



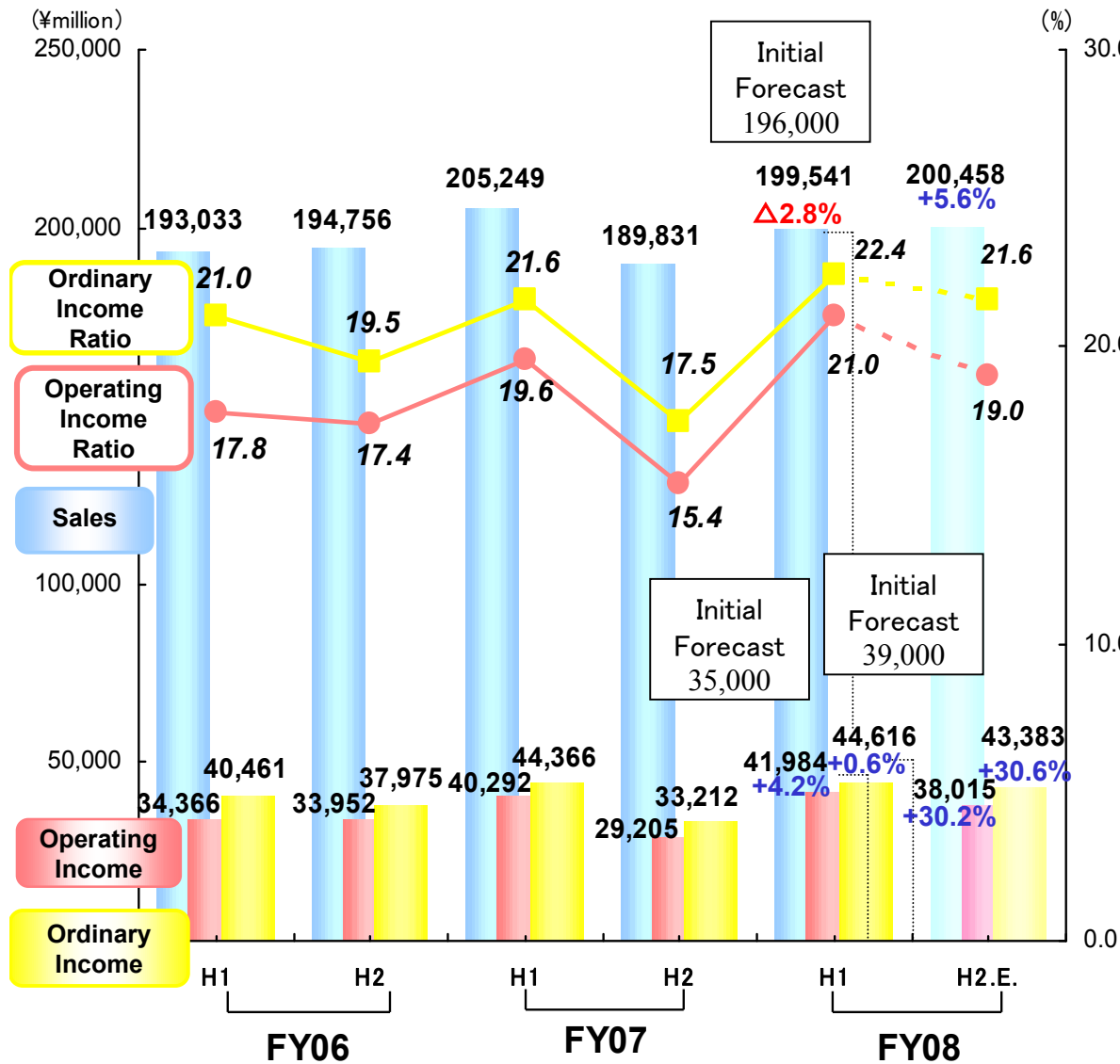
ROHM

FY 2008

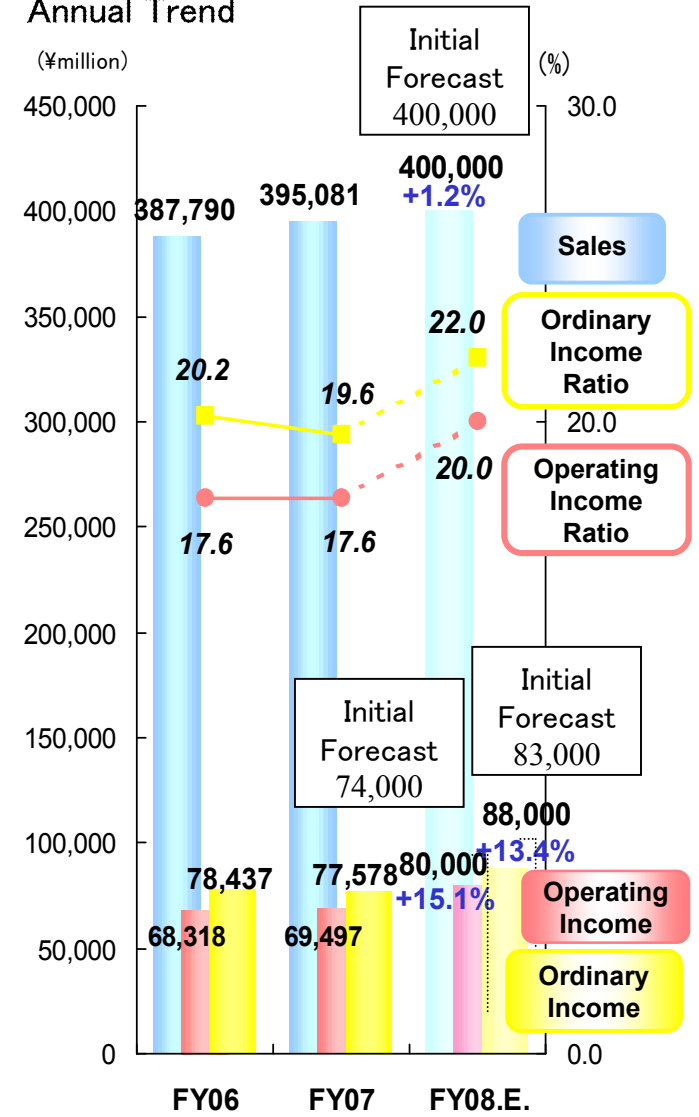
Half Year Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2008 Interim financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

