

ROHM CO., LTD. Financial Highlights for the Nine Months Ended December 31, 2006



February 2, 2007

Consolidated Financial Results

(Figures are rounded down to the nearest million yen. Any fraction less than the unit are rounded off.)

		Accumulated Financial Results of the Nine-month Period Ended December 31, 2006		Increase/decrease over/from the nine months ended December 31, 2005		Year ended March 31, 2006 (Full fiscal year)	Year ending March 31, 2007 (Full fiscal year)	
		Nine months ended December 31, 2006	Nine months ended December 31, 2005	Amount	Percentage	Actual	Projected	Increase/ decrease from previous year
		Actual	Actual					
Net sales	Millions of yen	304,551	294,183	+10,368	+3.5%	387,790	401,000	+3.4%
Cost of sales	Millions of yen	192,073	184,746	+7,327	+4.0%	243,516	253,000	
Selling, general and administrative expenses	Millions of yen	54,050	55,568	-1,518	-2.7%	75,954	74,500	
Operating income	Millions of yen	58,427	53,868	+4,559	+8.5%	68,318	73,500	+7.6%
(Operating income margin)		(19.2%)	(18.3%)	(+0.9%)		(17.6%)	(18.3%)	
Ordinary income	Millions of yen	64,968	63,038	+1,930	+3.1%	78,437	80,000	+2.0%
(Ordinary income margin)		(21.3%)	(21.4%)	(-0.1%)		(20.2%)	(20.0%)	
Net income	Millions of yen	41,390	38,363	+3,027	+7.9%	48,304	51,000	+5.6%
(Net income margin)		(13.6%)	(13.0%)	(+0.6%)		(12.5%)	(12.7%)	
Basic net income per share	Yen	360.23	331.05	+29.18	+8.8%	416.39	446.28	
Ratio of net income to equity	%					6.3		
Ordinary income to total assets	%					8.6		
Total assets	Millions of yen	952,163	920,634			951,441		
Net assets	Millions of yen	815,259	773,916			787,214		
Equity ratio	%	85.6	84.1			82.7		
Net assets per share	Yen	7,130.94	6,707.25			6,821.68		
Foreign exchange rate (Average yen-dollar rate)	Yen/US\$	116.12	111.67			113.09	115.00	(Second half of the year)

* The projected data are based on the information available at the time of release of this report. Therefore, a number of important factors including changes in business conditions may cause actual results to differ materially from those projected. Accumulated Financial Results of the Nine-month Period Ended December 31, 2006 have not been audited by independent auditors.

Reference: Results for the Three-month Period from October 1 thru December 31

		Three months ended December 31		Increase/decrease over/from the three months ended December 31, 2005	
		Three months ended December 31, 2006	Three months ended December 31, 2005	Amount	Percentage
		Actual	Actual		
Net sales	Millions of yen	99,301	101,150	-1,849	-1.8%
Operating income	Millions of yen	18,134	19,502	-1,368	-7.0%
(Operating income margin)		(18.3%)	(19.3%)	(-1.0%)	
Ordinary income	Millions of yen	20,601	22,576	-1,975	-8.7%
(Ordinary income margin)		(20.7%)	(22.3%)	(-1.6%)	
Net income	Millions of yen	12,535	14,124	-1,589	-11.3%
(Net income margin)		(12.6%)	(14.0%)	(-1.4%)	

* These values have been calculated by subtracting the results of the six-month period ended on September 30 from the accumulated nine-month results.

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Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this report and the original, the original Japanese version shall govern.

(Figures are rounded down to the nearest million yen. Any fraction less than the unit are rounded off.)

Actual sales by product category

		Accumulated Financial Results of the Nine-month Period Ended December 31, 2006		Increase/decrease over/from the nine months ended December 31, 2005	
		Three months ended December 31, 2006	Three months ended December 31, 2005	Amount	Percentage
		Actual	Actual		
Integrated circuits	Millions of yen	134,565	129,468	+5,097	+3.9%
Discrete semiconductor devices		119,533	113,900	+5,633	+4.9%
Passive components		18,902	18,774	+128	+0.7%
Displays		31,549	32,039	-490	-1.5%
Total		304,551	294,183	+10,368	+3.5%

Reference: Results for the Three-month Period from October 1 thru December 31

		Three months ended December 31		Increase/decrease over/from the three months ended December 31, 2005	
		Three months ended December 31, 2006	Three months ended December 31, 2005	Amount	Percentage
		Actual	Actual		
Integrated circuits	Millions of yen	43,708	44,001	-293	-0.7%
Discrete semiconductor devices		39,350	39,064	+286	+0.7%
Passive components		6,242	6,646	-404	-6.1%
Displays		9,999	11,437	-1,438	-12.6%
Total		99,301	101,150	-1,849	-1.8%

* These values have been calculated by subtracting the sales results of the six-month period ended on September 30 from the accumulated nine-month sales results.

