



ROHM

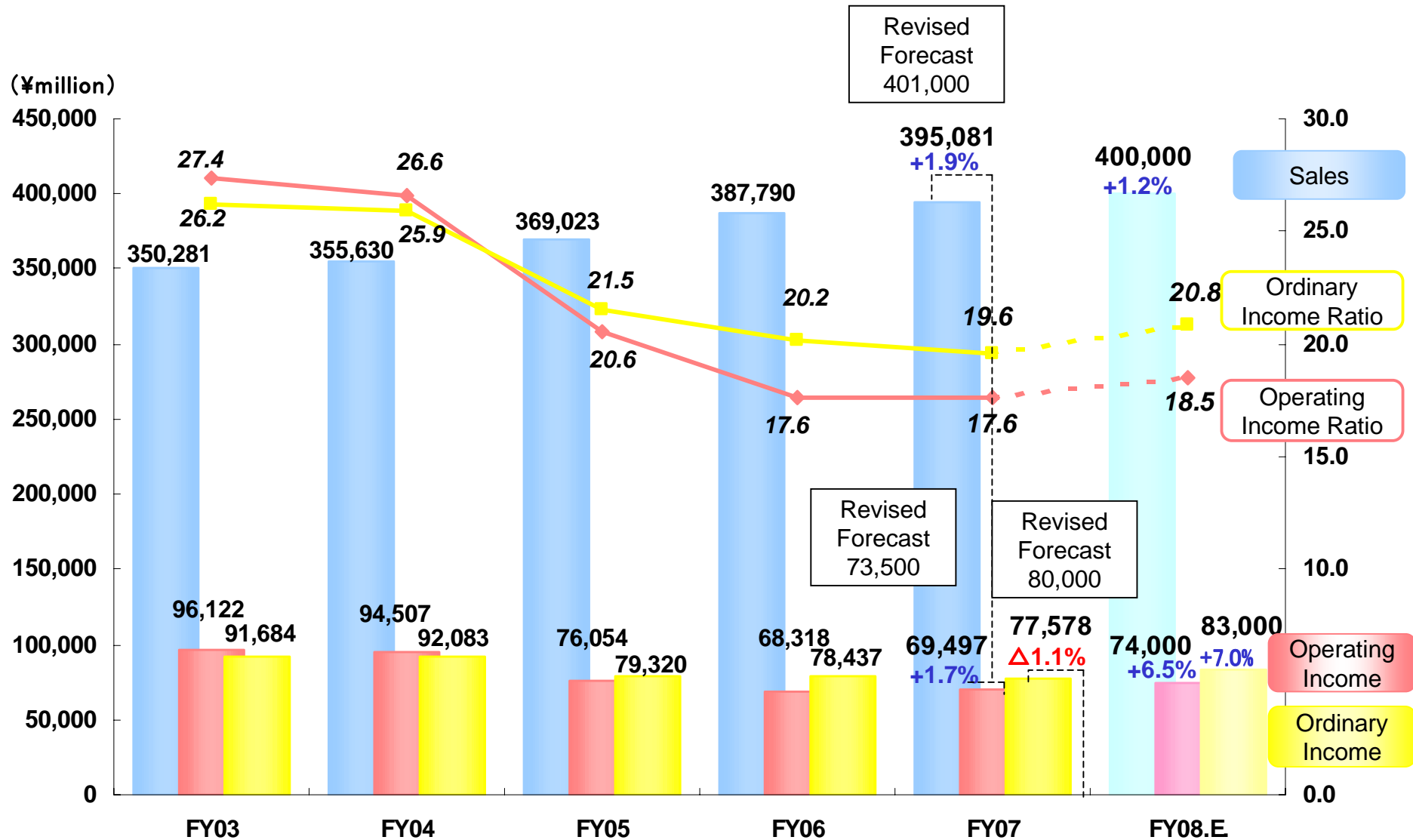
FY2007

Year End Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2007 financial results. The original version of this material is written in Japanese.

