

October 29, 2008

Listed Company Name: ROHM CO., LTD.  
 Code No.: 6963 URL <http://www.rohm.co.jp>  
 Company Representative: (Title) President (Name) Ken Sato,  
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## Notice Concerning Revisions to Forecast Data

ROHM has revised the forecast data announced on August 8, 2008, as indicated below to better reflect recent trends in its business results:

(Monetary unit: Millions of yen)

Revisions to forecast data for cumulative consolidated business results through the end of the second quarter of the fiscal year ending March 31, 2009 (April 1, 2008, to September 30, 2008)

|   | Net sales       | Operating income | Ordinary income | Net quarterly income | Net quarterly income per share |
|---|-----------------|------------------|-----------------|----------------------|--------------------------------|
|   | Millions of yen | Millions of yen  | Millions of yen | Millions of yen      | Yen                            |
| Previously announced forecast (A)   | 169,000         | 20,500           | 23,000          | 13,000               | 118.64                         |
| Revised forecast (B)  | 170,700         | 25,400           | 34,100          | 12,900               | 117.73                         |
| Change (B – A)  | 1,700           | 4,900            | 11,100          | – 100                | —                              |
| Percent change (%)  | 1.0             | 23.9             | 48.3            | – 0.8                | —                              |
| Reference: Results for the second quarter of the previous fiscal year (the second quarter of the fiscal year ending March 31, 2008) | 199,541         | 41,984           | 44,616          | 27,469               | 242.61                         |

Revisions to forecast data for cumulative non-consolidated business results through the end of the second quarter of the fiscal year ending March 31, 2009 (April 1, 2008, to September 30, 2008)

|   | Net sales       | Operating income | Ordinary income | Net quarterly income | Net quarterly income per share |
|---|-----------------|------------------|-----------------|----------------------|--------------------------------|
|   | Millions of yen | Millions of yen  | Millions of yen | Millions of yen      | Yen                            |
| Previously announced forecast (A)   | 153,000         | 5,000            | 10,000          | 8,000                | 73.01                          |
| Revised forecast (B)  | 155,100         | 11,000           | 22,300          | 7,400                | 67.53                          |
| Change (B – A)  | 2,100           | 6,000            | 12,300          | – 600                | —                              |
| Percent change (%)  | 1.4             | 120.2            | 123.0           | – 7.5                | —                              |
| Reference: Results for the second quarter of the previous fiscal year (the second quarter of the fiscal year ending March 31, 2008) | 178,162         | 23,105           | 27,395          | 18,836               | 166.36                         |

### Reason for revisions

#### 1. Cumulative consolidated and non-consolidated results for the second quarter of the fiscal year ending March 31, 2009

Although cumulative consolidated and non-consolidated results for the second quarter of the fiscal year ending March 31, 2009, are being impacted by a continuing downturn in the electronics market in the wake of the financial crisis in the United States, operating income and ordinary income are expected to exceed consolidated and non-consolidated forecast data as announced on May 8, 2008, and August 8, 2008, respectively, due to greater curtailment of capital investment in light of the challenging market environment and a weaker yen than were expected when plans were compiled at the beginning of the fiscal year.

Other adjustments include a loss on the revaluation of investment securities caused by a rapid decline in equity markets and a change in the treatment of deferred tax assets. We have aggressively depreciated assets, including taxable depreciation, and posted a large deferred tax asset as part of an effort to streamline our management assets and ensure their soundness. As a result of a careful examination of the potential for recovering deferred tax assets undertaken as part of the finalization of cumulative consolidated results for the second quarter, we are now planning to draw down deferred tax assets associated with temporary differences for which we will be unable to schedule future reductions. As a result, we expect net income for the second quarter to be roughly in line with forecast results.

#### 2. Annual results

Forecast data for the entire year has not been finalized in light of the difficulties posed by such factors as the rapid deterioration in the market environment. ROHM will make that information available as soon as it is finalized.

Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this report and the original, the original Japanese version shall govern.