Actual sales by area

		Accumulated Financial Results of the Nine-month Period Ended December 31, 2006		Increase/decrease over/from the nine months ended December 31, 2005	
		Three months ended December 31, 2006	Three months ended December 31, 2005	Amount	Percentage
		Actual	Actual		
Japan	Millions of yen	118,489	117,606	+883	+0.8%
Asia		162,047	153,090	+8,957	+5.9%
Americas		11,619	11,383	+236	+2.1%
Europe		12,394	12,103	+291	+2.4%
Total		304,551	294,183	+10,368	+3.5%

Reference: Results for the Three-month Period from October 1 thru December 31

		Three months ended December 31		Increase/decrease over/from the three months ended December 31, 2005	
		Three months ended December 31, 2006	Three months ended December 31, 2005	Amount	Percentage
		Actual	Actual		
Japan	Millions of yen	39,140	40,502	-1,362	-3.4%
Asia		52,630	53,033	-403	-0.8%
Americas		3,552	3,644	-92	-2.5%
Europe		3,977	3,969	+8	+0.2%
Total		99,301	101,150	-1,849	-1.8%

* These values have been calculated by subtracting the sales results of the six-month period ended on September 30 from the accumulated nine-month sales results.



Consolidated Financial Status and Business Results Highlights for the Nine Months Ended December 31, 2006

February 2, 2007

Listed Company Name: ROHM Co., Ltd.
(URL <http://www.rohm.co.jp>)

(Code No.: 6963; Listed on the first section of the Tokyo Stock Exchange and the Osaka Securities Exchange)

Contact Title and name of representative President, Ken Sato TEL: (075) 311-2121
Title and name of person responsible for contact Director, Accounting & Finance
Headquarters
Eiichi Sasayama

1. Information on Presenting Quarterly Financial Results Highlights

- ① Adopting a concise procedure in accounting policies : None
- ② Changes in accounting policies from consolidated report for the most recent fiscal year : None
- ③ Changes in scope of consolidation and application of equity method : Included
 - Consolidated accounting Newly consolidated companies : 1 Excluded companies: 2
 - Equity accounting New equity-accounted companies : 0 Excluded companies: 0

2. Financial Status and Business Result Highlights for the nine months ended December 31, 2006 (From April 1, 2006 to December 31, 2006)

(1) Trends in Consolidated Results of Operations (Figures are rounded down to the nearest million yen.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2006	304,551	3.5	58,427	8.5	64,968	3.1	41,390	7.9
Nine months ended December 31, 2005	294,183	2.2	53,868	-22.8	63,038	-12.2	38,363	-6.1
(Reference) Year ended March 31, 2006	387,790		68,318		78,437		48,304	

	Basic net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2006	360.23	-
Nine months ended December 31, 2005	331.05	-
(Reference) Year ended March 31, 2006	416.39	-

(Note) Percentage (%) shown for Net sales, Operating income and others represents change from the data of the corresponding period of the previous year.

[Qualitative Information on Trends in the Consolidated Results of Operations] (From April 1, 2006 through December 31, 2006)

An overall review of the results of operations

During the nine months ended December 31, 2006, the world economy remained firm in general, mainly because exports expanded in Asia, because the European economy recovered, and because Christmas merchandise sales were relatively strong in the United States, although with a temporary crude-oil price surge and a slowdown in the housing market and consumer spending, concerns of economic slowdown grew in the U.S. The Japanese economy shifted to an uptrend, mainly because the business sector was active in capital investment.

In the electronic component market, sales of digital audio/visual equipment including thin TVs expanded significantly, with the demand fueled by the Soccer World Cup. The mobile-phone market also achieved notable growth, especially in exports to newly emerging markets such as the BRIC countries (Brazil, Russia, India and China). In the latter half of the nine months, the growth of the electronic component market decelerated, mainly because the personal-computer market slowed down and because production of digital audio/visual equipment entered an adjustment phase after the finals of the Soccer World Cup.