In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

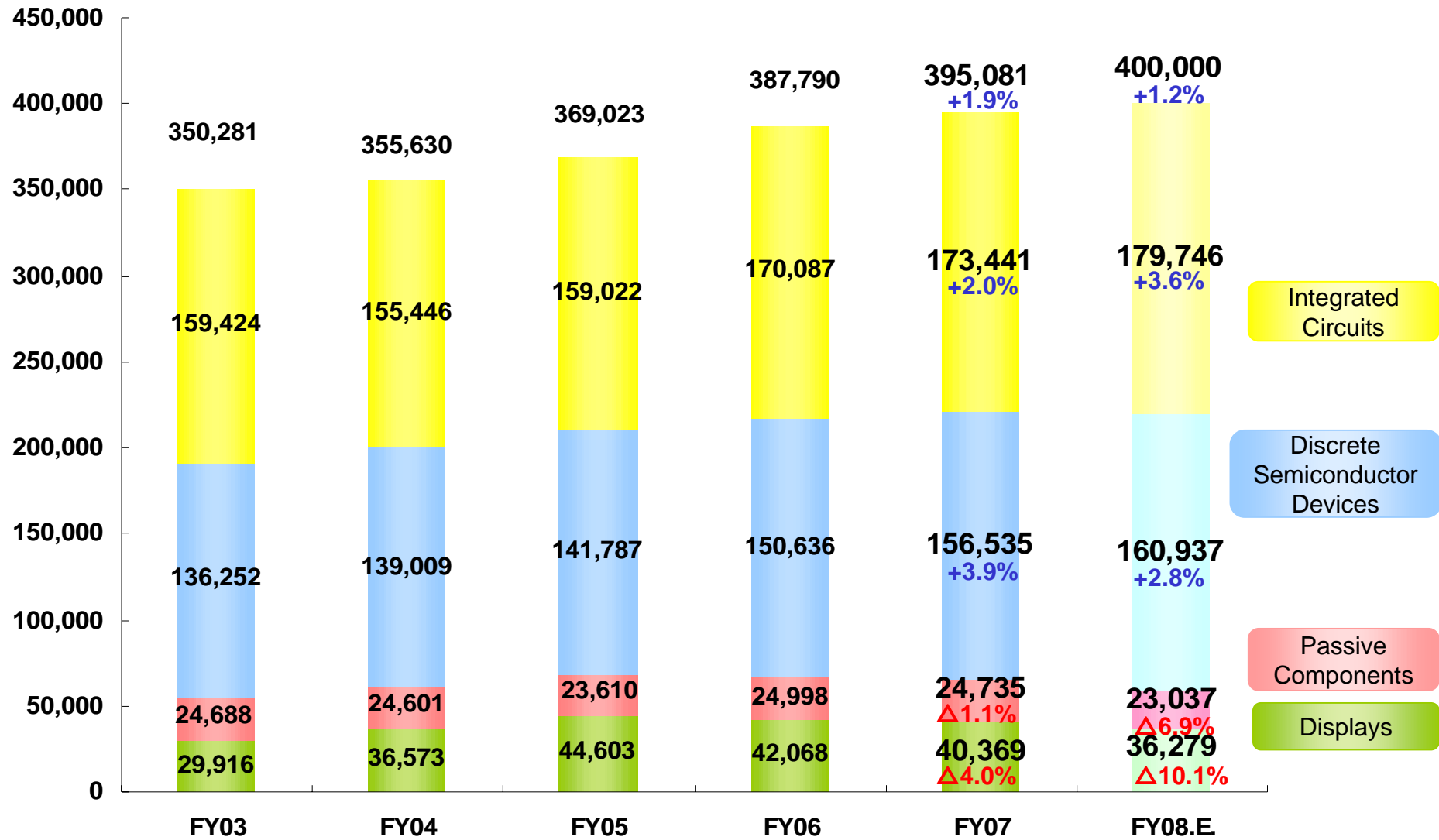
Sales, Operating Income & Ordinary Income



