

ROHM CO., LTD. Financial Highlights for the Nine Months Ended December 31, 2004

(From April 1, 2004 to December 31, 2004)



February 4, 2005

Consolidated Financial Results

(Figures are rounded down to the nearest million yen. Any fraction less than the unit are rounded off.)

		Nine months ended	Nine months	Increase/decrease from the nine		Year ended March	Year ending March 31, 2005	
		December 31, 2004	ended December 31, 2003	months ended December 31, 2003		31, 2004	Projected	Increase/decrease from the previous year
		Actual	Actual	Amount	Percentage	Actual		
Net sales	Millions of yen	287,745	270,140	+17,605	+6.5%	355,630	382,000	+7.4%
Cost of sales	Millions of yen	165,075	147,585	+17,490	+11.9%	194,856	221,100	
Selling, general and administrative expenses	Millions of yen	52,895	47,913	+4,982	+10.4%	66,266	71,900	
Operating income	Millions of yen	69,775	74,640	-4,865	-6.5%	94,507	89,000	-5.8%
	(Operating income margin)	(24.2%)	(27.6%)	(-3.4%)		(26.6%)	(23.3%)	
Ordinary income	Millions of yen	71,810	68,645	+3,165	+4.6%	92,083	93,000	+1.0%
	(Ordinary income margin)	(25.0%)	(25.4%)	(-0.4%)		(25.9%)	(24.3%)	
Net income	Millions of yen	40,834	47,740	-6,906	-14.5%	63,717	54,000	-15.3%
	(Net income margin)	(14.2%)	(17.7%)	(-3.5%)		(17.9%)	(14.1%)	
Basic net income per share	Yen	343.78	401.91	-58.13	-14.5%	535.62	454.62	
Return on equity	%					9.2		
Ordinary income to total assets	%					11.1		
Total assets	Millions of yen	870,823	815,891			846,799		
Shareholders' equity	Millions of yen	749,378	707,758			715,938		
Shareholders' equity ratio	%	86.1	86.7			84.5		
Shareholders' equity per share	Yen	6,309.05	5,958.45			6,026.56	(Second half of the year)	
Foreign exchange rate (Average yen-dollar rate)	Yen/US\$	108.40	116.07			113.97	105.00	

(Note) The financial figures for the third quarters of the fiscal years ended March 31, 2004 and ending March 31, 2005 have not been audited by independent auditors.

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Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this report and the original, the original Japanese version shall govern.



Consolidated Financial Status and Business Results Highlights for the Nine Months Ended December 31, 2004

February 4, 2005

Listed Company Name: ROHM CO., LTD.

(Code No.: 6963; Listed on the first sections of the Tokyo Stock Exchange and the Osaka Securities Exchange)

(URL <http://www.rohm.co.jp>)

Contact	Title and name of representative	President, Ken Sato	TEL: (075) 311-2121
	Title and name of person responsible for contact	Director, Administration Headquarters, Nobuo Hatta	

1. Information on Presenting Quarterly Financial Results Highlights

- ① Adopting a concise procedure in accounting policies : None
- ② Changes in accounting policies from consolidated report for most recent fiscal year : None
- ③ Changes in scope of consolidation and application of equity method : None

2. Financial Status and Business Result Highlights for the nine months ended December 31, 2004 (From April 1, 2004 to December 31, 2004)

(1) Trends in Consolidated Results of Operations (Figures are rounded down to the nearest million yen.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2004	287,745	6.5	69,775	-6.5	71,810	4.6	40,834	-14.5
Nine months ended December 31, 2003	270,140	-1.1	74,640	-8.7	68,645	-8.1	47,740	9.6
(Reference) Year ended March 31, 2004	355,630		94,507		92,083		63,717	

	Basic net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2004	343.78	-
Nine months ended December 31, 2003	401.91	-
(Reference) Year ended March 31, 2004	535.62	-

(Note) Percentage (%) shown for Net sales, Operating income and others represents change from the data of the corresponding period of the previous year.

[Qualitative Information on Trends in Consolidated Results of Operations] (From April 1, 2004 to December 31, 2004)

Overall review of results of operations

In the nine-month period ended December 31, 2004, the world economy remained steady in the first half of the period due to a continued modest uptrend in business activities. However, in the second half, the soaring cost of oil and other materials affected both production and consumer activities. The Japanese economy also remained steady in the first half, supported by a recovery in consumption, but sluggish economic sentiment appeared in the second half due to a succession of bad weather and natural disasters affecting consumer spending. In the electronic components industry, the market for digital audio/video and other consumer equipment was on the upswing until the end of the summer. After which, however, the electronic component market entered a correction phase, mainly in the consumer equipment segment, due to demand having passed its peak with the end of the Athens Olympic Games. Affected also by cellular phone production adjustments in China, the demand for electronic components has shown a sharp decline since the autumn.