Under these circumstances, the ROHM Group made continued efforts to reinforce and streamline manufacturing process, improve efficiency in capital investment, research and develop new products, and reinforce sales operations and customer relations. Concerning manufacturing process lines, ROHM enlarged the LSI-chip wafer processing plant at ROHM Hamamatsu Co., Ltd., a ROHM Group company, and built new assembly plants in its overseas mass-production bases in Thailand, the Philippines and China to reinforce its back-end sequence, as part of preparations for the expansion of semiconductor demand. Concerning the development of new products, ROHM committed itself proactively to developing new products including system LSI devices, power

transistors and power diodes, chiefly for application to thin TVs and mobile phones. To expand its international corporate R&D network, ROHM established the new Nagoya Design Center. The company also made efforts to reinforce and enrich its sales operations.

Because of these efforts, ROHM's consolidated results for the nine months ended December 31, 2006, were as follows: sales were ¥304.551 billion, up 3.5% over the same period in the previous year; ordinary income was ¥64.968 billion, up 3.1%; and net income was ¥41.39 billion, up 7.9%.

Divisional review of the results of operations

<Integrated circuits>

ROHM's sales of integrated circuits for the nine months ended December 31, 2006 were ¥134.565 billion, up 3.9% over the same period in the previous year.

Concerning products for home appliances markets, the sales of various LSI devices for thin TV panels grew steadily in the market of components for digital audio/visual equipment, and the sales of lens controller and driver LSI devices^{*1} and system power supplies for digital still cameras and digital video cameras remained favorable, as did the sales of LSI devices for gaming machines. The conventional audio/visual equipment market continued to be severe. In the mobile-phone market, the use of TFT-LCD (thin-film transistor-liquid crystal display) driver LSI devices and analog front-end LSI chips^{*2} increased, while the sales were negatively influenced by production adjustment in the Japanese mobile-phone market.

Regarding production systems, ROHM made continued efforts to increase its in-house production of product components, such as 300-mm wafers. ROHM is also committed to improving production efficiency, by increasing the capacity of 300-mm-wafer process in the front-end process and by adopting automatic transfer facilities. In regard to the back-end sequence, ROHM continued efforts to strengthen overseas production systems, and committed itself to enriching its compact, thin package lineup and increasing production capacity.

In module products, the sales of communication modules compatible with IrDA (Infrared Data Association) standards for use in mobile phones and custom modules for on-vehicle use remained firm, but the sales of power modules for use in portable equipment were sluggish. ROHM proceeded with the transfer of production to China as part of cost-cutting efforts.

*1. Lens controller and driver LSI devices

LSI devices that focus the camera lens and control the functions such as zooming and the correction of image blurred by hand movement.

*2. Analog front-end LSI chips

LSI chips that convert radio waves (analog signals) received by a mobile phone into digital signal data that can be processed.

<Discrete semiconductor devices>

ROHM's sales of discrete semiconductor devices for the nine months ended December 31, 2006, totaled ¥119.533 billion, up 4.9% over the same period in the previous year.

Regarding transistors and diodes, the market was in an adjustment phase during the summer and thereafter, but the sales of power MOS FETs^{*3} were strong mainly for thin TVs, and the sales of ultra-small diodes for the mobile-phone market and power diodes for on-vehicle use increased. The sales of light-emitting diodes (LEDs) suffered severe conditions, chiefly because the price competition of blue and white LEDs intensified. For laser diodes, the sales of single-wavelength laser diodes for reading CDs showed signs of recovery, and high-power double-wavelength laser diodes for writing CDs and DVDs remained favorable. The sales of high-power single-wavelength laser diodes for CD-R and CD-RW were sluggish.

Regarding production systems and as a move concerning the front-end process, ROHM made continued efforts to increase production capacity of MOS FETs at ROHM Tsukuba Co., Ltd., a group member company. For the back-end sequence, ROHM proceeded with the transfer of production to overseas, mainly to China, and with the streamlining of manufacturing processes, to become more cost competitive.

*3. MOS FET

Metal-oxide semiconductor field-effect transistor, featuring low power dissipation.

