

Fact Book 2018 2Q



【連結 Consolidated】

(2018年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2018

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- (注)1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2018年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March 31, 2018 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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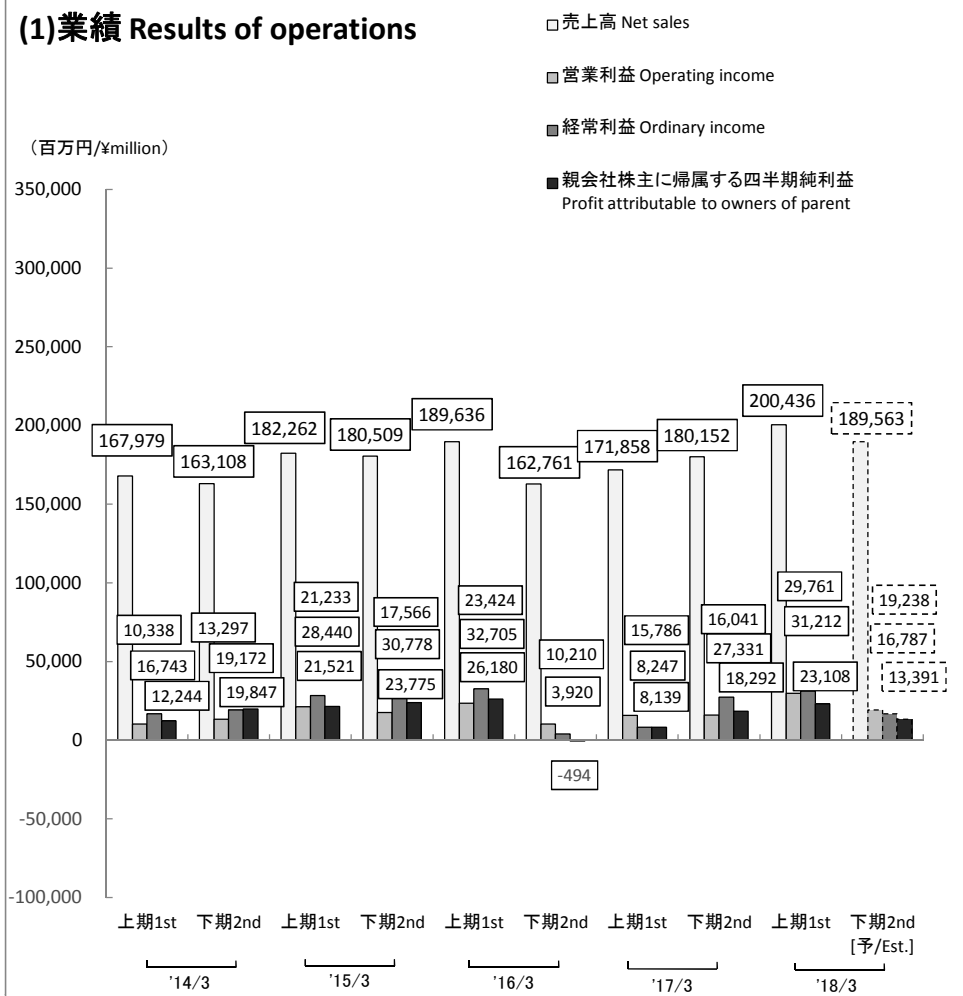
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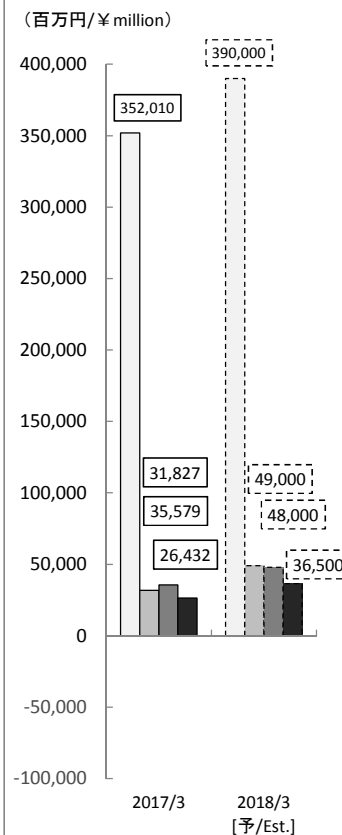
1.業績の概要 Results of Operations

【連結 Consolidated】

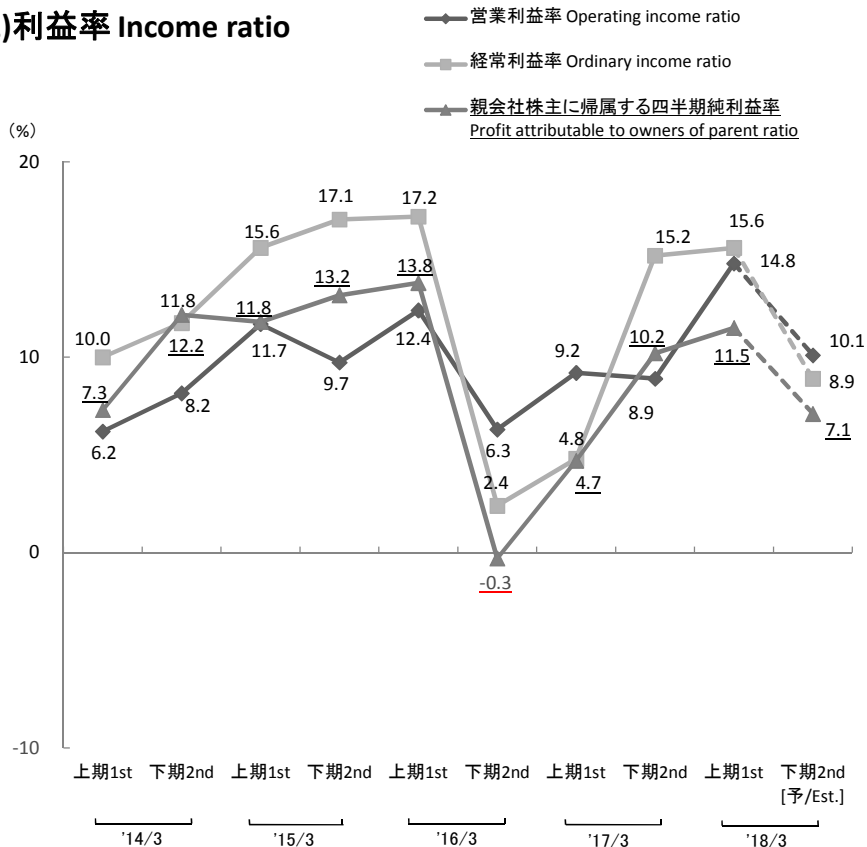
(1)業績 Results of operations



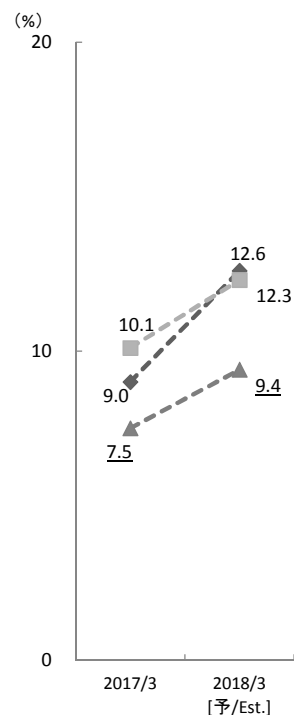
通期別推移 Annual trend



(2)利益率 Income ratio

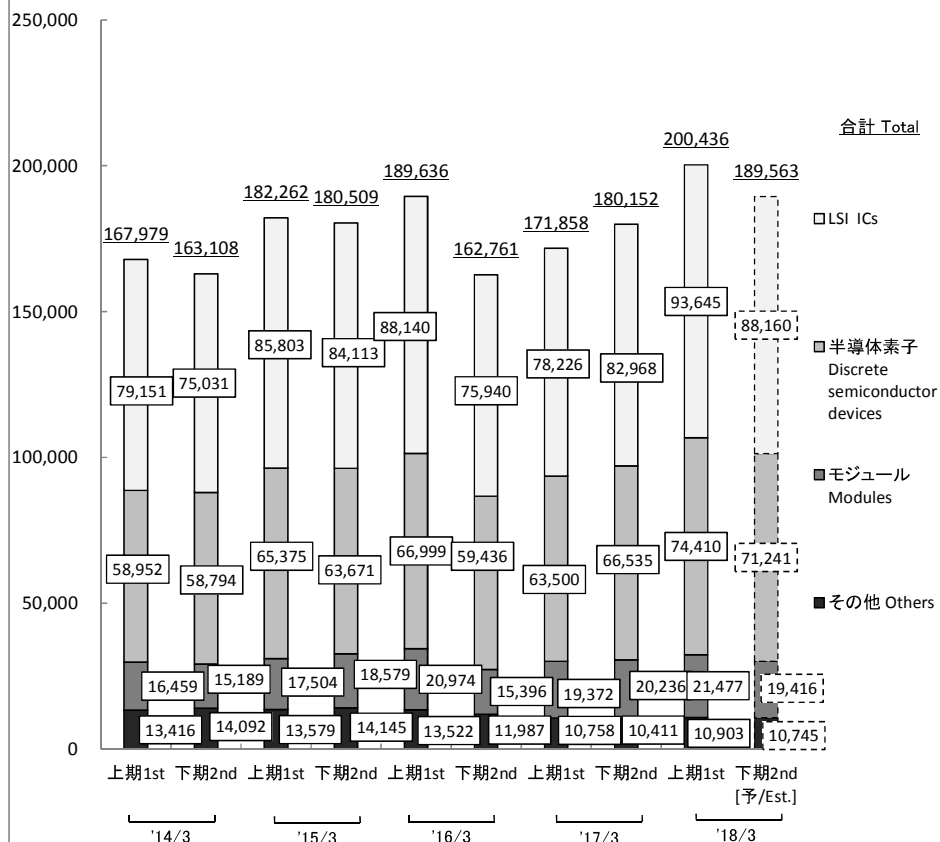


通期別推移 Annual trend



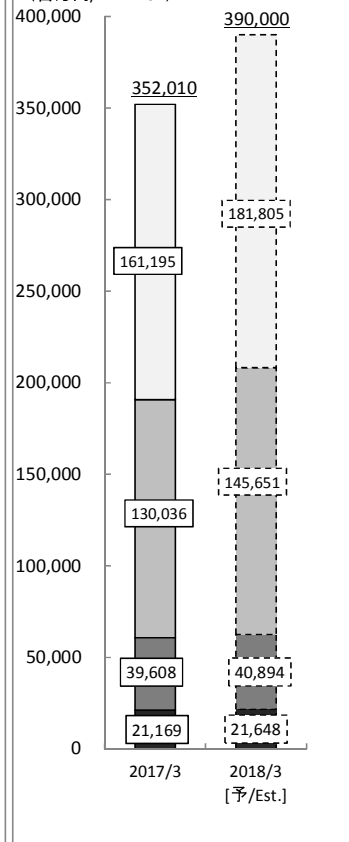
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



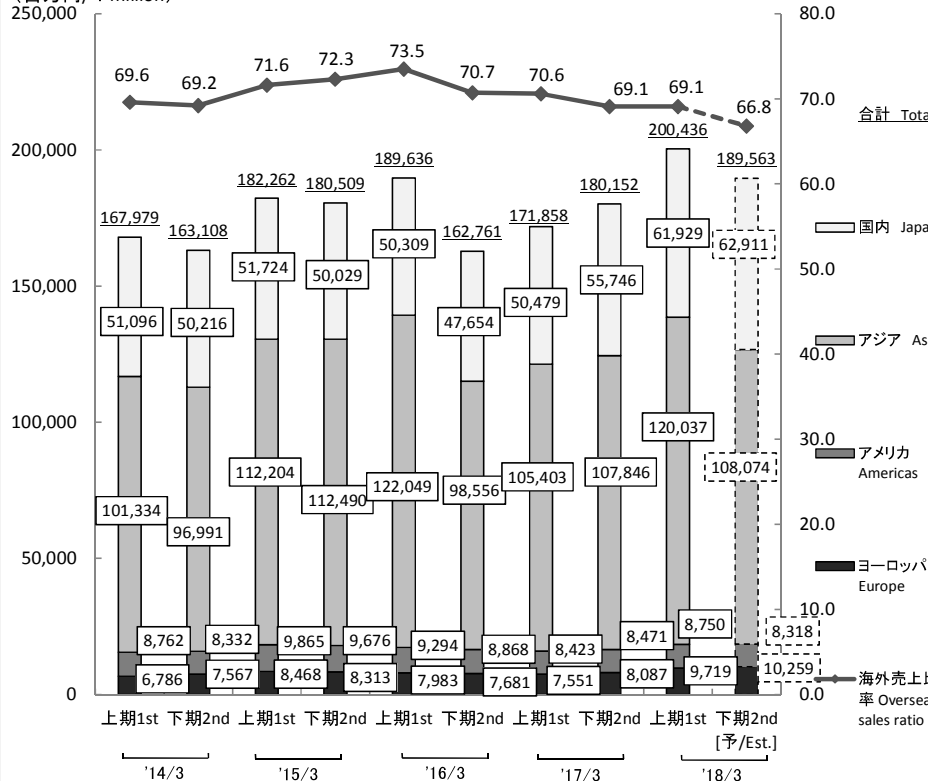
通期別推移
Annual trend

(百万円/¥million)



