



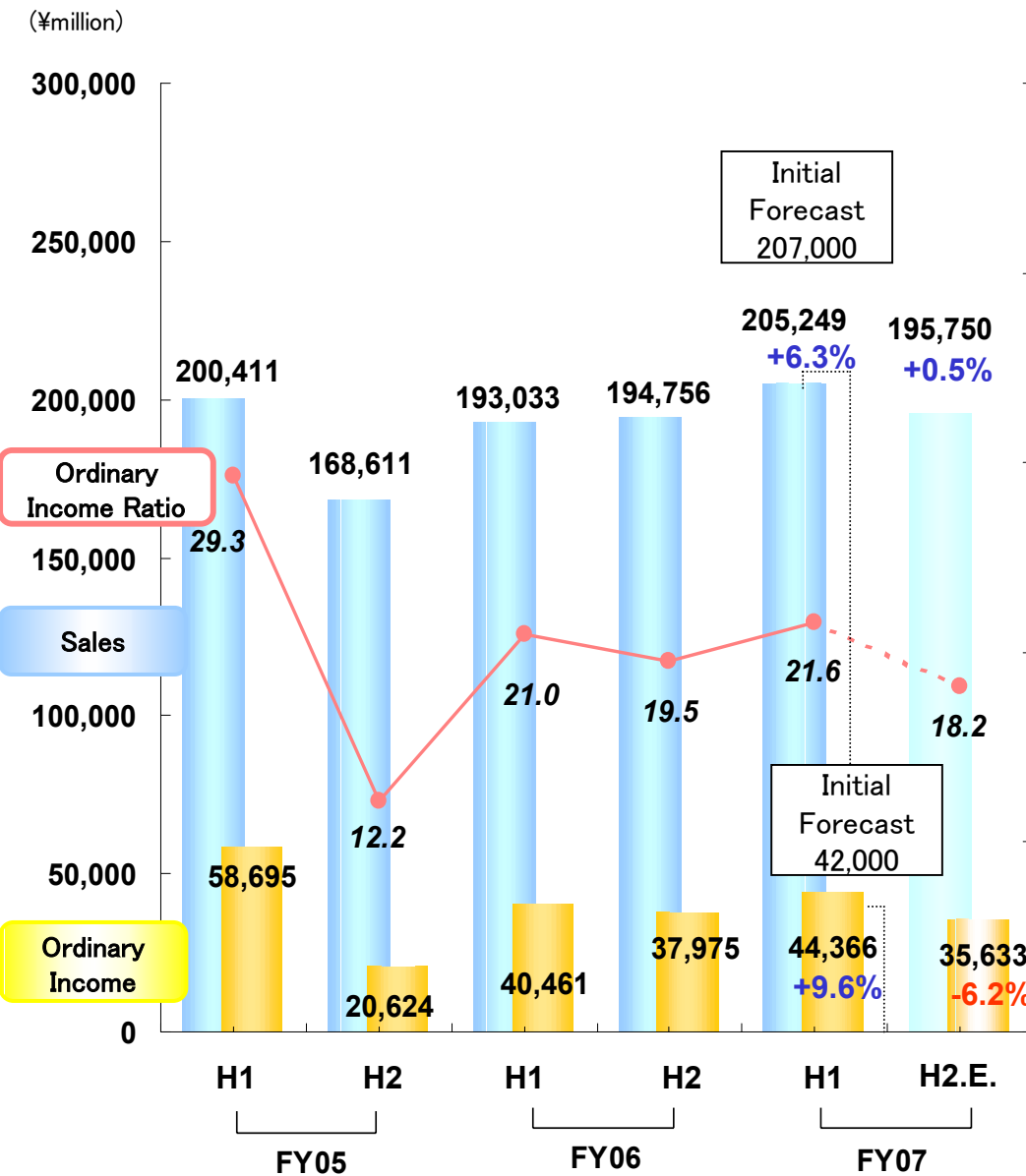
ROHM

FY 2007

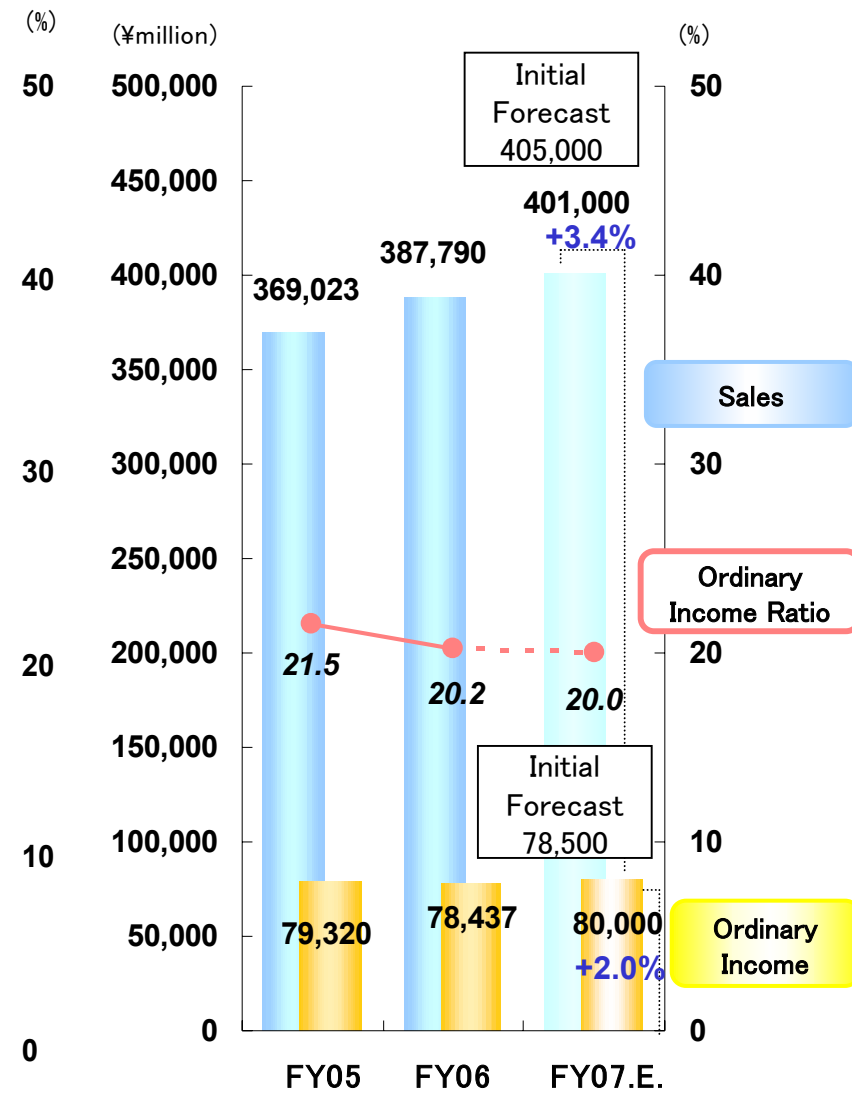
Half Year Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2007 Interim financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