Under these circumstances, ROHM has continued to commit itself to streamlining the manufacturing process and improving capital investment efficiency. As part of our manufacturing process improvement efforts, and besides establishing a mass production line for 300 mm wafers, the Company has promoted a shift to in-house production of wafer materials, photomasks^{*1} and lead frames^{*2} so as to ensure outstanding product reliability. ROHM also continued the shift of domestic production lines to overseas plants in Thailand, the Philippines, China and some other countries. Moreover, in response to the increasing needs for larger scale integration and higher performance in the area of system LSIs for, chiefly, the markets for digital home appliances and information and communications equipment, the

Company has made progress with establishing a 0.13 μm ultra-fine process. Also focusing on the enhancement of its LSI development and design system, ROHM has developed a system LSI development platform named "REAL PLATFORM"^{*3}, which enables a significant reduction in the time needed to develop increasingly complex, higher-performance system LSIs. In addition, the Company has committed itself to expanding its product lineups; besides promoting the development of various new system LSIs intended for cellular phones and digital audio/video equipment, the markets for which are expected to undergo further growth, the Company expanded its lineup of compact package products and power devices^{*4}, and has enhanced the production capacity for these products.

As a consequence, ROHM's net sales for the nine months ended December 31, 2004 was ¥287.745 billion (up 6.5% from the corresponding period of the previous year); ordinary income was ¥71.81 billion (up 4.6% from the corresponding period of the previous year); and net income, ¥40.834 billion (down 14.5% from the corresponding period of the previous year).

^{*1} Photomask

A glass plate used to transfer LSI circuit patterns onto silicon wafers.

^{*2} Lead frame

A frame structure including pins, configured for packaging silicon chips, that provides connections between the silicon chip sealed in the package and an external substrate.

^{*3} REAL PLATFORM

C language-based (software-based) design system for system LSIs, enabling ROHM to design system LSIs concurrently with its customers using the same C language (software) environment.

^{*4} Power device

A semiconductor used to control high currents and high voltages. Power devices with higher efficiency and less heat production are considered desirable.

Divisional review of results of operations

<Integrated circuits>

ROHM's sales of integrated circuits for the nine months ended December 31, 2004 were ¥124.334 billion, up 3.9% from the corresponding period of the previous year.

While the market for conventional audio/video equipment, such as portable CD players, showed sluggish growth, system LSIs for DVD recorders and digital still cameras sold favorably, in particular, system power management LSIs and system motor driver LSIs designed for compact portable equipment. However, the sales have shown slower growth thereafter due to production of these equipment items having passed its peak with the end of the Athens Olympic Games, as well as the market for them having entered a seasonal adjustment phase in the autumn. In the area of LSIs for cellular phones, with the increasing sophistication of cellular phones of overseas manufacturers, including the development of color display panels, ROHM's LCD driver LSIs and image processor LSIs sold favorably, despite some inventory adjustments in China. Sound-source LSIs for third-generation cellular phones and other new products also contributed to the sales. Focusing its sales promotion efforts on the Asian market, ROHM improved its customer support system in Taiwan and Shanghai. The sales of power management LSIs for car electronics remained steady. Driver LSIs for video game equipment has also contributed to the sales since the autumn.

In the area of function modules, ROHM has focused on developing ultra-miniature IrDA^{*5} communication modules and other innovative new products. Moreover, the Company has promoted its production shift to China and has increased the use of locally procured materials, thus reducing manufacturing costs.

^{*5} IrDA

An infrared data communications standard commonly used in laptop computers, cellular phones, PDAs etc.

<Discrete semiconductor devices>

ROHM's sales of discrete semiconductor devices for the nine months ended December 31, 2004 were ¥110.185 billion, up 5.5% from the corresponding period of the previous year.

