

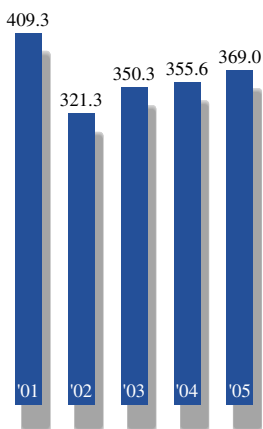
Financial Highlights

ROHM CO., LTD. and Subsidiaries
Years ended March 31, 2005, 2004 and 2003

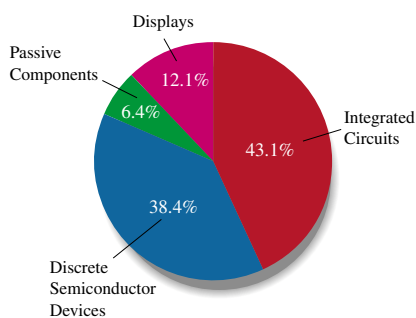
	Millions of yen			Thousands of U.S. dollars	% change
	2005	2004	2003	2005	
For the Year:					
Net sales	¥ 369,024	¥ 355,630	¥ 350,281	\$ 3,448,822	+3.8
Cost of sales	221,133	194,857	185,795	2,066,663	+13.5
Selling, general and administrative expenses	71,837	66,266	68,363	671,374	+8.4
Operating income	76,054	94,507	96,123	710,785	-19.5
Income before income taxes and minority interests	70,842	101,070	90,476	662,075	-29.9
Income taxes	25,667	37,268	37,479	239,879	-31.1
Net income	45,135	63,717	53,003	421,822	-29.2
Capital expenditures	85,171	51,958	40,548	795,991	+63.9
Depreciation and amortization	47,442	45,869	52,424	443,383	+3.4
Per Share Information (in yen and U.S. dollars):					
Basic net income	¥ 380.21	¥ 535.62	¥ 445.51	\$ 3.55	-29.0
Diluted net income			445.30		
Cash dividends applicable to the year	85.00	55.00	22.00	0.79	+54.5
At Year-End:					
Shareholders' equity	¥ 739,329	¥ 715,938	¥ 676,577	\$ 6,909,617	+3.3
Total assets	867,323	846,800	805,693	8,105,822	+2.4
Number of employees	19,803	18,591	16,841		+6.5

Notes: 1. U.S. dollar amounts are provided solely for convenience at the rate of ¥107 to US\$1, the approximate exchange rate at March 31, 2005.
2. Certain reclassifications of previously reported amounts have been made to conform with current classifications.
3. Diluted net income per share for 2005 and 2004 are not disclosed because there is no outstanding potentially dilutive securities.

Net Sales
(¥ billion)



Sales by Product Category



Sales by Geographic Region