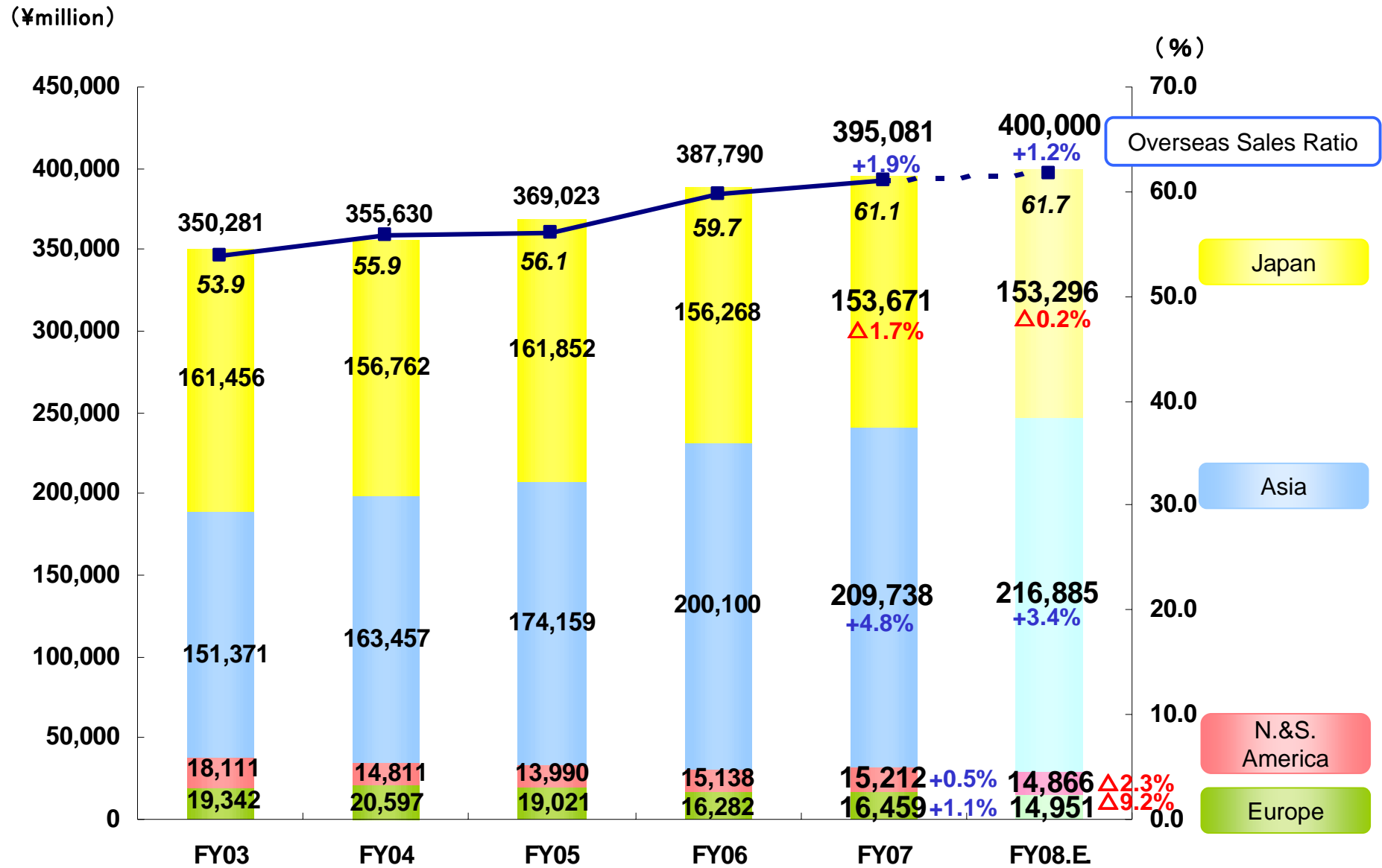
Sales by Product Category



(¥million)



Sales by Region / Overseas Sales Ratio



[FY2007]



Sales by Region and Products (Y.o.Y.)

(Unit:%)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	+3.5	+0.5	+1.0	-6.8	-1.3	+2.0
Discrete Semiconductor Devices	-3.5	+7.8	+8.3	+2.3	+7.1	+3.9
Passive Components	-12.7	+4.0	+9.0	-9.8	-9.2	-1.1
Displays	-19.7	+3.7	+2.9	+14.9	+0.1	-4.0
TOTAL	-1.7	+4.3	+4.8	+0.5	+1.1	+1.9

[FY2008 Forecast]