<Passive components>

ROHM's sales of passive components for the nine months ended December 31, 2006, were ¥18.902 billion, up 0.7% over the same period of the previous year.

Though price competition continued to be harsh in the resistor market, the sales of low ohmic resistors and ultra-small size 0603 chip resistors increased. Regarding the capacitors category, the sales of compact, large-capacitance tantalum capacitors of the face-down type for use in mobile phones remained firm.

Regarding production systems, ROHM committed itself to the reinforcement of the supply system in overseas markets and to cost reduction, mainly by shifting the production of tantalum capacitors to Thailand.

In the case of ceramic capacitors, ROHM decided to sell off the business in November 2006, and started to make preparations

for the sale.

<Displays>

ROHM's sales of displays for the nine months ended December 31, 2006, were ¥31.549 billion, down 1.5% from the same period in the previous year.

Concerning printheads, the sales of printheads for miniaturized printers, typically used with point-of-sale (POS) systems, remained healthy. The sales of LED displays were firm, principally because the sales of numeric displays increased briskly. The sales of LCD modules were severe owing to adverse factors such as intensified price competition in the market of products for mobile phones, although ROHM made efforts to increase the sales of custom LCD modules for use in industrial equipment.

(2) Trends in Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Nine months ended December 31, 2006	952,163	815,259	85.6	7,130.94
Nine months ended December 31, 2005	920,634	773,916	84.1	6,707.25
(Reference) Year ended March 31, 2006	951,441	787,214	82.7	6,821.68

[Consolidated Cash Flows]

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of term
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Nine months ended December 31, 2006	67,307	-43,583	-22,361	286,961
Nine months ended December 31, 2005	62,044	-53,298	-25,301	288,439
(Reference) Year ended March 31, 2006	94,548	-95,332	-25,310	280,465

[Qualitative Information on Trends in Consolidated Financial Position] (From April 1, 2006 to December 31, 2006)

As of December 31, 2006, the end of the nine months, total assets amounted to ¥952.163 billion (up ¥722 million over the end of the previous fiscal year on March 31, 2006); liabilities, ¥136.903 billion (down ¥27.02 billion); and net assets, ¥815.259 billion.

The status of cash flows during the nine months ended December 31, 2006 is as follows:

The cash flows from operating activities were a positive ¥67.307 billion, compared with the cash flows from operating activities during the nine months ended December 31, 2005 in the amount of a positive ¥62.044 billion. The major increase factors of the result for the nine months ended December 31, 2006 were the pretax net profit for the quarter and depreciation allowances. The major decrease factors were the payment of corporate taxes and a decrease in the amount of purchase liabilities.

The cash flows from investing activities were a negative ¥43.583 billion, compared with the cash flows from investing activities during the nine months ended December 31, 2005 in the amount of a negative ¥53.298 billion. The major decrease factor was the balance from the acquisition and sale of tangible fixed assets.

The cash flows from financing activities were a negative ¥22.361 billion, compared with the cash flows from financing activities during the nine months ended December 31, 2005 in the amount of a negative ¥25.301 billion. The major factor of this result was the expenses resulting from the acquisition of treasury stocks and the payment of stock dividends.

As a result of adding translation gains and losses concerned with cash and cash equivalents to these increases and decreases, the cash and cash equivalents increased by ¥6.496 billion over the end of the previous fiscal year, reaching the balance of ¥286.961 billion as of December 31, 2006.

[Reference]

Consolidated Business Results Forecast for Fiscal 2007 (From April 1, 2006 to March 31, 2007)

The consolidated business results forecast remains the same as presented in the interim financial report for this fiscal year, which was released on November 9, 2006.

