



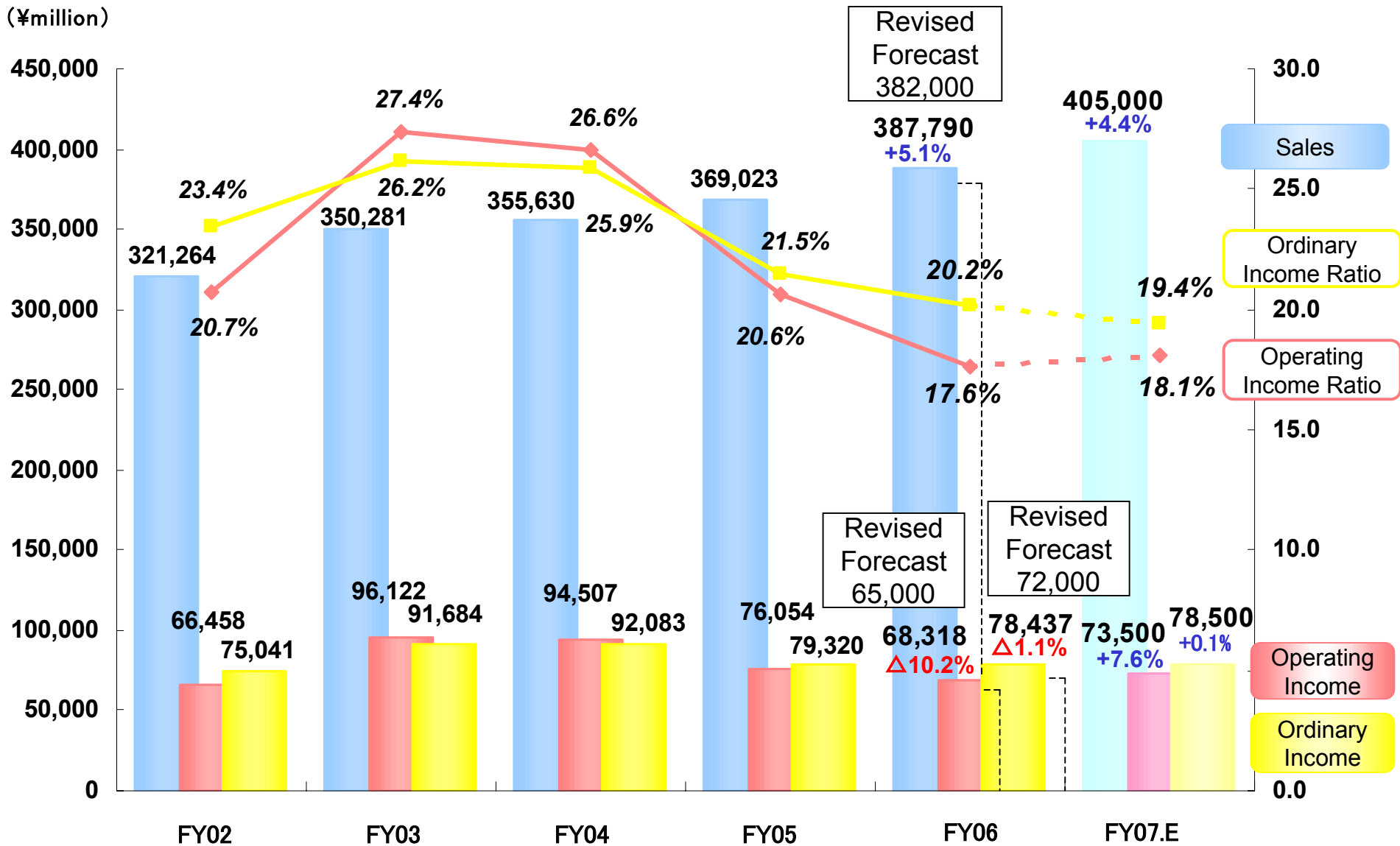
# ROHM

## FY2006

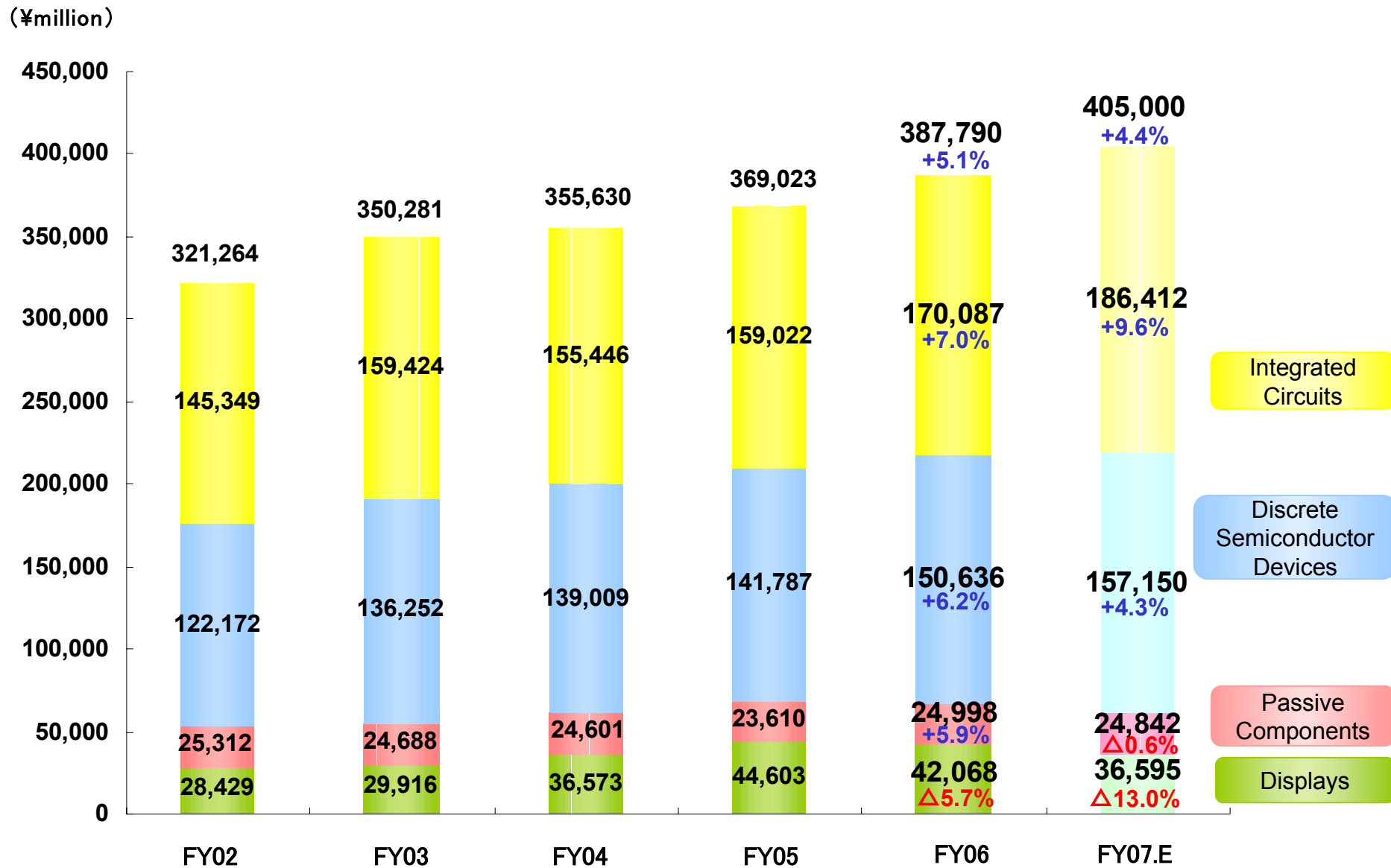
# Year End Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2006 financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