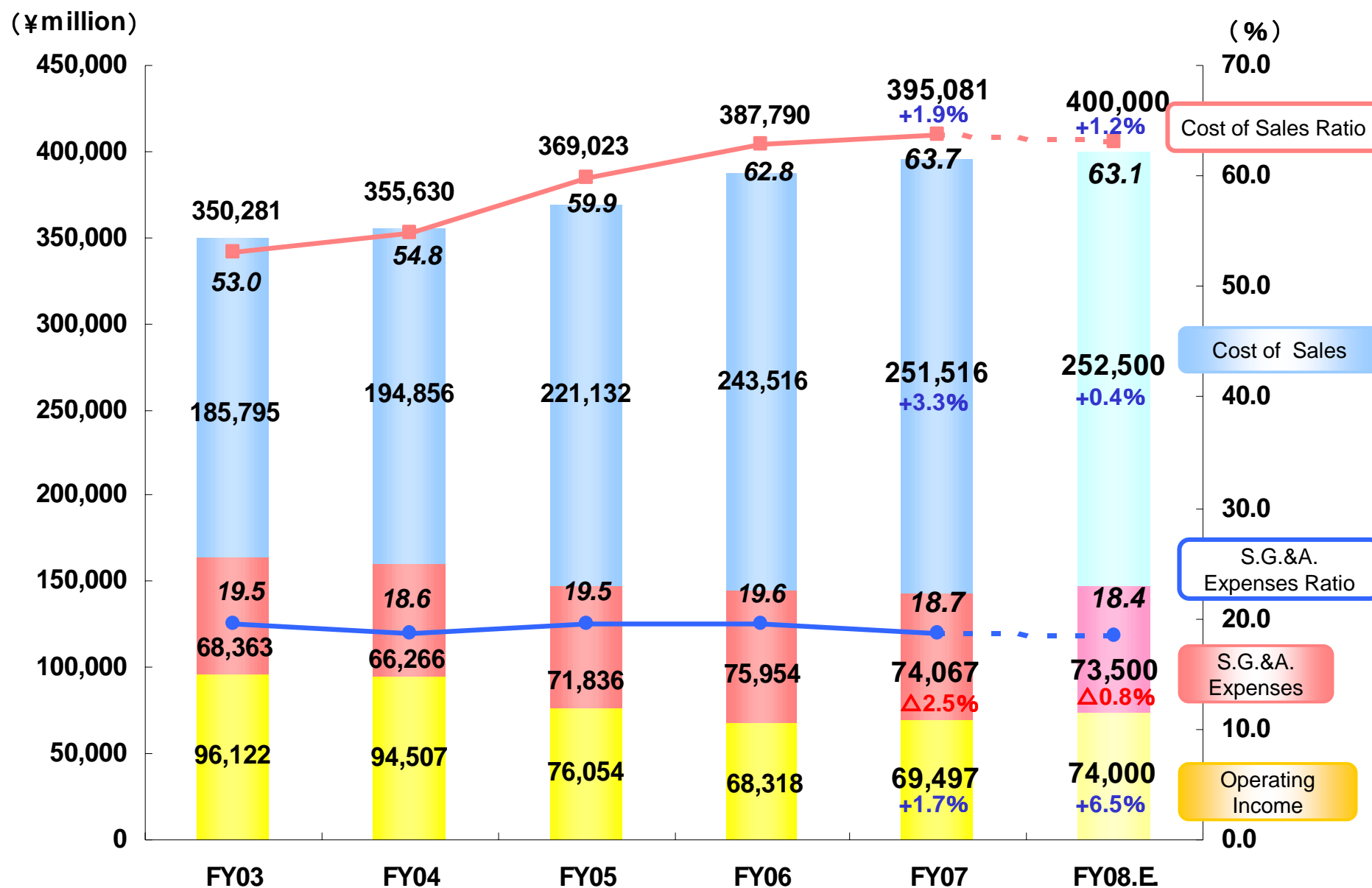


Sales by Region and Products (Y.o.Y.)

