

May 11, 2009

ROHM CO., LTD.

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ROHM Announces Cancellation of Treasury Stock

(In accordance with Article 178 of the Company Act)

ROHM CO., LTD. (“ROHM”) announces that its Board of Directors (“Board”) decided to cancel a portion of its treasury stock in accordance with article 178 of the Company Act. Further details are described below.

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|-------------------------------------|---|
| 1. Class of Shares to be Cancelled | Common Stock |
| 2. Number of Shares to be Cancelled | 3,501,388 Shares
(Approximately 2.95% of Outstanding Shares before Cancellation) |
| 3. Planned Date of Cancellation | May 29, 2009 |

[Reference Information]

1. Basic Policy for Holding and Utilizing the Treasury Stock

ROHM had announced its new, Enhanced Shareholder Return Policy (“Policy”) in April 2007 to return to shareholders not less than 100% of its consolidated free cash flow in each of the three years until the fiscal year ending March 2010, through dividends and share buybacks.

While the Board, as it recognizes that shareholders are important stakeholders of the company, plans to continue to repurchase its own shares in line with the Policy, and the balance of treasury stock is expected to be increased as a result, ROHM considered that it is important to set and disclose its basic policy for holding and utilizing the treasury stock in order to fulfill its accountability to shareholders. Specifically, ROHM will retain its treasury stock of approximately 5% of outstanding shares at maximum. At the same time, we will immediately cancel the excess portion of the treasury stock at the present (as of the end of March 2009), which will be cancelled in the end of May 2009. And in principle, those that will be piled through future buybacks will all be cancelled in each fiscal year end. Treasury stock will be retained for future M&A opportunities.

2. Shares through Cancellation

	Treasury Stock	Outstanding Shares	Proportion of Treasury Stock *
Shares before Cancellation (End of March 2009)	9,230,546	118,801,388	7.77%
Shares to be Cancelled	3,501,388	(3,501,388)	2.95%
Shares after Cancellation (End of May 2009)	5,729,158	115,300,000	4.97%

* Rounded off to two decimal.