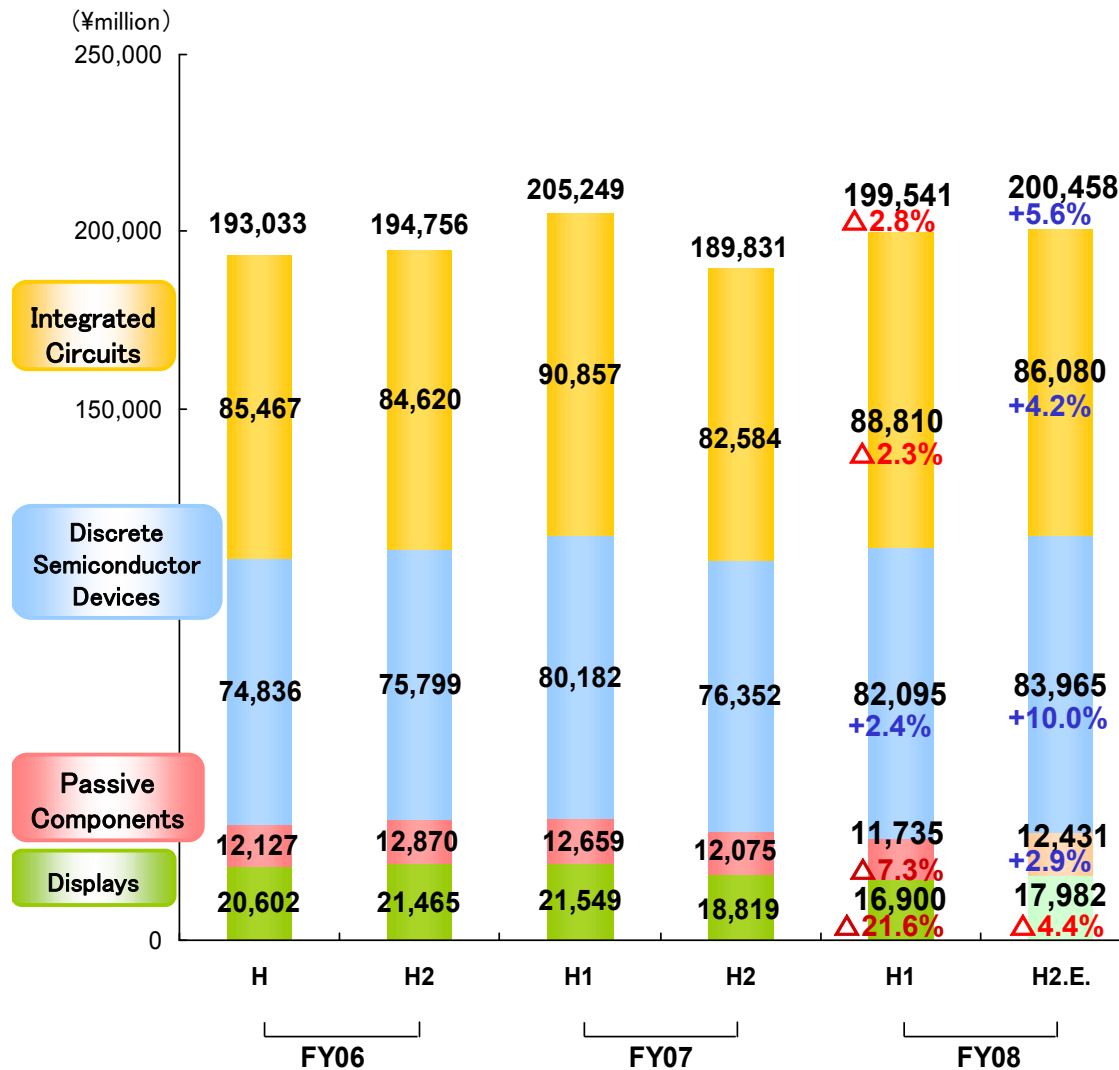
Sales & Ordinary Income



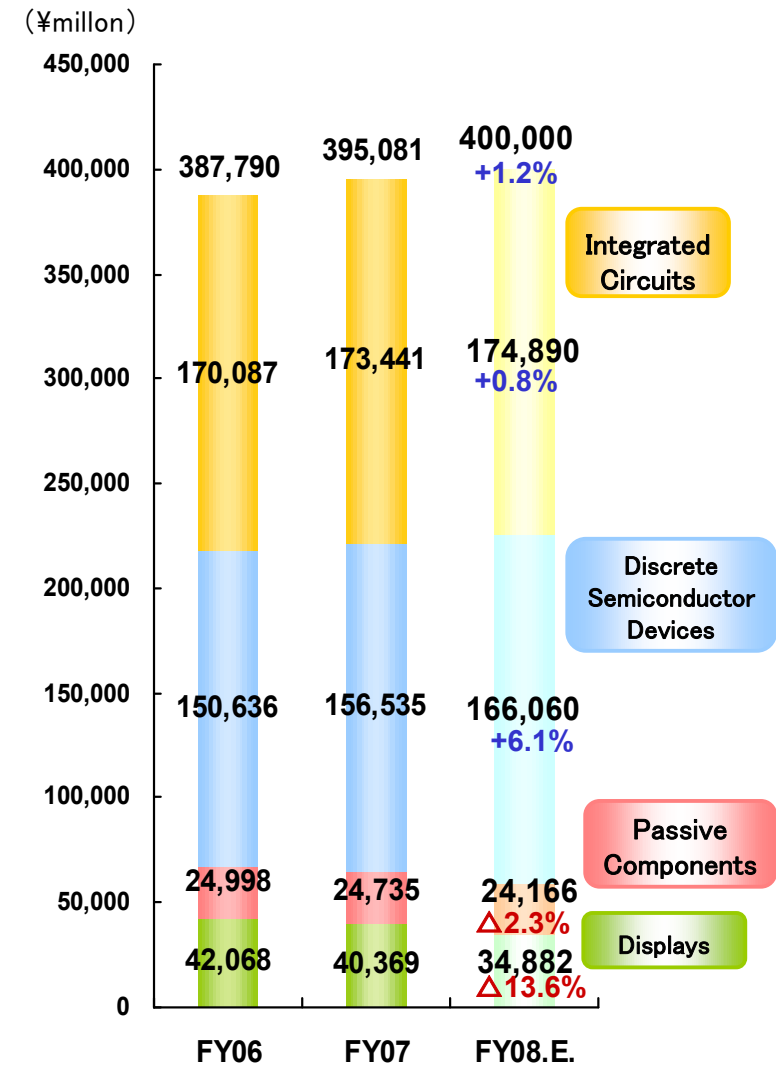
Annual Trend



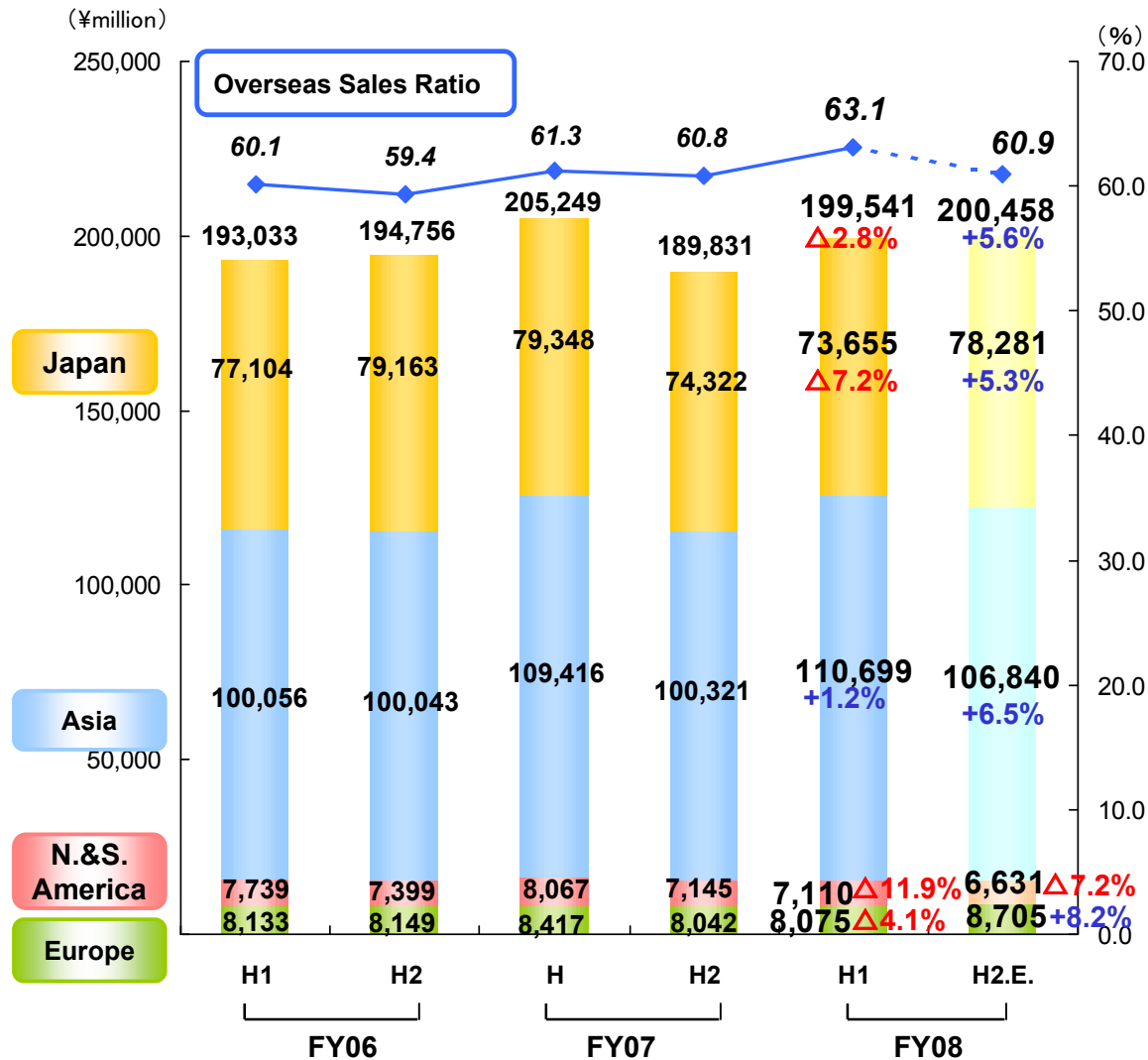
Sales by Product Category



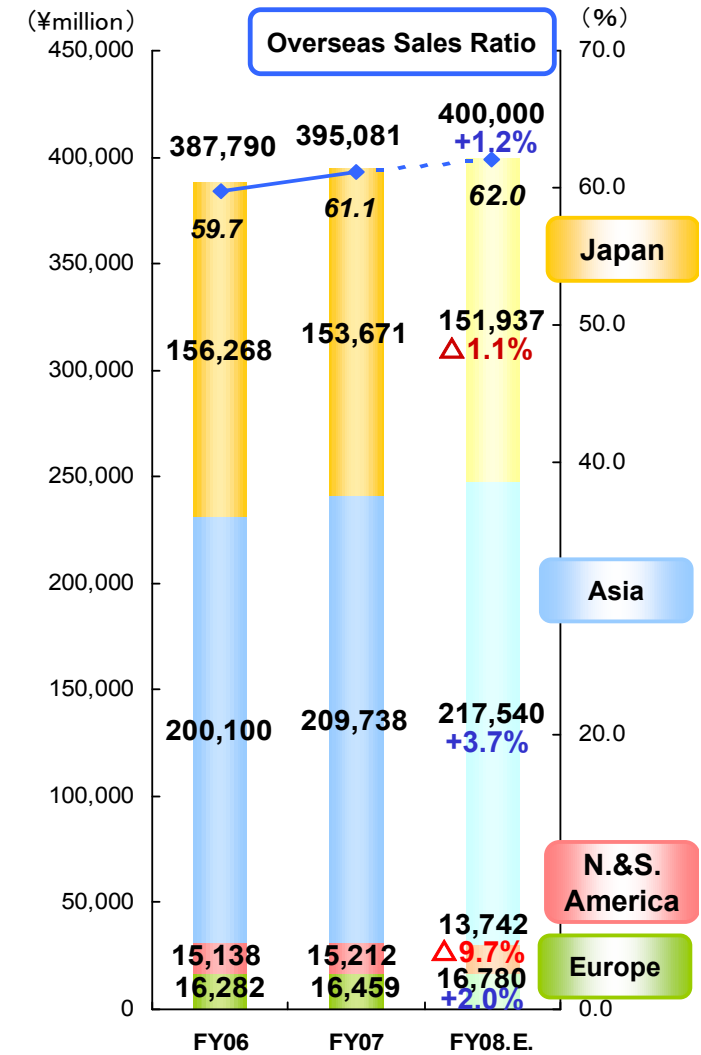
Annual Trend



Sales by Region / Overseas Sales Ratio



Annual Trend



[H1 FY2008]

Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				Total
		Ovear seas Total	Asia	N.S.& Americas	Europe	
Integrated Circuits	-3.1	-1.4	-0.0	-16.2	-17.1	-2.3
Discrete Semiconductor Devices	-5.4	+6.0	+7.6	-6.1	-2.4	+2.4
Passive Components	-25.6	-0.4	+3.9	-16.2	-13.0	-7.3
Displays	-32.9	-17.0	-20.8	-18.6	+18.5	-21.6
Total	-7.2	-0.0	+1.2	-11.9	-4.1	-2.8