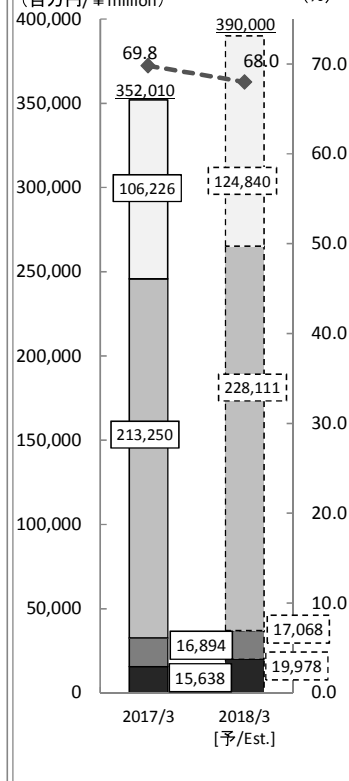
(2)地域別売上高・海外売上比率
Sales by region/Overseas sales ratio

(百万円/¥million)

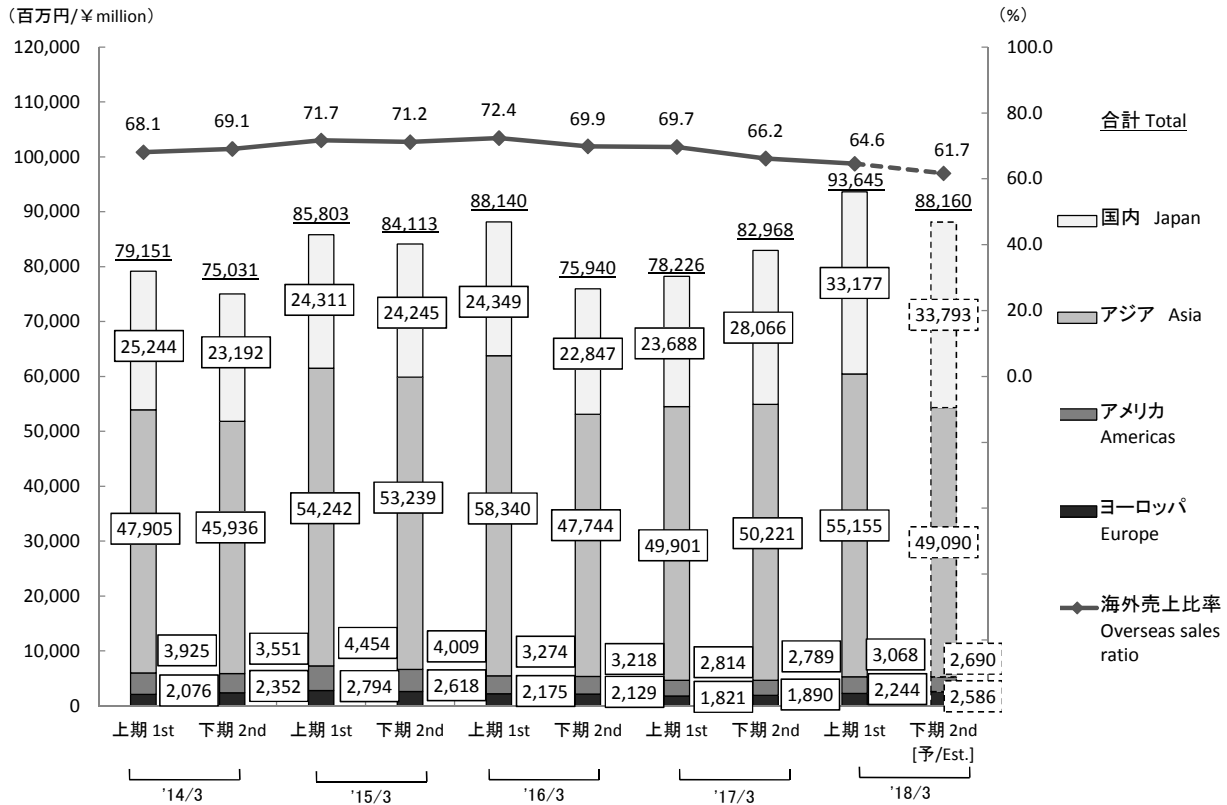


通期別推移
Annual trend

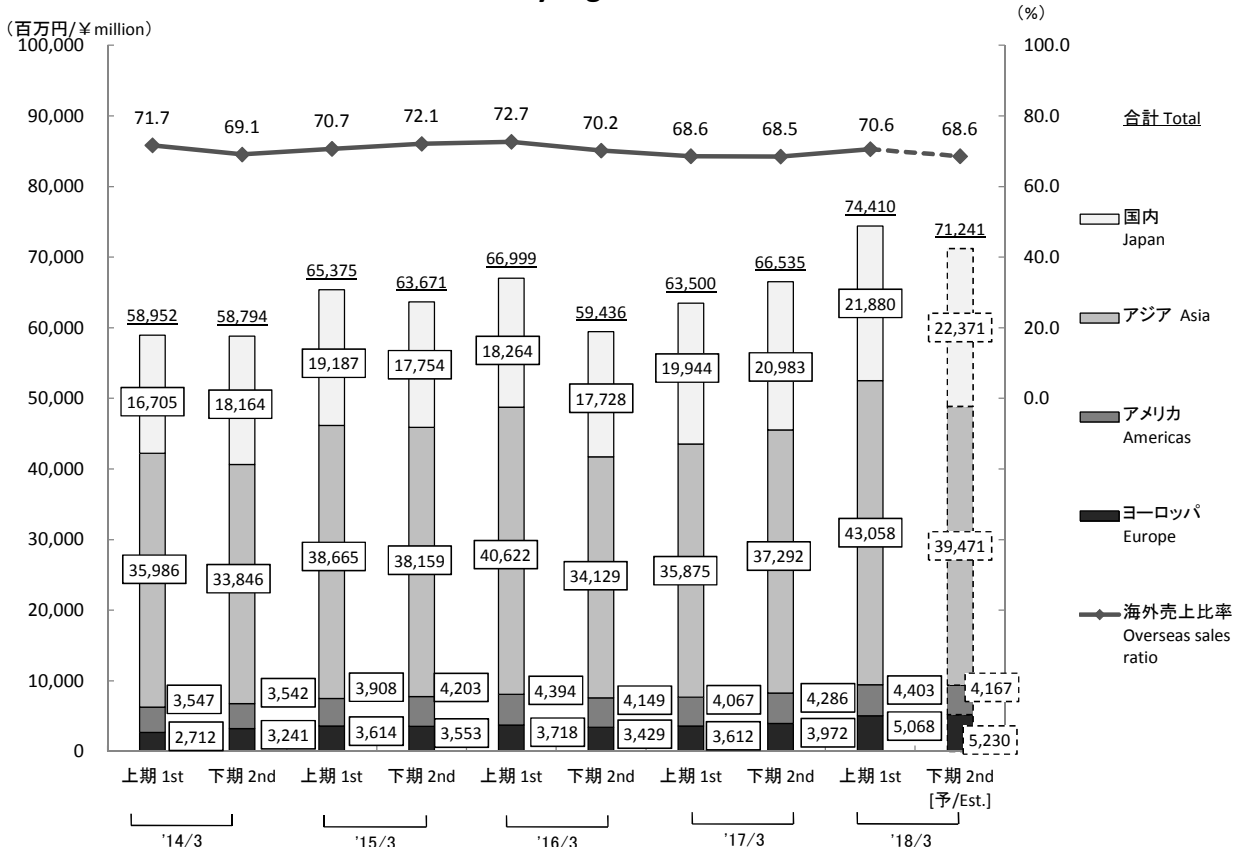
(百万円/¥million)



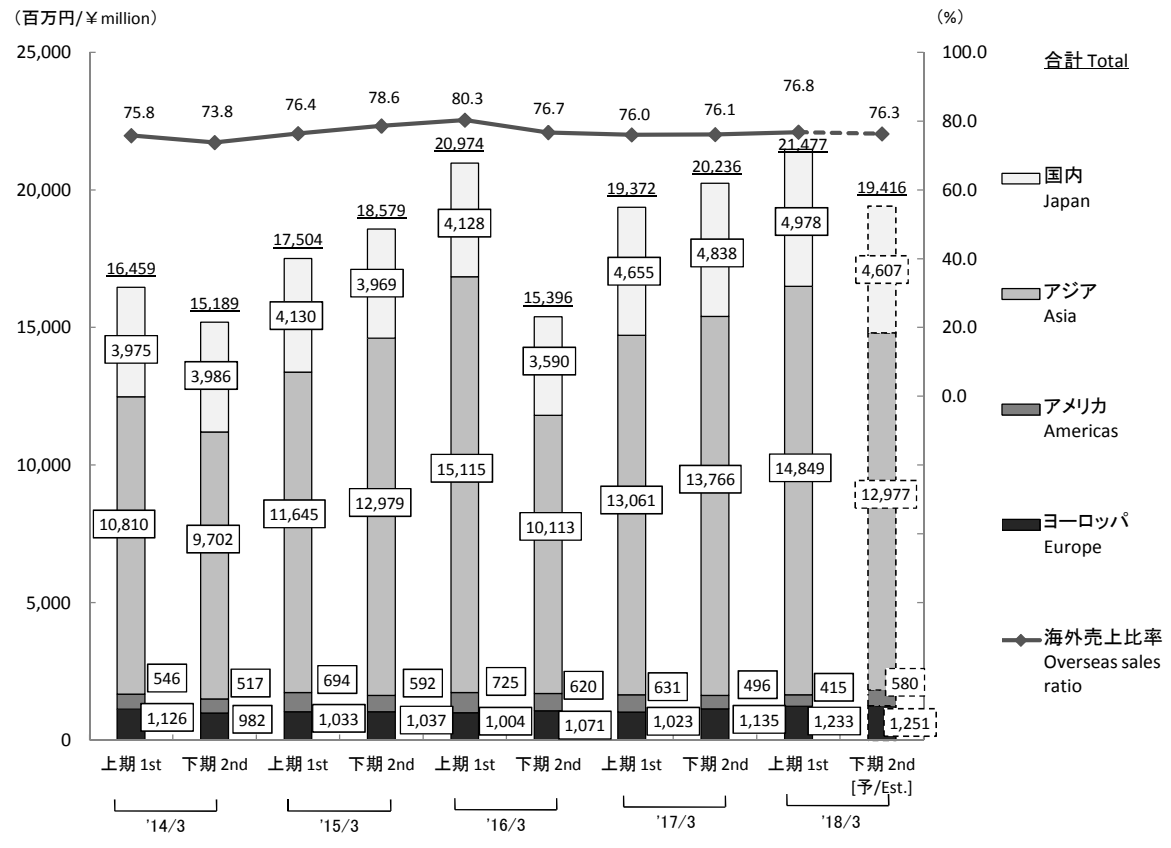
(3) LSI 地域別売上高 ICs sales by region



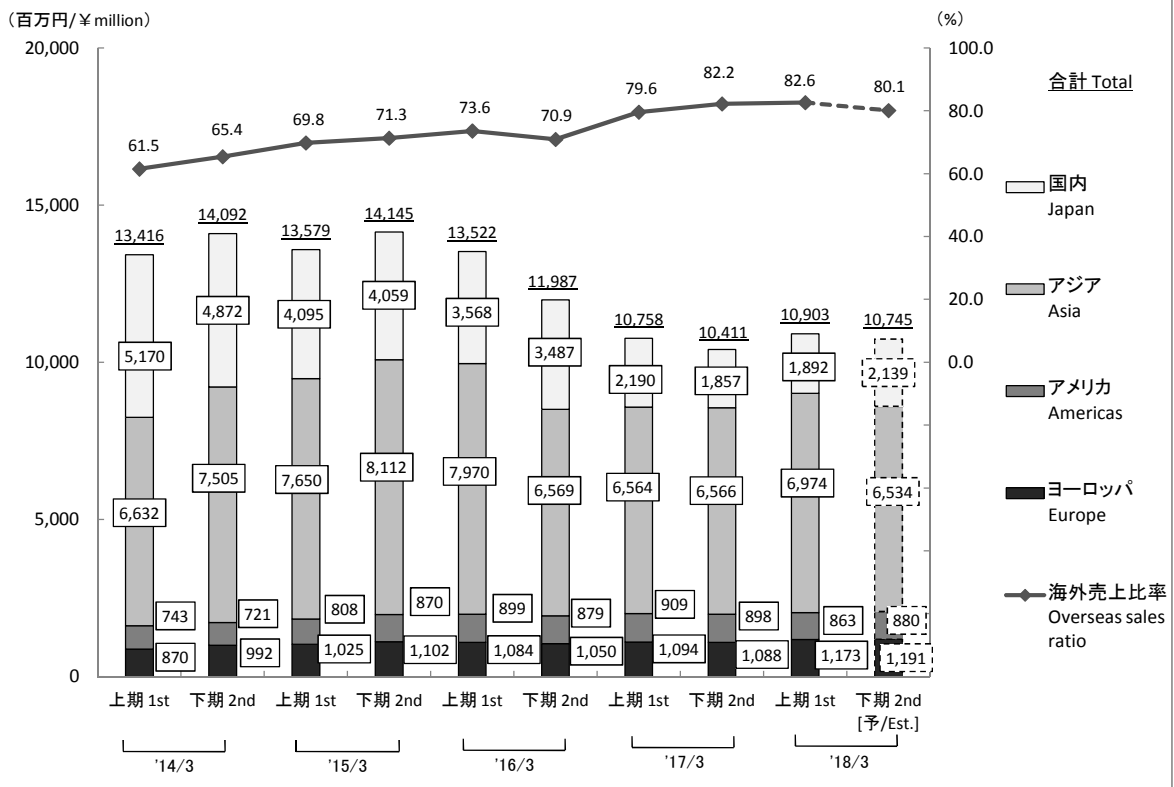
(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region



