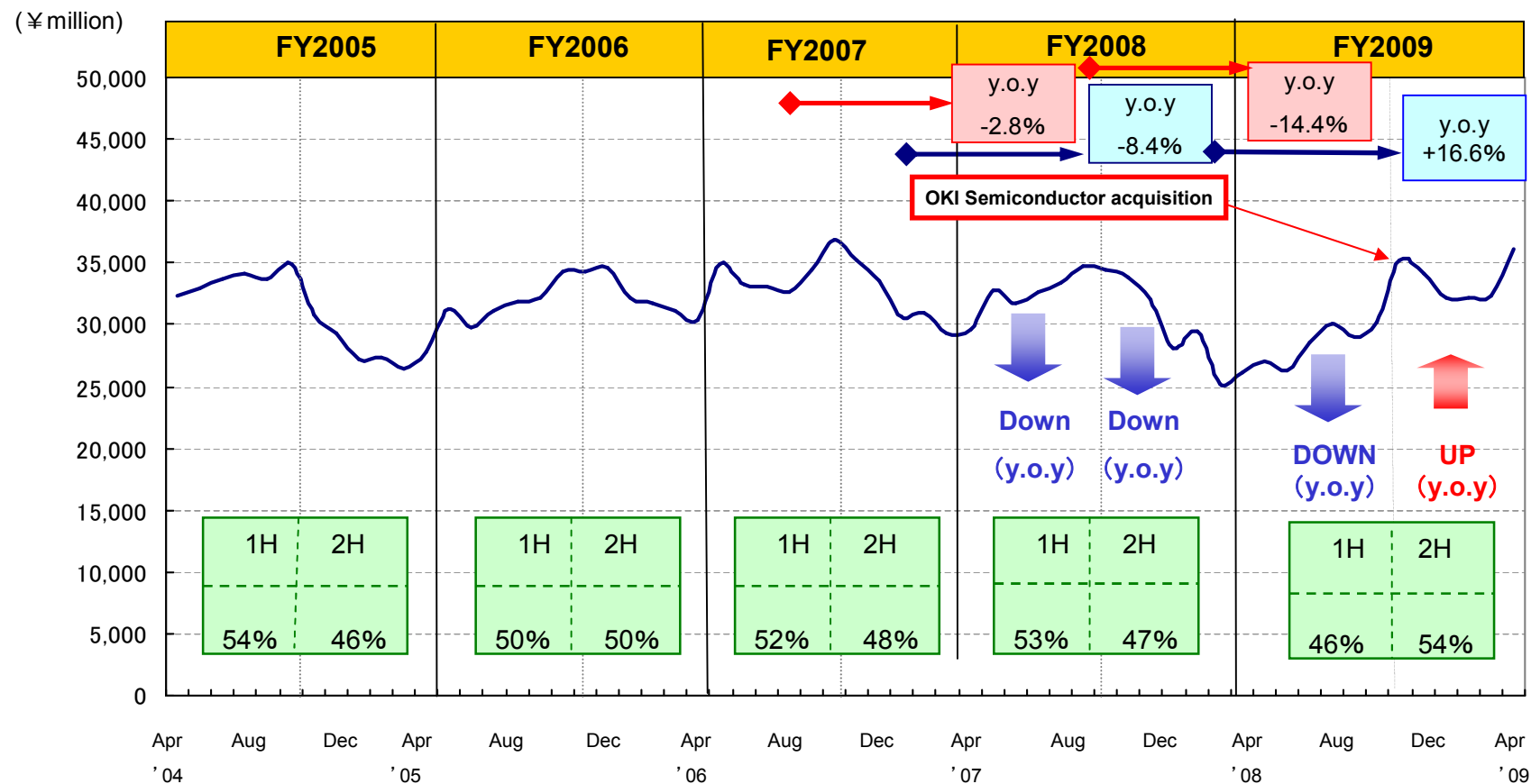
(Unit: %)

		Japan	Overseas			Total	
			Overseas Total	Asia	N.S.& Americas		Europe
Integrated Circuits	ROHM	<b>-31.1</b>	<b>-9.4</b>	<b>-9.8</b>	<b>-32.2</b>	<b>+14.1</b>	<b>-19.7</b>
	OKI Semi	<b>-13.3</b>	<b>-20.1</b>	<b>-28.5</b>	<b>+4.6</b>	<b>+4.8</b>	<b>-16.2</b>
Discrete Semicondustor Devices		<b>-17.5</b>	<b>-15.8</b>	<b>-15.0</b>	<b>-24.2</b>	<b>-19.1</b>	<b>-16.3</b>
Passive Components		<b>-10.5</b>	<b>-7.0</b>	<b>-5.1</b>	<b>-20.9</b>	<b>-11.8</b>	<b>-7.8</b>
Displays		<b>-2.4</b>	<b>-18.9</b>	<b>-18.6</b>	<b>-32.4</b>	<b>-10.7</b>	<b>-14.9</b>
Total		<b>-23.8</b>	<b>-13.1</b>	<b>-12.6</b>	<b>-27.0</b>	<b>-8.9</b>	<b>-17.1</b>