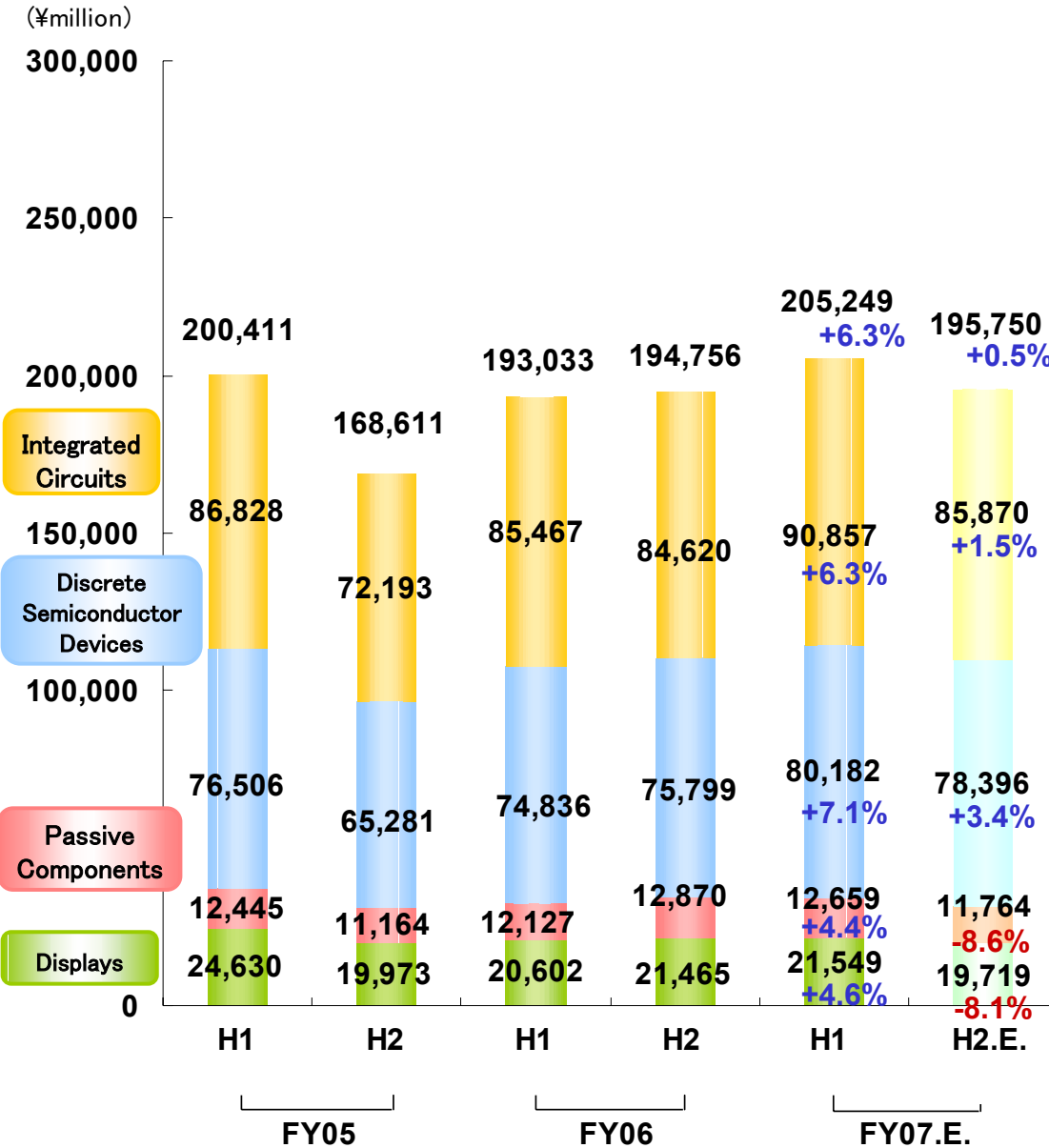
Sales & Ordinary Income



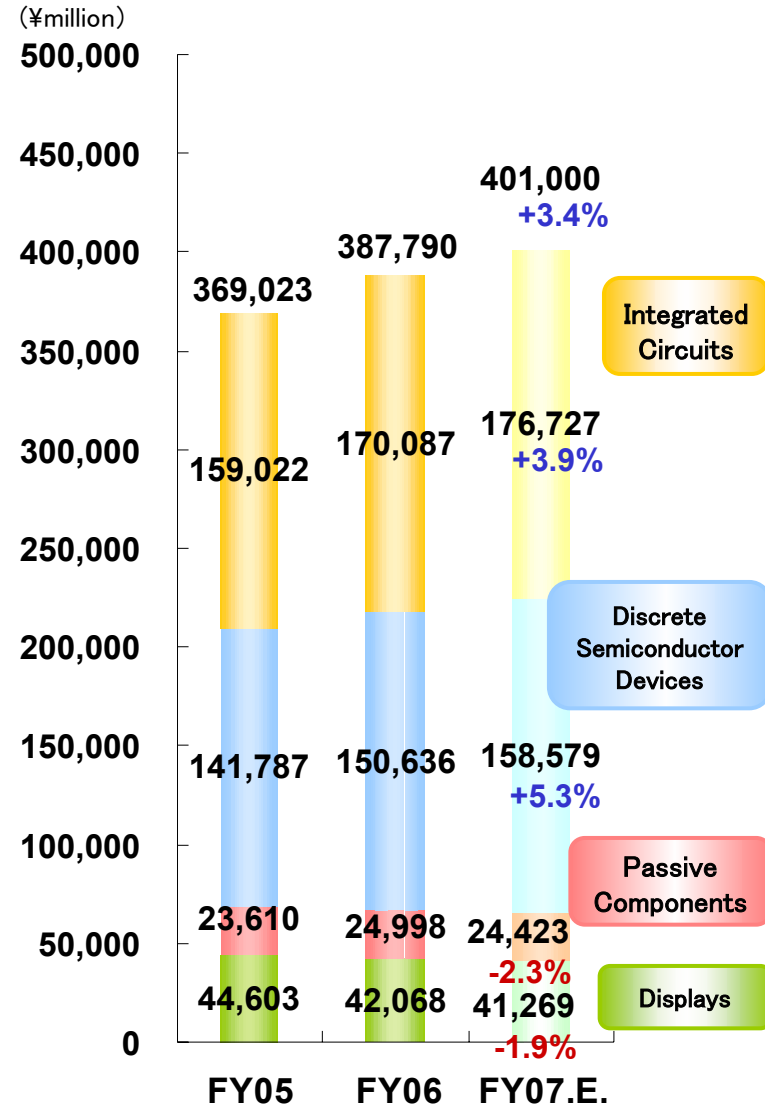
Annual Trend