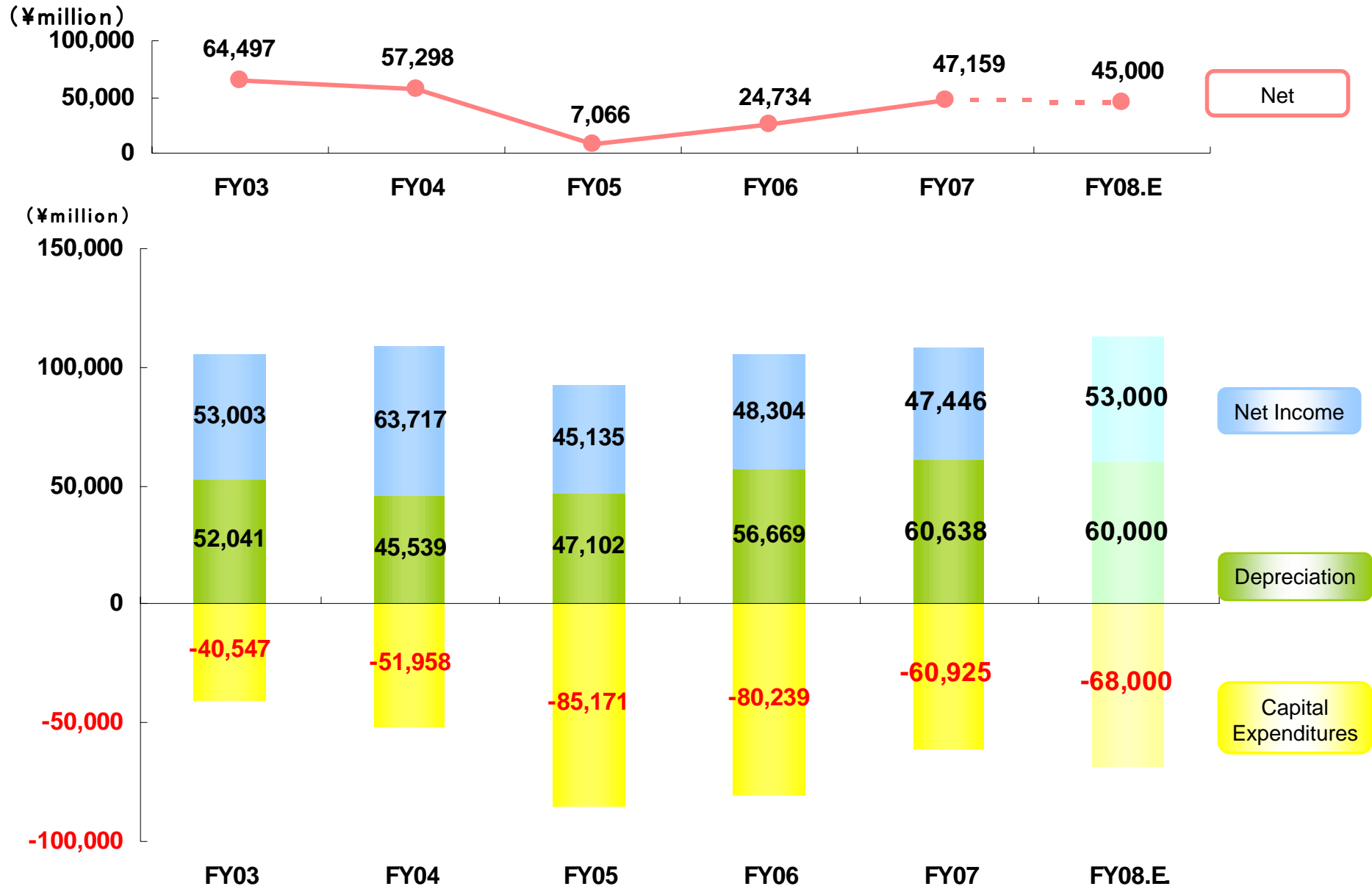
(Unit:%)

	Japan	Overseas			TOTAL	
		Overseas Total	Asia	N.&S. America		Europe
Ingegrated Circuits	+3.3	+3.9	+4.9	-12.3	-1.9	+3.6
Discrete Semiconductor Devices	-1.9	+5.0	+6.7	+1.5	-13.1	+2.8
Passive Components	-18.6	-2.6	+3.1	-16.9	-23.8	-6.9
Displays	-9.5	-10.4	-14.5	+10.0	+4.1	-10.1
TOTAL	-0.2	+2.2	+3.4	-2.3	-9.2	+1.2

