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To Whom It May Concern

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Notice of Booking of Gain on Insurance Claims and Impairment Losses and Revisions to Earnings Forecasts

ROHM has revised the forecast data announced on November 9, 2011, as indicated below to better reflect recent trends in its business results.

Revisions to forecast data for consolidated business results for the fiscal year ended March 31, 2012 (April 1, 2011, to March 31, 2012)

	Net sales	Operating income	Ordinary income	Net income	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	308,000	-3,000	-5,300	-18,000	-166.95
Revised forecast (B)	304,600	6,300	7,200	-16,100	-149.33
Change (B – A)	-3,400	9,300	12,500	1,900	
Percent change (%)	-1.1	—	—	—	
Reference: Results for the previous fiscal year (the fiscal year ended March 31, 2011)	341,885	32,736	26,805	9,632	88.07

<Reason for Revisions>

1. Booking of Gain on Insurance Claims

The Company booked a gain on insurance claims, reflecting the fact that insurance revenue exceeded losses arising from flooding in Thailand. Consequently, the Company plans to post a gain on insurance claims of 17.4 billion yen as extraordinary profit in the consolidated financial statements for the fiscal year ended March 31, 2012.

2. Booking of Impairment Losses

The Company booked impairment losses pursuant to the Accounting Standard for Impairment of Fixed Assets. Impaired assets consisted of goodwill and other fixed assets. The impairment loss derived primarily from goodwill generated in the acquisition of shares in LAPIS Semiconductor Co., Ltd., and the company's business assets.

Consequently, the Company plans to post additional impairment losses of 15.0 billion yen as extraordinary losses in the consolidated financial statements for the fiscal year ended March 31, 2012.

3. Reason for Revisions

Due to stagnating demand for thin-screen televisions and other digital household electronics, conditions remained harsh in the business environment during the fiscal year ended March 31, 2012. The Company was able to reduce both variable costs and fixed costs in excess of expectations thanks to a variety of cost-cutting initiatives, including a companywide effort to recover from the effects of flooding in Thailand on its supply chain. The Company has revised its previously announced business results overview for the fiscal year ended March 31, 2012, as outlined above to reflect a number of relevant factors, including a gain on insurance claims filed in response to the flooding in Thailand and impairment losses sustained by Group companies experiencing the effects of a deteriorating market environment.

<Notabilia on Forecast Data>

Since the statement regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, actual business results may be considerably different due to various factors.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.