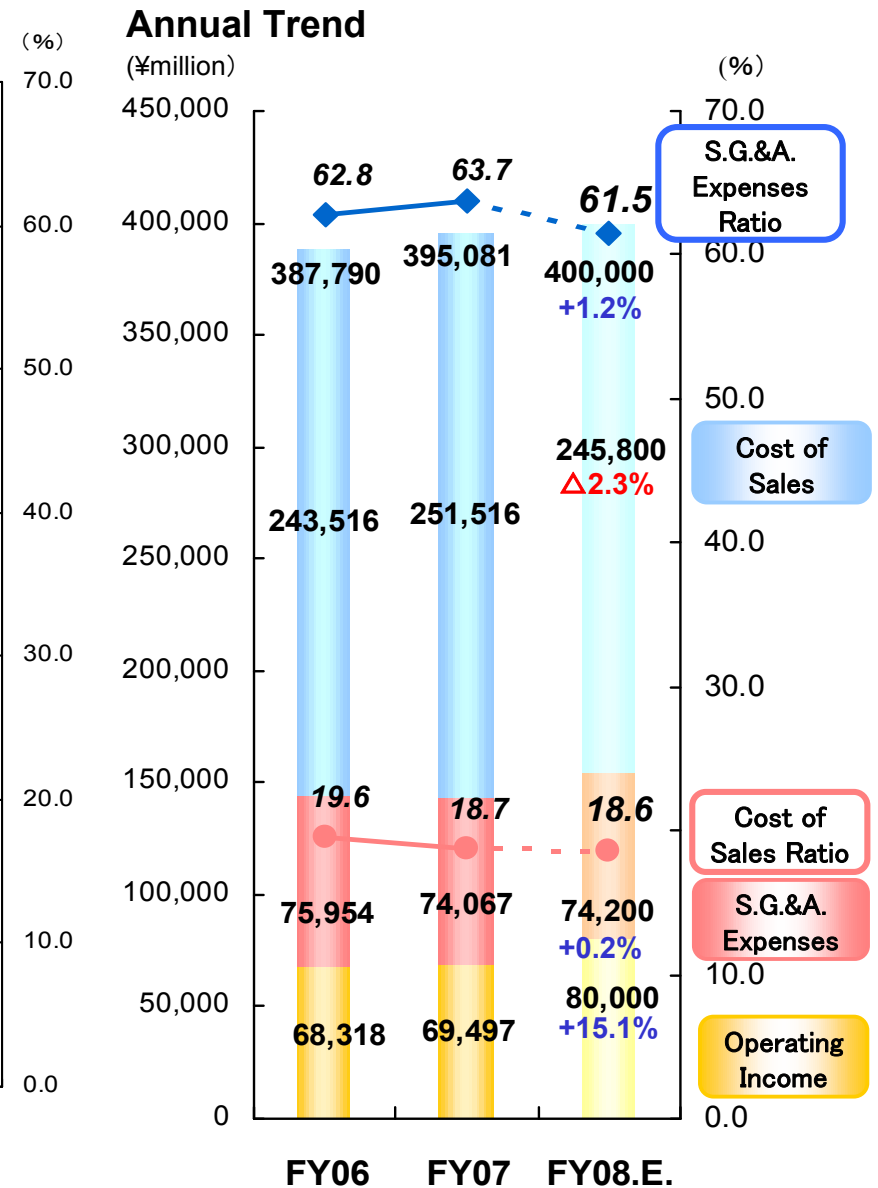
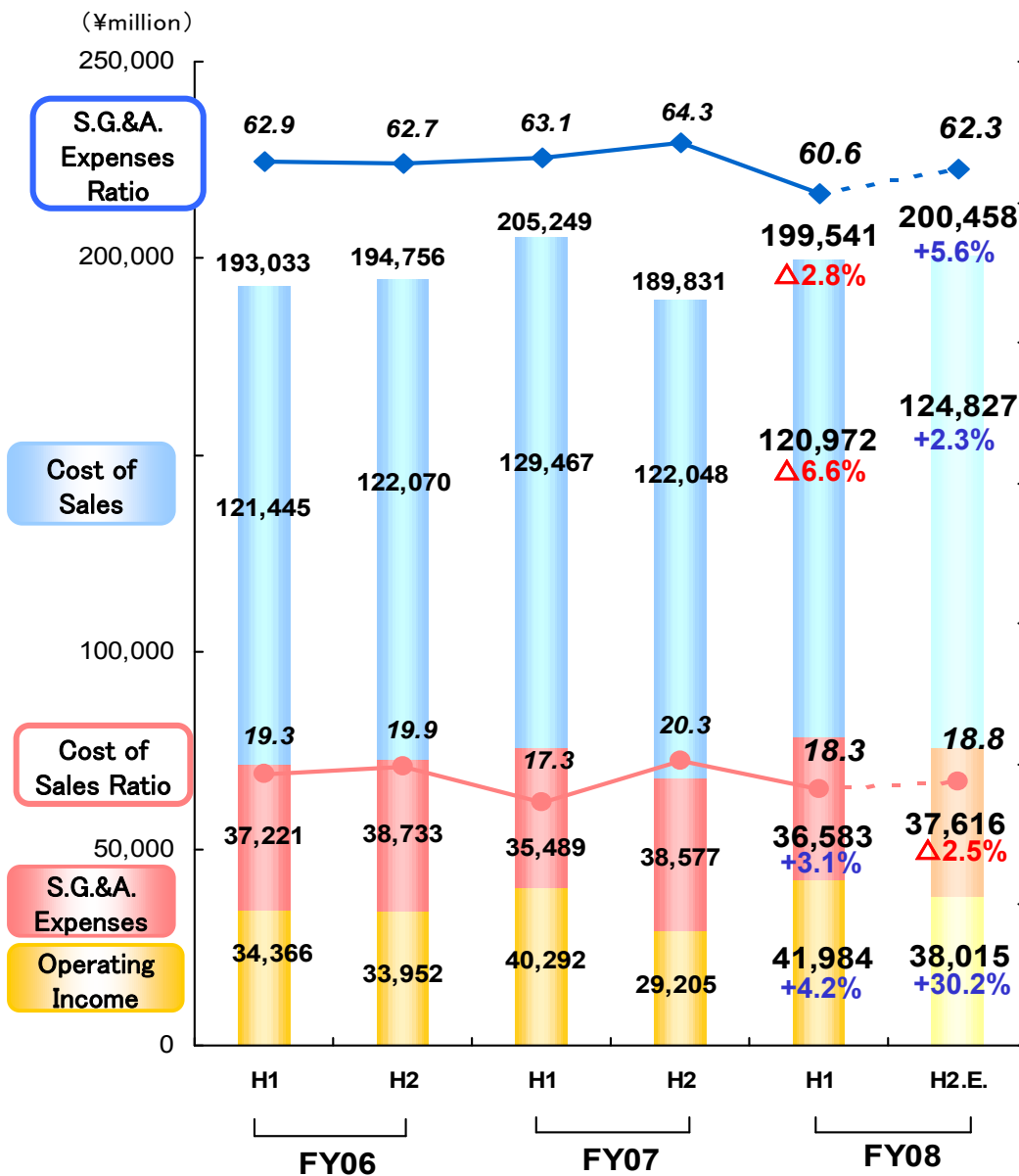
[Full Year FY2008 Forecast]