Consolidated Quarterly Balance Sheets

Accounts	Period	Nine months of fiscal 2007 (As of December 31, 2006) (Not-audited)		Nine months of fiscal 2006 (As of December 31, 2005) (Not-audited)		Fiscal 2006 (As of March 31, 2006)		Increase/decrease (-) from the end of fiscal 2006 on March 31, 2006
		Amount	Ratio	Amount	Ratio	Amount	Ratio	
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
(Assets)								
Current assets								
Cash and time deposits		313,031		294,640		310,908		2,123
Notes and accounts receivable - trade		110,317		110,039		102,048		8,269
Securities		54,908		35,534		39,174		15,734
Inventories		83,494		79,047		86,725		- 3,231
Prepaid pension cost		4,306		3,728		3,894		412
Deferred tax assets		12,357		14,136		17,787		- 5,430
Refundable income taxes		2,019		1,087		1,032		987
Other		10,509		8,829		7,257		3,252
Allowance for doubtful notes and accounts		- 649		- 602		- 717		68
Total current assets		590,295	62.0	546,441	59.4	568,111	59.7	22,184
Fixed assets								
Property, plant and equipment								
Buildings and structures		184,832		169,174		173,011		11,821
Machinery, equipment and vehicles		454,642		410,483		431,447		23,195
Tools and furniture		39,756		34,882		35,661		4,095
Land		61,175		66,098		67,541		- 6,366
Construction in progress		23,040		20,793		21,909		1,131
Accumulated depreciation		- 488,549		- 431,104		- 446,109		- 42,440
Total tangible fixed assets		274,898	28.9	270,328	29.3	283,462	29.8	- 8,564
Intangible fixed assets		2,779	0.3	1,700	0.2	2,546	0.3	233
Investments and other assets								
Investment securities		73,526		91,177		87,519		- 13,993
Deferred tax assets		8,830		9,420		8,056		774
Other		2,232		2,102		2,154		78
Allowance for doubtful accounts		- 399		- 537		- 410		11
Total investments and other assets		84,190	8.8	102,163	11.1	97,320	10.2	- 13,130
Total fixed assets		361,868	38.0	374,192	40.6	383,329	40.3	- 21,461
Total assets		952,163	100.0	920,634	100.0	951,441	100.0	722

Accounts	Period	Nine months of fiscal 2007 (As of December 31, 2006) (Not-audited)		Nine months of fiscal 2006 (As of December 31, 2005) (Not-audited)		Fiscal 2006 (As of March 31, 2006)		Increase/decrease (-) from the end of fiscal 2006 on March 31, 2006
		Amount	Ratio	Amount	Ratio	Amount	Ratio	
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
(Liabilities)								
Current liabilities								
Notes and accounts payable - trade		20,060		27,533		27,622		- 7,562
Other accounts payable		34,708		37,470		47,109		- 12,401
Accrued income taxes		5,925		11,754		16,012		- 10,087
Deferred tax liabilities		919		785		538		381
Other		12,658		13,014		14,495		- 1,837
Total current liabilities		74,273	7.8	90,558	9.8	105,778	11.2	- 31,505
Long-term liabilities								
Deferred tax liabilities		59,185		52,512		55,041		4,144
Liability for retirement benefits		1,282		1,160		989		293
Allowance for directors' retirement benefits		2,121		2,033		2,069		52
Others		40		45		44		- 4
Total long-term liabilities		62,630	6.6	55,752	6.1	58,144	6.1	4,486
Total liabilities		136,903	14.4	146,310	15.9	163,923	17.3	- 27,020
(Net assets)								
Shareholders' equity								
Common stock		86,969	9.1	-	-	-	-	-
Capital surplus		102,403	10.8	-	-	-	-	-
Retained earnings		670,694	70.5	-	-	-	-	-
Treasury stock - at cost		- 47,395	- 5.0	-	-	-	-	-
Total shareholders' equity		812,672	85.4	-	-	-	-	-
Unrealized or translated gains/losses								
Net unrealized gain on available-for-sale securities		3,872	0.4	-	-	-	-	-
Foreign currency translation adjustments		- 1,631	- 0.2	-	-	-	-	-
Total of unrealized or translated gains/losses		2,241	0.2	-	-	-	-	-
Minority interests		345	0.0	-	-	-	-	-
Total net assets		815,259	85.6	-	-	-	-	-
Total of liabilities and net assets		952,163	100.0	-	-	-	-	-
(Minority interests)								
Minority interests		-	-	406	0.0	303	0.0	-
(Shareholders' equity)								
Common stock		-	-	86,969	9.5	86,969	9.1	-
Capital surplus		-	-	102,403	11.1	102,403	10.8	-
Retained earnings		-	-	629,819	68.4	639,760	67.2	-
Net unrealized gain on available-for-sale securities		-	-	5,710	0.6	6,524	0.7	-
Foreign currency translation adjustments		-	-	- 15,626	- 1.7	- 13,074	- 1.4	-
Treasury stock - at cost		-	-	- 35,360	- 3.8	- 35,369	- 3.7	-
Total shareholders' equity		-	-	773,916	84.1	787,214	82.7	-
Total liabilities, minority interests and shareholders' equity		-	-	920,634	100.0	951,441	100.0	-