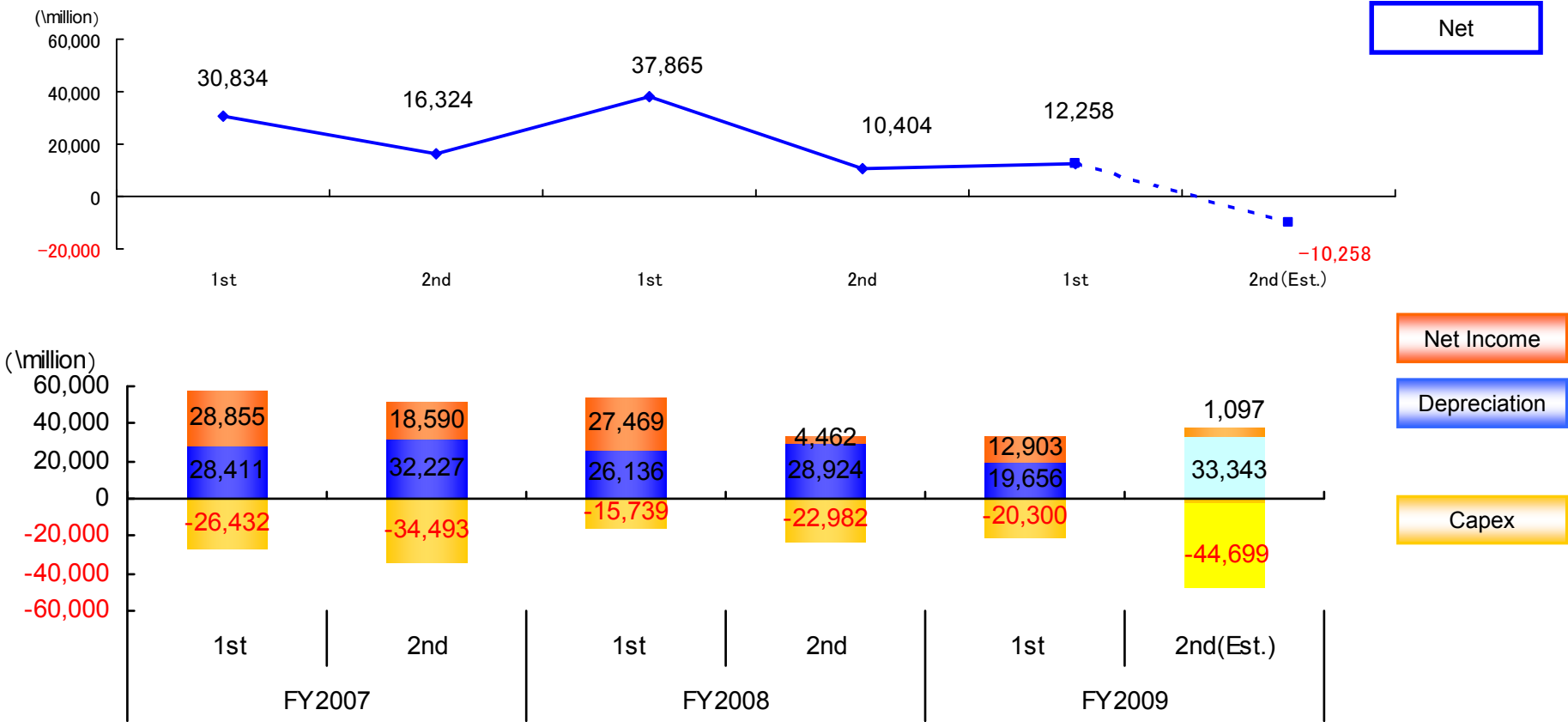
# FY2009 Forecast



# Sales Trend

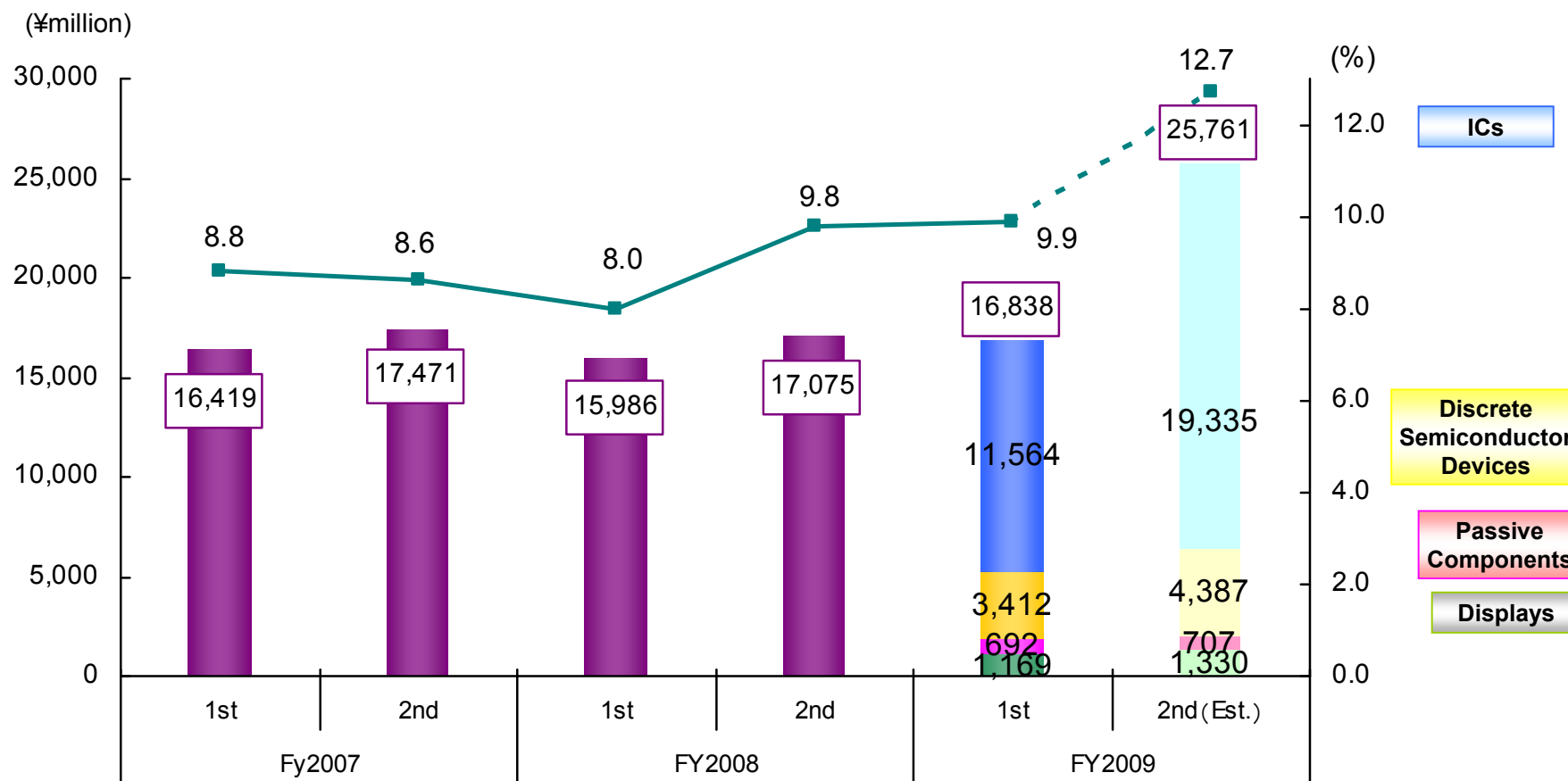


# Net Income, Depreciation, and Capex

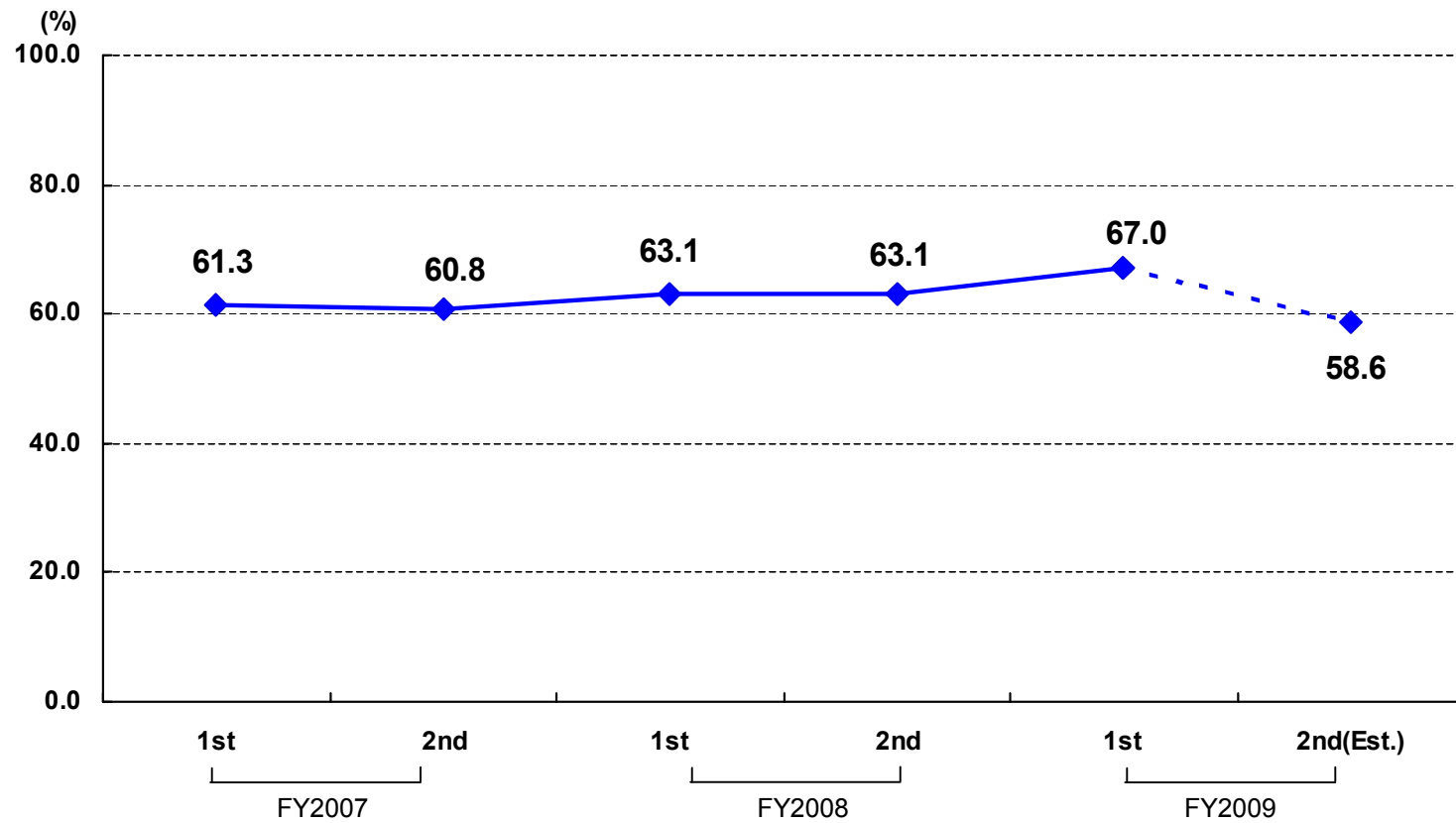




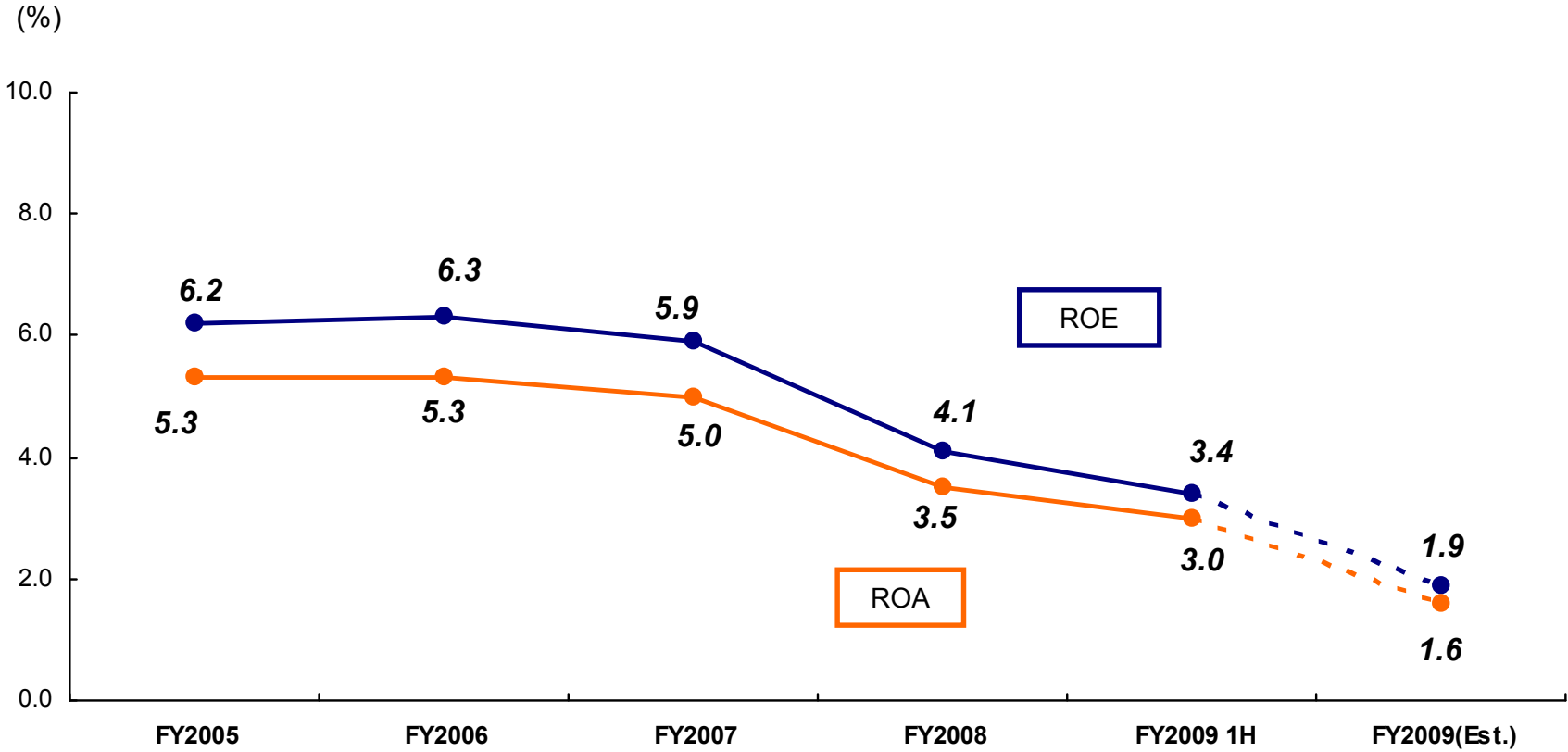
# R&D Expenses



# Overseas Sales Ratio



# ROE·ROA



# Statements of Income

(¥million)

	FY09 1H	FY08 1H	Increase/ Decrease	(% change)