Sales by Region and Products (Y.o.Y.)

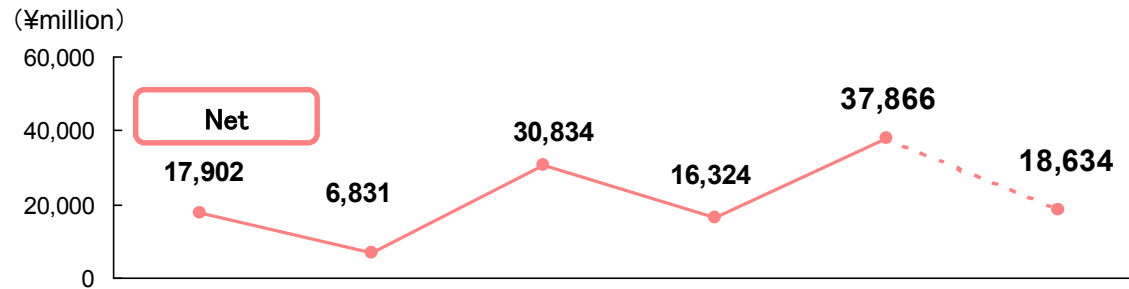
(Unit: %)

	Japan	Overseas				Total
		Overseas Total	Asia	N.S.& America	Europe	
Integrated Circuits	+0.6	+1.1	+1.9	-16.1	-0.2	+0.8
Discrete Semiconductor Devices	+1.9	+8.0	+9.5	-2.3	-0.2	+6.1
Passive Components	-20.8	+4.4	+10.3	-18.1	-12.1	-2.3
Displays	-16.3	-12.6	-16.6	-14.9	+22.8	-13.6
Total	-1.1	+2.8	+3.7	-9.7	+2.0	+1.2

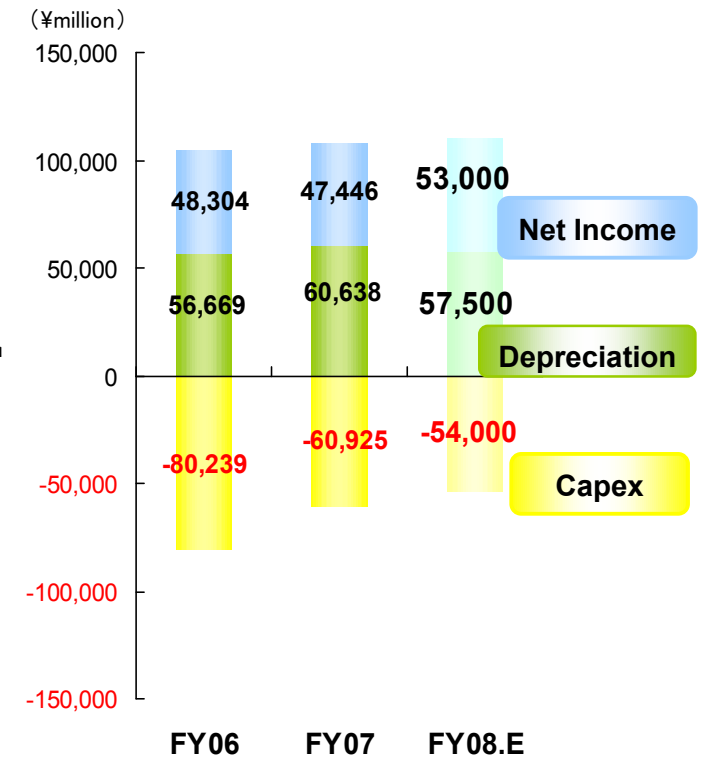
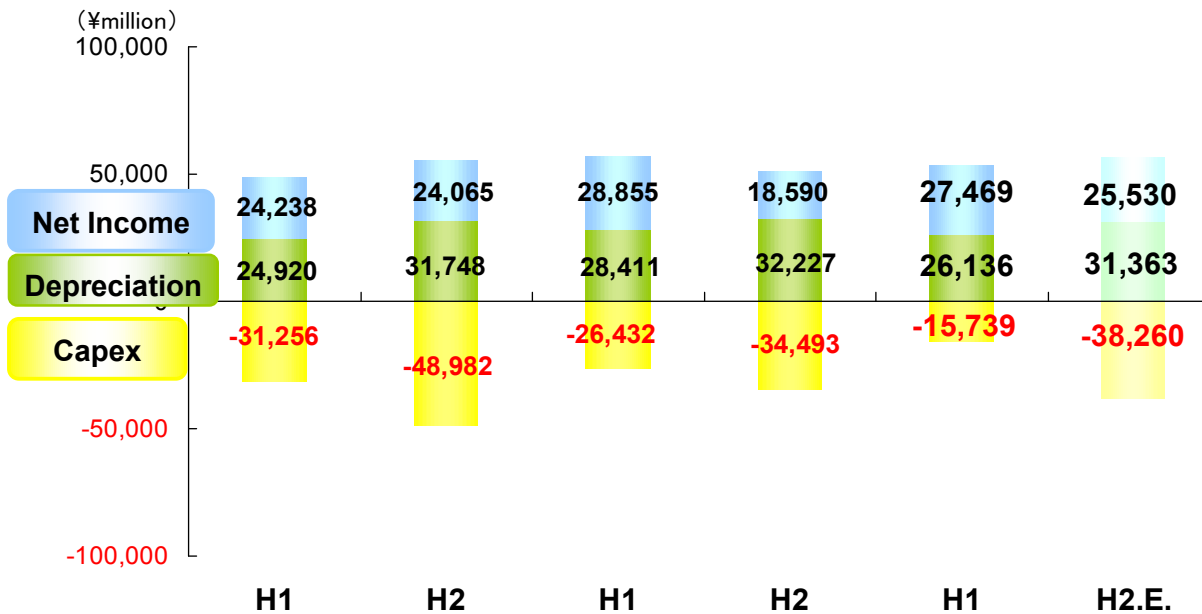
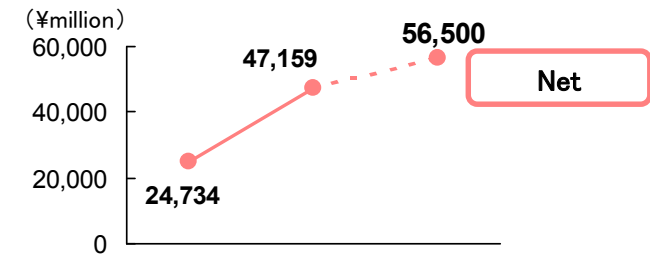
Cost of Sales/S.G.&A. Expenses/Operating Income **ROHM**