(5) モジュール 地域別売上高
Modules sales by region

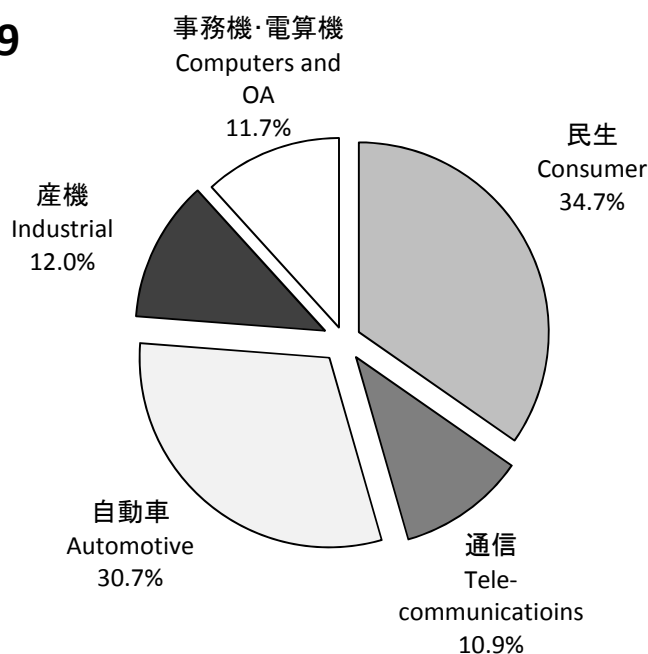


(6) その他 地域別売上高
Others sales by region

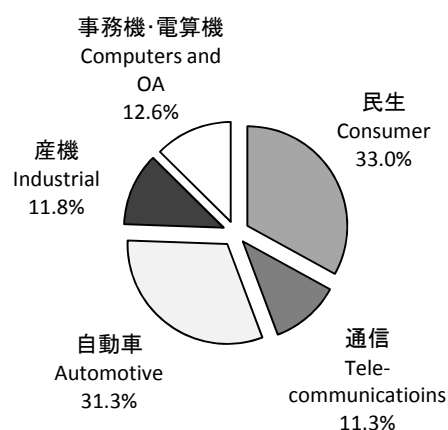


(7) 用途別売上構成比 Sales by application

'17/9



'17/3



(注) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

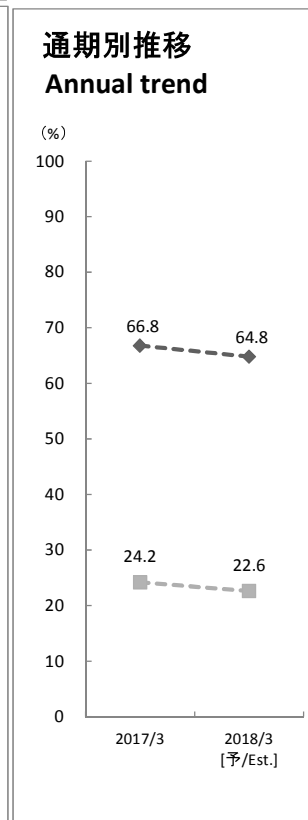
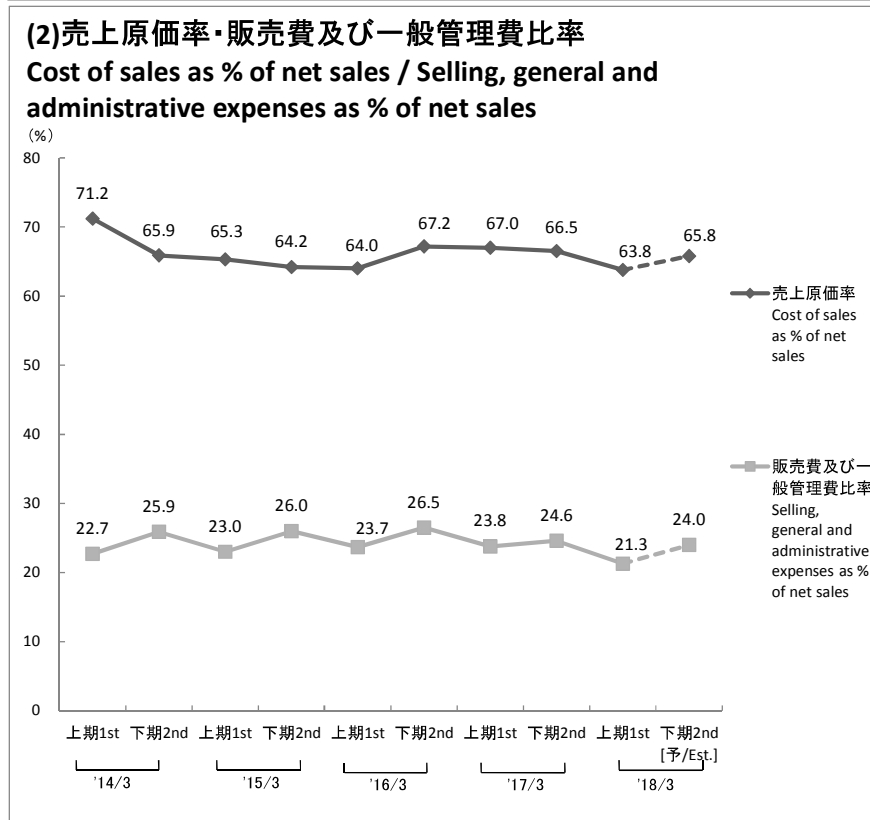
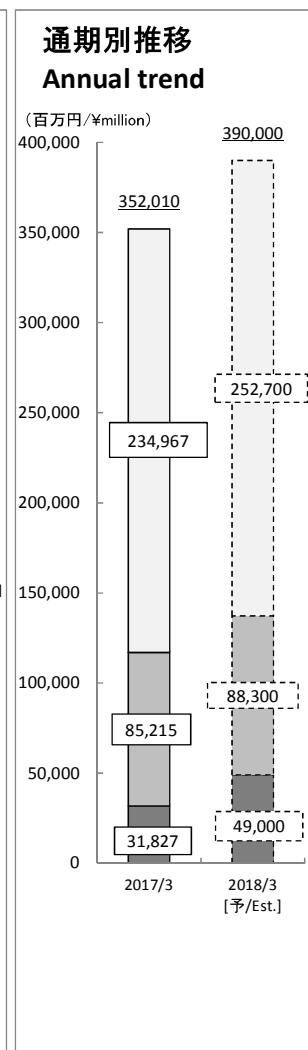
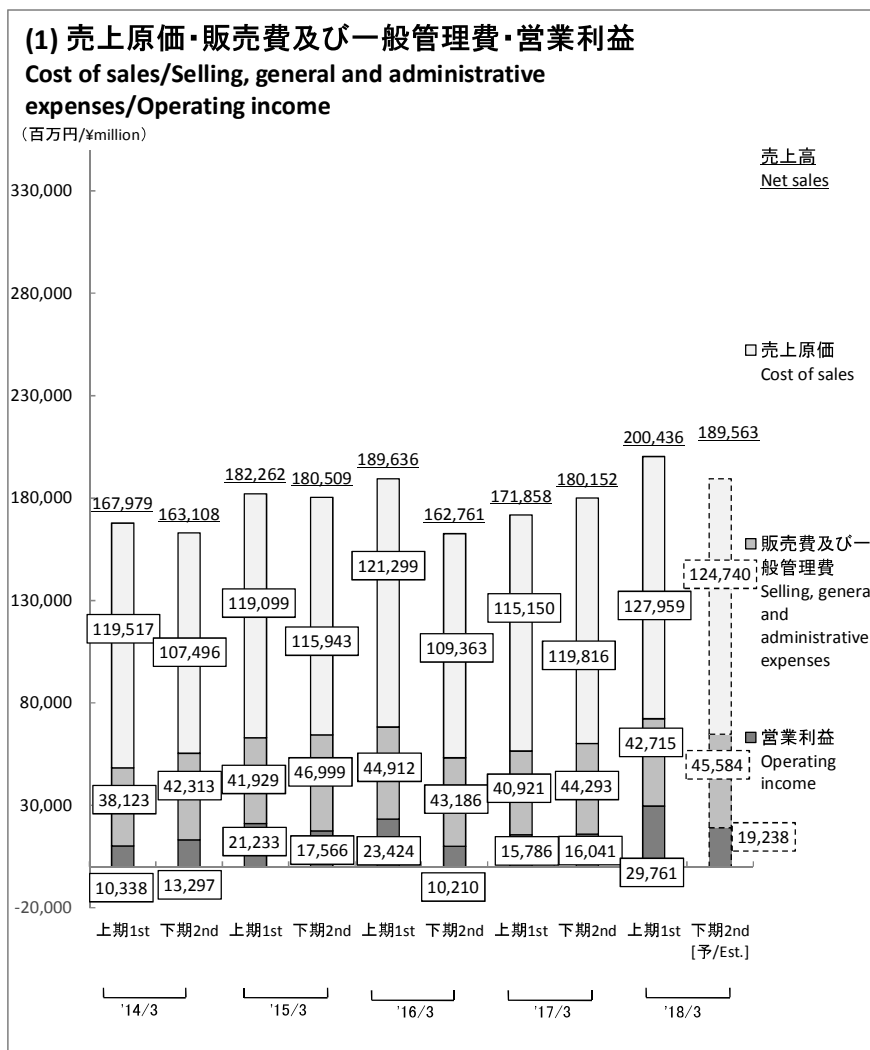
Note 1: Data on this page include guess to some extent. Please use these data for your reference.

用途 Application	主な最終製品 Major end products
民生 Consumer	テレビ、レコーダ/プレーヤ、ビデオカメラ、メモリーオーディオ、電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機、デジタルスチルカメラ、ゲーム機、時計、電子楽器、照明器具など TV, recorder/player, video camera, memory audio, microwave oven, air conditioner, refrigerator, washing machine, air cleaner, digital still camera, game machine, watch, electronic musical instrument, lighting equipment, etc.
通信 Telecommunications	携帯電話、FAX、ウェアラブル機器(医療機器を除く)など mobile phone, FAX, wearable electronics (excludes medical equipment), etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオなど engine control unit, air bag, car navigation, car audio etc.
産機 Industrial	医療機器/健康機器、計測器、工作機械、自販機、太陽光発電、スマートメーター、セキュリティ機器、通信インフラなど medical equipment, electrical measuring equipment, machine tool, vending machine, solar power, smart meter, security equipment, communications infrastructures, etc.
事務機・電算機 Computers and OA	PC、サーバー、タブレットPC、プリンタ、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, server, tablet PC, printer, data storage (DVD, HDD, semiconductor memory), monitor, terminal, etc.