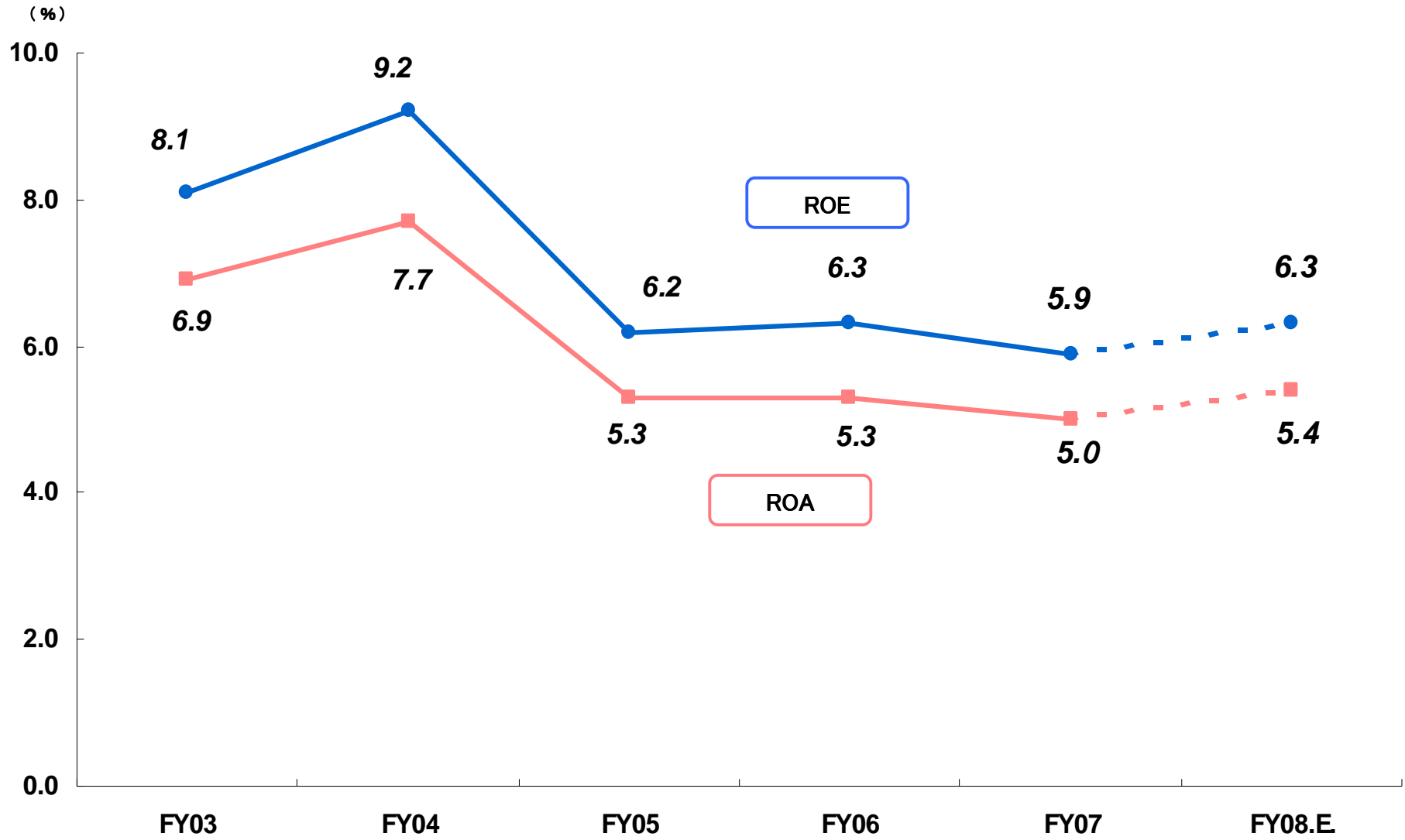
Cost of Sales/S.G.&A.Expenses/Operating Income



Net Income, Depreciation, and Capex



ROE・ROA



Balance Sheets (Assets)



(Unit: ¥million)