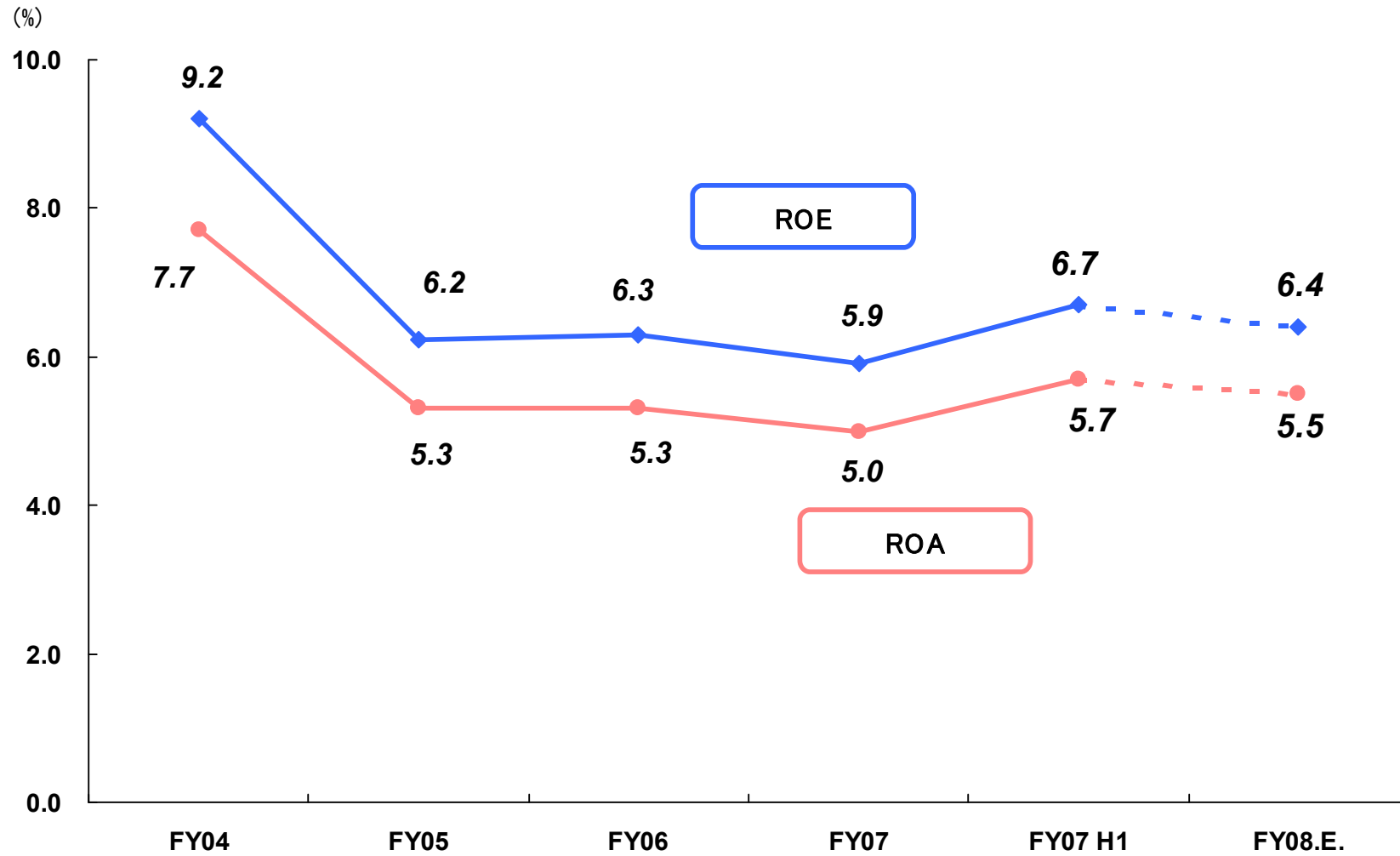
Net Income, Depreciation, and Capex



Annual Trend



ROE·ROA



Balance Sheets (Assets)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
< Assets >			
Current Assets	595,691	602,704	△7,013
Cash and Time Deposits	353,704	336,122	17,582
Notes and Accounts Receivable - Trade	109,198	102,419	6,779
Securities	30,702	50,538	△19,836
Inventories	79,380	85,059	△5,679
Prepaid Pension Cost	4,548	4,417	131
Deferred Tax Assets	12,529	11,758	771
Refundable Income Taxes	386	1,174	△788
Others	5,841	11,792	△5,951
Allowance for Doubtful Notes and Accounts	△600	△578	△22

Balance Sheets (Assets)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
< Assets >			
Fixed Assets	360,663	359,898	765
Tangible Fixed Assets	263,612	275,207	-11,595
Buildings and Structures	198,924	196,505	2,419
Machinery and vehicles	465,737	457,425	8,312
Tools and Furniture	40,726	39,396	1,330
Land	62,294	61,617	677
Construction in Progress	14,359	17,994	-3,635
Accumulated Depreciation	-518,431	-497,731	-20,700
Intangible Fixed Assets	2,427	2,674	-247
Investments and Other Assets	94,623	82,015	12,608
Investment Securities	80,149	69,763	10,386
Deferred Tax Assets	7,888	10,364	-2,476
Others	6,958	2,284	4,674
Total Investments and Other Assets	-372	-397	25
Total Assets	956,354	962,602	-6,248

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
< Liabilities >			
Current Liabilities	70,797	80,382	△9,585
Notes and Accounts Payable - Trade	21,928	23,649	△1,721
Other Accounts Payable	22,050	34,066	△12,016
Accrued Income Taxes	11,720	8,079	3,641
Deferred Tax Liabilities	651	780	△129
Others	14,447	13,807	640
Fixed Liabilities	64,193	64,401	△208
Deferred Tax Liabilities	61,156	61,245	△89
Liability for Retirement Benefits	1,176	957	219