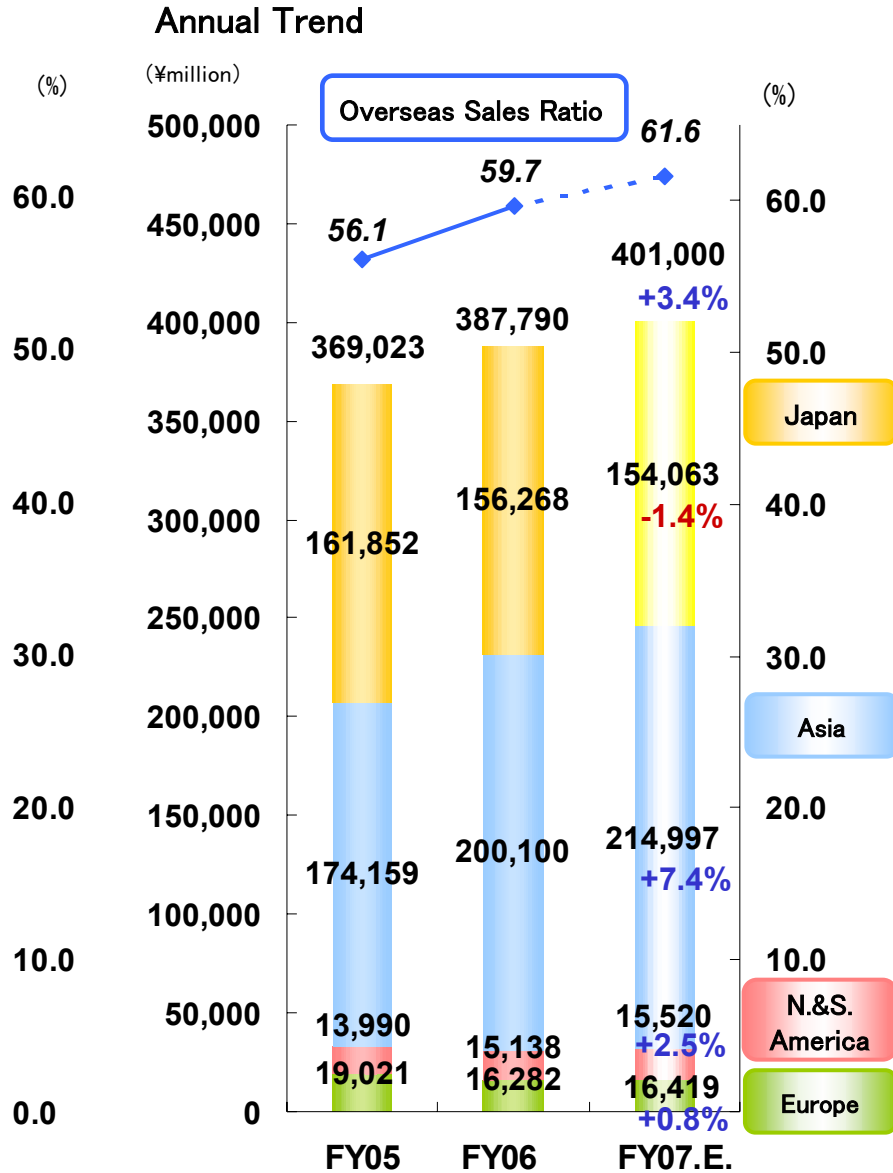
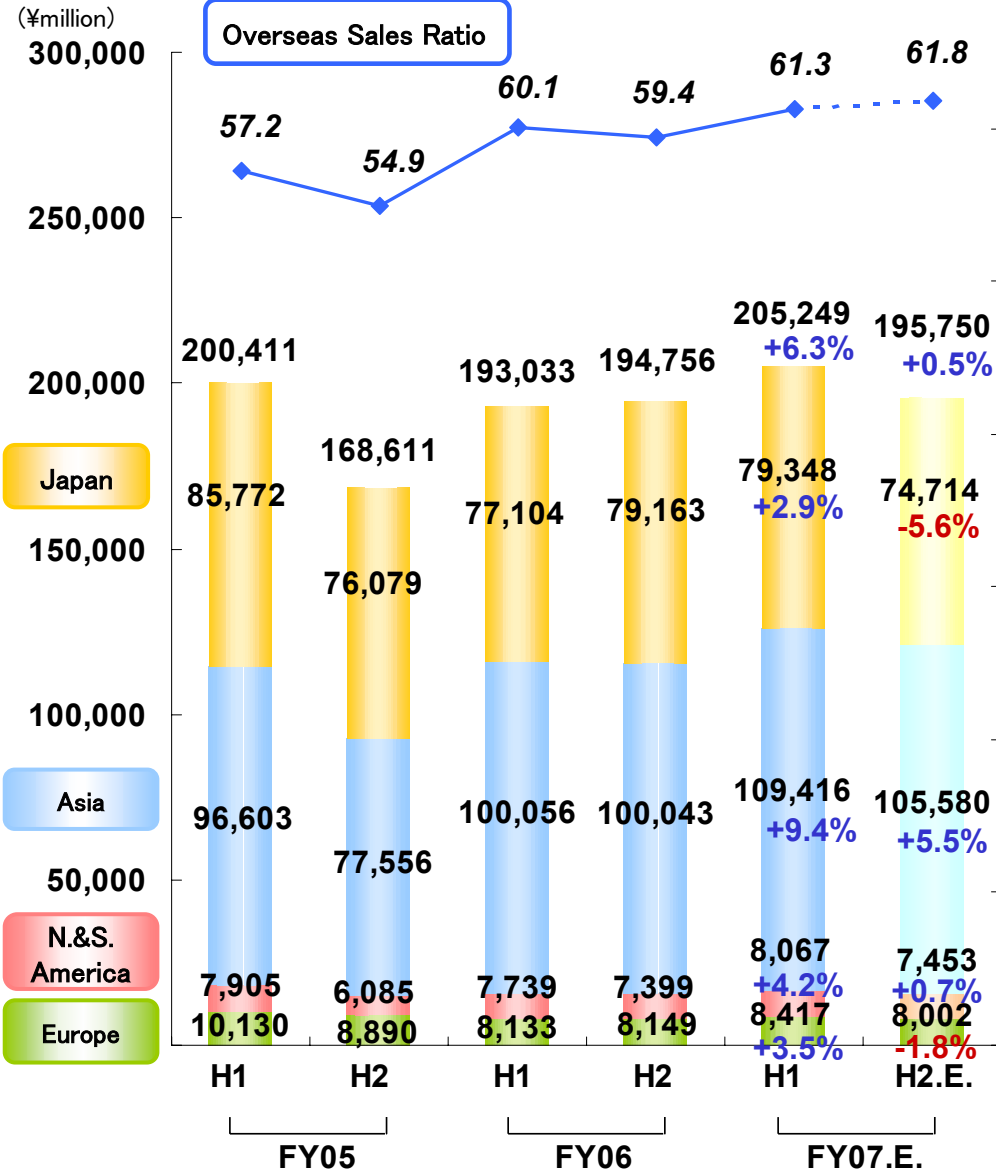
Sales by Product Category