3.売上原価・販売費及び一般管理費・営業利益

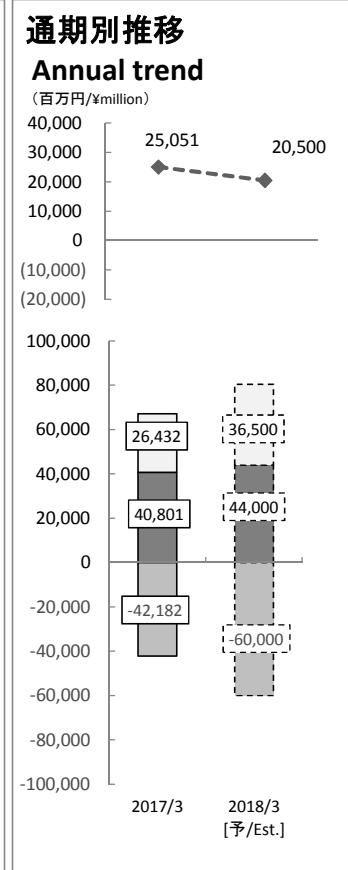
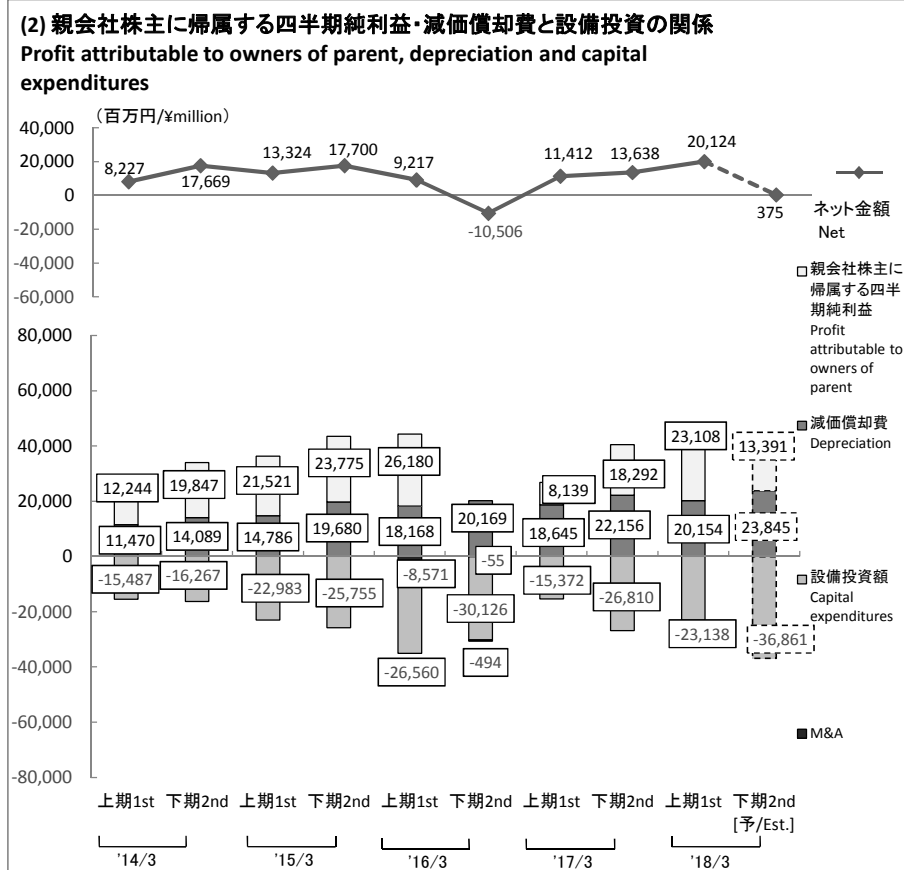
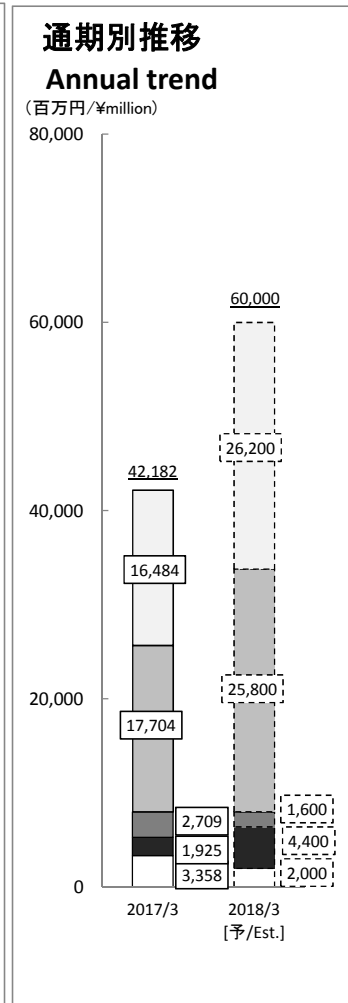
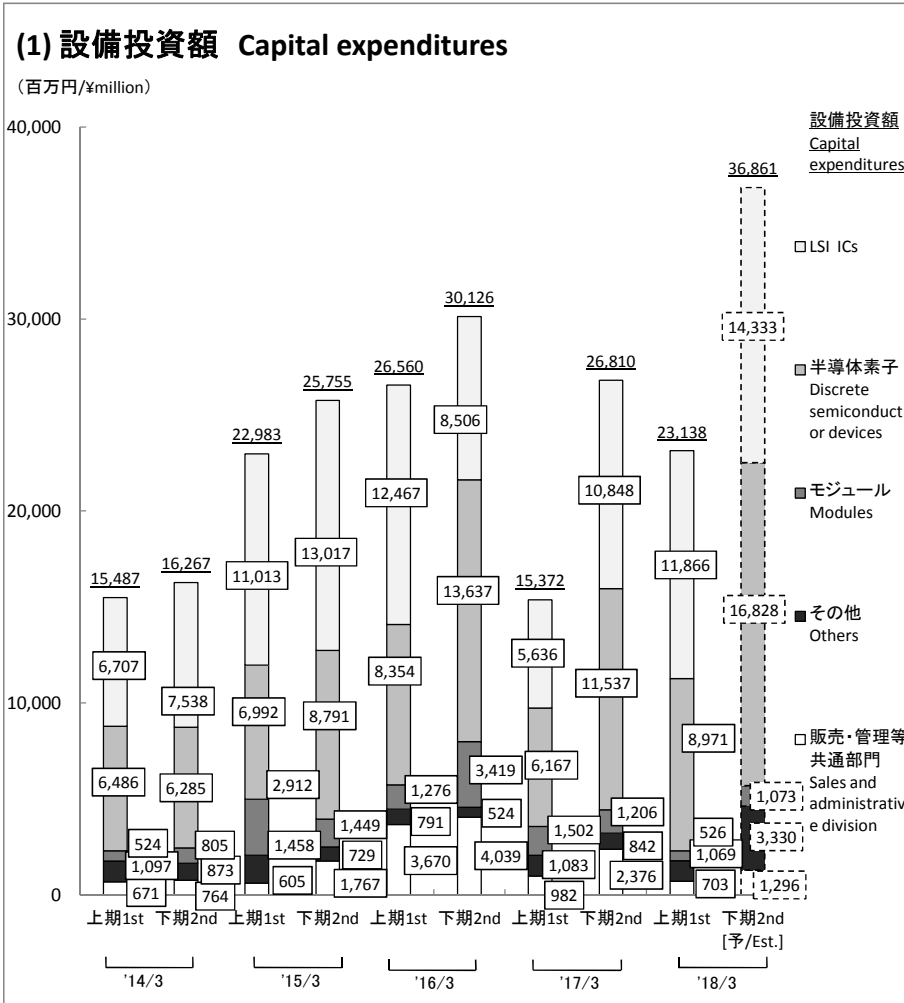
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses/Operating income



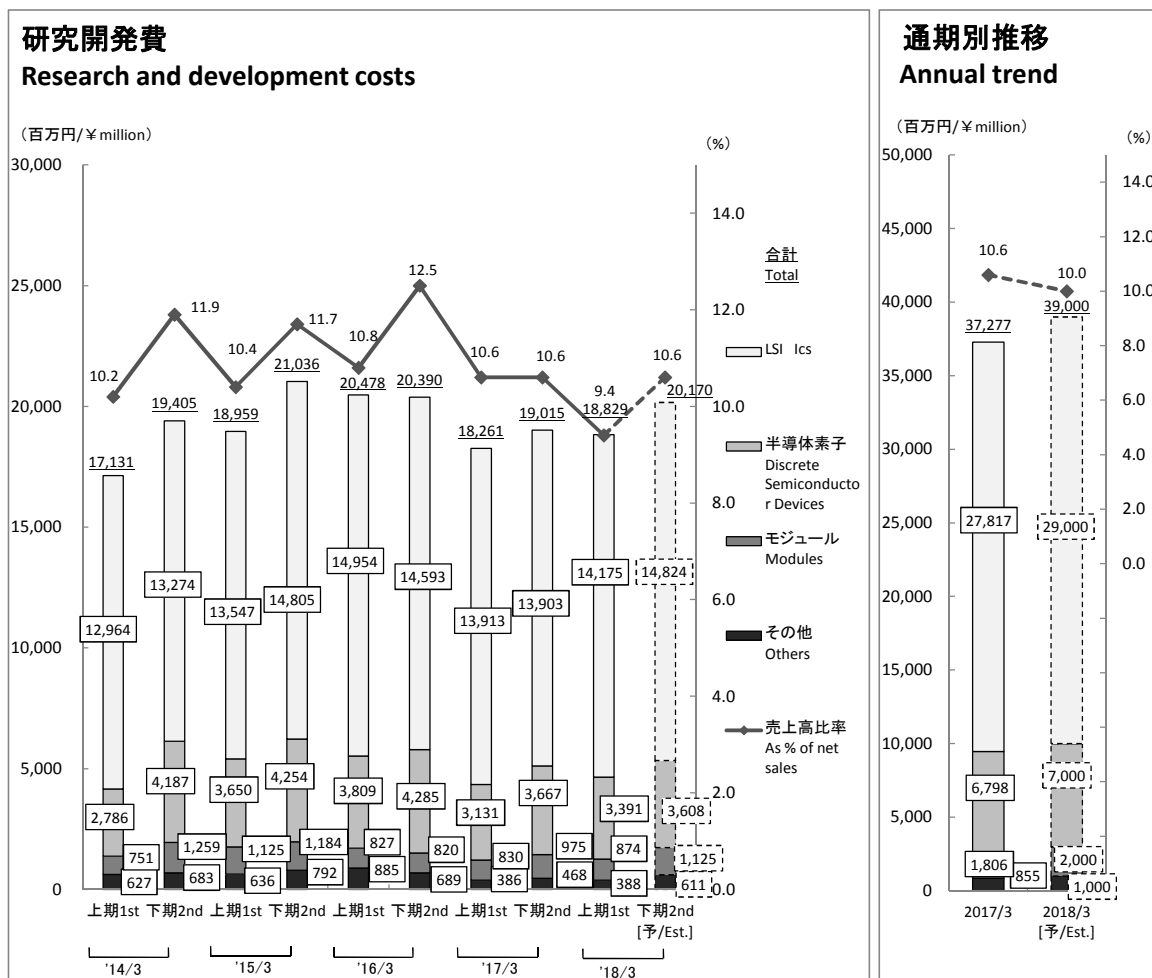
4.設備投資額・減価償却費 Capital expenditures / Depreciation