Consolidated Quarterly Statements of Income

Accounts	Period	Nine months of fiscal 2007 From April 1, 2006 To December 31, 2006 (Not-audited)		Nine months of fiscal 2006 From April 1, 2005 To December 31, 2005 (Not-audited)		Increase/decrease (-) from the nine months of fiscal 2006	Fiscal 2006 From April 1, 2005 To March 31, 2006	
		Amount	Percentage	Amount	Percentage		Amount	Percentage
		Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen	%
Net sales		304,551	100.0	294,183	100.0	10,368	387,790	100.0
Cost of sales		192,073	63.1	184,746	62.8	7,327	243,516	62.8
Gross profit		112,477	36.9	109,437	37.2	3,040	144,273	37.2
Selling, general and administrative expenses		54,050	17.7	55,568	18.9	- 1,518	75,954	19.6
Operating income		58,427	19.2	53,868	18.3	4,559	68,318	17.6
Non-operating income		7,909	2.6	9,958	3.4	- 2,049	12,157	3.1
Interest income		7,515		4,346		3,169	6,229	
Exchange gains		-		4,428		- 4,428	4,466	
Other		394		1,183		- 789	1,462	
Non-operating expenses		1,368	0.5	789	0.3	579	2,039	0.5
Exchange losses		596		-		596	-	
Other		771		789		- 18	2,039	
Ordinary income		64,968	21.3	63,038	21.4	1,930	78,437	20.2
Extraordinary gains		2,223	0.7	32	0.0	2,191	248	0.0
Extraordinary losses		1,090	0.3	3,514	1.2	- 2,424	4,827	1.2
Income before income tax and minority interests		60,101	21.7	59,556	20.2	6,545	73,857	19.0
Income taxes - current		13,391	4.4	19,692	6.7	- 6,301	25,297	6.5
Income taxes - deferred		11,293	3.7	1,463	0.5	9,830	192	0.0
Minority interests		25	0.0	36	0.0	- 11	63	0.0
Net income		41,390	13.6	38,363	13.0	3,027	48,304	12.5

Consolidated Quarterly Statements of Cash Flows

Accounts	Period	Nine months of fiscal 2007 From April 1, 2006 To December 31, 2006 (Not-audited)	Nine months of fiscal 2006 From April 1, 2005 To December 31, 2005 (Not-audited)	Increase/decrease (-) from the nine months of fiscal 2006	Fiscal 2006 From April 1, 2005 To March 31, 2006
		Amount	Amount	Amount	Amount
		Millions of yen	Millions of yen	Millions of yen	Millions of yen
I Operating Activities					
1. Income before income taxes and minority interests		66,101	59,556	6,545	73,857
2. Depreciation and amortization		44,283	39,714	4,569	57,032
3. Interest and dividends income		- 7,597	- 4,396	- 3,201	- 6,283
4. Foreign currency exchange losses (- gains) - net		- 2,737	- 7,155	4,418	- 8,996
5. Increase (- decrease) in net liability for retirement benefits		- 194	221	- 415	- 106
6. Decrease (- increase) in notes and accounts receivables - trade		- 5,837	- 13,442	7,605	- 5,421
7. Decrease (- increase) in inventories		5,188	- 7,274	12,462	- 14,274
8. Increase (- decrease) in notes and accounts payables - trade		- 8,166	4,995	- 13,161	5,072
9. Other - net		- 6,874	1,558	- 8,432	4,462
Sub-total		84,165	73,776	10,389	105,342
10. Interest and dividends - received		7,677	4,324	3,353	6,652
11. Income taxes - refunded (- paid)		- 24,535	- 16,056	- 8,479	- 17,447
Net cash provided by operating activities		67,307	62,044	5,263	94,548
II Investing Activities					
1. Decrease (- increase) in time deposits		6,695	- 3,649	10,344	- 27,564
2. Purchases of securities and investment securities		- 35,356	- 24,257	- 11,099	- 36,093
3. Proceeds from sales and repayments of securities and investment securities		27,701	31,251	- 3,550	44,123
4. Purchases of property, plant and equipment		- 53,208	- 57,240	4,032	- 76,067
5. Proceeds from sales of property, plant and equipment		11,259	-	11,259	-
6. Other - net		- 676	598	- 1,274	269
Net cash used in investing activities		- 43,583	- 53,298	9,715	- 95,332
III Financing Activities					
1. Purchases of treasury stock		- 12,025	- 15,119	3,094	- 15,128
2. Dividends paid		- 10,334	- 10,181	- 153	- 10,181
3. Other - net		- 1	- 1	- 0	- 1
Net cash used in financing activities		- 22,361	- 25,301	2,940	- 25,310
IV Effect of Exchange Rate Changes on Cash and Cash Equivalents					
		5,134	16,020	- 10,886	17,585
V Net Increase (- decrease) in Cash and Cash Equivalents					
		6,496	- 535	7,031	- 8,509
VI Cash and Cash Equivalents at Beginning of Year					
		280,465	288,974	- 8,509	288,974
VII Cash and Cash Equivalents at End of Term					
		286,961	288,439	- 1,478	280,465