	End of FY07	End of FY06	Increase/ Decrease
< Assets >			
Current Assets	602,704	568,111	34,593
Cash and Time Deposits	336,122	310,908	25,214
Notes and Accounts Receivable – Trade	102,419	102,048	371
Securities	50,538	39,174	11,364
Inventories	85,059	86,725	-1,666
Prepaid Pension Cost	4,417	3,894	523
Deferred Tax Assets	11,758	17,787	-6,029
Refundable Income Taxes	1,174	1,032	142
Others	11,792	7,257	4,535
Allowance for Doubtful Notes and Accounts	-578	-717	139

Balance Sheets (Assets)



(Unit: ¥million)

	End of FY07	End of FY06	Increase/ Decrease
< Assets >			
Fixed Assets	359,898	383,329	-23,431
Property, Plant and Equipment	275,207	283,462	-8,255
Buildings and Structures	196,505	173,011	23,494
Machinery, Equipment and vehicles	457,425	431,447	25,978
Tools and Furniture	39,396	35,661	3,735
Land	61,617	67,541	-5,924
Construction in Progress	17,994	21,909	-3,915
Accumulated Depreciation	-497,731	-446,109	-51,622
Intangible Fixed Assets	2,674	2,546	128
Investments and Other Assets	82,015	97,320	-15,305
Investment Securities	69,763	87,519	-17,756
Deferred Tax Assets	10,364	8,056	2,308
Others	2,284	2,154	130
Total Investments and Other Assets	-397	-410	13
Total Assets	962,602	951,441	11,161

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY07	End of FY06	Increase/ Decrease
< Liabilities >			
Current Liabilities	80,382	105,778	-25,396
Notes and Accounts Payable – Trade	23,649	27,622	-3,973
Other Accounts Payable	34,066	47,109	-13,043
Accrued Income Taxes	8,079	16,012	-7,933
Deferred Tax Liabilities	780	538	242
Others	13,807	14,495	-688
Long-Term Liabilities	64,401	58,144	6,257
Deferred Tax Liabilities	61,245	55,041	6,204
Liability for Retirement Benefits	957	989	-32
Allowance for Directors' Retirement Benefits	2,159	2,069	90
Others	39	44	44
Total Liabilities	144,784	163,923	-19,139

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY07	End of FY06	Increase/ Decrease
< Net assets >			
Shareholders' equity	813,722	793,763	19,959
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	676,749	639,760	36,989
Treasury Stock-at Cost	-52,400	-35,369	-17,031
Unrealized or translated gain/loss	3,746	-6,550	10,296
Net Unrealized Gain on Available-for-Sale Securities	3,614	6,524	-2,910
Foreign Currency Translation Adjustments	131	-13,074	13,205
Minority Interests	349	303	46
Total Shareholders' Equity	817,818	787,214	30,604
Total Liabilities, Minority Interests and Shareholders' Equity	962,602	951,441	11,161



Statements of Income

(Unit: ¥million)

	FY07	FY06	Increase/ Decrease	(% change)
Net Sales	395,081	387,790	7,291	+1.8
Cost of Sales	251,516	243,516	8,000	+3.3
Gross Profit (Gross Profit Ratio)	143,565 (36.3%)	144,273 (37.2%)	-708 (-0.9%)	-0.5
Selling, General, and Administrative Expenses	74,067	75,954	-1,887	-2.5
Operating Income (Operating Income Ratio)	69,497 (17.6%)	68,318 (17.6%)	1,179 (0.0%)	+1.7
Non-Operating Income	10,889	12,157	-1,268	-10.4
Non-Operating Expenses	2,808	2,039	769	+37.7
Ordinary Income (Ordinary Income Ratio)	77,578 (19.6%)	78,437 (20.2%)	-859 (-0.6%)	-1.1



Statements of Income

(Unit: ¥million)

	FY07	FY06	Increase/ Decrease	(% change)
Extraordinary Gains	2,246	248	1,998	
Extraordinary Losses	1,951	4,827	-2,876	
Income before Income Taxes and Minority Interests	77,874	73,857	4,017	+5.4
Income Taxes – Current	17,902	25,297	-7,395	
Income Taxes – Deferred	12,497	192	12,305	
Minority Interests(- Loss)	28	63	-35	
Net Income (Net Income Ratio)	47,446 (12.0%)	48,304 (12.5%)	-858 (-0.5%)	-1.8