<b>Net Sales</b>	<b>170,794</b>	<b>199,541</b>	<b>-28,747</b>	<b>-14.4%</b>
Cost of Sales	107,226	120,972	-13,746	-11.4%
<b>Gross Profit</b> (Gross Profit Ratio)	<b>63,567</b> (37.2%)	<b>78,568</b> (39.4%)	<b>-15,001</b> ( $\Delta 2.2\%$ )	<b>-19.1%</b>
Selling, General, and Administrative Expenses	38,132	36,583	1,549	+4.2%
<b>Operating Income</b> (Operating Income Ratio)	<b>25,435</b> (14.9%)	<b>41,984</b> (21.0%)	<b>-16,549</b> ( $\Delta 6.1\%$ )	<b>-39.4%</b>
Non-Operating Income	9,921	6,506	3,415	+52.5%
Non-Operating Expenses	1,206	3,874	$\Delta 2,668$	$\Delta 68.9\%$
<b>Ordinary Income</b> (Ordinary Income Ratio)	<b>34,150</b> (20.0%)	<b>44,616</b> (22.4%)	<b>-10,466</b> (-2.4%)	<b>-23.5%</b>

# Statements of Income

(¥million)

	FY09 1H	FY08 1H	Increase/ Decrease	(% change)
Extraordinary Gains	523	1,530	-1,007	-65.8%
Extraordinary Losses	6,436	1,043	5,393	+517.1%
<b>Income before Income Taxes and Minority Interests</b>	<b>28,237</b>	<b>45,103</b>	<b>-16,866</b>	<b>-37.4%</b>
Income Taxes - Current	9,216	15,203	△5,987	△39.4%
Income Taxes - Deferred	6,103	2,410	3,693	+153.2%
Minority Interests(- Loss)	14	20	△6	△30.0%
<b>Net Income</b> (Net Income Ratio)	<b>12,903</b> (7.6%)	<b>27,469</b> (13.8%)	<b>-14,566</b> (-6.2%)	<b>-53.0%</b>