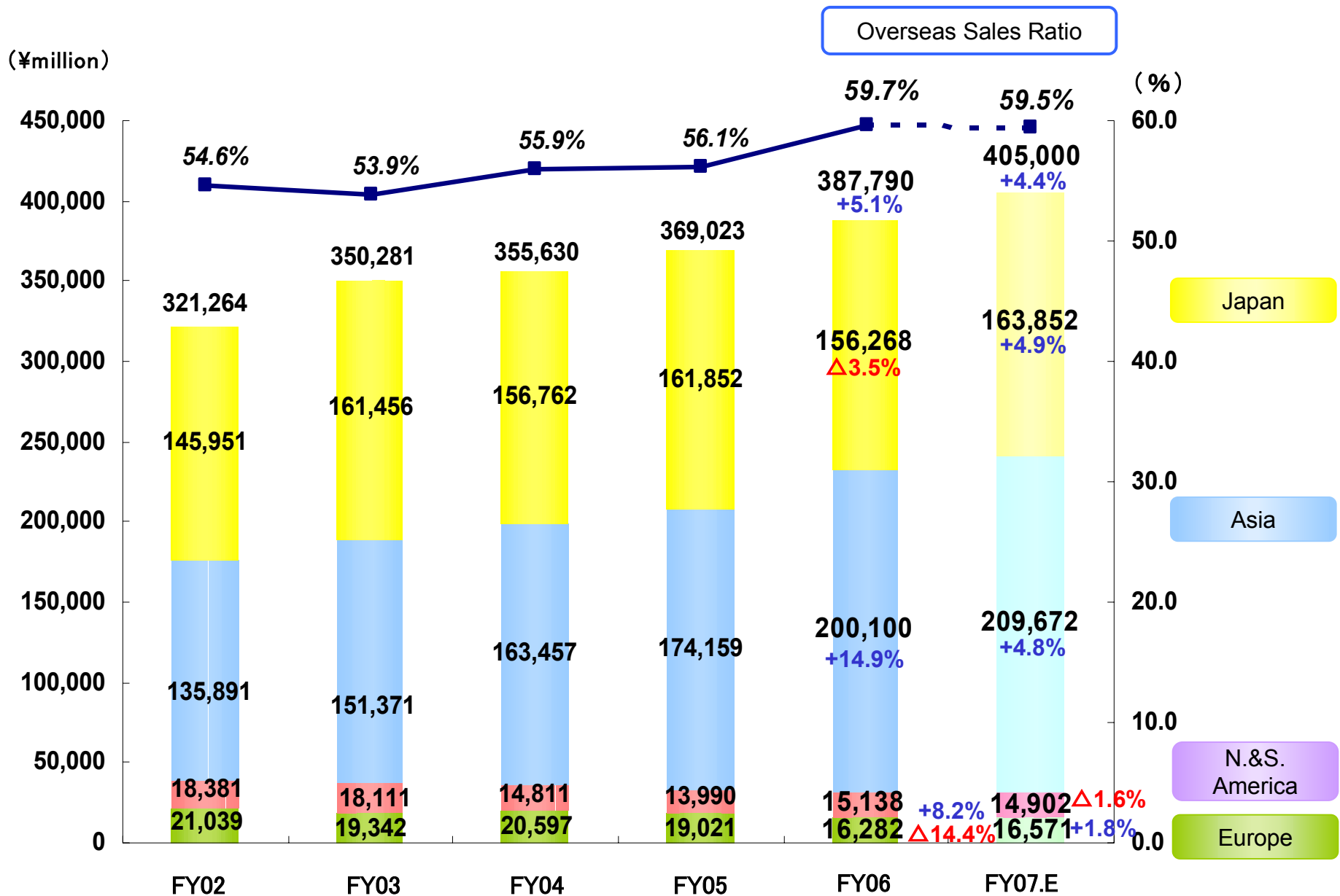
# Sales, Operating Income & Ordinary Income



# Sales by Product Category



# Sales by Region / Overseas Sales Ratio



[FY2006]



Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	+1.5	+12.7	+16.1	+20.4	-31.7	+7.0
Discrete Semiconductor Devices	-2.8	+11.7	+15.0	+1.8	-11.5	+6.2
Passive Components	-10.5	+15.0	+21.0	+18.8	-7.7	+5.9
Displays	-24.1	+7.2	+7.7	+2.9	+6.4	-5.7
TOTAL	-3.5	+11.8	+14.9	+8.2	-14.4	+5.1