Demand for power transistors and power diodes, intended for digital audio/video equipment such as thin TVs and DVD recorders, was brisk in the first half of the period due partly to demand awakened by the Athens Olympic Games. In the second half, however, demand declined, mainly for small-signal surface-mount transistors. Regarding production system improvement, ROHM TSUKUBA CO., LTD. has begun full-fledged operation, which includes mass production of MOS FETs^{*6}, the demand for which is expected to grow. ROHM also pursued cost reduction through the continued production shift to overseas plants. In the area of LEDs, the sales of white LEDs, intended for cellular phones and other applications, increased steadily in the first half of the period, but took a downturn in the second half, affected by inventory adjustments in the cellular phone market. As for laser diodes, while the markets for conventional products for portable CD players etc. remained stagnant, ROHM's high-power laser diodes for CD-RW^{*7} drives and DVD recorders increased their share of the market steadily.

^{*6} MOS FET

Metal-oxide semiconductor field-effect transistor, featuring low power dissipation.

^{*7} CD-RW

A compact disc on which data can be rewritten any number of times.

<Passive components>

ROHM's sales of passive components for the nine months ended December 31, 2004 were ¥18.214 billion, down 2.4% from the corresponding period of the previous year.

Despite steady demand for low-resistance resistors, ultra-miniature product series (mainly 0603-size products) and multi-chip components, the sales of passive components declined due to slow growth in demand for cellular phones and personal computers, as well as intensified market competition. To resolve this situation, ROHM directed its efforts to new product development, including high-reliability products for car electronics equipment, ultra-miniature products, compound products, high-accuracy products and high-capacity products, thus further expanding its high-value-added product lineup. In response to the intensifying price competition, the Company has made increased efforts to reduce costs, mainly through the continued production shift to overseas plants.

<Displays>

ROHM's sales of displays for the nine months ended December 31, 2004 were ¥35.011 billion, up 27.9% from the corresponding period of the previous year.

With the market for CMOS camera modules for cellular phones expanding rapidly, ROHM's CMOS camera modules showed a strong growth in sales despite some impact of the cellular phone inventory adjustments in China in the second half of the period. The sales of printheads, mainly image sensor heads for multifunction printers^{*8} and printheads for miniaturized printers for POS (Point-of-Sale) systems, remained brisk. The sales of LCD modules for, chiefly, cellular phones also increased. Custom LED display products also sold steadily.

^{*8} Multifunction printer

A printer capable of performing multiple functions besides printing, such as copying, faxing, scanning etc.

(2) Trends in Consolidated Financial Position

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
Nine months ended December 31, 2004	870,823	749,378	86.1	6,309.05
Nine months ended December 31, 2003	815,891	707,758	86.7	5,958.45
(Reference) Year ended March 31, 2004	846,799	715,938	84.5	6,026.56

[Consolidated Cash Flows]

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of term
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Nine months ended December 31, 2004	66,484	-62,220	-10,135	302,566
Nine months ended December 31, 2003	45,365	-57,547	-3,019	294,358
(Reference) Year ended March 31, 2004	78,365	-72,136	-3,028	310,578

[Qualitative Information on Trends in Consolidated Financial Position] (From April 1, 2004 to December 31, 2004)

As of the end of the nine months ended December 31, 2004, total assets, total liabilities, minority interest and total shareholders' equity amounted to ¥870.823 billion (up ¥24.024 billion from the end of the previous fiscal year on March 31, 2004), ¥121.116 billion (down ¥9.45 billion), ¥329 million (up ¥35 million) and ¥749.378 billion (up ¥33.44 billion), respectively.

The status of cash flows for the nine months ended December 31, 2004 is as follows:

Cash flows from operating activities were a positive ¥66.484 billion for the nine months ended December 31, 2004 (cf. a positive ¥45.365 billion for the corresponding period of the previous year). This resulted primarily from cash increases due to income before income taxes and minority interests and depreciation and amortization, as well as from cash decreases due to the payment of corporate taxes and increase in trade receivables.

Cash flows from investing activities were a negative ¥62.22 billion for the nine months ended December 31, 2004 (cf. a negative ¥57.547 billion for the corresponding period of the previous year), primarily because of the acquisition of tangible fixed assets as capital investment as well as purchases of marketable securities and investment securities.

Cash flows from financing activities were a negative ¥10.135 billion (cf. a negative ¥3.019 billion for the corresponding period of the previous year) primarily because of dividend payments.

As a result of these changes in cash flows and after adjustment for the effects of exchange rate changes on cash and cash equivalents, cash and cash equivalents amounted to ¥302.566 billion at the end of this current nine-month period, down ¥8.011 billion from the end of the previous fiscal year on March 31, 2004.