[Segment information]

1. Geographical segments

Nine months of fiscal 2007 (From April 1, 2006 to December 31, 2006) (Not-audited) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations / Corporate	Consolidated
Sales							
(1) Sales to customers	118,696	161,364	10,711	13,779	304,551	-	304,551
(2) Inter-area transfer	123,386	144,684	188	27	268,286	(268,286)	-
Total sales	242,082	306,048	10,899	13,807	572,837	(268,286)	304,551

Nine months of fiscal 2006 (From April 1, 2005 to December 31, 2005) (Not-audited) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations / Corporate	Consolidated
Sales							
(1) Sales to customers	117,869	152,480	10,082	13,751	294,183	-	294,183
(2) Inter-area transfer	42,878	106,469	226	263	149,837	(149,837)	-
Total sales	160,747	258,950	10,309	14,014	444,021	(149,837)	294,183

Fiscal 2006 (From April 1, 2005 to March 31, 2006) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations / Corporate	Consolidated
Sales							
(1) Sales to customers	156,654	199,217	13,525	18,393	387,790	-	387,790
(2) Inter-area transfer	55,502	136,862	386	302	193,053	(193,053)	-
Total sales	212,156	336,080	13,911	18,695	580,843	(193,053)	387,790

2. Sales to foreign customers

Nine months of fiscal 2007 (From April 1, 2006 to December 31, 2006) (Not-audited) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	162,047	11,619	12,394	186,062
II Net sales				304,551
III Sales to foreign customers as a percentage of net sales	53.2 %	3.8 %	4.1 %	61.1 %

Nine months of fiscal 2006 (From April 1, 2005 to December 31, 2005) (Not-audited) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	153,090	11,383	12,103	176,577
II Net sales				294,183
III Sales to foreign customers as a percentage of net sales	52.0 %	3.9 %	4.1 %	60.0 %

Fiscal 2006 (From April 1, 2005 to March 31, 2006) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	200,100	15,138	16,282	231,521
II Net sales				387,790
III Sales to foreign customers as a percentage of net sales	51.6 %	3.9 %	4.2 %	59.7 %

3. Actual sales

Actual sales by product category

(Millions of yen)

Product category		Nine months of fiscal 2007 From April 1, 2006 To December 31, 2006 (Not-audited)		Nine months of fiscal 2006 From April 1, 2005 To December 31, 2005 (Not-audited)		Increase/Decrease (-) from the nine months of fiscal 2006		Fiscal 2006 From April 1, 2005 To March 31, 2006	
		Sales	Sales as a percentage of net sales	Sales	Sales as a percentage of net sales	Sales	Increase/ Decrease ratio	Sales	Sales as a percentage of net sales
Electronic Components	Integrated circuits	134,565	44.2%	129,468	44.0%	5,097	3.9%	170,087	43.9%
	Discrete semicon- ductor devices	119,533	39.2	113,900	38.7	5,633	4.9	150,636	38.8
	Passive components	18,902	6.2	18,774	6.4	128	0.7	24,998	6.4
	Displays	31,549	10.4	32,039	10.9	- 490	- 1.5	42,068	10.9
Total		304,551	100.0	294,183	100.0	10,368	3.5	387,790	100.0