【連結 Consolidated】

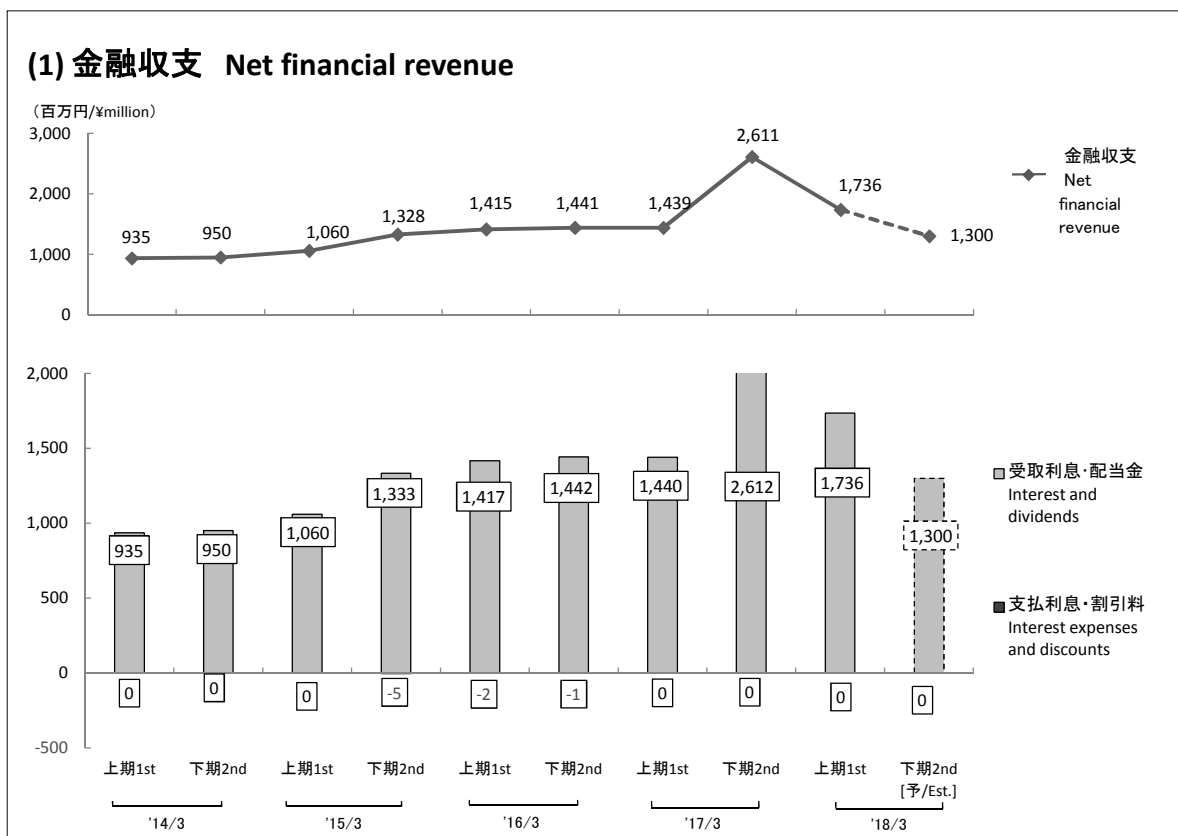


5. 研究開発費
Research and development costs

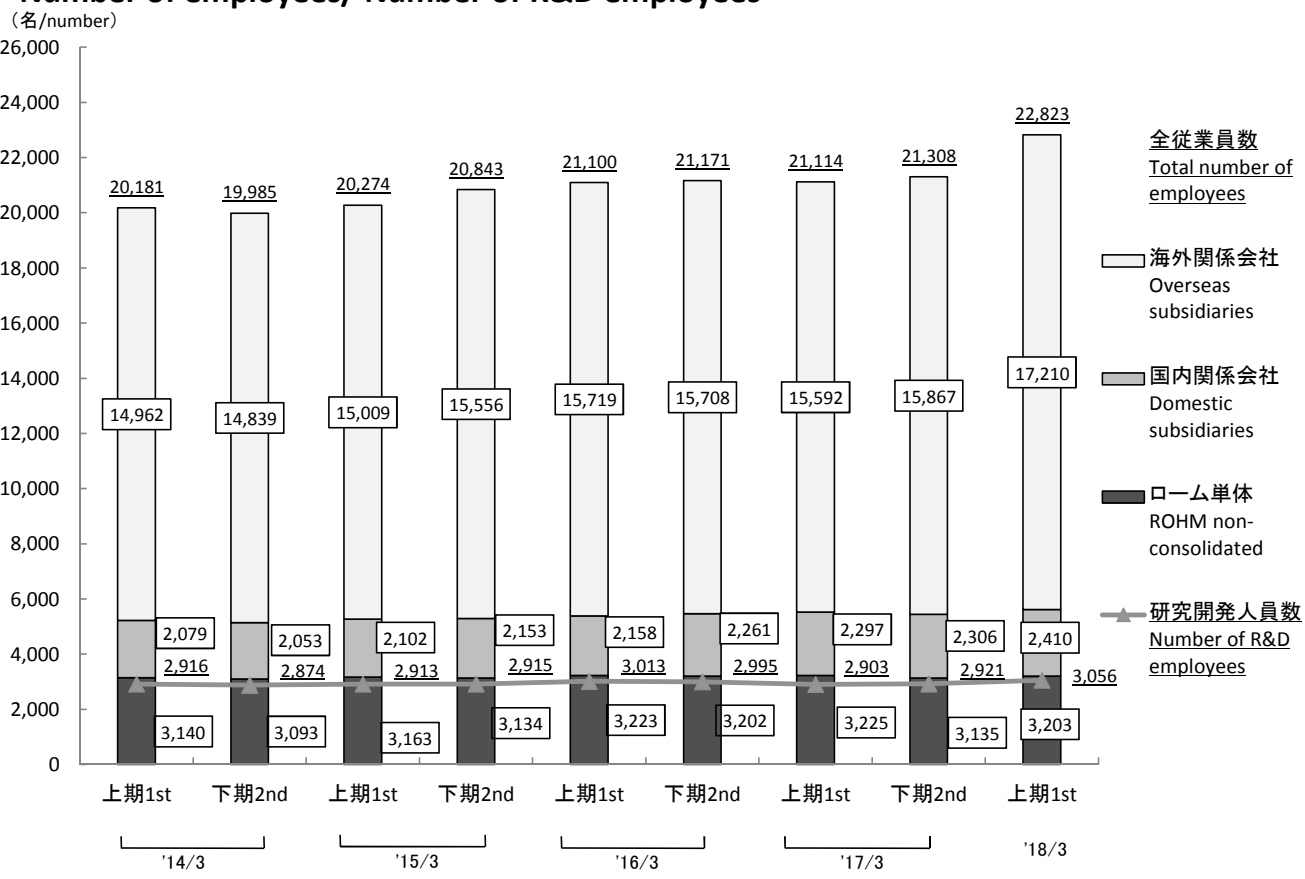
[連結 Consolidated]



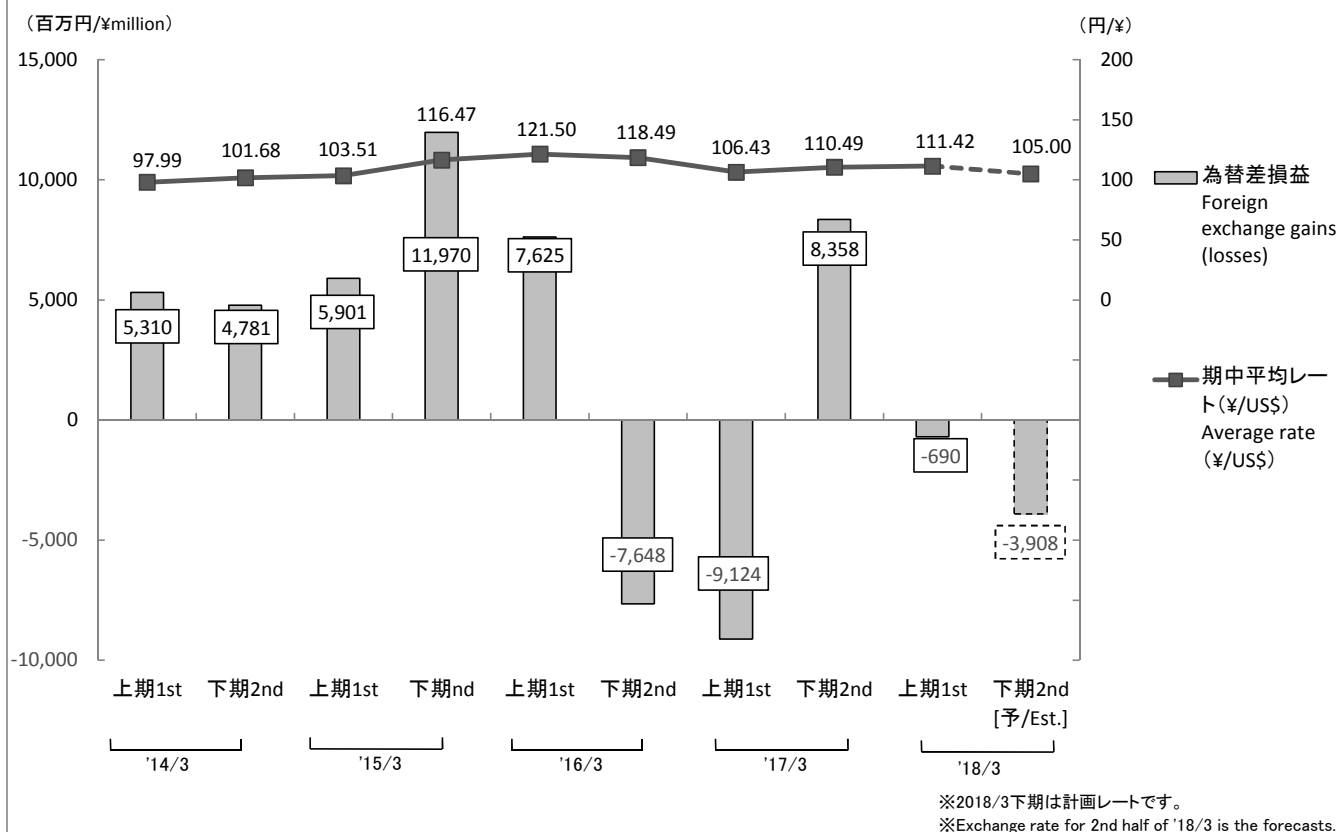
6. その他
Others



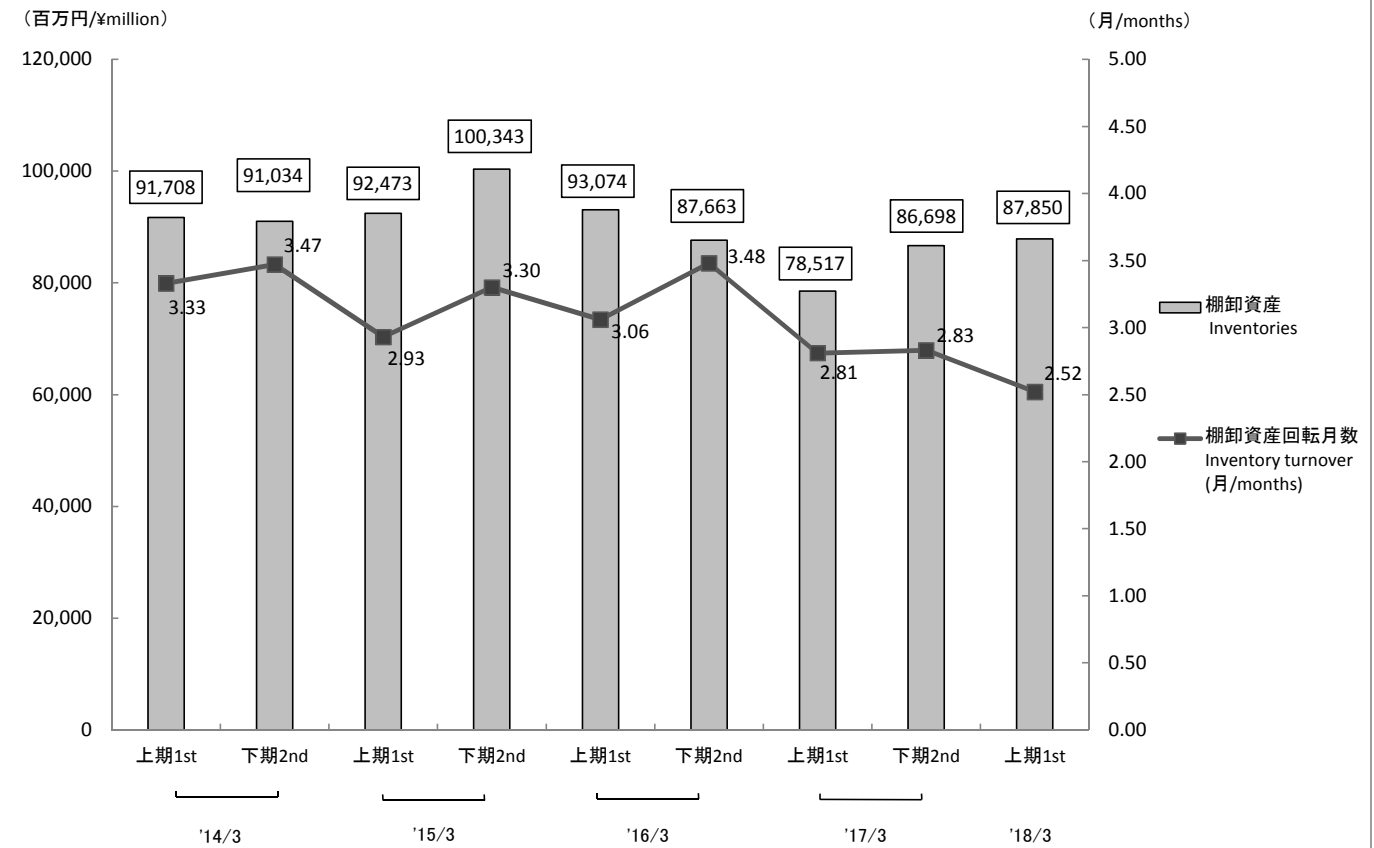
(2)従業員数・研究開発人員数 Number of employees/ Number of R&D employees



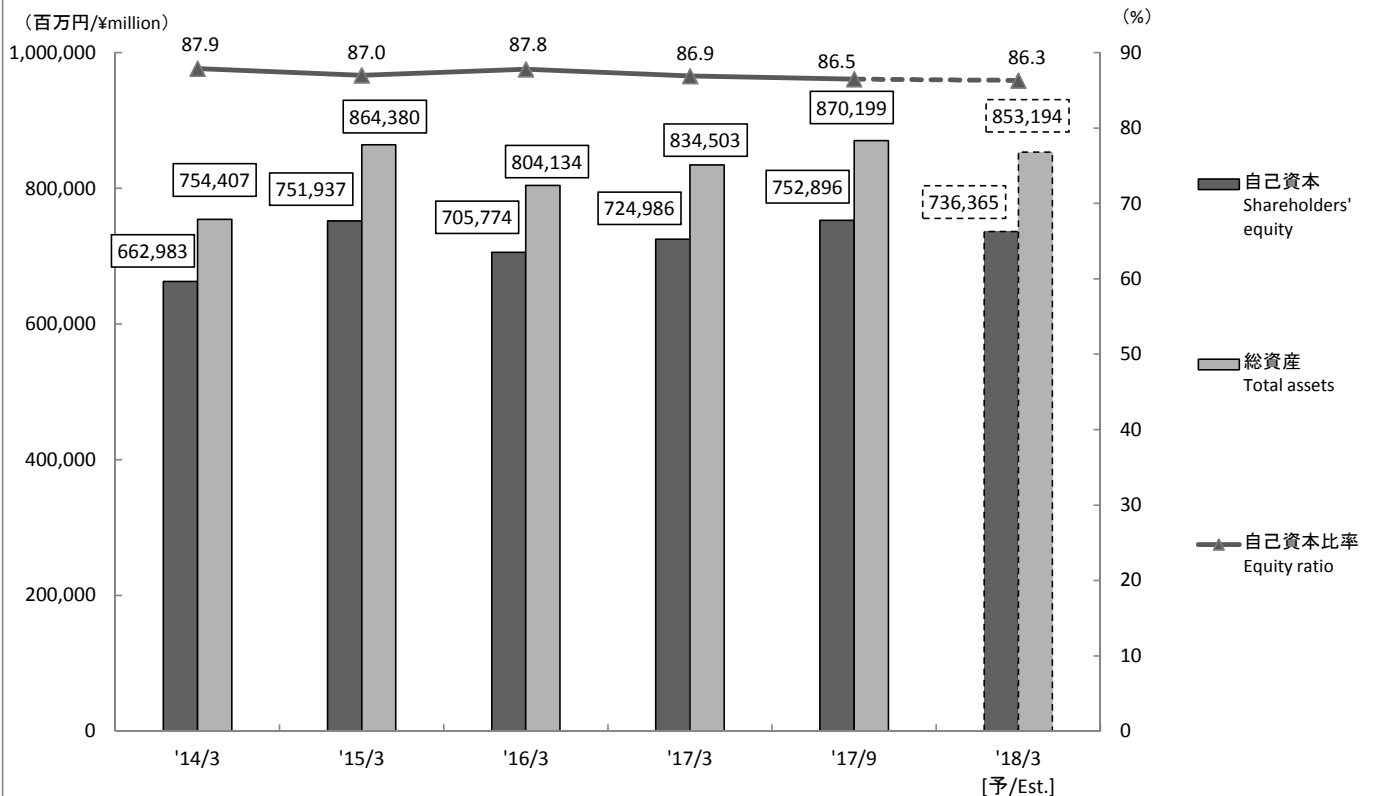
(3)為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)