[Reference]

Consolidated Business Results Forecast for Fiscal 2005 (From April 1, 2004 to March 31, 2005)

The consolidated business results forecast remains the same as presented in the interim financial report for this fiscal year, which was released on Nov. 11, 2004.

	Net sales	Ordinary income	Net income
	Millions of yen	Millions of yen	Millions of yen
Fiscal 2005	382,000	93,000	54,000

(Note) Projected net income per share for the year ending March 31, 2005: 454.62 yen

* The forecast data are based on the information available at the time of release of this report. Therefore, a number of important factors including changes in business conditions may cause actual results to differ materially from those discussed in the prospective statements.

Consolidated Quarterly Balance Sheets

Accounts	Period	Nine months of fiscal 2005 (As of December 31, 2004) (Unaudited)		Nine months of fiscal 2004 (As of December 31, 2003) (Unaudited)		Fiscal 2004 (As of March 31, 2004)		Increase/decrease (-) from the end of fiscal 2004 on March 31, 2004
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
(Assets)								
Current assets								
Cash and time deposits		287,804		297,216		307,319		- 19,515
Notes and accounts receivable - trade		103,156		99,883		92,508		10,648
Securities		51,783		42,436		38,681		13,102
Inventories		66,166		53,926		61,493		4,673
Prepaid pension cost		3,663		4,591		4,356		- 693
Deferred tax assets		10,532		10,622		12,425		- 1,893
Refundable income taxes		-		6,341		3,560		- 3,560
Other		8,528		9,601		10,279		- 1,751
Allowance for doubtful notes and accounts		- 455		- 588		- 502		47
Total current assets		531,181	61.0	524,029	64.2	530,121	62.6	1,060
Fixed assets								
Property, plant and equipment								
Buildings and structures		152,687		149,267		150,281		2,406
Machinery, equipment and vehicles		352,501		321,901		328,069		24,432
Tools and furniture		29,998		26,832		27,691		2,307
Land		54,261		53,402		53,968		293
Construction in progress		28,394		17,956		23,592		4,802
Accumulated depreciation		- 384,253		- 358,710		- 365,976		- 18,277
Total tangible fixed assets		233,590	26.8	210,649	25.8	217,627	25.7	15,963
Intangible fixed assets		2,017	0.2	2,705	0.4	2,632	0.3	- 615
Investments and other assets								
Investment securities		94,814		71,014		89,084		5,730
Deferred tax assets		7,774		5,642		5,794		1,980
Other		1,780		2,189		1,835		- 55
Allowance for doubtful accounts		- 335		- 339		- 294		- 41
Total investments and other assets		104,034	12.0	78,506	9.6	96,419	11.4	7,615
Total fixed assets		339,642	39.0	291,861	35.8	316,678	37.4	22,964
Total assets		870,823	100.0	815,891	100.0	846,799	100.0	24,024

Accounts	Period	Nine months of fiscal 2005 (As of December 31, 2004) (Unaudited)		Nine months of fiscal 2004 (As of December 31, 2003) (Unaudited)		Fiscal 2004 (As of March 31, 2004)		Increase/decrease (-) from the end of fiscal 2004 on March 31, 2004
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	
(Liabilities)								
Current liabilities								
Notes and accounts payable - trade	21,774		21,724		23,431		- 1,657	
Other accounts payable	34,413		27,512		42,213		- 7,800	
Accrued income taxes	9,407		8,627		10,400		- 993	
Deferred tax liabilities	488		1,214		381		107	
Other	10,697		10,882		11,892		- 1,195	
Total current liabilities	76,781	8.8	69,962	8.6	88,319	10.5	- 11,538	
Long-term liabilities								
Deferred tax liabilities	35,025		30,440		32,857		2,168	
Liability for retirement benefits	7,356		5,517		7,404		- 48	
Allowance for directors' retirement benefits	1,952		1,945		1,983		- 31	
Total long-term liabilities	44,334	5.1	37,902	4.6	42,246	5.0	2,088	
Total liabilities	121,116	13.9	107,865	13.2	130,566	15.5	- 9,450	
(Minority interests)								
Minority interests	329	0.0	267	0.0	294	0.0	35	
(Shareholders' equity)								
Common stock	86,969	10.0	86,969	10.7	86,969	10.3	-	
Capital surplus	102,403	11.8	102,403	12.5	102,403	12.1	-	
Retained earnings	597,391	68.6	550,776	67.5	566,749	66.9	30,642	
Net unrealized gain on available-for-sale securities	4,505	0.5	2,125	0.3	2,673	0.3	1,832	
Foreign currency translation adjustments	- 41,553	- 4.8	- 34,224	- 4.2	- 42,556	- 5.0	1,003	
Treasury stock - at cost	- 339	- 0.0	- 292	- 0.0	- 301	- 0.1	- 38	
Total shareholders' equity	749,378	86.1	707,758	86.8	715,938	84.5	33,440	
Total liabilities, minority interests and shareholders' equity	870,823	100.0	815,891	100.0	846,799	100.0	24,024	