Annual Trend



Sales by Region / Overseas Sales Ratio



[H1 FY2007]



Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	+9.2	+3.7	+4.3	-9.4	+4.9	+6.3
Discrete Semiconductor Devices	-3.1	+12.6	+13.4	+9.5	+6.6	+7.1
Passive Components	-7.2	+9.5	+16.2	-7.3	-7.6	+4.4
Displays	-6.2	+9.7	+8.9	+23.6	+5.2	+4.6
TOTAL	+2.9	+8.6	+9.4	+4.2	+3.5	+6.3

[Full Year FY2007 Forecast]

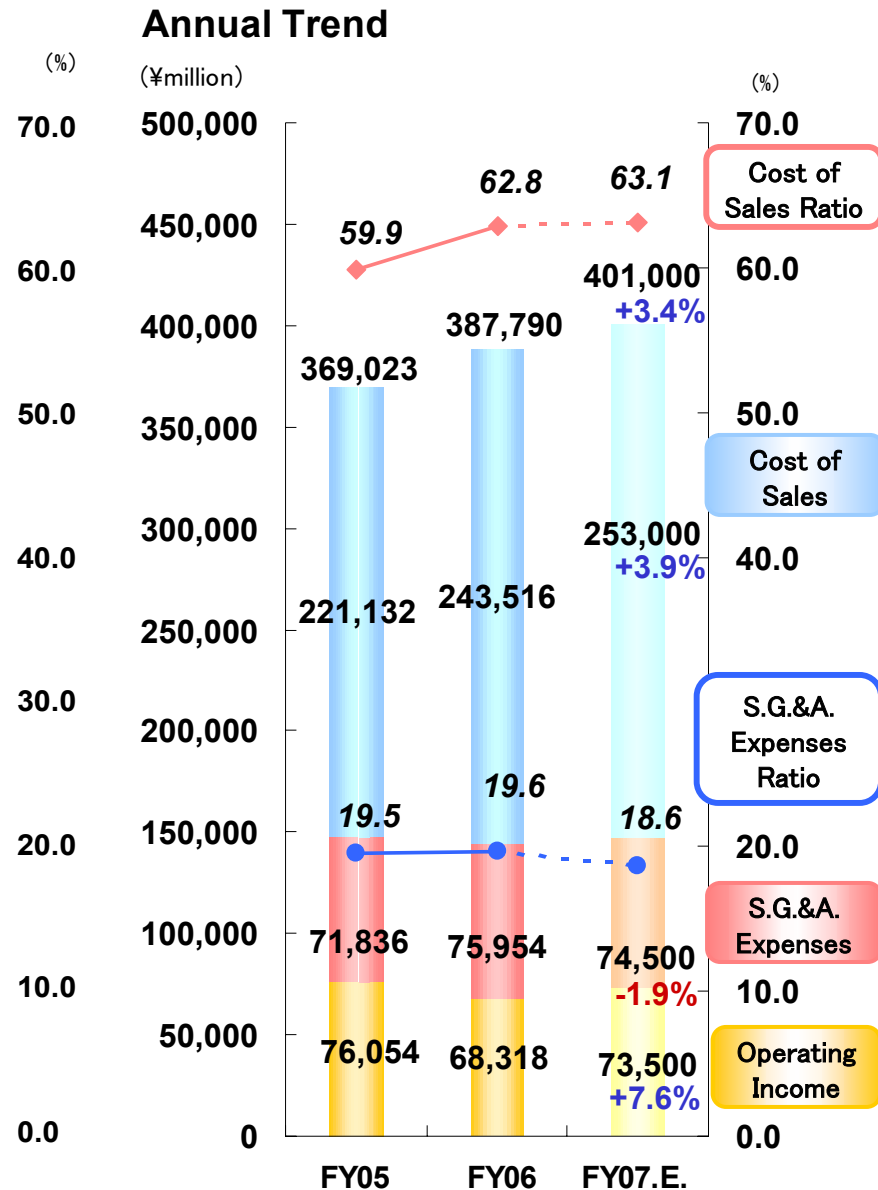
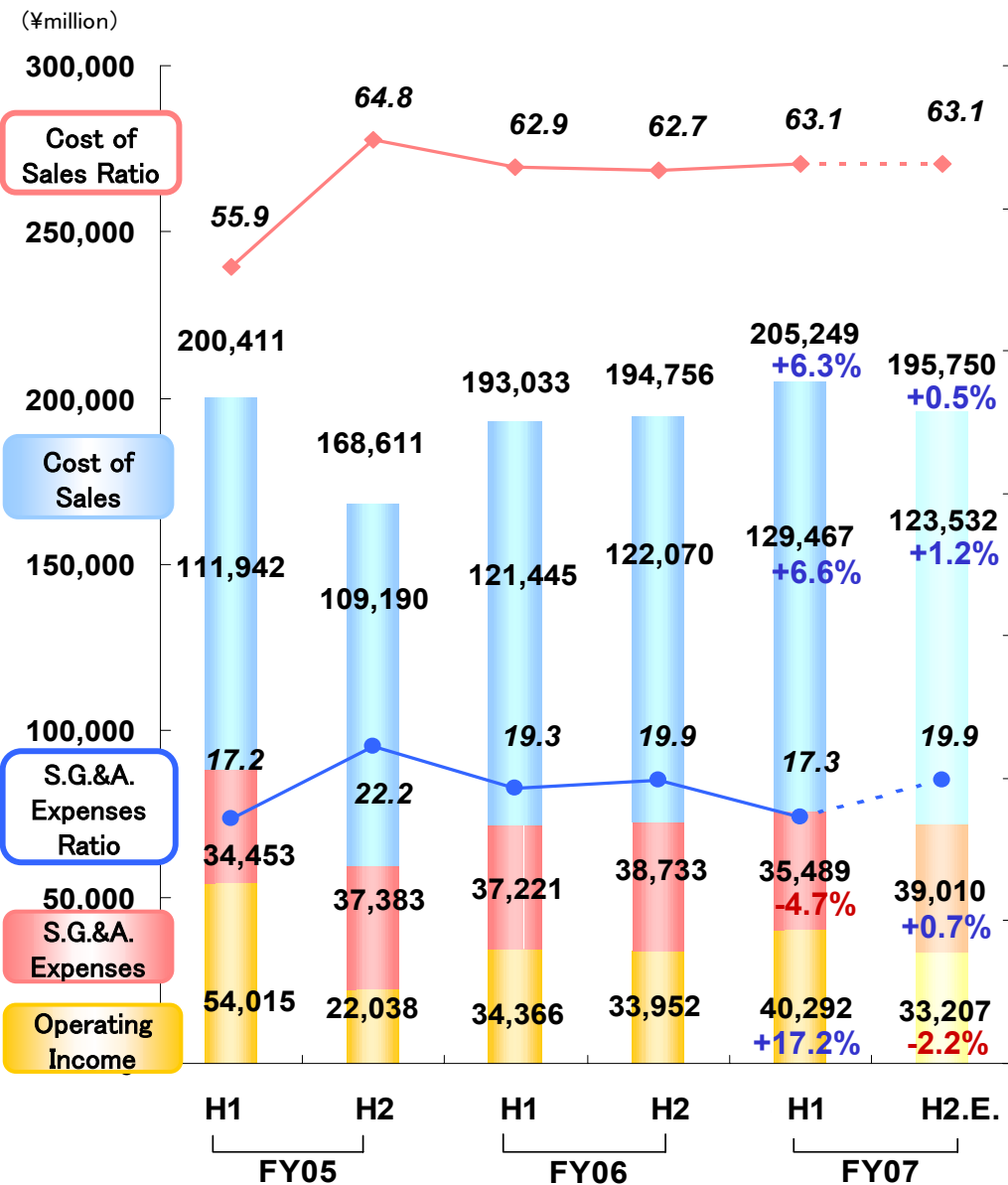
Sales by Region and Products (Y.o.Y.)



