

Financial Highlights

ROHM CO., LTD. and Subsidiaries
Years ended March 31, 2004, 2003 and 2002

	Millions of yen			Thousands of U.S. dollars	% change
	2004	2003	2002	2004	
For the Year:					
Net sales	¥ 355,630	¥ 350,281	¥ 321,265	\$ 3,355,000	+1.5
Cost of sales	194,857	185,795	198,631	1,838,274	+4.9
Selling, general and administrative expenses	66,266	68,363	56,176	625,151	-3.1
Operating income	94,507	96,123	66,458	891,575	-1.7
Income before income taxes and minority interests	101,070	90,476	68,129	953,491	+11.7
Income taxes	37,268	37,479	28,829	351,585	-0.6
Net income	63,717	53,003	39,274	601,104	+20.2
Capital expenditures	51,958	40,548	43,326	490,170	+28.1
Depreciation and amortization	45,869	52,424	52,377	432,726	-12.5
Per Share Information (in yen and U.S. dollars):					
Basic net income	¥ 535.62	¥ 445.51	¥ 328.24	\$ 5.05	+20.2
Diluted net income		445.30	327.89		
Cash dividends applicable to the year	55.00	22.00	19.00	0.52	+150.0
At Year-End:					
Shareholders' equity	¥ 715,938	¥ 676,577	¥ 639,210	\$ 6,754,132	+5.8
Total assets	846,800	805,693	740,627	7,988,679	+5.1
Number of employees	18,591	16,841	15,174		+10.4

- Notes:
1. U.S. dollar amounts are provided solely for convenience at the rate of ¥106 to US\$1, the approximate exchange rate at March 31, 2004.
 2. Certain reclassifications of previously reported amounts have been made to conform with current classifications.
 3. Certain retroactive adjustments of previously reported per share information have been made to conform with current method (see Note 2(m) to consolidated financial statements). Diluted net income per share for 2004 is not disclosed because there is no outstanding potentially dilutive securities.