# [FY2007 Forecast]

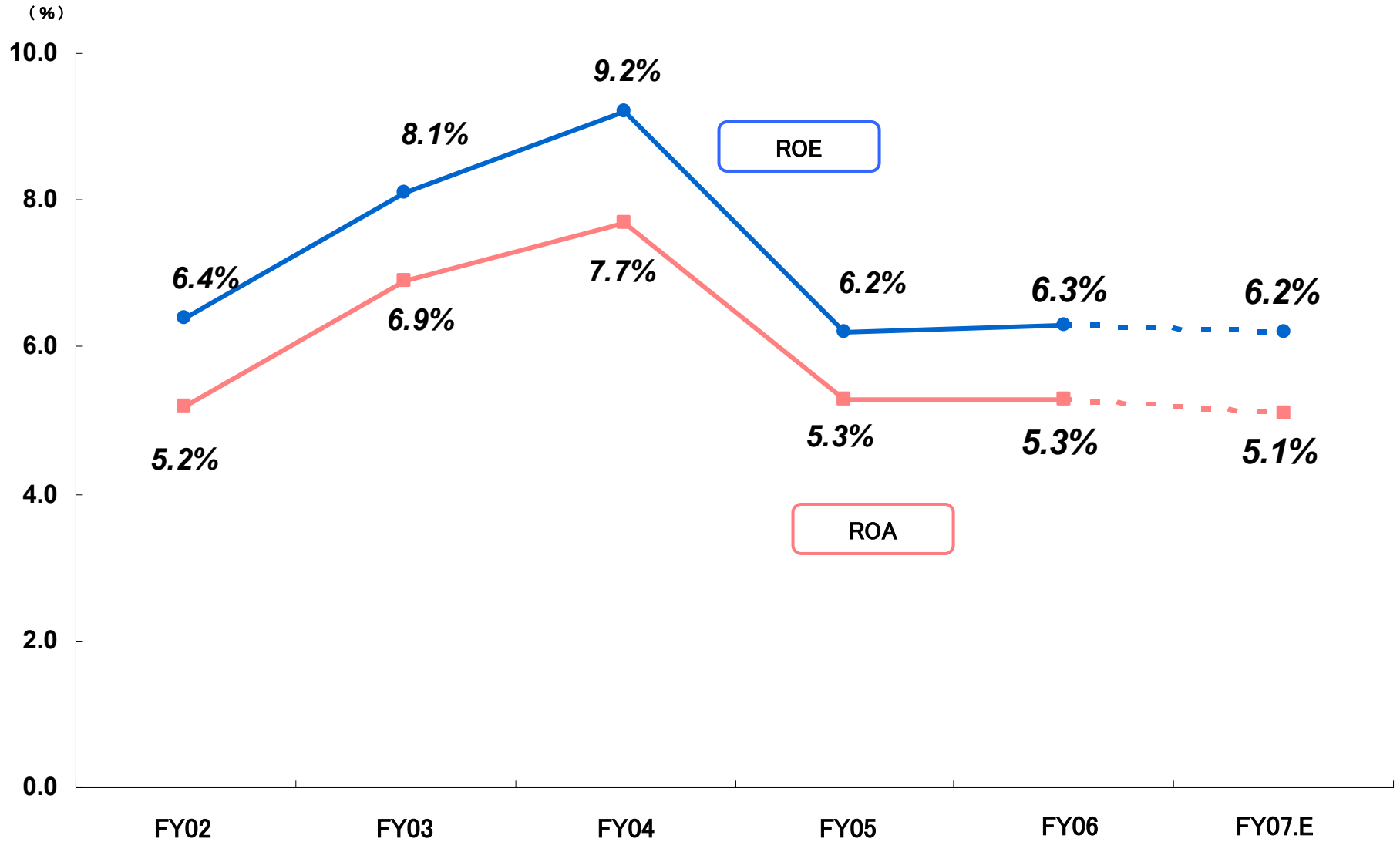


## Sales by Region and Products (Y.o.Y.)

(Unit:%)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Ingegrated Circuits	+11.0	+8.2	+8.9	-3.4	+7.0	+9.6
Discrete Semiconductor Devices	+4.9	+4.0	+5.0	+1.3	-5.5	+4.3
Passive Components	-4.1	+0.9	+2.7	-19.7	+6.7	-0.6
Displays	-27.1	-6.0	-9.1	+7.5	+6.9	-13.0
TOTAL	+4.9	+4.2	+4.8	-1.6	+1.8	+4.4

# ROE・ROA





# Balance Sheets (Assets)

(Unit: ¥million)

	End of FY06	End of FY05	Increase/ Decrease
< Assets >			
<b>Current Assets</b>	<b>568,111</b>	<b>512,990</b>	<b>55,121</b>
Cash and Time Deposits	310,908	270,337	40,571
Notes and Accounts Receivable – Trade	102,048	93,078	8,970
Securities	39,174	58,175	-19,001
Inventories	86,725	68,037	18,688
Prepaid Pension Cost	3,894	3,676	218
Deferred Tax Assets	17,787	12,138	5,649
Refundable Income Taxes	1,032	1,645	-613
Others	7,257	6,494	763
Allowance for Doubtful Notes and Accounts	-717	-594	-123

# Balance Sheets (Assets)

(Unit: ¥million)