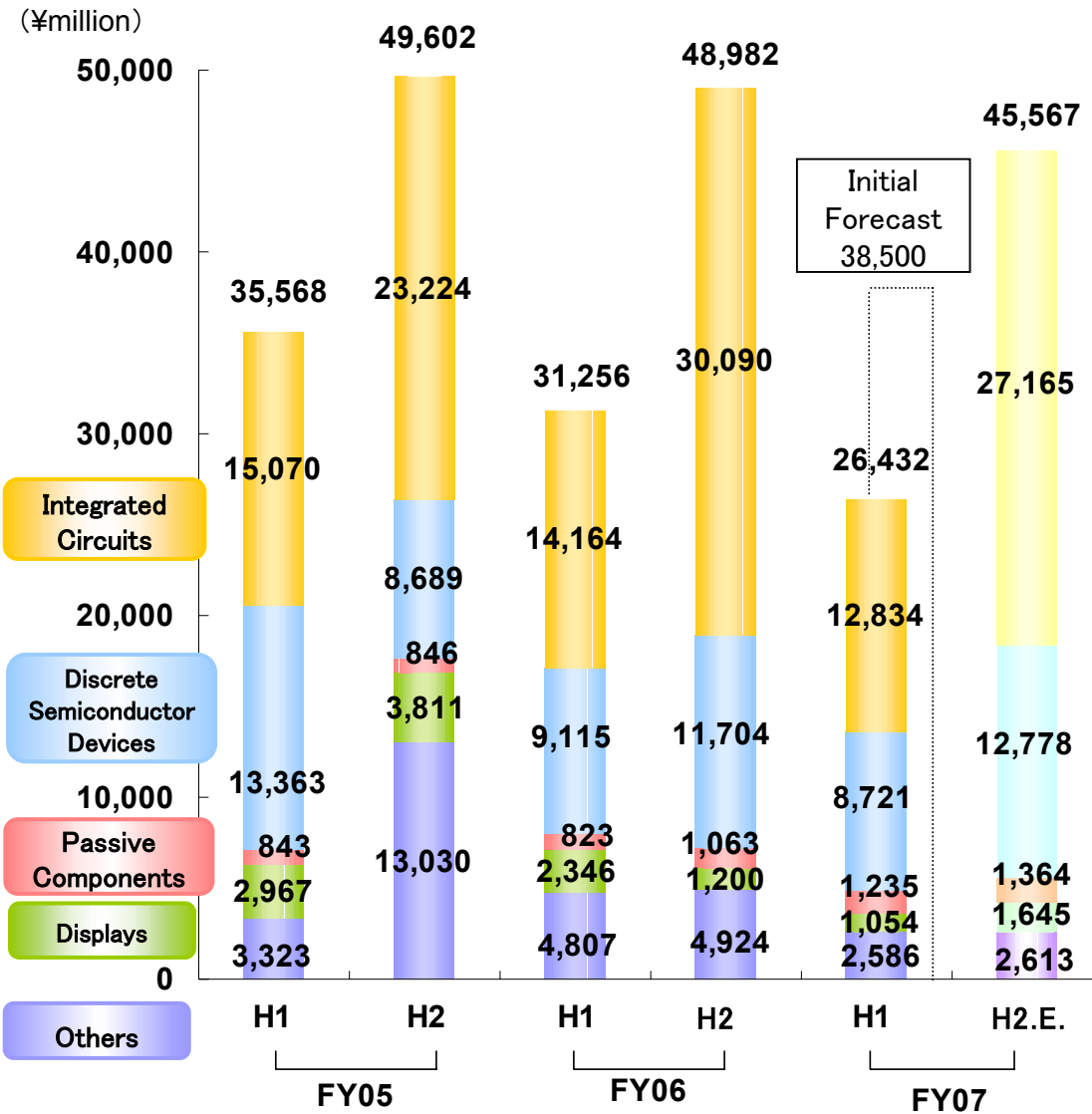
(Unit: %)