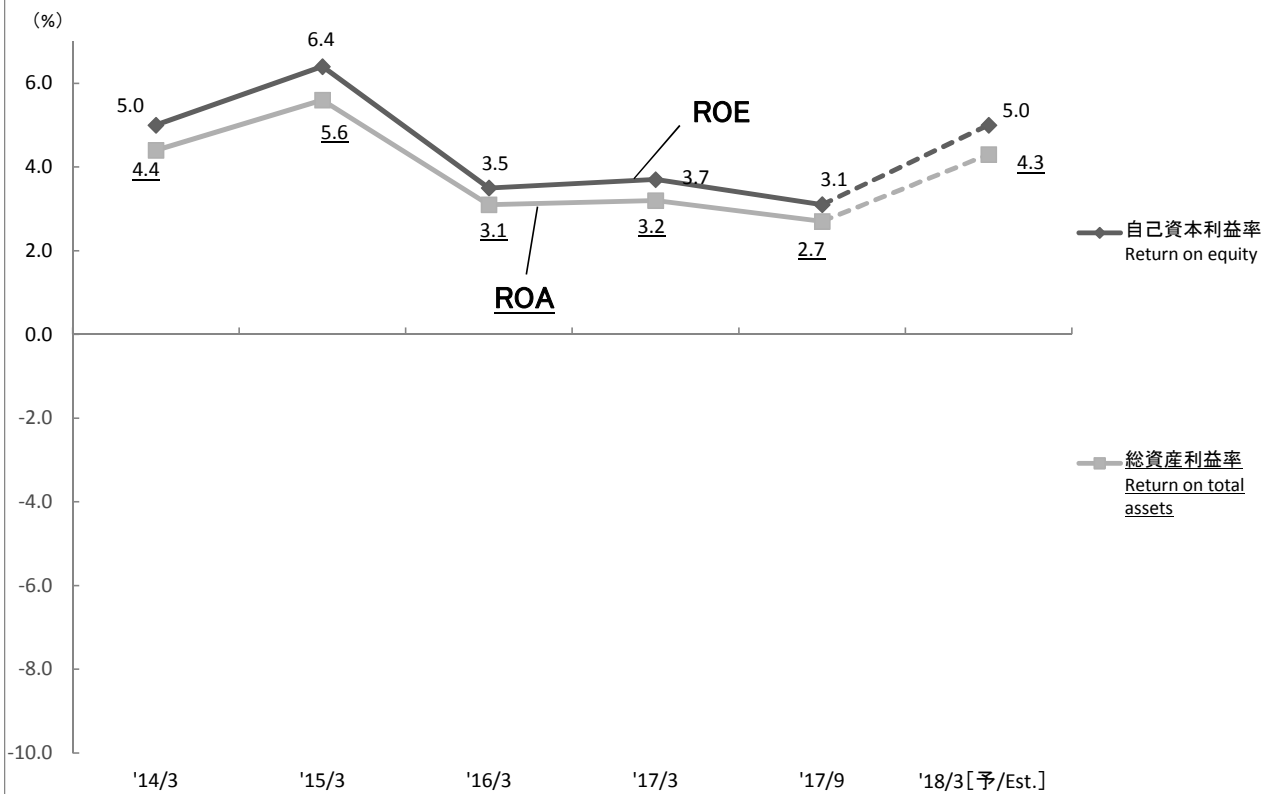
(4) 棚卸資産 Inventories



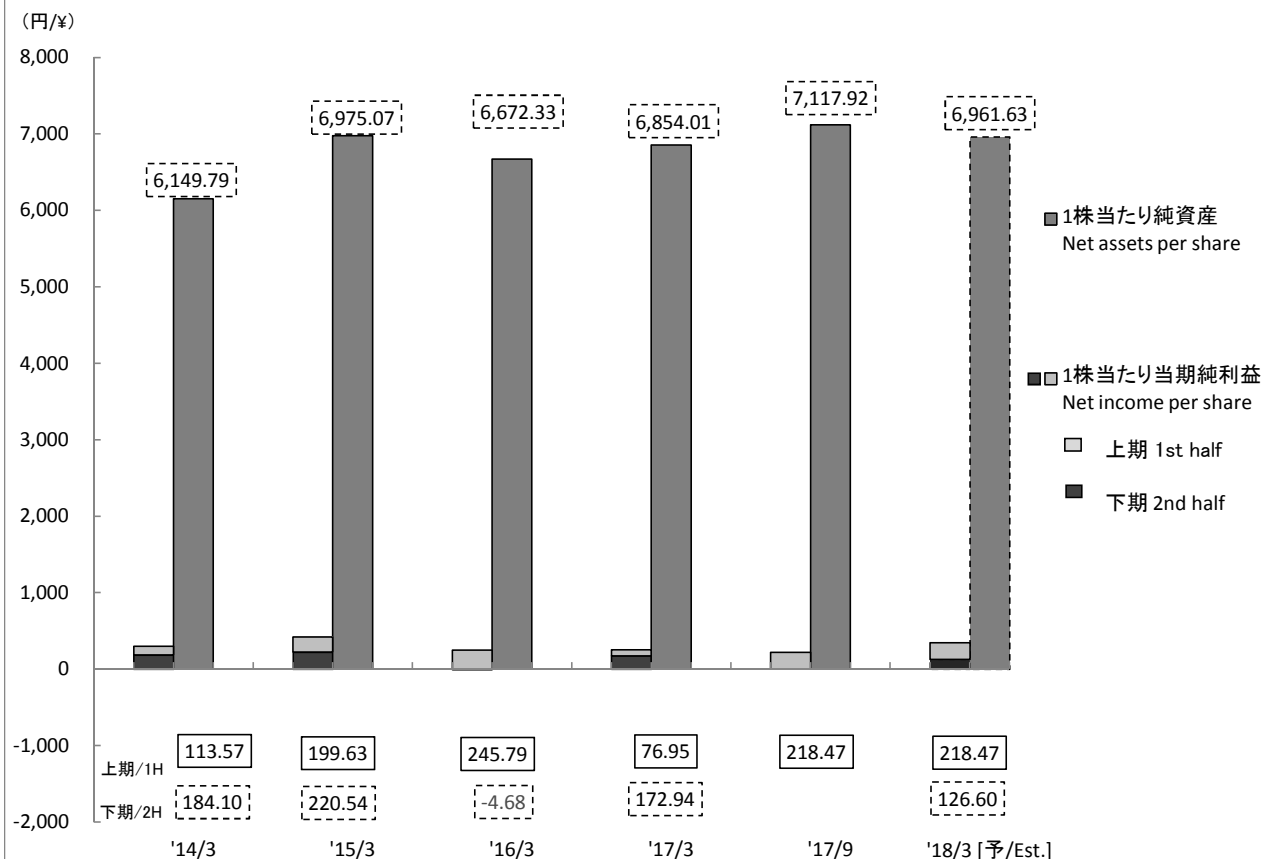
(5) 自己資本・総資産 Shareholders' equity/Total assets



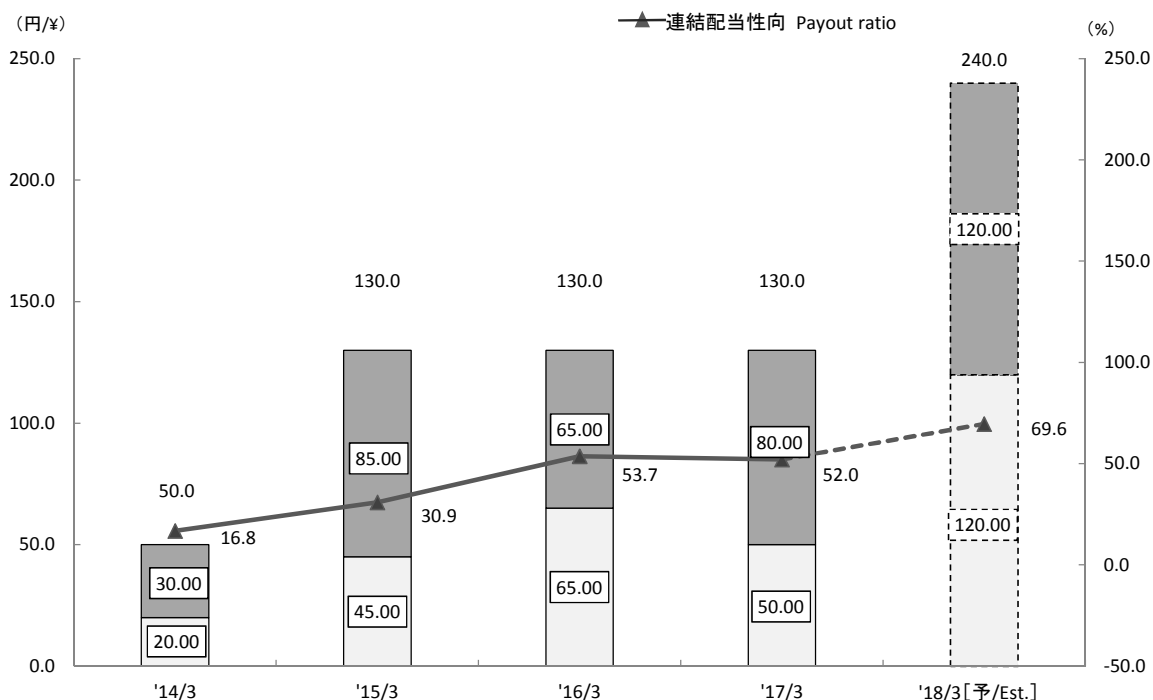
(6) 自己資本利益率・総資産利益率
Return on equity/Return on total assets



(7) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per Share



(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio



※計算式 Formula

■ 自己資本比率= Equity ratio	$\frac{\text{自己資本 Shareholders' equity}}{\text{総資産 Total assets}}$
■ 棚卸資産回転月数= Inventory turnover	$\frac{\text{(期初棚卸資産 + 期末棚卸資産)} \\ \text{(Inventories at the term beginning + Inventories at the term end)}}{2} \\ \text{直近3ヶ月の月平均売上高} \\ \text{Average of the nearest 3months sales of the term}$
■ 自己資本利益率= ROE	$\frac{\text{親会社株主に帰属する当期純利益} \\ \text{Profit attributable to owners of parent}}{\text{(期初自己資本 + 期末自己資本)} \\ \text{(Equity at the term beginning + Equity at the term end)}} \\ 2$
■ 総資産利益率= ROA	$\frac{\text{親会社株主に帰属する当期純利益} \\ \text{Profit attributable to owners of parent}}{\text{(期初総資産 + 期末総資産)} \\ \text{(Total assets at the term beginning + Total assets at the term end)}} \\ 2$
■ 1株当たり当期純利益= Net income per share	$\frac{\text{親会社株主に帰属する当期純利益 - 普通株主に帰属しない金額} \\ \text{Profit attributable to owners of parent - Amount not attributable to common shareholders}}{\text{期中平均発行済株式数} \\ \text{Average number of shares during the period}}$
※予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しています。 ※As for the calculation for estimate, latest number of shares outstanding is used instead of the average number of shares during the period.	
■ 1株当たり純資産= Net assets per share	$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額} \\ \text{Total net assets - Non-controlling interests - Amount not attributable to common shareholders}}{\text{期末発行済株式数} \\ \text{Year-end number of shares outstanding}}$
■ 連結配当性向= Payout ratio	$\frac{\text{1株当たり年間配当金 Dividends}}{\text{1株当たり当期純利益 Net income per share}}$

1-(1) 業績 Results of operations	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	167,979	163,108	182,262	180,509	189,636	162,761	171,858	180,152	200,436	189,563		
営業利益 Operating income	10,338	13,297	21,233	17,566	23,424	10,210	15,786	16,041	29,761	19,238		
経常利益 Ordinary income	16,743	19,172	28,440	30,778	32,705	3,920	8,247	27,331	31,212	16,787		
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	12,244	19,847	21,521	23,775	26,180	-494	8,139	18,292	23,108	13,391		

1-(2) 利益率 Income ratio	(%)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
営業利益率 Operating income ratio	6.2	8.2	11.7	9.7	12.4	6.3	9.2	8.9	14.8	10.1		
経常利益率 Ordinary income ratio	10.0	11.8	15.6	17.1	17.2	2.4	4.8	15.2	15.6	8.9		
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	7.3	12.2	11.8	13.2	13.8	-0.3	4.7	10.2	11.5	7.1		

2-(1) セグメント別売上高 Sales by segment	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
合計 Total	167,979	163,108	182,262	180,509	189,636	162,761	171,858	180,152	200,436	189,563		
LSI ICs	79,151	75,031	85,803	84,113	88,140	75,940	78,226	82,968	93,645	88,160		
半導体素子 Discrete semiconductor devices	58,952	58,794	65,375	63,671	66,999	59,436	63,500	66,535	74,410	71,241		
モジュール Modules	16,459	15,189	17,504	18,579	20,974	15,396	19,372	20,236	21,477	19,416		
その他 Others	13,416	14,092	13,579	14,145	13,522	11,987	10,758	10,411	10,903	10,745		

2-(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	69.6	69.2	71.6	72.3	73.5	70.7	70.6	69.1	69.1	66.8		
国内 Japan	51,096	50,216	51,724	50,029	50,309	47,654	50,479	55,746	61,929	62,911		
アジア Asia	101,334	96,991	112,204	112,490	122,049	98,556	105,403	107,846	120,037	108,074		
アメリカ Americas	8,762	8,332	9,865	9,676	9,294	8,868	8,423	8,471	8,750	8,318		
ヨーロッパ Europe	6,786	7,567	8,468	8,313	7,983	7,681	7,551	8,087	9,719	10,259		