Consolidated Quarterly Statements of Income

Accounts	Period	Nine months of fiscal 2005 From April 1, 2004 To December 31, 2004 (Unaudited)		Nine months of fiscal 2004 From April 1, 2003 To December 31, 2003 (Unaudited)		Increase/decrease (-) from the nine months of fiscal 2004	Fiscal 2004 From April 1, 2003 To March 31, 2004	
		Amount	Percentage	Amount	Percentage		Amount	Percentage
		Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen	%
Net sales		287,745	100.0	270,140	100.0	17,605	355,630	100.0
Cost of sales		165,075	57.4	147,585	54.6	17,490	194,856	54.8
Gross profit		122,670	42.6	122,554	45.4	116	160,773	45.2
Selling, general and administrative expenses		52,895	18.4	47,913	17.8	4,982	66,266	18.6
Operating income		69,775	24.2	74,640	27.6	- 4,865	94,507	26.6
Non-operating income		3,179	1.2	2,747	1.0	432	4,058	1.1
Non-operating expenses		1,144	0.4	8,742	3.2	- 7,598	6,482	1.8
Ordinary income		71,810	25.0	68,645	25.4	3,165	92,083	25.9
Extraordinary gains		10	0.0	10,896	4.1	- 10,886	12,812	3.6
Extraordinary losses		8,206	2.9	1,334	0.5	6,872	3,826	1.1
Income before income taxes and minority interests		63,614	22.1	78,208	29.0	- 14,594	101,070	28.4
Income taxes - current		20,365	7.1	17,834	6.6	2,531	26,731	7.5
Income taxes - deferred		2,373	0.8	12,583	4.7	- 10,210	10,537	3.0
Minority interests		40	0.0	49	0.0	- 9	84	0.0
Net income		40,834	14.2	47,740	17.7	- 6,906	63,717	17.9

Consolidated Quarterly Statements of Cash Flows

Accounts	Period	Nine months of fiscal 2005	Nine months of fiscal 2004	Increase/decrease (-)	Fiscal 2004
		From April 1, 2004 To December 31, 2004 (Unaudited)	From April 1, 2003 To December 31, 2003 (Unaudited)	from the nine months of fiscal 2004	From April 1, 2003 To March 31, 2004
		Amount	Amount	Amount	Amount
		Millions of yen	Millions of yen	Millions of yen	Millions of yen
I Operating Activities					
1.	Income before income taxes and minority interests	63,614	78,208	- 14,594	101,070
2.	Depreciation and amortization	33,301	33,527	- 226	45,868
3.	Amortization of goodwill - net	501	12	489	16
4.	Interest and dividends income	- 2,253	- 1,779	- 474	- 2,370
5.	Foreign currency exchange losses (- gains) - net	- 278	5,396	- 5,674	2,015
6.	Compensation for expropriation	-	-	-	- 1,837
7.	Increase (- decrease) in net liability for retirement benefits	588	- 11,085	11,673	- 8,977
8.	Decrease (- increase) in notes and accounts receivables - trade	- 10,283	- 18,213	7,930	- 10,822
9.	Decrease (- increase) in inventories	- 4,672	- 4,255	- 417	- 12,142
10.	Increase (- decrease) in notes and accounts payables - trade	- 1,649	4,812	- 6,461	6,604
11.	Other - net	1,148	542	606	4,448
	Sub-total	80,016	87,165	- 7,149	123,873
12.	Interest and dividends - received	2,406	1,928	478	2,569
13.	Compensation for expropriation - received	1,383	-	1,383	-
14.	Income taxes - refunded (- paid)	- 17,323	- 43,728	26,405	- 48,077
	Net cash provided by operating activities	66,484	45,365	21,119	78,365
II Investing Activities					
1.	Decrease (- increase) in time deposits	11,846	- 11,653	23,499	- 4,782
2.	Purchases of securities and investment securities	- 41,401	- 39,145	- 2,256	- 62,585
3.	Proceeds from sales and repayments of securities and investment securities	21,199	27,196	- 5,997	39,270
4.	Purchases of property, plant and equipment	- 53,878	- 34,625	- 19,253	- 45,221
5.	Other - net	13	679	- 666	1,180
	Net cash used in investing activities	- 62,220	- 57,547	- 4,673	- 72,136
III Financing Activities					
1.	Dividends paid	- 10,096	- 2,969	- 7,127	- 2,969
2.	Other - net	- 38	- 50	12	- 59
	Net cash used in financing activities	- 10,135	- 3,019	- 7,116	- 3,028
IV Effect of Exchange Rate Changes on Cash and Cash Equivalents					
		- 2,140	- 12,989	10,849	- 15,171
V Net Increase (- decrease) in Cash and Cash Equivalents					
		- 8,011	- 28,191	20,180	- 11,971
VI Cash and Cash Equivalents at Beginning of Year					
		310,578	322,549	- 11,971	322,549
VII Cash and Cash Equivalents at End of Term					
		302,566	294,358	8,208	310,578