	Japan	Overseas			TOTAL	
		Overseas Total	Asia	N.&S. America		Europe
Integrated Circuits	+4.1	+3.7	+4.5	-5.4	-4.5	+3.9
Discrete Semiconductor Devices	-3.4	+9.8	+11.1	+2.4	+1.9	+5.3
Passive Components	-13.5	+2.6	+7.2	-13.2	-7.4	-2.3
Displays	-20.5	+7.3	+4.3	+28.0	+13.8	-1.9
TOTAL	-1.4	+6.7	+7.4	+2.5	+0.8	+3.4

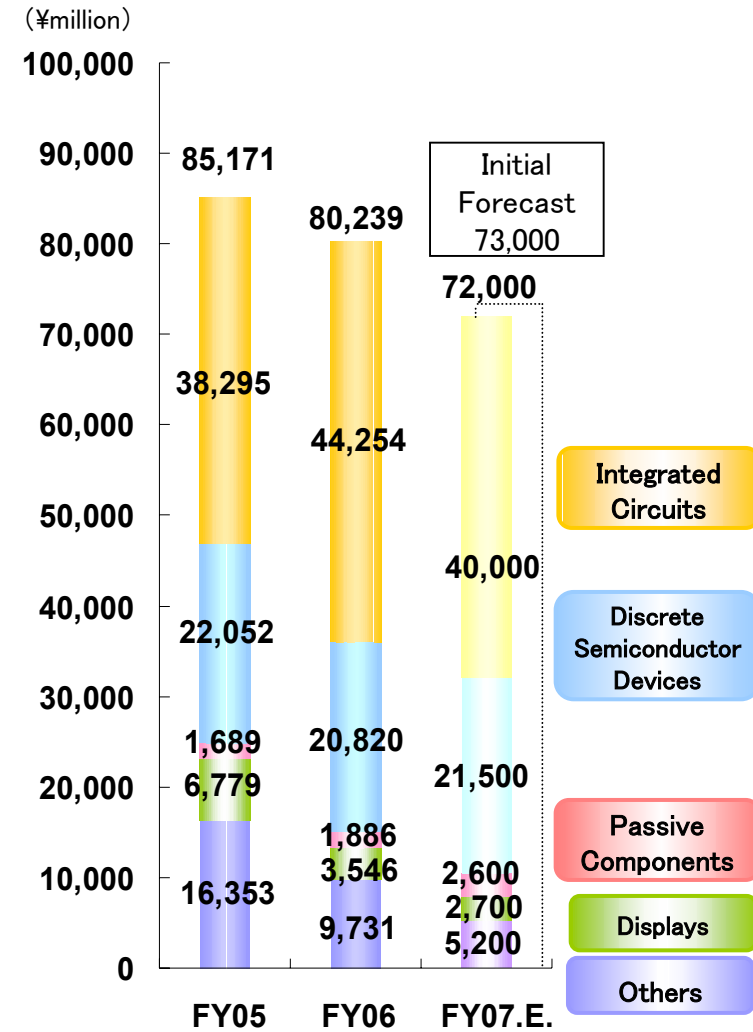
Cost of Sales/S.G.&A. Expenses/Operating Income