2-(3) LSI 地域別売上高 ICs sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	68.1	69.1	71.7	71.2	72.4	69.9	69.7	66.2	64.6	61.7		
国内 Japan	25,244	23,192	24,311	24,245	24,349	22,847	23,688	28,066	33,177	33,793		
アジア Asia	47,905	45,936	54,242	53,239	58,340	47,744	49,901	50,221	55,155	49,090		
アメリカ Americas	3,925	3,551	4,454	4,009	3,274	3,218	2,814	2,789	3,068	2,690		
ヨーロッパ Europe	2,076	2,352	2,794	2,618	2,175	2,129	1,821	1,890	2,244	2,586		

2-(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	71.7	69.1	70.7	72.1	72.7	70.2	68.6	68.5	70.6	68.6		
国内 Japan	16,705	18,164	19,187	17,754	18,264	17,728	19,944	20,983	21,880	22,371		
アジア Asia	35,986	33,846	38,665	38,159	40,622	34,129	35,875	37,292	43,058	39,471		
アメリカ Americas	3,547	3,542	3,908	4,203	4,394	4,149	4,067	4,286	4,403	4,167		
ヨーロッパ Europe	2,712	3,241	3,614	3,553	3,718	3,429	3,612	3,972	5,068	5,230		

2-(5) モジュール 地域別売上高 Modules sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	75.8	73.8	76.4	78.6	80.3	76.7	76.0	76.1	76.8	76.3		
国内 Japan	3,975	3,986	4,130	3,969	4,128	3,590	4,655	4,838	4,978	4,607		
アジア Asia	10,810	9,702	11,645	12,979	15,115	10,113	13,061	13,766	14,849	12,977		
アメリカ Americas	546	517	694	592	725	620	631	496	415	580		
ヨーロッパ Europe	1,126	982	1,033	1,037	1,004	1,071	1,023	1,135	1,233	1,251		

2-(6) その他 地域別売上高 Others sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	61.5	65.4	69.8	71.3	73.6	70.9	79.6	82.2	82.6	80.1		
国内 Japan	5,170	4,872	4,095	4,059	3,568	3,487	2,190	1,857	1,892	2,139		
アジア Asia	6,632	7,505	7,650	8,112	7,970	6,569	6,564	6,566	6,974	6,534		
アメリカ Americas	743	721	808	870	899	879	909	898	863	880		
ヨーロッパ Europe	870	992	1,025	1,102	1,084	1,050	1,094	1,088	1,173	1,191		

3-(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income (百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	167,979	163,108	182,262	180,509	189,636	162,761	171,858	180,152	200,436	189,563
売上原価 Cost of sales	119,517	107,496	119,099	115,943	121,299	109,363	115,150	119,816	127,959	124,740
販売費及び一般管理費 Selling, general and administrative expenses	38,123	42,313	41,929	46,999	44,912	43,186	40,921	44,293	42,715	45,584
営業利益 Operating income	10,338	13,297	21,233	17,566	23,424	10,210	15,786	16,041	29,761	19,238

3-(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales (%)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上原価率 Cost of sales as % of net sales	71.2	65.9	65.3	64.2	64.0	67.2	67.0	66.5	63.8	65.8
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	22.7	25.9	23.0	26.0	23.7	26.5	23.8	24.6	21.3	24.0

4-(1) 設備投資額 Capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital expenditures	15,487	16,267	22,983	25,755	26,560	30,126	15,372	26,810	23,138	36,861
LSI ICs	6,707	7,538	11,013	13,017	12,467	8,506	5,636	10,848	11,866	14,333
半導体素子 Discrete semiconductor devices	6,486	6,285	6,992	8,791	8,354	13,637	6,167	11,537	8,971	16,828
モジュール Modules	524	805	2,912	1,449	1,276	3,419	1,502	1,206	526	1,073
その他 Others	1,097	873	1,458	729	791	524	1,083	842	1,069	3,330
販売・管理等共通部門 Sales and administrative division	671	764	605	1,767	3,670	4,039	982	2,376	703	1,296

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	8,227	17,669	13,324	17,700	9,217	-10,506	11,412	13,638	20,124	375
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	12,244	19,847	21,521	23,775	26,180	-494	8,139	18,292	23,108	13,391
減価償却費 Depreciation	11,470	14,089	14,786	19,680	18,168	20,169	18,645	22,156	20,154	23,845
設備投資額 Capital expenditures	-15,487	-16,267	-22,983	-25,755	-26,560	-30,126	-15,372	-26,810	-23,138	-36,861
M&A	-	-	-	-	-8,571	-55	-	-	-	-

5 研究開発費 Research and development costs (百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 As % of net sales(%)	10.2	11.9	10.4	11.7	10.8	12.5	10.6	10.6	9.4	10.6
研究開発費 Research and development costs	17,131	19,405	18,959	21,036	20,478	20,390	18,261	19,015	18,829	20,170
LSI ICs	12,964	13,274	13,547	14,805	14,954	14,593	13,913	13,903	14,175	14,824
半導体素子 Discrete semiconductor devices	2,786	4,187	3,650	4,254	3,809	4,285	3,131	3,667	3,391	3,608
モジュール Modules	751	1,259	1,125	1,184	827	820	830	975	874	1,125
その他 Others	627	683	636	792	885	689	386	468	388	611

6-(1) 金融収支 Net financial revenue (百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net financial revenue	935	950	1,060	1,328	1,415	1,441	1,439	2,611	1,736	1,300
受取利息・配当金 Interest and dividends	935	950	1,060	1,333	1,417	1,442	1,440	2,612	1,736	1,300
支払利息・割引料 Interest expenses and discounts	0	0	0	-5	-2	-1	0	0	0	0

6-(2) 従業員数・研究開発人員数 Number of employees/Number of R&D employees (名/number)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total number of employees	20,181	19,985	20,274	20,843	21,100	21,171	21,114	21,308	22,823	-
海外関係会社 Overseas subsidiaries	14,962	14,839	15,009	15,556	15,719	15,708	15,592	15,867	17,210	-
国内関係会社 Domestic subsidiaries	2,079	2,053	2,102	2,153	2,158	2,261	2,297	2,306	2,410	-
ローム単体 ROHM non-consolidated	3,140	3,093	3,163	3,134	3,223	3,202	3,225	3,135	3,203	-
研究開発人員数 Number of R&D employees	2,916	2,874	2,913	2,915	3,013	2,995	2,903	2,921	3,056	-

6-(3) 為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均レート(¥/US\$) Average rate	97.99	101.68	103.51	116.47	121.50	118.49	106.43	110.49	111.42	105.00
為替差損益 Foreign exchange gains (losses)	5,310	4,781	5,901	11,970	7,625	-7,648	-9,124	8,358	-690	-3,908

※2018年3月期下期は計画レートです。
 ※Exchange rate for the second half of '18/3 is the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
棚卸資産 Inventories	91,708	91,034	92,473	100,343	93,074	87,663	78,517	86,698	87,850	-
棚卸資産回転月数 Inventory turnover (月/months)	3.33	3.47	2.93	3.30	3.06	3.48	2.81	2.83	2.52	-

6-(5) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 2nd [予/Est.]
総資産 Total assets	754,407		864,380		804,134		834,503		870,199	853,194
自己資本 Shareholders' equity	662,983		751,937		705,774		724,986		752,896	736,365
自己資本比率 Equity ratio	87.9		87.0		87.8		86.9		86.5	86.3

6-(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets

(%)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 full year [予/Est.]
自己資本利益率 Return on equity	5.0		6.4		3.5		3.7		3.1	5.0
総資産利益率 Return on total assets	4.4		5.6		3.1		3.2		2.7	4.3

6-(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
1株当たり当期純利益 Net income per share	113.57	184.10	199.63	220.54	245.79	-4.68	76.95	172.94	218.47	126.60
1株当たり純資産 Net assets per share	6,149.79		6,975.07		6,672.33		6,854.01		7,117.92	6,961.63

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio

(円/¥)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
配当金 Dividends	20.00	30.00	45.00	85.00	65.00	65.00	50.00	80.00	120.00	120.00
連結配当性向 Payout ratio	16.8		30.9		53.7		52.0		69.6	

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of shares during the period/Year-end number of shares outstanding

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均発行済株式数 Average number of shares during the period	107,813,554	107,809,248	107,805,123	107,803,813	106,517,381	105,776,370	105,776,135	105,775,533	105,775,014	105,774,782
期末発行済株式数 Year-end number of shares outstanding	107,813,102	107,805,562	107,804,530	107,803,201	105,776,559	105,776,257	105,775,919	105,775,185	105,774,782	105,774,782

セグメント別利益 Profit by segment

(百万円/¥ million)

年度 Fiscal year ended	'14/3		'15/3		'16/3		'17/3		'18/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	10,338	13,297	21,233	17,566	23,424	10,210	15,786	16,041	29,761	-
LSI ICs	4,048	5,167	12,999	9,287	7,735	-74	4,097	4,967	10,715	-
半導体素子 Discrete semiconductor devices	5,814	8,272	8,896	7,013	11,441	10,063	10,844	10,072	15,881	-
モジュール Modules	1,320	122	822	1,264	3,818	775	1,107	685	2,372	-
その他 Others	-350	-446	-836	-63	881	-619	1,008	489	1,592	-
調整額 Adjusted amount	-494	180	-647	65	-452	64	-1,271	-172	-800	-

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	MEMS MEMS	
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	パワーデバイスなど Power devices etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules	パワーモジュール Power modules		
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors			

貸借対照表・損益計算書・包括利益計算書・キャッシュフローの推移
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'14/3		'15/3		'16/3		'17/3		'18/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《資産の部》 《Assets》									
流動資産 Current assets	428,354	461,745	493,506	523,376	501,054	473,570	450,033	495,958	518,410
現金及び預金 Cash and deposits	230,426	272,982	280,653	280,756	274,973	280,933	255,799	264,916	284,206
受取手形及び売掛金 Notes and accounts receivable - trade	74,438	67,536	82,353	76,721	81,812	66,432	74,392	76,700	93,567
電子記録債権 Electronically recorded monetary claims - operating	785	2,214	2,121	2,132	2,925	3,903	4,643	5,132	5,577
有価証券 Securities	20,667	15,282	21,936	42,998	29,305	15,470	20,225	42,582	28,806
商品及び製品 Merchandise and finished goods	25,075	25,533	24,570	31,962	28,270	28,139	20,472	23,197	21,739
仕掛品 Work in process	41,355	39,739	39,891	38,975	37,168	35,319	32,476	38,699	39,777
原材料及び貯蔵品 Raw materials and supplies	25,277	25,761	28,011	29,405	27,635	24,204	25,568	24,800	26,333
前払年金費用 Prepaid pension cost	2,052	-	-	-	-	-	-	-	-
繰延税金資産 Deferred tax assets	1,592	4,170	4,632	9,374	9,128	8,451	8,003	9,047	9,337
未収還付法人税等 Income taxes receivable	282	269	196	546	385	940	1,246	1,137	309
その他 Other	6,585	8,475	9,385	10,794	9,812	9,962	7,945	10,285	9,261
貸倒引当金 Allowance for doubtful accounts	-183	-220	-245	-292	-363	-186	-741	-541	-504
固定資産 Non-current assets	292,500	292,661	320,173	341,003	334,959	330,564	313,878	338,545	351,788
有形固定資産 Property, plant and equipment	216,930	212,297	224,071	231,293	233,694	236,443	223,118	231,270	234,593
建物及び構築物 Buildings and structures	212,003	213,747	218,407	221,833	218,839	224,913	218,774	230,987	233,921
機械装置及び運搬具 Machinery, equipment and vehicles	459,045	465,152	487,017	511,008	506,031	501,757	485,922	516,448	531,206
工具、器具及び備品 Tools, furniture and fixtures	43,769	45,585	47,974	51,459	51,152	49,934	47,737	47,668	48,465
土地 Land	72,666	63,960	64,343	64,039	65,203	66,161	65,295	66,961	66,974
建設仮勘定 Construction in progress	16,640	15,828	18,949	18,746	23,796	20,165	17,295	14,676	17,887
減価償却累計額 Accumulated depreciation	-587,195	-591,977	-612,621	-635,793	-631,328	-626,488	-611,906	-645,472	-663,861
無形固定資産 Intangible assets	3,356	3,005	4,115	5,401	13,342	11,691	9,957	10,513	11,461
のれん Goodwill	83	66	49	33	6,379	5,777	5,006	5,355	5,182
その他 Other	3,273	2,938	4,065	5,368	6,963	5,914	4,951	5,157	6,279
投資その他の資産 Investments and other assets	72,212	77,359	91,986	104,309	87,922	82,428	80,802	96,760	105,733
投資有価証券 Investment securities	52,894	58,841	67,083	73,462	66,551	63,146	66,295	81,084	89,386
退職給付に係る資産 Net defined benefit asset	-	723	1,495	1,948	2,338	1,297	1,665	1,435	1,646
繰延税金資産 Deferred tax assets	6,183	5,525	5,508	3,836	2,870	2,492	1,977	2,685	2,559
その他 Other	13,241	12,556	18,248	25,457	16,599	15,590	10,958	11,961	12,559
貸倒引当金 Allowance for doubtful accounts	-107	-287	-349	-394	-438	-98	-94	-406	-418
資産合計 Total Assets	720,854	754,407	813,679	864,380	836,014	804,134	763,912	834,503	870,199