Allowance for Directors' Retirement Benefits	0	2,159	△2,159
Others	1,861	39	1,822
Total Liabilities	134,991	144,784	△9,793

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
< Net Assets >			
Shareholders' Equity	819,918	813,722	6,196
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	697,959	676,749	21,210
Treasury Stock-at Cost	△67,413	△52,400	△15,013
Unrealized or translated gain/loss	1,098	3,746	△2,648
Net Unrealized Gain on Available-for-Sale Securities	3,908	3,614	294
Foreign Currency Translation Adjustments	△2,809	131	△2,940
< Minority Interests >			
Minority Interests	345	349	△4
Total Net Assets	821,363	817,818	3,545
Total of Liabilities and Net Asset	956,354	962,602	△6,248

Statements of Income



(Unit: ¥million)

	FY08 H1	FY07 H1	Increase/ Decrease	(% change)
Net Sales	199,541	205,249	△5,708	△2.8
Cost of Sales	120,972	129,467	△8,495	△6.6
Gross Profit (Gross Profit Ratio)	78,568 (39.4%)	75,782 (36.9%)	2,786 (2.5%)	+3.7
Selling, General, and Administrative Expenses	36,583	35,489	1,094	+3.1
Operating Income (Operating Income Ratio)	41,984 (21.0%)	40,292 (19.6%)	1,692 (1.4%)	+4.2
Non-Operating Income	6,506	5,045	1,461	
Non-Operating Expenses	3,874	970	2,904	
Ordinary Income (Ordinary Income Ratio)	44,616 (22.4%)	44,366 (21.6%)	250 (0.8%)	+0.6

Statements of Income



(Unit: ¥million)

	FY08 H1	FY07 H1	Increase/ Decrease	(% change)
Extraordinary Gains	1,530	2,209	△679	
Extraordinary Losses	1,043	899	144	
Income before Income Taxes and Minority Interests	45,103	45,677	△574	△ 1.3
Income Taxes - Current	15,203	11,554	3,649	
Income Taxes - Deferred	2,410	5,239	△2,829	
Minority Interests(- Loss)	20	27	△7	
Net Income (Net Income Ratio)	27,469 (13.8%)	28,855 (14.1%)	△1,386 (△0.3%)	△ 4.8

Foreign shareholding ratio