[Segment information]

1. Geographical segments

Nine months of fiscal 2005 (From April 1, 2004 to December 31, 2004) (Unaudited) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations / Corporate	Consolidated
Sales							
(1) Sales to customers	126,131	135,447	10,270	15,896	287,745	-	287,745
(2) Interarea transfer	44,884	90,060	157	601	135,703	(135,703)	-
Total sales	171,015	225,507	10,427	16,498	423,449	(135,703)	287,745

Nine months of fiscal 2004 (From April 1, 2003 to December 31, 2003) (Unaudited) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations / Corporate	Consolidated
Sales							
(1) Sales to customers	120,026	123,423	10,615	16,075	270,140	-	270,140
(2) Interarea transfer	40,078	79,540	180	299	120,100	(120,100)	-
Total sales	160,105	202,963	10,795	16,374	390,240	(120,100)	270,140

Fiscal 2004 (From April 1, 2003 to March 31, 2004) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations / Corporate	Consolidated
Sales							
(1) Sales to customers	158,765	161,086	14,087	21,690	355,630	-	355,630
(2) Interarea transfer	53,200	107,033	235	406	160,876	(160,876)	-
Total sales	211,966	268,120	14,323	22,096	516,506	(160,876)	355,630

2. Sales to foreign customers

Nine months of fiscal 2005 (From April 1, 2004 to December 31, 2004) (Unaudited) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	136,624	10,885	14,940	162,450
II Net sales				287,745
III Sales to foreign customers as a percentage of net sales	47.5 %	3.8 %	5.2 %	56.5 %

Nine months of fiscal 2004 (From April 1, 2003 to December 31, 2003) (Unaudited) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	125,503	11,160	15,212	151,877
II Net sales				270,140
III Sales to foreign customers as a percentage of net sales	46.5 %	4.1 %	5.6 %	56.2 %

Fiscal 2004 (From April 1, 2003 to March 31, 2004) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	163,457	14,811	20,597	198,867
II Net sales				355,630
III Sales to foreign customers as a percentage of net sales	46.0 %	4.1 %	5.8 %	55.9 %

3. Actual sales

Actual sales by product category

(Millions of yen)

Product category		Nine months of fiscal 2005 From April 1, 2004 To December 31, 2004 (Unaudited)		Nine months of fiscal 2004 From April 1, 2003 To December 31, 2003 (Unaudited)		Increase/Decrease (-) from the nine months of fiscal 2004		Fiscal 2004 From April 1, 2003 To March 31, 2004	
		Sales	Sales as a percentage of net sales	Sales	Sales as a percentage of net sales	Sales	Increase/ Decrease ratio	Sales	Sales as a percentage of net sales
Electronic Components	Integrated circuits	124,334	43.2%	119,690	44.3%	4,644	3.9%	155,446	43.7%
	Discrete semicon- ductor devices	110,185	38.3	104,412	38.7	5,773	5.5	139,009	39.1
	Passive components	18,214	6.3	18,654	6.9	- 440	- 2.4	24,601	6.9
	Displays	35,011	12.2	27,383	10.1	7,628	27.9	36,573	10.3
Total		287,745	100.0	270,140	100.0	17,605	6.5	355,630	100.0