



To all concerned parties

Listed company name ROHM Co., Ltd.

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# Notice of Booking of Gain on Insurance Adjustment and Revisions to Earnings Forecasts

ROHM has decided to book the gain on insurance adjustment and revised the forecast data announced on May 9, 2012 as indicated below to better reflect recent trends in its business results.

#### • Revisions to the forecast data

Revisions to forecast data for consolidated business results for the second quarter of the fiscal year ending March 31, 2013. (From April 1, 2012 to September 30, 2012)

|  | Net sales         | Operating income  | Ordinary income   | Net income        | Basic net income per share |
|--|-------------------|-------------------|-------------------|-------------------|----------------------------|
| Previously announced forecast (A)        | (Millions of yen) | (Millions of yen) | (Millions of yen) | (Millions of yen) | Yen                        |
|  | 157,000           | 5,800             | 5,500             | 3,000             | 27.83                      |
| Revised forecast(B)                      | 150,750           | 2,640             | 350               | -170              | -1.58                      |
| Change (B-A)                             | -6,250            | -3,160            | -5,150            | -3,170            |                            |
| Percent change (%)                       | -4.0              | -54.5             | -93.6             | -                 |                            |
| (Reference)                              |                   |                   |                   |                   |                            |
| Results for the second quarter of the    |                   |                   |                   |                   |                            |
| previous fiscal year (the second quarter | 164,730           | 9,937             | 6,645             | -2,158            | -20.02                     |
| of the fiscal year ending March 31,      |                   |                   |                   |                   |                            |
| 2012)                                    |                   |                   |                   |                   |                            |

### <Reasons for revisions>

## 1. The booking of gain on insurance adjustment

As ROHM has confirmed that the loss incurred due to the flooding in Thailand and tornado in Ibaraki was surpassed by insurance revenue, it has decided to book the difference as gain on insurance adjustment. In accordance with this case, the company expects to allocate 2,240 million yen as gain on insurance adjustment of extraordinary gain in the consolidated financial results of the second quarter of the fiscal year ending March 31, 2013.

### 2. Revisions to forecast data

The business environment during the first six months of the year ending March 31, 2013 remained severe due to such adjustment as the Flat-screen TVs market and serious appreciation of the yen. Regarding profits, operating income fell below the forecast, because sales fell below the forecast in such environment and the efforts for decreasing fixed cost were not able to make up for it. Ordinary income is also expected to fall much below the forecast due to foreign currency exchange losses according to appreciation of the yen more than expected. Forecast data for the entire year has not been finalized. The company will make that information available on the day of announcement of financial statements that is scheduled on November 8, 2012.

### <Notabilia on forecast data>

Since the statement regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, actual business results may be considerably different due to various factors.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.