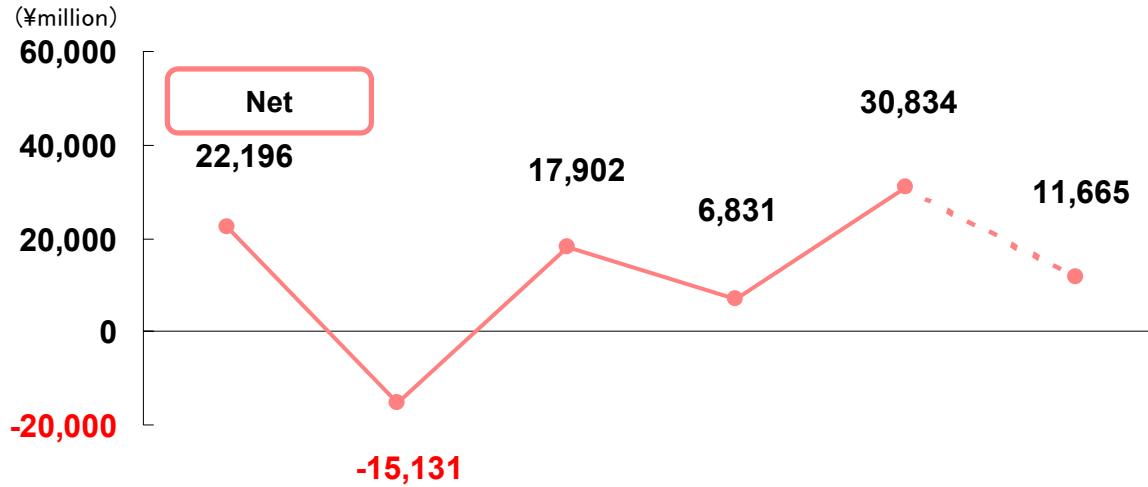
Capital Expenditures



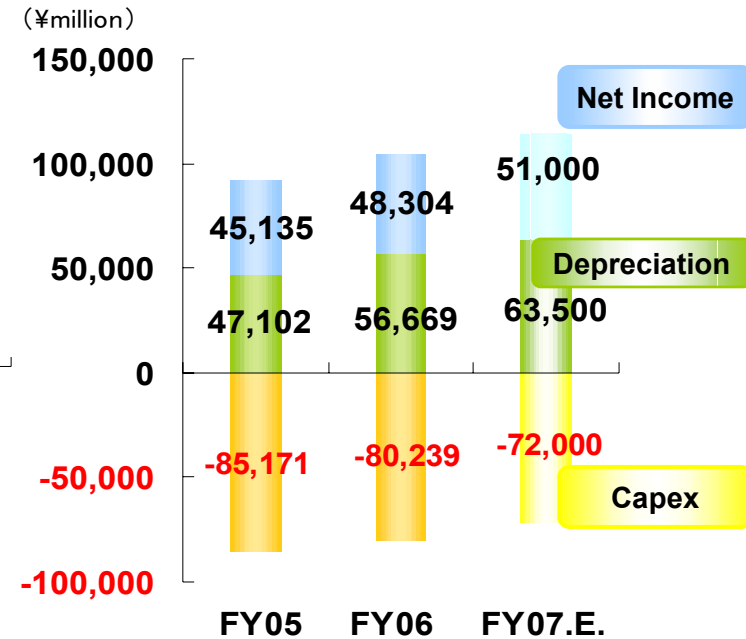
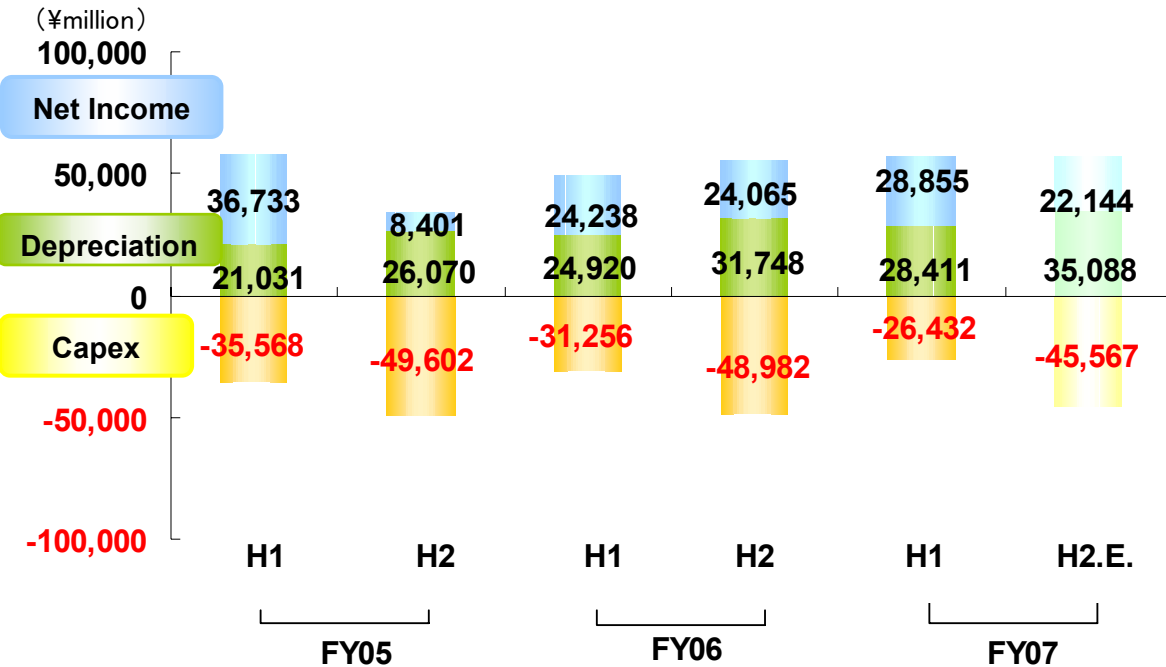
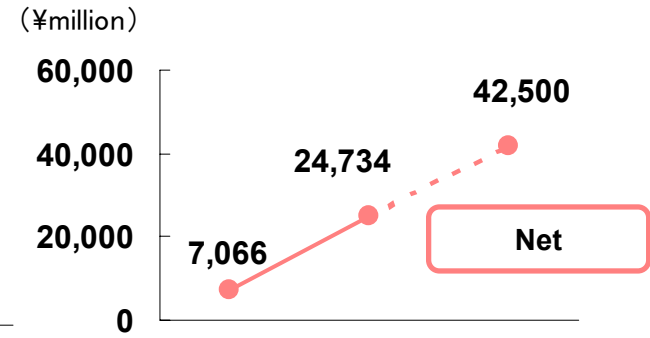
Annual Trend