	End of FY06	End of FY05	Increase/ Decrease
< Assets >			
<b>Fixed Assets</b>	<b>383,329</b>	<b>354,332</b>	<b>28,997</b>
Property, Plant and Equipment	<b>283,462</b>	<b>253,958</b>	<b>29,504</b>
Buildings and Structures	173,011	156,327	16,684
Machinery, Equipment and vehicles	431,447	364,086	67,361
Tools and Furniture	35,661	31,391	4,270
Land	67,541	64,582	2,959
Construction in Progress	21,909	33,181	-11,272
Accumulated Depreciation	-446,109	-395,610	-50,499
<b>Intangible Fixed Assets</b>	<b>2,546</b>	<b>1,803</b>	<b>743</b>
<b>Investments and Other Assets</b>	<b>97,320</b>	<b>98,570</b>	<b>-1,250</b>
Investment Securities	87,519	89,781	-2,262
Deferred Tax Assets	8,056	7,253	803
Others	2,154	1,785	369
Total Investments and Other Assets	-410	-250	-160
<b>Total Assets</b>	<b>951,441</b>	<b>867,322</b>	<b>84,119</b>

# Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY06	End of FY05	Increase/ Decrease
< Liabilities >			
<b>Current Liabilities</b>	<b>105,778</b>	<b>85,964</b>	<b>19,814</b>
Notes and Accounts Payable – Trade	27,622	22,153	5,469
Other Accounts Payable	47,109	42,260	4,849
Accrued Income Taxes	16,012	8,873	7,139
Deferred Tax Liabilities	538	477	61
Others	14,495	12,199	2,296
<b>Long-Term Liabilities</b>	<b>58,144</b>	<b>41,688</b>	<b>16,456</b>
Deferred Tax Liabilities	55,041	38,896	16,145
Liability for Retirement Benefits	989	805	184
Allowance for Directors' Retirement Benefits	2,069	1,986	83
Others	44	—	44
<b>Total Liabilities</b>	<b>163,923</b>	<b>127,652</b>	<b>36,271</b>

# Balance Sheets (Liabilities)

(Unit: ¥million)

	End of FY06	End of FY05	Increase/ Decrease
< Minority Interests >			
Minority Interests	303	340	-37
< Shareholders' Equity >			
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	639,760	601,689	38,071
Net Unrealized Gain on Available-for-Sale Securities	6,524	2,569	3,955
Foreign Currency Translation Adjustments	-13,074	-34,061	20,987
Treasury Stock-at Cost	-35,369	-20,241	-15,128
<b>Total Shareholders' Equity</b>	<b>787,214</b>	<b>739,329</b>	<b>47,885</b>
<b>Total Liabilities, Minority Interests and Shareholders' Equity</b>	<b>951,441</b>	<b>867,322</b>	<b>84,119</b>

# Statements of Income

(Unit: ¥million)

	FY06	FY05	Increase/ Decrease	(% change)
<b>Net Sales</b>	<b>387,790</b>	<b>369,023</b>	<b>18,767</b>	<b>+5.1</b>
Cost of Sales	243,516	221,132	22,384	+10.1
<b>Gross Profit</b>	<b>144,273</b>	<b>147,891</b>	<b>-3,618</b>	<b>-2.4</b>
(Gross Profit Ratio)	(37.2%)	(40.1%)	(-2.9%)	
Selling, General, and Administrative Expenses	75,954	71,836	4,118	+5.7
<b>Operating Income</b>	<b>68,318</b>	<b>76,054</b>	<b>-7,736</b>	<b>-10.2</b>
(Operating Income Ratio)	(17.6%)	(20.6%)	(-3.0%)	
Non-Operating Income	12,157	4,767	7,390	
Non-Operating Expenses	2,039	1,501	538	
<b>Ordinary Income</b>	<b>78,437</b>	<b>79,320</b>	<b>-883</b>	<b>-1.1</b>
(Ordinary Income Ratio)	(20.2%)	(21.5%)	(-1.3%)	

# Statements of Income

(Unit: ¥million)

	FY06	FY05	Increase/ Decrease	(% change)
Extraordinary Gains	248	21	227	
Extraordinary Losses	4,827	8,500	-3,673	
<b>Income before Income Taxes and Minority Interests</b>	<b>73,857</b>	<b>70,841</b>	<b>3,016</b>	<b>+4.3</b>
Income Taxes – Current	25,297	20,975	4,322	
Income Taxes – Deferred	192	4,691	-4,499	
Minority Interests(- Loss)	63	40	23	
<b>Net Income</b> (Net Income Ratio)	<b>48,304</b> (12.5%)	<b>45,135</b> (12.2%)	<b>3,169</b> (+0.3%)	<b>+7.0</b>