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'14/3		'15/3		'16/3		'17/3		'18/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《負債の部》 《Liabilities》									
流動負債 Current liabilities	54,002	52,954	68,637	69,660	67,184	62,352	53,271	69,050	73,152
支払手形及び買掛金 Notes and accounts payable – trade	14,285	12,324	14,325	11,764	9,816	10,460	10,450	12,193	13,054
電子記録債務 Electronically recorded obligations – operating	4,853	7,065	9,327	8,026	7,947	7,525	7,808	8,657	9,492
未払金 Accounts payable – other	12,204	12,595	14,974	19,282	17,826	19,300	13,917	22,382	18,519
未払法人税等 Income taxes payable	4,049	3,636	2,658	6,638	6,099	1,896	1,887	3,790	7,745
繰延税金負債 Deferred tax liabilities	274	45	17	–	9	35	–	2	–
関係会社整理損失引当金 Provision for loss on liquidation of subsidiaries and affiliates	–	–	–	–	–	–	–	–	–
事業構造改善引当金 Allowance for restructuring expenses	–	–	–	–	–	–	–	–	–
災害損失引当金 Allowance for disaster loss	–	–	–	–	–	–	–	–	–
事業整理損失引当金 Provision for loss on business liquidation	–	–	–	–	–	442	235	224	215
その他 Other	18,335	17,285	27,333	23,948	25,486	22,691	18,971	21,798	24,124
固定負債 Non-current liabilities	31,673	38,065	38,906	42,286	38,086	35,530	32,622	40,001	43,677
繰延税金負債 Deferred tax liabilities	23,283	25,764	27,354	29,617	26,624	24,016	21,647	28,195	30,352
退職給付引当金 Liability for retirement benefits	5,937	–	–	–	–	–	–	–	–
退職給付に係る負債 Net defined benefit liability	–	9,948	8,489	9,251	9,010	9,706	9,867	10,693	11,186
その他 Other	2,452	2,351	3,061	3,416	2,451	1,807	1,107	1,111	2,137
負債合計 Total liabilities	85,676	91,019	107,543	111,946	105,270	97,883	85,894	109,051	116,829
《純資産の部》 《Net assets》									
株主資本 Shareholders' equity	682,593	700,250	719,836	738,750	738,763	731,391	732,653	745,653	760,296
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	543,311	561,002	580,594	599,518	616,536	609,166	591,053	604,057	618,704
自己株式 Treasury shares	–50,090	–50,125	–50,131	–50,141	–67,146	–67,148	–47,772	–47,777	–47,781
その他の包括利益累計額 Accumulated other comprehensive income	–47,798	–37,266	–14,139	13,186	–8,502	–25,616	–55,053	–20,667	–7,399
その他有価証券評価差額金 Valuation difference on available-for-sale securities	9,485	13,347	18,801	24,442	18,894	16,503	17,146	25,438	32,122
為替換算調整勘定 Foreign currency translation adjustment	–57,284	–45,788	–28,947	–7,308	–23,724	–37,103	–67,659	–40,942	–34,787
退職給付に係る調整累計額 Remeasurements of defined benefit plans	–	–4,825	–3,993	–3,948	–3,672	–5,016	–4,540	–5,163	–4,734
非支配株主持分 Non-controlling interests	382	404	438	496	482	476	417	466	473
純資産合計 Total net assets	635,178	663,387	706,136	752,433	730,743	706,251	678,018	725,452	753,370
負債純資産合計 Total liabilities and net assets	720,854	754,407	813,679	864,380	836,014	804,134	763,912	834,503	870,199

連結損益計算書 Consolidated Statement of Income

【連結 Consolidated】

(百万円/¥ million)

年度 Fiscal Year ended	'14/3		'15/3		'16/3		'17/3		'18/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	167,979	331,087	182,262	362,772	189,636	352,397	171,858	352,010	200,436
売上原価 Cost of sales	119,517	227,014	119,099	235,042	121,299	230,662	115,150	234,967	127,959
売上総利益 Gross profit	48,461	104,073	63,163	127,729	68,337	121,734	56,707	117,042	72,477
販売費及び一般管理費 Selling, general and administrative expenses	38,123	80,437	41,929	88,929	44,912	88,099	40,921	85,215	42,715
営業利益(-損失) Operating income (loss)	10,338	23,635	21,233	38,800	23,424	33,635	15,786	31,827	29,761
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	6,535	12,602	7,283	20,935	9,358	3,480	1,784	4,753	2,221
営業外費用 Non-operating expenses	130	322	77	518	77	490	9,323	1,001	769
経常利益(-損失) Ordinary income (loss)	16,743	35,915	28,440	59,218	32,705	36,625	8,247	35,579	31,212
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	1,038	6,728	2	2,797	127	366	76	428	92
特別損失 Extraordinary losses	349	2,463	1,186	6,776	289	5,454	350	3,630	412
税金等調整前四半期純利益(-損失) Profit before income taxes	17,431	40,179	27,255	55,239	32,544	31,537	7,973	32,377	30,892
法人税、住民税及び事業税 Income taxes - current	2,427	5,936	7,011	13,382	6,155	5,318	1,894	4,866	8,703
過年度法人税等 Income taxes for prior periods	2,207	2,497	384	384	-	-	-	1,741	-
法人税等調整額 Income taxes - deferred	538	-378	-1,680	-3,869	199	517	-2,057	-680	-931
法人税等合計 Total income taxes	5,174	8,056	5,715	9,897	6,354	5,835	-163	5,927	7,771
四半期純利益(-損失) Profit (loss)	12,257	32,123	21,540	45,342	26,189	25,702	8,136	26,450	23,121
非支配株主に帰属する 四半期純利益(-損失) Profit (loss) attributable to non-controlling interests	13	31	18	45	8	16	-2	17	12
親会社株主に帰属する四半期 純利益(-損失) Profit (loss) attributable to owners of parent	12,244	32,091	21,521	45,296	26,180	25,686	8,139	26,432	23,108

連結包括利益計算書 Consolidated Statement of Comprehensive Income

四半期純利益(-損失) Profit (loss)	12,257	32,123	21,540	45,342	26,189	25,702	8,136	26,450	23,121
その他有価証券評価差額金 Valuation difference of available-for-sale securities	4,718	8,580	5,454	11,095	-5,548	-7,939	642	8,934	6,684
為替換算調整勘定 Foreign currency translation adjustment	6,176	17,675	16,858	38,530	-16,436	-29,829	-30,608	-3,866	6,151
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	-	-	232	277	275	-1,068	476	-146	428
その他の包括利益合計 Total other comprehensive income	10,895	26,256	22,545	49,903	-21,708	-38,836	-29,490	4,921	13,264
包括利益 Comprehensive income	23,153	58,379	44,085	95,245	4,480	-13,134	-21,353	31,371	36,385
親会社株主に係る包括利益 Comprehensive income attributable to owners of parent	23,145	58,350	44,049	95,150	4,492	-13,116	-21,297	31,381	36,376
非支配株主に係る包括利益 Comprehensive income attributable to non-controlling interests	7	29	36	95	-11	-17	-55	-10	9

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'14/3		'15/3		'16/3		'17/3		'18/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
【営業活動によるキャッシュ・フロー】 (Cash flows from operating activities)									
税金等調整前当期純利益又は税金等調整前当期純損失 Profit before income taxes	17,431	40,179	27,255	55,239	32,544	31,537	7,973	32,377	30,892
減価償却費 Depreciation	11,470	25,559	14,786	34,467	18,168	38,338	18,645	40,801	20,154
減損損失 Impairment loss	36	951	1,000	5,875	-	2,021	-	2,455	215
保険差益 Gain on insurance claim	-481	-895	-	-2,487	-	-	-	-	-
のれん償却額 Amortization of goodwill	16	33	16	33	16	245	188	385	196
貸倒引当金の増減額(=は減少) Increase (decrease) in allowance for doubtful accounts	-	-	-	-	-	-382	-	651	-25
退職給付引当金の増減額(=は減少) Increase (decrease) in provision for retirement benefits	-269	-6,185	-	-	-	-	-	-	-
退職給付に係る負債の増減額(=は減少) Increase (decrease) in net defined benefit liability	-	5,908	248	475	430	617	353	664	330
関係会社整理損失引当金の増減額(=は減少) Increase (decrease) in provision for loss on liquidation of subsidiaries and associates	-1,511	-1,511	-	-	-	-	-	-	-
前払年金費用の増減額(=は増加) Decrease (increase) in prepaid pension costs	40	2,092	-	-	-	-	-	-	-
退職給付に係る資産の増減額(=は増加) Decrease (increase) in net defined benefit asset	-	-2,140	-86	-72	-623	-525	106	232	451
事業整理損失引当金の増減額(=は減少) Increase (decrease) in provision for loss on business liquidation	-	-	-	-	-	442	-	-	-
事業整理損 Loss on liquidation of business	-	-	-	-	-	-	267	-	-
事業譲渡損益(=は益) Loss (gain) on transfer of business	-	52	-	-	-	-	-	-	-
受取利息及び受取配当金 Interest and dividend income	-935	-1,886	-1,060	-2,394	-1,417	-2,860	-1,440	-4,052	-1,736
為替差損益(=は益) Foreign exchange losses (gains)	-1,827	-4,643	-2,694	-10,806	222	5,178	7,964	1,707	-539
有価証券及び投資有価証券評価損益(=は益) Loss (gain) on valuation of short-term and long-term investment securities	6	63	5	18	3	4	1	57	-
固定資産売却損益(=は益) Loss (gain) on sales of non-current assets	-	-5,604	4	-297	-124	-13	26	-177	-59
売上債権の増減額(=は増加) Decrease (increase) in notes and accounts receivable - trade	-8,277	-1,204	-12,065	-3,810	-7,305	5,299	-12,664	-11,935	-16,462
たな卸資産の増減額(=は増加) Decrease (increase) in inventories	13,409	16,473	1,810	-1,534	4,451	7,392	3,393	-251	-114
未収消費税等の増減額 Decrease (increase) in consumption taxes refund receivable	-	-	-	-	151	-	650	-	412
仕入債務の増減額(=は減少) Increase (decrease) in notes and accounts payable - trade	140	-816	2,625	-2,938	-1,653	35	2,754	2,400	1,280
未払金の増減額(=は減少) Increase (decrease) in accounts payable - other	-4,987	-4,631	1,195	5,321	-1,987	-1,936	-666	571	-418
長期前払費用の増減額(=は増加) Decrease (increase) in long-term prepaid expenses	-	-544	-	-	-	-	-	-	-
その他の流動負債の増減額(=は減少) Increase (decrease) in other current liabilities	628	-	5,108	-	-	-	-	-	-
その他 Other, net	-427	-1,537	132	3,236	1,858	-350	2,566	3,418	1,168
小計 Subtotal	24,462	59,708	38,282	80,326	44,738	85,043	30,120	69,307	35,748
事業再編による支出 Payments for business restructuring	-	-	-	-	-	-	-298	-305	-8
保険金の受取額 proceeds from insurance income	481	768	-	2,487	-	-	-	-	-
利息及び配当金の受取額 Interest and dividend income received	897	1,808	1,065	2,335	1,439	2,714	1,683	4,052	2,799
利息の支払額 Interest expenses paid	-0	-1	-0	-5	-2	-3	-0	-1	-0
法人税等の支払額又は還付額(=は支払) Income taxes (paid) refund	1,196	-3,149	-8,834	-12,762	-5,890	-8,852	-2,565	-5,654	-3,455
営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities	27,036	59,134	30,512	72,381	40,284	78,901	28,939	67,397	35,083
【投資活動によるキャッシュ・フロー】 (Cash flows from investing activities)									
定期預金の増減額(=は増加) Decrease (increase) in time deposits	-15,849	-1,537	-41,895	-53,711	28,576	34,779	12,751	3,855	5,139
有価証券及び投資有価証券の取得による支出 Purchase of short-term and long-term investment securities	-11,931	-23,663	-8,389	-17,794	-2,070	-6,173	-4,163	-10,990	-10,054
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of short-term and long-term investment securities	7,538	14,353	5,682	13,034	3,556	11,426	3,264	8,486	1,428
有形固定資産の取得による支出 Purchase of property, plant and equipment	-13,942	-27,956	-14,745	-40,271	-25,631	-54,211	-22,694	-39,602	-24,529
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	2,926	17,398	2	1,843	741	900	22	563	203
事業譲渡による収入 Proceeds from transfer of business	-	-	-	-	-	-	429	429	-
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-8,626	-8,626	-	-	-
その他 Other, net	91	-215	-1,670	-3,737	-173	-531	-267	-1,483	-789
投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities	-31,166	-21,621	-61,015	-100,638	-3,627	-22,436	-10,658	-38,742	-28,602
【財務活動によるキャッシュ・フロー】 (Cash flows from financing activities)									
自己株式の取得による支出 Purchase of treasury shares	-3	-37	-6	-15	-17,005	-17,006	-1	-6	-3
配当金の支払額 Cash dividends paid	-1,617	-3,773	-3,234	-8,085	-9,163	-16,038	-6,875	-12,164	-8,462
その他 Other, net	-104	-143	-40	-70	-32	-64	-35	-2	-12
財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities	-1,724	-3,954	-3,280	-8,171	-26,200	-33,109	-6,912	-12,173	-8,478
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	3,233	9,786	8,329	18,705	-6,908	-14,222	-17,202	-2,268	3,098
現金及び現金同等物の増減額(=は減少) Net increase (decrease) in cash and cash equivalents	-2,621	43,345	-25,453	-17,722	3,548	9,133	-5,833	14,212	1,101
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	197,045	197,045	240,391	240,391	222,668	222,668	231,802	231,802	246,015
現金及び現金同等物の期末残高 Cash and cash equivalents at end of period	194,424	240,391	214,937	222,668	226,216	231,802	225,968	246,015	247,116