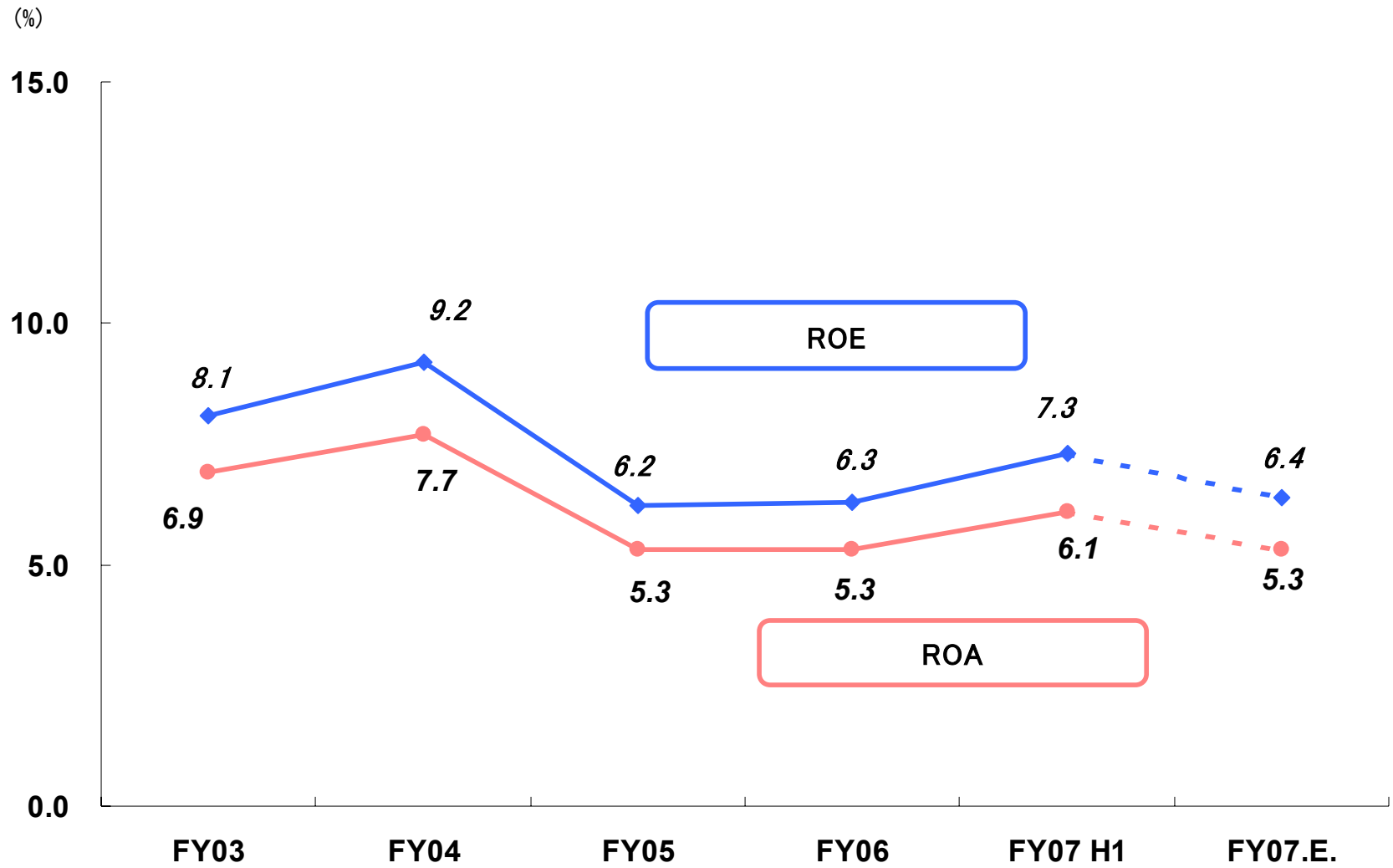


Net Income, Depreciation, and Capex



Annual Trend





Balance Sheets (Assets)



(Unit: ¥million)

	End of FY07 H1	End of FY06	Increase/ Decrease
< Assets >			
Current Assets	591,204	568,111	23,093
Cash and Time Deposits	307,702	310,908	-3,206
Notes and Accounts Receivable - Trade	112,746	102,048	10,698
Securities	57,697	39,174	18,523
Inventories	84,679	86,725	-2,046
Prepaid Pension Cost	4,202	3,894	308
Deferred Tax Assets	15,902	17,787	-1,885
Refundable Income Taxes	1,088	1,032	56
Others	7,846	7,257	589
Allowance for Doubtful Notes and Accounts	-662	-717	55

Balance Sheets (Assets)



(Unit: ¥million)

	End of FY07 H1	End of FY06	Increase/ Decrease
< Assets >			
Fixed Assets	352,720	383,329	-30,609
Tangible Fixed Assets	271,654	283,462	-11,808
Buildings and Structures	176,661	173,011	3,650
Machinery and vehicles	446,954	431,447	15,507
Tools and Furniture	39,097	35,661	3,436
Land	60,882	67,541	-6,659
Construction in Progress	23,790	21,909	1,881
Accumulated Depreciation	-475,731	-446,109	-29,622
Intangible Fixed Assets	2,861	2,546	315
Investments and Other Assets	78,204	97,320	-19,116
Investment Securities	67,563	87,519	-19,956
Deferred Tax Assets	8,802	8,056	746
Others	2,224	2,154	70
Total Investments and Other Assets	-386	-410	24
Total Assets	943,924	951,441	-7,517

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY07 H1	End of FY06	Increase/ Decrease
< Liabilities >			
Current Liabilities	82,502	105,778	-23,276
Notes and Accounts Payable - Trade	26,665	27,622	-957
Other Accounts Payable	29,017	47,109	-18,092
Accrued Income Taxes	12,728	16,012	-3,284
Deferred Tax Liabilities	719	538	181
Others	13,370	14,495	-1,125
Fixed Liabilities	59,738	58,144	1,594
Deferred Tax Liabilities	56,403	55,041	1,362
Liability for Retirement Benefits	1,201	989	212
Allowance for Directors' Retirement Benefits	2,093	2,069	24
Others	41	44	-3
Total Liabilities	142,240	163,923	-21,683

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY07 H1	End of FY06	Increase/ Decrease
< Net Assets >			
Shareholders' Equity	805,317	793,764	11,553
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	663,328	639,760	23,567
Treasury Stock-at Cost	-47,383	-35,369	-12,013
Unrealized or translated gain/loss	-3,971	-6,550	2,578
Net Unrealized Gain on Available-for-Sale Securities	4,308	6,524	-2,215
Foreign Currency Translation Adjustments	-8,280	-13,074	4,794
< Minority Interests >			
Minority Interests	337	303	33
Total Net Assets	801,683	787,517	14,165
Total of Liabilities and Net Asset	943,924	951,441	-7,517

Statements of Income



(Unit: ¥million)

	FY07 H1	FY06 H1	Increase/ Decrease	(% change)
Net Sales	205,249	193,033	12,216	+6.3
Cost of Sales	129,467	121,445	8,022	+6.6
Gross Profit (Gross Profit Ratio)	75,782 (36.9%)	71,587 (37.1%)	4,195 (-0.2%)	+5.9
Selling, General, and Administrative Expenses	35,489	37,221	-1,732	-4.7
Operating Income (Operating Income Ratio)	40,292 (19.6%)	34,366 (17.8%)	5,926 (1.8%)	+17.2
Non-Operating Income	5,045	6,704	-1,659	
Non-Operating Expenses	970	608	362	
Ordinary Income (Ordinary Income Ratio)	44,366 (21.6%)	40,461 (21.0%)	3,905 (0.6%)	+9.6

Statements of Income



(Unit: ¥million)

	FY07 H1	FY06 H1	Increase/ Decrease	(% change)
Extraordinary Gains	2,209	234	1,975	
Extraordinary Losses	899	3,272	-2,373	
Income before Income Taxes and Minority Interests	45,677	37,424	8,253	+22.1
Income Taxes - Current	11,554	10,975	579	
Income Taxes - Deferred	5,239	2,226	3,013	
Minority Interests(- Loss)	27	-16	43	
Net Income (Net Income Ratio)	28,855 (14.1%)	24,238 (12.6%)	4,617 (1.5%)	+19.0

